

CTL/25-26/SCC/21256/5

**Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of
Poonawalla Fincorp Limited**

To,

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The General Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended September 30, 2025**Ref: 1. SEBI Master Circular No. SEBI Circular SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13,2025**

This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Poonawalla Fincorp Limited** for the quarter ended September 30, 2025 with respect to below listed debt securities (please refer enclosed **Annexure 1**):.

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. in Crs.
INE511C07821	Private Placement	Secured	425.00
INE511C07839	Private Placement	Secured	460.00
INE511C07789	Private Placement	Secured	100.00
INE511C07771	Private Placement	Secured	100.00
INE511C07805	Private Placement	Secured	250.00
INE511C07797	Private Placement	Secured	250.00
INE511C07813	Private Placement	Secured	75.00
INE511C07854	Private Placement	Secured	1,160.00
INE511C07847	Private Placement	Secured	365.00
INE511C07862	Private Placement	Secured	1,150.00
INE511C07870	Private Placement	Secured	1,225.00
INE511C07888	Private Placement	Secured	500.00
INE511C07896	Private Placement	Secured	800.00
INE511C07904	Private Placement	Secured	8.00
INE511C07714	Public Issue	Secured	2.03
INE511C07706	Public Issue	Secured	2.67
INE511C07912	Private Placement	Secured	1,005
INE511C07920	Private Placement	Secured	350
INE511C07938	Private Placement	Secured	1000

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
 Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
 Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
 CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

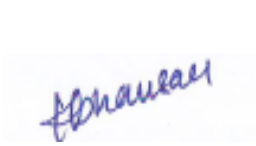
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Security Cover Ratio of previous Quarter- June 2025	1.21 times (Exclusive Security Cover Ratio) 1.00 times (Pari-Passu Security Cover Ratio)
Security Cover Ratio of current Quarter- September 2025	1.21 times (Exclusive Security Cover Ratio) 1.00 times (Pari-Passu Security Cover Ratio)
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	N.A.

Request you to take the same in your records.

For Catalyst Trusteeship Limited




Krina Bhavsar
Manager

Place: Mumbai

Date: 25 November 2025

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

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