

CTL/25-26/SCC/16420/51

**Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of  
Crompton Greaves Consumer Electricals Limited**

To,

|                                                                                                                        |                                                                                                                                                                                         |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>The Manager,<br/>BSE Limited,<br/>Phiroze Jeejeebhoy Towers,<br/>25th Floor, Dalal Street,<br/>Mumbai – 400 001</b> | <b>The General Manager,<br/>Listing Department<br/>National Stock Exchange of India Ltd.<br/>Exchange Plaza, C-1, Block-G<br/>Bandra Kurla Complex, Bandra (E)<br/>Mumbai – 400 051</b> |
|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/ Madam,

**Sub: Security Cover Certificate for the quarter ended March 31, 2025**

**Ref: 1. SEBI Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dt. May 16, 2024**

This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Crompton Greaves Consumer Electricals Limited** for the quarter ended March 31, 2025 with respect to below listed debt securities (please refer enclosed **Annexure 1**):

| ISIN         | Private Placement / Public Issue | Secured / Unsecured | Sanctioned Amt<br>Rs. Crs. |
|--------------|----------------------------------|---------------------|----------------------------|
| INE299U07080 | Private Placement                | Secured             | 300.00                     |

|                                                                                                                                                    |                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Security Cover Ratio of current Quarter- December 2024                                                                                             | 19.66 times                                                                                                                                                            |
| Security Cover Ratio of current Quarter- March 2025                                                                                                | 19.30 times                                                                                                                                                            |
| Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover | The reduction in the security cover is on account of an increase in the interest accrued from Rs 10.25 crore in Dec 24 quarter to Rs. 15.91 crore in March 25 quarter. |

Request you to take the same in your records.

**For Catalyst Trusteeship Limited**



**Ms. Krina Bhavsar  
Manager**

**Place: Mumbai  
Date: June 25, 2025**

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505  
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad



## Annexure 1- Security Cover Certificate

(Amt in Rs. Crs)

| Column A    | Column B                                               | Column C                                      | Column D           | Column E                                      | Column F                                                                                                                         | Column G                                                                                 | Column H                       | Column I                                                                          | Column J       | Column K                                                | Column L                                                                                                                                                        | Column M                                     | Column N                                                                                                                                                    | Column O               |
|-------------|--------------------------------------------------------|-----------------------------------------------|--------------------|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------|----------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
|             |                                                        | Exclusive Charge                              | Exclusive Charge   | Pari- Passu Charge                            | Pari- Passu Charge                                                                                                               | Pari- Passu Charge                                                                       | Assets not offered as Security | Eliminati on (amount in negative)                                                 | (Total C to H) | Related to only those items covered by this certificate |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Description of asset for which this certificate relate | Debt for which this certifica te being issued | Other Secured Debt | Debt for which this certifica te being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge) | Other assets on which there is pari- Passu charge (excludin g items covered in Column F) |                                | debt amount considere d more than once (due to exclusive plus pari passu charges) |                | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable(For Eg. BankBalance, DSRAMarket value is not applicable) | Market Value for Pari passu charge Assetsvii | Carrying value for pari passu charge assets where market value is not ascertainable or applicable(For Eg. Bank Balance, DSRAMarket value is not applicable) | Total Value(=K+L+M+ N) |
|             |                                                        | Book Value                                    | Book Value         | Yes/ No                                       | Book Value                                                                                                                       | Book Value                                                                               |                                |                                                                                   |                |                                                         |                                                                                                                                                                 | Relating to Column F                         |                                                                                                                                                             |                        |
| ASSETS      |                                                        |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Property,Plant and Equipment                           |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 257.67                         |                                                                                   | 257.67         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Capital Work-in- Progress                              |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 6.30                           |                                                                                   | 6.30           |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Right of use of Assets                                 |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 150.92                         |                                                                                   | 150.92         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Goodwill                                               |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 779.41                         |                                                                                   | 779.41         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Intangible Assets                                      | Crompton- and Crompton greaves Brand          | -                  | -                                             | -                                                                                                                                | -                                                                                        |                                |                                                                                   | -              | -                                                       | -                                                                                                                                                               | 6,093.10                                     | -                                                                                                                                                           | 6,093.10               |
|             | Intangible Assets                                      | Other Intangible Assets                       |                    |                                               |                                                                                                                                  |                                                                                          | 81.95                          |                                                                                   | 81.95          |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Intangible Assets under Development                    | -                                             | -                  | -                                             | -                                                                                                                                | -                                                                                        | 16.77                          |                                                                                   | 16.77          | -                                                       | -                                                                                                                                                               | -                                            | -                                                                                                                                                           | -                      |
|             | Investment s (current+non current)                     |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 2,546.19                       |                                                                                   | 2,546.19       |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Loans                                                  |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | -              |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Inventories                                            |                                               | 771.92             |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | 771.92         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Trade Receivables                                      |                                               | 613.81             |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | 613.81         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Cash and Cash Equivalents                              |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 193.80                         |                                                                                   | 193.80         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Bank Bal other than Cash and Cash Equiv.               |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 145.04                         |                                                                                   | 145.04         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Others –                                               |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | -              |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | OFA-NC                                                 |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 9.12                           |                                                                                   | 9.12           |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | ONCA                                                   |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 68.78                          |                                                                                   | 68.78          |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | OFA-C                                                  |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 35.12                          |                                                                                   | 35.12          |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | OCA                                                    |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 84.85                          |                                                                                   | 84.85          |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Tax Assets –                                           |                                               |                    |                                               |                                                                                                                                  |                                                                                          | 8.62                           |                                                                                   | 8.62           |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | NC & C                                                 |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Total                                                  | -                                             | 1,385.73           | -                                             | -                                                                                                                                | -                                                                                        | 4,384.54                       | -                                                                                 | 5,770.27       | -                                                       | -                                                                                                                                                               | 6,093.10                                     | -                                                                                                                                                           | 6,093.10               |
| LIABILITIES |                                                        |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Debt securities to which this certificate Pertains     | NCD                                           | -                  | Yes                                           | 315.71                                                                                                                           | (Refer Note 4)                                                                           |                                |                                                                                   | 315.71         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Other debt sharing pari-passu chg with above debts     |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Other Debt                                             |                                               | -                  |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | -              |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Subordinated debt                                      |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Borrowings- CP                                         |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   | -              |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Bank Debt                                              | not to be filled                              |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Debt Securities                                        |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Others Trade Payables                                  |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Lease Liabilities                                      |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Provisions                                             |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Others                                                 |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Total                                                  | -                                             | -                  | -                                             | 315.71                                                                                                                           | -                                                                                        | -                              | -                                                                                 | 315.71         |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Cover on Book Value                                    |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             | Cover on Market Value                                  |                                               |                    |                                               |                                                                                                                                  |                                                                                          |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |
|             |                                                        | Exclusive Security Cover Ratio                |                    |                                               | Pari-Passu Security Cover Ratio                                                                                                  | 19.30x                                                                                   |                                |                                                                                   |                |                                                         |                                                                                                                                                                 |                                              |                                                                                                                                                             |                        |

