

CTL/25-26/SCC/18918/107

**Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of
Crompton Greaves Consumer Electricals Limited**

To,

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The General Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended June 30,2025

Ref: 1. SEBI Master Circular no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13,2025.

This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Crompton Greaves Consumer Electricals Limited** for the quarter ended June 30, 2025 with respect to below listed debt securities (please refer enclosed **Annexure 1**):.

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. Crs.
INE299U07080	Private Placement	Secured	300.00

Security Cover Ratio of previous Quarter- March 2025	19.30 times
Security Cover Ratio of current Quarter- June 2025	18.95 times
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	Due to increase in interest accrued which was to be paid in July 25 along with principal.

Request you to take the same in your records.

For Catalyst Trusteeship Limited




**Ms. Krina Bhavsar
Manager**

Place: Mumbai

Date: September 13, 2025

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO 9001 Company



Annexure-1 Security Cover Certificate

Table I

(Amt in Rs. Crs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Securit y	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certifica te being issued	Other Secured Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari- Passu charge (excludin g items covered in Column F)		debt amount considere d more than once (due to exclusive plus pari passu charges)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive assets where market value is notascertainable or applicable(For Eg. BankBalance, DSRAmarket value is not applicable)	Market Value for Pari passu charge Assetsviii	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable(For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property,Plant and Equipment							256.87		256.87					
Capital Work-in- Progress							10.07		10.07					
Right of use of Assets							165.91		165.91					
Goodwill							779.41		779.41					
Intangible Assets	Crompton- and Crompton greaves Brand	-	-	-	-				-	-		6,093.10	-	6,093.10
Intangible Assets	Other Intangible Assets						82.85		82.85					
Intangible Assets under Development	-	-	-	-	-	-	14.10		14.10	-	-	-	-	-
Investment s (current+non current)							2,584.95		2,584.95					
Loans														
Inventories			731.69						731.69					
Trade Receivables			630.62						630.62					
Cash and Cash Equivalents							159.79		159.79					
Bank Bal other than Cash and Cash Equiv.							5.01		5.01					
Others –									-					
OFA-NC							9.22		9.22					
ONCA							44.59		44.59					
OFA-C							34.52		34.52					
OCA							152.61		152.61					
Tax Assets –							33.62		33.62					
NC & C														
Total		-	1,362.31	-	-	-	4,333.52	-	5,695.83	-	-	6,093.10	-	6,093.10
LIABILITIES														
Debt securities to which this certificate			-	Yes	321.59				321.59					
Pertains	NCD	-			(Refer Note 4)									
Other debt sharing pari-passu chg with above debts														
Other Debt			-						-					
Subordinated debt														
Borrowings- CP							-		-					
Bank Debt		not to be filled												
Debt Securities														
Others Trade Payables														
Lease Liabilities														
Provisions														
Others														
Total		-	-	-	321.59	-	-	-	321.59					
Cover on Book Value														
Cover on Market Value		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	18.95x								

