

CTL/24-25/SCC/11219/28

**Certificate for Security Cover by Debenture Trustee in respect of listed debt securities of
Crompton Greaves Consumer Electricals Limited**

To,

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The General Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/ Madam,

Sub: Security Cover Certificate for the quarter ended September 30,2024

Ref: 1. SEBI Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dt. May 16,2024

This has reference to the captioned subject, We, in the capacity of Debenture Trustee, hereby submit the Security Cover Certificate of **Crompton Greaves Consumer Electricals Limited** for the quarter ended September 30, 2024 with respect to below listed debt securities (please refer enclosed **Annexure 1**):.

ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amt Rs. Crs.
INE299U07080	Private Placement	Secured	300.00

Security Cover Ratio of current Quarter- June 2024	9.49 times
Security Cover Ratio of current Quarter- September 2024	20.05 times
Reason, in case of reduction in the computed value of security cover in comparison to the previous quarter or previously calculated security cover	N.A.

Request you to take the same in your records.

For Catalyst Trusteeship Limited

For CATALYST TRUSTEESHIP LIMITED

Kalyani Pandey
Authorised Signatory



**Kalyani Pandey
Compliance Officer**

Place: Mumbai

Date: December 3, 2024

Note-Certificate of trustee is based on the certification provided by CA / advisors / experts appointed by Trustee.

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Annexure 1- Security Cover Certificate

(Amt in Rs. Crs)

	Description of asset for which this certificate relate	Debt for which this certifica to being issued	Other Secured Debt	Debt for which this certifica to being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excludin g items covered in Column F)		debt amount considere d more than once (due to exclusive plus pari passu charges)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge where market value is notascertainable or applicable(For Eg. BankBalance, DSRAMarket value is not applicable)	Market Value for Pari passu charge Assetsviii	Carrying value for pari passu charge assets where market value is not ascertainable or applicable(For Eg. Bank Balance, DSRAMarket value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property,Plant and Equipment							211.34		211.34					
Capital Work-in- Progress							24.64		24.64					
Right of use of Assets							160.29		160.29					
Goodwill							779.41		779.41					
Intangible Assets	Crompton- and Crompton greaves Brand	-	-	-	-				-	-	-	6,093.10	-	6,093.10
Intangible Assets	Other Intangible Assets						57.19		57.19					
Intangible Assets under Development		-	-	-	-	-	43.27		43.27	-	-	-	-	-
Investment s (current+non current)							2,350.43		2,350.43					
Loans							-		-					
Inventories			695.29						695.29					
Trade Receivables			505.41						505.41					
Cash and Cash Equivalents							34.56		34.56					
Bank Bal other than Cash and Cash Equiv.							4.92		4.92					
Others –														
OFA-NC							9.91		9.91					
ONCA							94.37		94.37					
OFA-C							35.44		35.44					
OCA							85.80		85.80					
Tax Assets –							8.63		8.63					
NC & C														
Total			-	1,200.70	-	-	3,900.20	-	5,100.90	-	-	6,093.10	-	6,093.10
LIABILITIES														
Debt securities to which this certificate			-	Yes		299.48			299.48					
Pertains	NCD	-				(Refer Note 4)								
Other debt sharing pari-passu chg with above debts														
Other Debt				-					-					
Subordinated debt														
Borrowings- CP							-		-					
Bank Debt														
Debt Securities														
Others Trade Payables														
Lease Liabilities														
Provisions														
Others														
Total			-	-	-	299.48	-	-	299.48					
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio	20.05x							

