

CTL/26-27/SCC/00445/16

Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of Akme Fintrade (India) Limited

To,

**The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001**

**The General Manager,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051**

Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended June 30, 2026

Ref: 1. SEBI Master Circular no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025.

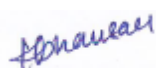
This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Akme Fintrade (India) Limited** for the quarter ended June 30, 2026 with respect to below listed debt securities (please refer enclosed **Annexure 1**):

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. in Crores
INE916Y07032	Private Placement	Secured	50.00
INE916Y07040	Private Placement	Secured	30.00
INE916Y07057	Private Placement	Secured	30.00
INE916Y07057	Private Placement	Secured	20.00
INE916Y07065	Private Placement	Secured	20.00
INE916Y07073	Private Placement	Secured	30.00

Security Cover Ratio of previous Quarter- March 2026	1.23 times
Security Cover Ratio of current Quarter- June 2026	1.22 times
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	N.A.

Request you to take the same in your records.

For Catalyst Trusteeship Limited


**Krina Bhavsar
Manager**



**Place: Mumbai
Date: August 25, 2026**

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Annexure-1 Security Cover Certificate

Annexure 1 Security Cover Certificate_June 2026_Akme Fintrade (India) Limited

INR in Lacs

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O		
Particulars	Description of asset for which this certificate relate (plz add line item, if required)	Exclusive Charge		Pari-Passu Charge			Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate						
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered Book Value				Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable	Market Value for Pari Passu Charge Assets	Carrying/book value for parri passu charge assets where market value is not ascertainable	Total Value = (K+L+M+N)		
		Book Value		Yes/ No	Book Value	Book Value						Related to Column F				
ASSETS				No	Not Required											
Property, Plant and Equipment		-	29.37			-	3,188.50		3,217.87	-	-	-	-	-		
Capital Work-in-Progress		-	-			-	-		-	-	-	-	-	-	-	
Right of Use Assets		-	-			-	-		-	-	-	-	-	-	-	
Goodwill		-	-			-	-		-	-	-	-	-	-	-	
Intangible Assets		-	-			-	183.38		183.38	-	-	-	-	-	-	
Intangible Assets under Development		-	-			-	-		-	-	-	-	-	-	-	
Investments		-	-			-	1,903.57		1,903.57	-	-	-	-	-	-	
Loans		21,130.82	40,822.99			-	18,395.04		80,348.85	-	21,130.82	-	-	-	21,130.82	
Inventories		-	-			-	-		-	-	-	-	-	-	-	
Trade Receivables		-	-			-	-		-	-	-	-	-	-	-	
Cash and Cash Equivalents		-	-			-	3,370.31		3,370.31	-	-	-	-	-	-	
Bank Balances other than Cash and Cash Equivalents		-	2,815.15			-	2,606.54		5,421.69	-	-	-	-	-	-	
Others		-	-			-	5,279.86		5,279.86	-	-	-	-	-	-	
Total		21,130.82	43,667.51			-	34,927.20		-	99,725.53	-	21,130.82	-	-	-	21,130.82
LIABILITIES																
Debt Securities to which this certificate pertains		17,262.28							17,262.28							
Other debt sharing pari-passu charge with above debt									-							
Other Debt									-							
Subordinated debt			-			-	-		-							
Borrowings			-			-	-		-							
Bank - borrowings			9,132.67			-	-		9,132.67							
Debt Securities			4,700.50			-	-		4,700.50							
Others - borrowings			22,034.41			-	-		22,034.41							
Trade payables			-			-	26.17		26.17							
Lease Liabilities			-			-	-		-							
Provisions			-			-	163.68		163.68							
Others		66.39	-			-	46,339.43		46,405.82							
Total		17,328.67	35,867.58		-	-	46,529.28	-	99,725.53							
Cover on Book Value		1.22			No Parri-passu-NCD											
Cover on Market Value		1.22			No Parri-passu-NCD											
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio											

Note 1: Driven by Ind AS adjustments, the overall security cover shifted slightly from 1.23x (March 31, 2026) to 1.22x (June 30, 2026). However, asset coverage for each individual NCD continues to fully satisfy all applicable IM and DTD requirements.

