

CTL/26-27/SCC/00445/148

**Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of
Vedika Credit Capital Limited**

To,

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The General Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended, June 30, 2026**Ref: 1. SEBI Master Circular no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025**

This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Vedika Credit Capital Limited** for the quarter ended June 30, 2026 with respect to below listed debt securities (please refer enclosed **Annexure 1**):.

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. in Crores
INE04HY07328	Private Placement	Secured	20.00
INE04HY07328	Private Placement	Secured	10.00
INE04HY07146	Private Placement	Secured	30.00
INE04HY07161	Private Placement	Secured	6.00
INE04HY07153	Private Placement	Secured	15.00
INE04HY07161	Private Placement	Secured	3.50
INE04HY07153	Private Placement	Secured	3.50
INE04HY07153	Private Placement	Secured	2.00
INE04HY07179	Private Placement	Secured	5.00
INE04HY07187	Private Placement	Secured	10.00
INE04HY07179	Private Placement	Secured	5.00
INE04HY07187	Private Placement	Secured	10.00
INE04HY07203	Private Placement	Secured	20.00
INE04HY07203	Private Placement	Secured	5.00
INE04HY07211	Private Placement	Secured	20.00
INE04HY07229	Private Placement	Secured	2.50
INE04HY07229	Private Placement	Secured	17.20
INE04HY07229	Private Placement	Secured	2.00
INE04HY07229	Private Placement	Secured	3.30
INE04HY07229	Private Placement	Secured	10.00
INE04HY07260	Private Placement	Secured	5.00
INE04HY07260	Private Placement	Secured	5.00
INE04HY07260	Private Placement	Secured	5.00
INE04HY07260	Private Placement	Secured	5.00
INE04HY07260	Private Placement	Secured	5.00

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200

Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505

CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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INE04HY07260	Private Placement	Secured	5.00
INE04HY07252	Private Placement	Secured	20.00
INE04HY07260	Private Placement	Secured	5.00
INE04HY07278	Private Placement	Secured	22.00
INE04HY07278	Private Placement	Secured	3.00
INE04HY07286	Private Placement	Secured	20.00
INE04HY07286	Private Placement	Secured	3.00
INE04HY07286	Private Placement	Secured	2.00
INE04HY07294	Private Placement	Secured	50.00
INE04HY07294	Private Placement	Secured	8.00
INE04HY07294	Private Placement	Secured	2.00
INE04HY07310	Private Placement	Secured	40.00
INE04HY07302			
INE04HY07294	Private Placement	Secured	11.00
INE04HY07294	Private Placement	Secured	27.50
INE04HY07294	Private Placement	Secured	1.50
INE04HY07328	Private Placement	Secured	20.00
INE04HY07328	Private Placement	Secured	10.00
INE04HY07336	Private Placement	Secured	5.00
INE04HY07336	Private Placement	Secured	25.00
INE04HY07344	Private Placement	Secured	30.00
INE04HY07344	Private Placement	Secured	20.00
INE04HY07369	Private Placement	Secured	10.00
INE04HY07369	Private Placement	Secured	5.00
INE04HY07369	Private Placement	Secured	15.00
INE04HY07351	Private Placement	Secured	15.00
INE04HY07369	Private Placement	Secured	5.00
INE04HY07351	Private Placement	Secured	5.00
INE04HY07369	Private Placement	Secured	10.00
INE04HY07369	Private Placement	Secured	5.00
INE04HY07351	Private Placement	Secured	5.00
INE04HY07385	Private Placement	Secured	10.00
INE04HY07385	Private Placement	Secured	10.00
INE04HY07385	Private Placement	Secured	10.00
INE04HY07294	Private Placement	Secured	25.00
INE04HY07294	Private Placement	Secured	50.00
INE04HY07294	Private Placement	Secured	1.15
INE04HY07294	Private Placement	Secured	3.85
INE04HY07377	Private Placement	Secured	15.00
INE04HY07377	Private Placement	Secured	25.00
INE04HY07377	Private Placement	Secured	10.00
INE04HY07393	Private Placement	Secured	19.20
INE04HY07393	Private Placement	Secured	19.20
INE04HY07294	Private Placement	Secured	20.00
INE04HY07401	Private Placement	Secured	15.00
INE04HY07401	Private Placement	Secured	35.00
INE04HY07344	Private Placement	Secured	25.00
INE04HY07344	Private Placement	Secured	5.00

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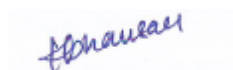
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Security Cover Ratio of previous Quarter- March 2026	1.11 times
Security Cover Ratio of current Quarter- June 2026	1.12 times
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	N.A.

Request you to take the same in your records.

For Catalyst Trusteeship Limited



Krina Bhavsar
Manager



Place: Mumbai

Date: September 12, 2026

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

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ANNEXURE I - SECURITY COVER CERTIFICATE

In lakhs

Column A	Column B	Column C i	Column D ii	Column E iii	Column F iv	Column G v	Column H vi	Column I vii	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certifica te being issued	Other Secure d Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excludin g items covered in column F)		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable (For Eg. Bank Balance, market value is not applicable)	Market Value for Pari passu charge Assets"	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) relating to Column F	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							166.07		166.07					
Capital Work-in- Progress									-					
Right of Use Assets									-					
Goodwill									-					
Intangible Assets							16.75		16.75					
Intangible Assets under Development									-					
Investment														
Loans	Identified Business Assets	94,597.69	43,509.18				1,012.24	-3,554.45	1,35,564.66		94,597.69			94,597.69
Inventories									-					
Trade Receivables									-					
Cash and Cash Equivalents		15,085.93	1,885.23				8,583.31		25,554.47					
Bank Balances other than Cash and Cash Equivalents		2,000.00	9,770.32				5,393.72		17,164.04					
Others							12,008.69		12,008.69					
Total		1,11,683.62	55,164.72				27,180.78	-3,554.45	1,90,474.67	-	94,597.69	-	-	94,597.69
LIABILITIES														
Debt securities to which this certificate pertains	Listed Secured Non-Convertible Debentures	99,823.35							99,823.35		99,823.35			99,823.35
Other debt sharing pari-passu charge with above debt									-					
Other Debt									-					
Subordinated debt							6,600.05	-225.63	6,374.42					
Borrowings														
Bank Debt Securities			48,223.63				540.80		48,223.63					
Others									-					
Trade payables							381.00		381.00					
Lease Liabilities									-					
Provisions							1,680.16		1,680.16					
Others							620.79		620.79					
Total		99,823.35	48,223.63	-	-	-	9,822.79	-225.63	1,57,644.14	-	99,823.35	-	-	99,823.35
Net Assets									32,830.53					
Cover on Book Value		1.12	1.14											
Cover on Market Value														
		Exclusive Security Cover Ratio		1.12	Pari-Passu Security Cover Ratio	NA								

Notes

1. The book value as mentioned in below table as per financial information of the Company prepared in accordance with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 (the "Act") read with the
2. Book value in Column C represents the principal outstanding in case of loans given as security and principal and interest accrued in case of debt securities to which this certificate pertains.
3. There are no assets offered given as security as pari-passu against debt securities.
4. Security cover is calculated only on debt for which the certificate is being issued.
5. EIR Adjustments on Loans / Debt Securities / Subordinated Debts / Borrowing - Term Loans are included in Column H, so as to match the figures with unaudited Financial Results.
- 6.The above annexure must be read with the Asset Cover Certificate prepared as on 30th June 2026

