केनरा बैंक Canara Bank

डी.पी. कूट
D. P. CODE :

क्रमांक
Sl. No. 2020 NA

832644

प्रधान कार्यालय, 112, जे.सी.रोड, बेंगलूर
HEAD OFFICE : 112, J.C. ROAD, BANGALORE

जमा रसीद
Deposit Receipt

FDR GENERAL QUARTERLY INTEREST

Received From
1. Messrs.IIFL FINANCE LIMITED
2.
3.
4.

12A 10 13TH FLOOR PARINEE CRESCENZO
C 38 AND C 39 G BLOCK
BANDRA KURLA COMPLEX BANDRA EAST
MUMBAI

the sum of (in words) RUPEES TWENTY ONE CRORE FIFTY LAKH ONLY

Condition of Repayment:

Branch : MUMBAI LCB-5310
Date of Deposit : 23/06/2025
Customer ID : 231535235
Account No : 5310303000020 / 6
CKYC Identifier: : 90076939655702
D.O.B (if minor) :
Nomination Regd : NO
Nominee ID :
Pan Number : AABCI0745G
Nominee :
Annualised Interest Yield N.A
Remarks :

Value Date	Deposit Amount	Deposit Period	Rate of Interest (%) p.a	Total Interest	Maturity Date	Maturity Amount
23/06/2025	INR21,50,00,000.00	12 Months 0 Days	6.00%	INR1,29,00,000.00	23/06/2026	INR21,50,00,000.00

The total interest payable and maturity amount/part withdrawal mentioned herein are subject to TDS, as applicable from time to time. FCNR/NRE deposits will be automatically renewed only once. Form 15G/H to be submitted every year in the beginning of April month to avoid tax deduction at source, if eligible. Please see on reverse for important information on domestic deposits. For important information on NRE/FCNR/RFC Deposits, please visit our corporate website www.canarabank.com

केनरा बैंक CANARA BANK मुंबई MUMBAI 5310 LARGE CORPORATE BRANCH - BKC. बड़ा कार्पोरेट शाखा - बीकेसी.

For Canara Bank

Signature of Primary Customer

Prepared By

Supervisor

Authorised Signatory

Pritesh Mehta & Co.

Chartered Accountants
207/209, 2nd Floor, Sai Chambers, Near Railway Station, Santa Cruz (East) Mumbai 400 055
Tel: 26175159, Email account@priteshmco.in

TO WHOMSOEVER IT MAY CONCERN

This is to state that, on the basis of the un-audited books of accounts of IIFL Finance Limited, the enclosed statement giving details of receivables and details of other lenders of the company as December 31, 2025 are true and correct and the receivables charged to loans are standard assets and do not contain NPAs.

We further state that,

1. Adequate security cover is available for all the borrowings covered under stock statement.
2. The assets included in the asset cover statement have not been assigned or securitized to another lender for the mentioned period.
3. Assets forming part of the statement does not include any inter-company / inter-group receivables.

For Pritesh Mehta & Co
Chartered Accountants

PRITESH ASHWIN MEHTA

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Date: 2026-01-14 18:52+05:30

Pritesh Mehta
(Proprietor)

Place: Mumbai
Date: 14 January 2026

UDIN : 26049593IJZKSI5132

IIFL FINANCE

Stock Statement of receivables as at 31st December 2025

To, **Chief Manager** **Union Bank** IFB-Fort (Branch Code-00511) Near Bombay House, 18 Homi Modi Street Nanavati Mahalaya Fort, Mumbai-400023	To **Director & Head, Finance Companies Standard Chartered Bank,** Crescenzo, Floor 3A, C-38/39, G Block, Behind MCA Club, Bandra Kurla Complex, Bandra (E), Mumbai-400051	To, **Dy. General Manager** **Canara Bank,** Specialised Prime Corporate Branch 1st Floor, Canara Bank Building C-14,G- Block, Bandra Kurla Complex Bandra East, Mumbai 400051.	To, **Asst. General Manager** **Bank of Baroda,** Corporate Financial Services Branch, C-8, Laxmi Tower, 2nd Floor, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
To, **Indian Bank,** Corporate Branch, Delhi, Ground Floor,17, Parlimentary Street, New Delhi-110001.	To, **Indian Overseas Bank,** 101, Naman Centre, Plot No. 31, Bandra Kurla Complex, Mumbai – 400051	To, **Bank of Baroda,** IFSC Banking Unit, Gift City, 10th Floor, Brigade International Finance Centre (BFIC), Gift SEZ, Gift City, Gandhinagar – 382355, Gujrat	To, **Mizuho Bank Limited,** 12 Marina View, # 08-01 Asia Square Tower 2, Singapore 018961
To, **Dy. General Manger** **Punjab National Bank,** ELCB Mumbai, PNB Pragati Tower, 6th Floor,C-9, G Block, Bandra Kurla Complex, Mumbai 400051	To, **Senior Vice President** **RBL Bank Limited** One Indiabulls Centre, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel-West, Mumbai-400013.	To, **Asst. General Manager** **Punjab & Sind Bank** 27/29 Ambalal Doshi Marg, Fort Mumbai -400023.	To, **Dy. General Manager** **State Bank of India** B 202 Wing B Parinee Crescenzo, Plot No. C 38&C39, Bandra Kurla Complex, Mumbai-400051.
To, **NABARD,** 54,Wellesley Road, Opposite Govt. College of Engineering, Baluchi Vasti, Shivajinagar, Pune-411005.	To, **HDFC Bank Limited** 2nd floor, Zenith House, K.K Road, Arya Nagar, Dr. Babasaheb Ambedkar Colony, Mahalakshmi, Mumbai – 400034	To, **Bandhan Bank Ltd,** 2nd Floor, Platina Building, BKC, Bandra (East), Mumbai-400051	To, **HSBC Bank,** 504/505 Hiranandani Signature Building, Block 13-B, Zone 1, GIFT SEZ, Gandhinagar, Gujarat – 382355
To, **Manager** **CATALYST TRUSTEESHIP LIMITED** No. 604, Windsor, Off, CST Road, Kolivery Village, Vidya Nagari, Kalina, Santacruz East, Mumbai, 400098	To, **Vistra ITCL (India) Limited** The Qube, Mittak Industrail Estate, Marol, Andheri East, Mumbai-400059	To **NABKISAN Finance Limited** NABARD Head Office, Ground Floor, D-Wing, BKC, Bandra (East), Mumbai -400051	To, **Vardhaman Trusteeship Pvt Ltd** 3RD FLOOR, ROOM NO - 15 6, LYONS RANGE, TURNER MORRISON HOUSE, Counsil House Street. Kolkata – 700-001
To, **DCB Bank,** 6th Floor Tower A, Peninsula Business Park, Senapati Bapat marg, Lower Parel, Mumbai-400013	To, **Ujjivan Small Finance Bank,** D-7, 3rd Floor, GMTT Building, Sector – 3 Noida, UP – 201301	**To,** **Bank of Maharashtra** Industrial Finance Branch Office No 23 and 24, 2nd Floor, Maker Chambers-3, Nariman Point, Mumbai- 400021	To, **IDFC FIRST Bank** Vibgyor Towers, C-62 Ground Floor & 7th to 12th Floor, G Block, Bandra Kurla Complex, Bank East, Mumbai – 400051

IIFL FINANCE LIMITED

IIFL FINANCE

To, **ICICI Bank Limited,** ICICI Bank Towers, Bandra Kurla Complex, Mumbai - 400051	To, **BAJAJ Finance Limited,** "The Capital" Unit 1601, 16th Floor, B Wing, Plot No C-70, G Block, Bandra Kurla Complex, Bandra(E), MUMBAI - 400051	To, **IDBI Bank Limited,** WTC Complex, Cuffe Parade, Mumbai – 400005.	To, **Poonawalla Fincorp Limited,** 201 & 202, 2nd Floor, AP81, Koregoan Park Annex, Mundhwa, Pune - 411036
To, **Union Bank of India,** SYDNEY BRANCH, Suite 9.02, Level 9, 20 Hunter Street, Sydney, NSW – 2000 Country: Australia	To, **Export Development Canada,** 150 Slater Street, Ottawa, ON, Canada, K1A 1K3, Country: Canada	To, **Canara bank,** LONDON BRANCH, 10, Chiswell Street, London, UK EC1Y4UQ, Country : London	To, **Deutsche Bank AG,** SINGAPORE BRANCH One Raffles Quay, South Tower, #18-00, Singapore 048593, Country: Singapore
To, **Equitas Small Finance Bank,** 4th Floor, Phase 11, Spencer Plaza, 769, Anna Salai, Chennai - 600 002.	To, **Federal Bank,** Laxmi Towers, Bandra Kurla Complex, Mumbai-400051	To, **UCO Bank,** Flagship Corporate Branch, Mafatlal Centre, 1st Floor, Nariman Point, Mumbai – 400 021	To, **Aditya Birla Capital,** **One World Center,** **Tower-1, 18th Floor, Jupiter Mill Compound, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013**

Sir/Ma'am,

Please find enclosed herewith the statement showing the details of receivables as on December 31st, 2025.

We hereby confirm that these assets are standard and the underlying assets for receivables are normally insured by the end user.

We further confirm that,

1. the Certified Security cover is available as per the applicable sanction terms and conditions.
2. the assets included in the asset cover statement have not been assigned or securitized to another lender for the mentioned period.
3. only Standard assets are being included in the asset cover statement.
4. assets forming part of the statement does not include any inter-company / inter group receivables.
5. The funds availed from the bank on account of working capital / Term Loan facilities have been utilized only for the purpose for which these facilities have been sanctioned.
6. The Bank's finance has not been utilized for financing down the line NBFCs
7. No demand notice has been received by the borrower from any of the operational creditor under section 8 of the IBC code and no operational Creditor/financial creditor has filed an application for initiation of corporate insolvency against the company /any of the group companies/any of the corporate guarantor and personal insolvency against personal guarantor(s) of the company to the best of our knowledge

Thanking you for your kind cooperation and support, we look forward to maintaining our long-term banking relationship for mutual benefits.

For IIFL Finance Limited

Jiten gupta

IIFL FINANCE LIMITED

Authorized Signatory

Summary of Surplus Assets available as on 31 December 2025:-

Sr.No	Particulars	Amt (Rs. In crs)
		December 25
A	Financial assets (eligible for Bank Borrowing)	33,279
B	Bank Loans (Cover required amt - Annex 1)	14,988
C	Balance Financial Assets (A-B)	18,291
	Add: Financial Assets eligible for Debenture Holders	3,503
	Financial Assets (eligible for debenture holders)	21,794
D	Secured Non-Convertible Debentures (Cover required amt - Annex 2)	9,252
E	**Net Surplus Assets Available (C-D)**	**12,542**

IIFL FINANCE LIMITED

PRITESH ASHWIN MEHTA

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IIFL Finance Limited

Unaudited Stock Statement as on December 31, 2025

Annexure I

Existing lenders - Banks/FI (GROUP A)	Sanctioned Amt	Availed Amt	O/s. Amt	Cover Required for amt	Cover (times)	Total Cover Amt	Standard assets		Security required as per the sanctioned terms
(Pari Passu Charge)	(Rs Cr)	(Rs Cr)	(Rs Cr)	(Rs Cr)	(x)	(Rs Cr)	Category	Amt in Rs Cr	
Export Development Canada	411.00	411.00	411.00	411.00	1.10	452.10	Mortgage loan	1,346.25	Pari-passu charge by way of hypothecation on standard assets
Canara Bank	1,250.00	1,250.00	668.25	668.25	1.11	741.75			
Canara Bank	850.00	850.00	806.25	806.25	1.15	927.19			
Nabard_2	300.00	300.00	45.00	45.00	1.20	54.00	Gold Loan	13,641.25	
Nabard_4[$]	500.00	500.00	225.00	225.00	1.20	270.00			
Nabard_5[$]	500.00	500.00	275.00	275.00	1.20	330.00			
Nabkisan Finance Limited	85.00	85.00	30.89	30.89	1.10	33.98			
Indian Bank	250.00	250.00	83.15	83.15	1.10	91.47			
Bank of Maharashtra	1,000.00	1,000.00	628.36	628.36	1.10	691.20			
DCB Bank	62.50	62.50	18.75	18.75	1.10	20.63			
Deutsche Bank	205.50	205.50	205.50	205.50	1.10	226.05			
Canara Bank - ECB	205.50	205.50	205.50	205.50	1.10	226.05			
Union Bank of India	2,050.00	2,050.00	1,493.93	1,493.93	1.11	1,658.26			
Poonawalla Fincorp Limited	150.00	150.00	134.04	134.04	1.10	147.44			
Standard Chartered Bank	145.00	145.00	145.00	145.00	1.10	159.50			
Punjab Sind Bank	1,100.00	1,100.00	609.17	609.17	1.11	676.18			
State Bank Of India	1,438.46	1,438.46	629.04	667.50	1.25	834.38			
IDFC First Bank	500.00	500.00	286.13	286.13	1.10	314.74			
IDBI Bank	275.00	275.00	188.28	188.28	1.10	207.11			
Indian Overseas Bank	1,100.00	1,100.00	914.22	914.22	1.10	1,005.64			
Bandhan Bank	450.00	450.00	362.48	362.48	1.10	398.73			
Aditya Birla Capital Limited	125.00	125.00	125.00	125.00	1.10	137.50			
Bajaj Finance	75.00	75.00	75.00	75.00	1.15	86.25			
Union Bank of India	410.25	410.25	410.25	410.25	1.10	451.28			
HSBC Bank	614.48	614.48	614.48	614.48	1.10	675.92			
Bank of Baroda	410.11	410.11	410.11	410.11	1.10	451.12			
Bank of Baroda	750.00	750.00	374.16	374.16	1.10	411.58			
Mizuho Bank Limited	416.68	416.68	416.68	416.68	1.10	458.35			
ICICI Bank	800.00	800.00	695.83	695.83	1.10	765.42			
Equitas Small Finance Bank	300.00	300.00	300.00	300.00	1.10	330.00			
Federal Bank	150.00	150.00	134.95	134.95	1.10	148.45			
UCO Bank	500.00	500.00	458.32	458.32	1.11	508.73			
HDFC Bank	25.00	25.00	-	25.00	1.10	27.50			
HSBC Bank	190.00	190.00	190.00	190.00	1.10	209.00			
Punjab National Bank	50.00	50.00	50.00	50.00	1.25	62.50			
Standard Chartered Bank	100.00	100.00	-	100.00	1.25	125.00			
Union Bank of India	50.00	50.00	50.00	50.00	1.25	62.50			
RBL Bank Limited	325.00	325.00	50.00	325.00	1.20	390.00			
Ujjivan Small Finance Bank	100.00	100.00	100.00	100.00	1.10	110.00			
IDFC First Bank OD/WCDL	100.00	100.00	-	100.00	1.10	110.00			
RBL Bank Limited_WCDL_Unsecured	450.00	-		-	-	-			
SUB TOTAL (Group A)	**18,769.48**	**18,319.48**	**12,819.74**	**13,358.20**		**14,987.50**	**Total Standard Asset for Banks / FI (Group A)**	**14,987.50**	
								-	

*** Cover amount for Cash Credit facilities has been calculated on the sanctioned and available lines.**

[$]Facility is secured by exclusive charge on assets/ receivables subject to receipt of NOC from the lenders.

IIFL FINANCE LIMITED

PRITESH ASHWIN MEHTA

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IIFL Finance Limited

Unaudited Stock Statement as on December 31, 2025

Annexure II

Existing lenders – Debenture Holders / Trustees (GROUP B)	Investor	O/s. Amt	Interest Accrued	Cover Required for amt	Cover (times)	Total Cover Amt	Standard assets		Security required as per the sanctioned terms
(Pari Passu Charge)		(Rs Cr)	(Rs Cr)	(Rs Cr)	(x)	(Rs Cr)	Category	Amt in Rs Cr	
I. Catalyst Trusteeship Limited									
INE530B07104	NCD series D13	500.00	0.23	500.23	1.25	625.29	Eligible loans & Other Financial Assets	9251.79	First pari passu charge by way of hypothecation over current assests, book debts, Receivables (present and future) and such other assets of the Company
INE530B07161	Public Issue _Tranche II Series 5	141.61	1.07	142.69	1.00	142.69			
INE530B07179	Public Issue _Tranche II Series 6	133.32	2.59	135.92	1.00	135.92			
INE530B07195	NCD series D15	10.00	0.80	10.80	1.00	10.80			
INE530B07187	Public Issue _Tranche II Series 7	26.68	12.65	39.33	1.00	39.33			
INE530B07203	Series D16 Option A	60.00	3.99	63.99	1.00	63.99			
INE530B07211	NCD –Series D17	10.00	0.42	10.42	1.00	10.42			
INE530B07237	NCD Series D20	550.00	8.69	558.69	1.25	698.36			
INE530B07401	NCD –Series D25	500.00	14.49	514.49	1.00	514.49			
INE530B07427	NCD –Series D28	250.00	0.81	250.81	1.00	250.81			
INE530B07443	D29 Option A	400.00	32.22	432.22	1.00	432.22			
INE530B07435	D29 Option B	400.00	31.14	431.14	1.00	431.14			
INE530B07450	D29 Option C	440.00	41.77	481.77	1.00	481.77			
INE530B07468	D31	135.00	10.98	145.98	1.00	145.98			
INE530B07567	D32	50.00	2.15	52.15	1.00	52.15			
II. Vardhaman Trusteeship Private Limited									
INE530B07294	Public Issue_Series III	57.21	4.69	61.90	1.00	61.90			
INE530B07286	Public Issue_Series IV	24.13	6.75	30.88	1.00	30.88			
INE530B07310	Public Issue_Series V	157.24	1.16	158.40	1.00	158.40			
INE530B07260	Public Issue_Series VI	118.93	10.03	128.96	1.00	128.96			
INE530B07278	Public Issue_Series VII	37.86	10.91	48.77	1.00	48.77			
INE530B07344	Public Issue_Tranche II SERIES III	123.58	5.38	128.97	1.00	128.97			
INE530B07351	Public Issue_Tranche II SERIES IV	8.91	2.03	10.94	1.00	10.94			
INE530B07385	Public Issue_Tranche II SERIES V	88.20	0.65	88.85	1.00	88.85			
INE530B07377	Public Issue_Tranche II SERIES VI	131.94	6.08	138.03	1.00	138.03			
INE530B07369	Public Issue_Tranche II SERIES VII	37.52	9.08	46.59	1.00	46.59			
INE530B07559	SERIES I TRANCHE I	146.10	9.19	155.28	1.00	155.28			
INE530B07542	SERIES II TRANCHE I	14.38	0.89	15.27	1.00	15.27			
INE530B07534	SERIES III TRANCHE I	102.61	6.67	109.27	1.00	109.27			
INE530B07526	SERIES IV TRANCHE I	2.90	0.19	3.08	1.00	3.08			
INE530B07518	SERIES V TRANCHE I	23.51	0.19	23.70	1.00	23.70			
INE530B07476	SERIES VI TRANCHE I	98.60	6.72	105.32	1.00	105.32			
INE530B07500	SERIES VII TRANCHE I	7.34	0.49	7.84	1.00	7.84			
INE530B07484	SERIES VIII TRANCHE I	42.58	0.35	42.92	1.00	42.92			
INE530B07492	SERIES IX TRANCHE I	61.99	4.44	66.43	1.00	66.43			
III. Vistra ITCL (India) Limited Debenture Trustee									
US44964HAA23	MTN_Dollar Bond Issuance	3,680.06	164.96	3,845.02	1.00	3845.02			
SUB TOTAL (Category I + II)		**8,572.20**	**414.85**	**8,987.06**		**9,251.79**	**Total Standard Assets for Category I + II**	**9,251.79**	
SUB TOTAL (Group B)		**8,572.20**	**414.85**	**8,987.06**		**9,251.79**	**Total Standard Assets for Group B**	**9,251.79**	
								-	
GRAND TOTAL INCLUDING INTEREST ACCRUED (Group A + B)		**21,806.80**		**22,345.26**		**24,239.29**		**24,239.29**	

IIFL FINANCE LIMITED

PRITESH ASHWIN MEHTA

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INDIAN BANK

BRANCH CODE : 00867
BRANCH NAME : NARIMAN POINT
MITTAL TOWERS GROUND FLOOR
210, NARIMAN POINT G M DIST
Maharashtra
PIN CODE : 400021
PHONE NO : 22840603

DATE : 27/10/2025

IIFL FINANCE LIMITED
CORPORATE OFFICE 802, 8 TH FLOOR,
HUB TOWN SOLARIS, N S PHADKE MARG
VIJAY NAGAR, ANDHERI EAST, MUMBAI

400069

Dear Sir / Madam,

Subject : TERM DEPOSIT ROLL OVER ADVICE

CUSTOMER NAME : IIFL FINANCE LIMITED
CUSTOMER NUMBER : 334215397
Mode of Operation : SELF
Account Type : MMD-GEN-PUB-EXACT-1Y

Your deposit has matured on 27/10/2025 to INR 63,14,65,225.00.
Your deposit is renewed with details as below:

Account No	Open Date	Prd(Days)	Deposit Amt	Int. Rate	Maturity Dt
7323635093	27-10-2022	00365	63,14,65,225.00INR	6.40%	27-10-2026

PERIOD : YEARS : 1
MONTHS :
DAYS :

MATURITY AMOUNT : INR 67,28,59,317.00

We thank you for your patronage and assure you of our best services at all times

Yours Faithfully,

Branch Manager

Note: Please keep this advice along with the deposit receipt.

इंडियन बैंक INDIAN BANK नरीमन पॉइंट Nariman Point मुंबई-21 MUMBAI-21

INDIAN BANK

BRANCH CODE : 00867
BRANCH NAME : NARIMAN POINT
MITTAL TOWERS GROUND FLOOR
210, NARIMAN POINT G M DIST
Maharashtra
PIN CODE : 400021
PHONE NO : 22840603

DATE : 28/10/2025

IIFL FINANCE LIMITED
CORPORATE OFFICE 802, 8 TH FLOOR,
HUB TOWN SOLARIS, N S PHADKE MARG
VIJAY NAGAR, ANDHERI EAST, MUMBAI

400069

Dear Sir / Madam,

Subject : TERM DEPOSIT ROLL OVER ADVICE

CUSTOMER NAME : IIFL FINANCE LIMITED
CUSTOMER NUMBER : 334215397
Mode of Operation : SELF
Account Type : MMD-GEN-PUB-EXACT-1Y

Your deposit has matured on 28/10/2025 to INR 2,34,315.00.
Your deposit is renewed with details as below:

Account No	Open Date	Prd(Days)	Deposit Amt	Int. Rate	Maturity Dt
7323930304	28-10-2022	00365	2,34,315.00INR	6.10%	28-10-2026

PERIOD : YEARS : 1
MONTHS :
DAYS :

MATURITY AMOUNT : INR 2,48,939.00

We thank you for your patronage and assure you of our best services at all times

Yours Faithfully,

इंडियन बैंक / INDIAN BANK
नरीमन पॉइंट
Nariman Point
मुंबई-21 / MUMBAI-21

Branch Manager.

Note: Please keep this advice along with the deposit receipt.