

CTL/25-26/SCC/21256/48

Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of Akme Fintrade (India) Limited

To,

**The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001**

**The General Manager,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051**

Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended September 30, 2025

Ref: 1. SEBI Master Circular no. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13,2025.

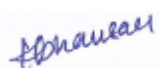
This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Akme Fintrade (India) Limited** for the quarter ended September 30, 2025 with respect to below listed debt securities (please refer enclosed **Annexure 1**):

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. in Crores
INE916Y07032	Private Placement	Secured	16.10
INE916Y07040	Private Placement	Secured	22.50

Security Cover Ratio of previous Quarter- June 2025	NA
Security Cover Ratio of current Quarter- September 2025	1.23 times
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	N.A.

Request you to take the same in your records.

For Catalyst Trusteeship Limited


**Krina Bhavsar
Manager**



**Place: Mumbai
Date: December 09, 2025**

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Annexure-1 Security Cover Certificate

INR Lacs

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Pari-Passu Charge			Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder	Other assets on which there is pari-passu charge (excluding items covered in column "F")				Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for parri passu charge assets where market value is not ascertainable or applicable.	Total Value = (K+L+M+N)
		Book Value		Yes/ No	Book Value	Book Value						Related to Column F		
ASSETS				No	Not Required									
Property, Plant and Equipment		-	-			-	1,697.81		1,697.81	-	-	-	-	-
Capital Work-in-Progress		-	-			-	-		-	-	-	-	-	-
Right of Use Assets		-	-			-	-		-	-	-	-	-	-
Goodwill		-	-			-	-		-	-	-	-	-	-
Intangible Assets		-	-			-	230.10		230.10	-	-	-	-	-
Intangible Assets under Development		-	-			-	-		-	-	-	-	-	-
Investments		-	-			-	141.48		141.48	-	-	-	-	-
Loans		9,407.27	37,122.27			-	19,440.07		65,969.61	-	9,407.27	-	-	9,407.27
Inventories		-	-			-	-		-	-	-	-	-	-
Trade Receivables		-	-			-	-		-	-	-	-	-	-
Cash and Cash Equivalents		-	-			-	2,268.39		2,268.39	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	2,195.41			-	2,645.97		4,841.38	-	-	-	-	-
Others		-	-			-	4,317.95		4,317.95	-	-	-	-	-
Total		9,407.27	39,317.68			-	30,741.77	-	79,466.72	-	9,407.27	-	-	9,407.27
LIABILITIES														
Debt Securities to which this certificate pertains		7,624.87						-	7,624.87					
Other debt sharing pari-passu charge with above debt								-	-					
Other Debt								-	-					
Subordinated debt			-			-	-	-	-					
Borrowings			-			-	-	-	-					
Bank - borrowings			8,478.17			-	9.30	-	8,487.47					
Debt Securities			-			-	-	-	-					
Others - borrowings			22,354.96			-	17.08	-	22,372.04					
Trade payables			-			-	29.94	-	29.94					
Lease Liabilities			-			-	-	-	-					
Provisions			-			-	107.14	-	107.14					
Others		27.95	-			-	40,817.31	-	40,845.26					
Total		7,652.82	30,833.13			-	40,980.77	-	79,466.72					
Cover on Book Value		1.23				No Parri-passu-NCD								
Cover on Market Value		1.23				No Parri-passu-NCD								
		Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio								

