

CTL/24-25/12027/8538

December 09, 2024

To,

Spandana Sphoorty Financial Limited ("Company")

Galaxy, Wing B, 16th Floor, Plot No.1, forming part of Sy No 83/1,
Hyderabad Knowledge City, TSIC, Raidurg Panmaktha,, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana, India 500081.

Dear Sir/Ma'am,

Sub: Issuance of secured, listed, redeemable, non-convertible debentures aggregating to
INR 60 Crores- NOC for satisfaction of charge on account of repayment INR 60,00,00,000/-

Ref: ROC Charge ID No – 100660940 (ISIN INE572J07448)

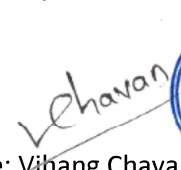
We are acting as a Debenture Trustee to the captioned non-convertible debentures issuance issued on
a private placement basis to Debenture Holders and security has been created in our favor namely
Catalyst Trusteeship Limited acting for and on behalf of the Debenture Holders.

In this connection, we in our capacity as Debenture Trustee and basis the deemed approval of the
Debenture Holders confirming repayment of INR 60,00,00,000 (Rupees Sixty Crores Only), hereby
convey our "No-objection" to the Company for filing relevant form(s) with the concerned Registrar of
Companies ("ROC") towards satisfaction of charge created for captioned Non-Convertible Debentures.

Kindly take the same on your record.

Yours faithfully,

For **Catalyst Trusteeship Limited**


Name: Vinhang Chavan

Designation: Assistant Manager



CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO 9001 Company

