

CTL/SAST/26-27/00080

Date: July 16, 2026

To,

- 1) **National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla  
Complex, Bandra (East),  
Mumbai – 400051.
- 2) **BSE Limited**  
Floor 25, P. J. Towers,  
Dalal Street, Mumbai,  
Mumbai – 400001.
- 3) **Restaurants Brands Asia Limited**  
2nd Floor, ABR Emerald,  
Plot No. D-8, Street No. 16,  
MIDC, Andheri (East),  
Mumbai - 400093,  
Maharashtra, India.

Dear Sir,

**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Restaurants Brands Asia Limited**

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the 11,88,93,177 (eleven crore eighty eight lakhs ninety three thousand one hundred and seventy seven) equity shares of **Restaurants Brands Asia Limited** (“**Target Company**”) pledged in favour of CTL Trusteeship Limited in the capacity of common security trustee (“**Common Security Trustee**”) for the benefit of the debenture trustee(s) of the Debentures and the respective Debenture holders, to secure the issuance of secured, unlisted, redeemable and non-convertible debentures having face value of INR 10,00,000 (Indian Rupees Ten Lakh) each aggregating up to INR 33,73,00,00,000 (Indian Rupees Three Thousand Three Hundred and Seventy Three Crores) issued/ to be issued by Lenexis Foodworks Private Limited (“**LFPL Debentures**”) and secured, unlisted, redeemable and non-convertible debentures having face value of INR 10,00,000 (Indian Rupees Ten Lakh) each aggregating up to INR 500,00,00,000 (Indian Rupees Five Hundred Crore only) to be issued by Inspira Realty 2 Private Limited (“**IR2PL Debentures**”) (the LFPL Debentures and the IR2PL Debentures shall collectively be referred to as the “**Debentures**”).

Please take the same on record and disseminate the same.

For CTL Trusteeship Limited

Deesha Srikkanth  
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Deesha Srikkanth  
Date: 2026.07.16  
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Authorised Signatory

Name: Deesha Srikkanth

Designation: Additional Director

Place: Mumbai

Date: July 16, 2026

Encl.: As above

**Part A**  
**Annexure**

**Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                                                                                                                                              |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | Restaurants Brands Asia Limited                                                                                                                              |                                                            |                                                            |
| 2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | CTL Trusteeship Limited acting as Common Security Trustee for the benefit of the debenture trustee(s) of the Debentures and the respective Debenture holders |                                                            |                                                            |
| 3.Whether the acquirer belongs to Promoter/Promoter group                                                                                                                | No.                                                                                                                                                          |                                                            |                                                            |
| 4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | BSE Limited and National Stock Exchange of India Limited                                                                                                     |                                                            |                                                            |
| 5. Details of the acquisition as follows                                                                                                                                 | Number                                                                                                                                                       | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>                                                                               |                                                                                                                                                              |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | -                                                                                                                                                            | -                                                          | -                                                          |
| b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)                                                                                     | -                                                                                                                                                            | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | -                                                                                                                                                            | -                                                          | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                                                                                                                                            | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                       | -                                                                                                                                                            | -                                                          | -                                                          |
| <u>Details of acquisition</u>                                                                                                                                            |                                                                                                                                                              |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | -                                                                                                                                                            | -                                                          | -                                                          |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | -                                                                                                                                                            | -                                                          | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                         | -                                                                                                                                                            | -                                                          | -                                                          |
| d) Shares in nature of encumbrance (pledge /lien /non disposal undertaking / others)                                                                                     | 11,88,93,177                                                                                                                                                 | 16.71%                                                     | 14.84%                                                     |
| e) Total (a+b+c+d)                                                                                                                                                       | 11,88,93,177                                                                                                                                                 | 16.71%                                                     | 14.84%                                                     |
|                                                                                                                                                                          |                                                                                                                                                              |                                                            |                                                            |

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Srikanth

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Deesha Srikanth  
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|                                                                                                                                                                                                              |                                                                                                                  |        |        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|--------|--------|
| After the acquisition, holding of acquirer along with PACs of:                                                                                                                                               |                                                                                                                  |        |        |
| a) Shares carrying voting rights                                                                                                                                                                             | -                                                                                                                | -      | -      |
| b) VRs otherwise than by equity shares                                                                                                                                                                       | -                                                                                                                | -      | -      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                   | -                                                                                                                | -      | -      |
| d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                                             | 11,88,93,177                                                                                                     | 16.71% | 14.84% |
| e) Total (a+b+c+d)                                                                                                                                                                                           | 11,88,93,177                                                                                                     | 16.71% | 14.84% |
| 6.Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer/ encumbrance, etc.)                                                                       | By way of share pledge created over the equity shares of the Target Company in favour of CTL Trusteeship Limited |        |        |
| 7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                                    | Not applicable                                                                                                   |        |        |
| 8.Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del> | July 14, 2026 (Date of creation of pledge)                                                                       |        |        |
| 9.Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                          | INR 7,11,71,88,620 divided into 71,17,18,862 equity shares of face value of INR10 each                           |        |        |
| 10.Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                           | INR 7,11,71,88,620 divided into 71,17,18,862 equity shares of face value of INR10 each                           |        |        |
| 11.Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                   | INR 8,01,11,74,590 divided into 80,11,17,059 equity shares having face value of Rs 10 each)                      |        |        |

Signature of the acquirer:

**For CTL Trusteeship Limited**

**Deesha Srikkanth**  
Digitally signed by  
Deesha Srikkanth  
Date: 2026.07.16  
17:05:02 +05'30'

**Authorised Signatory**

**Name: Deesha Srikkanth**

**Designation: Additional Director**

**Place: Mumbai**

**Date: July 16, 2026**

**Part-B**

**Name of the Target Company:** Restaurants Brands Asia Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| CTL Trusteeship Limited acting as Common Security Trustee for the benefit of the debenture trustee(s) of the Debentures and the respective Debenture holders | No.                                                      |                                  |

Signature of the acquirer:

**For CTL Trusteeship Limited**

Deesha Srikkanth  
Digitally signed  
by Deesha Srikkanth  
Date: 2026.07.16  
17:05:24 +05'30'

**Authorised Signatory**

**Name: Deesha Srikkanth**

**Designation: Additional Director**

**Place: Mumbai**

**Date: July 16, 2026**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.