

**Ref. No.:** UTI/AMC/CS/SE/2026-27/0654

**Date:** 23<sup>rd</sup> April, 2026

**National Stock Exchange of India Limited**

Exchange Plaza Plot No. C/1  
G Block Bandra – Kurla Complex  
Bandra East Mumbai – 400 051.  
**Scrip Symbol:** UTIAMC

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001.  
**Scrip Code / Symbol:** 543238 / UTIAMC

**Sub: Outcome of Board meeting of UTI Asset Management Company Limited held on 23<sup>rd</sup> April, 2026**

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations) along with relevant SEBI circulars, we wish to inform you that based on the recommendation of the Audit Committee, the Board of Directors has, in its meeting held today *i.e.* 23<sup>rd</sup> April, 2026, *inter-alia*:

1. approved audited standalone and consolidated financial results and statements for the quarter and financial year ended 31<sup>st</sup> March, 2026; and
2. recommended a final dividend of ₹ 40/- per equity share for the financial year ended 31<sup>st</sup> March, 2026 subject to the approval of the shareholders at ensuing Annual General Meeting of the Company.

A copy of the audited financial results for quarter and financial year ended 31<sup>st</sup> March 2026 along with auditors' report issued by the statutory auditor with the unmodified opinion and declaration pursuant to Regulation 33(1)(d) of the SEBI Listing Regulations are attached herewith.

The Board meeting started at 1400 hrs IST and concluded at 1730 hrs IST.

The financial results are also available on the Company's website at [www.utimf.com](http://www.utimf.com) in compliance with Regulation 46 of the SEBI Listing Regulations.

Thanking you,

For **UTI Asset Management Company Limited**

Arvind Patkar  
**Company Secretary and Compliance Officer**  
**Membership No.:** ACS 21577

**Encl.:** As Above

## Independent Auditor's Report

### To the Board of Directors of UTI Asset Management Company Limited

### Report on the audit of the Standalone Annual Financial Results

#### Opinion

We have audited the accompanying standalone annual financial results of UTI Asset Management Company Limited (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information for the year ended 31 March 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

#### Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and

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## Independent Auditor's Report (Continued)

### UTI Asset Management Company Limited

presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

#### Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Independent Auditor's Report (Continued)**  
**UTI Asset Management Company Limited**

**Other Matter**

The standalone annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.: 101248W/W-100022



**Sameer Mota**

*Partner*

Membership No.: 109928

UDIN: 26109928KGZOIA6783

Mumbai

23 April 2026

**UTI Asset Management Company Limited**  
**Audited Standalone Statement of Profit and Loss for the Quarter and Year Ended March 31, 2026**

(Rs. in crore except for earnings per equity share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
<b>Income</b>					
<b>Revenue from operations</b>					
(i) Interest income	7.91	8.25	8.31	32.93	32.94
(ii) Dividend income	-	-	-	44.00	-
(iii) Rental income	4.02	3.86	3.91	15.66	15.11
(iv) Net gain on fair value changes	-	88.74	8.93	127.78	221.48
(v) Sale of services	305.11	322.27	295.73	1,255.17	1,179.68
<b>(I) Total revenue from operations</b>	<b>317.04</b>	<b>423.12</b>	<b>316.88</b>	<b>1,475.54</b>	<b>1,449.21</b>
<b>(II) Other income</b>	<b>13.75</b>	<b>0.51</b>	<b>1.42</b>	<b>16.59</b>	<b>7.23</b>
<b>1. Total income (I + II)</b>	<b>330.79</b>	<b>423.63</b>	<b>318.30</b>	<b>1,492.13</b>	<b>1,456.44</b>
<b>Expenses</b>					
(i) Finance cost	3.06	3.20	3.25	12.71	12.42
(ii) Fees and commission expense	4.28	4.21	3.84	16.77	14.71
(iii) Net loss on fair value changes	91.73	-	-	-	-
(iv) Employee benefits expense	101.94	99.19	89.52	437.14	363.98
(v) Depreciation, amortisation and impairment	11.48	11.02	10.63	44.58	41.19
(vi) Other expenses	55.39	39.26	42.30	173.03	150.80
<b>2. Total expenses</b>	<b>267.88</b>	<b>156.88</b>	<b>149.54</b>	<b>684.23</b>	<b>583.10</b>
<b>3. Profit before exceptional items and tax (1-2)</b>	<b>62.91</b>	<b>266.75</b>	<b>168.76</b>	<b>807.90</b>	<b>873.34</b>
<b>4. Exceptional items</b>					
Employee Benefits: Impact on account of VRS 2025 and Labour Codes (Refer notes 10 and 11)	0.05	108.49	-	108.54	-
<b>5. Profit before tax (3-4)</b>	<b>62.86</b>	<b>158.26</b>	<b>168.76</b>	<b>699.36</b>	<b>873.34</b>
<b>Tax expenses</b>					
Current tax	42.25	36.60	50.50	174.25	189.00
Deferred tax	(13.11)	(2.02)	(5.76)	(14.64)	30.82
<b>6. Total tax expenses</b>	<b>29.14</b>	<b>34.58</b>	<b>44.74</b>	<b>159.61</b>	<b>219.82</b>
<b>7. Profit for the period / year from continuing operations (5-6)</b>	<b>33.72</b>	<b>123.68</b>	<b>124.02</b>	<b>539.75</b>	<b>653.52</b>
Profit / (loss) from discontinued operations	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-
<b>8. Profit / (loss) from discontinued operations (after tax)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9. Profit for the period / year (7-8)</b>	<b>33.72</b>	<b>123.68</b>	<b>124.02</b>	<b>539.75</b>	<b>653.52</b>
<b>Other comprehensive income / (loss)</b>					
(i) Items that will not be reclassified to profit or loss - Remeasurement of defined benefit liabilities / (assets)	3.74	6.80	(17.62)	(26.26)	(15.85)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.92)	(1.40)	3.80	5.04	3.22
<b>10. Other comprehensive income / (loss), net of tax</b>	<b>2.82</b>	<b>5.40</b>	<b>(13.82)</b>	<b>(21.22)</b>	<b>(12.63)</b>
<b>11. Total comprehensive income (9+10)</b>	<b>36.54</b>	<b>129.08</b>	<b>110.20</b>	<b>518.53</b>	<b>640.89</b>
<b>Earnings per equity share* [face value of Rs. 10 each]</b>					
Basic (in Rs.)	2.62	9.64	9.69	42.09	51.24
Diluted (in Rs.)	2.62	9.60	9.66	41.95	51.03
Paid-up equity share capital (face value of Rs. 10 each)	128.52	128.52	127.98	128.52	127.98
Other equity (excluding revaluation reserve)				3,606.54	3,657.88

\* Earnings per equity share for interim periods is not annualised



Note 1

UTI Asset Management Company Limited  
Standalone Balance Sheet as at March 31, 2026

(Rs. in crore)

Particulars	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
<b>I. ASSETS</b>		
<b>(1) Financial assets</b>		
(a) Cash and cash equivalents	4.00	2.95
(b) Bank balance other than (a) above	147.46	134.07
(c) Receivables		
(i) Trade receivables	31.60	44.29
(ii) Other receivables	0.43	-
(d) Loans	1.05	7.40
(e) Investments	3,504.63	3,500.92
(f) Other financial assets	21.76	21.71
<b>Total Financial Assets</b>	<b>3,710.93</b>	<b>3,711.34</b>
<b>(2) Non - financial assets</b>		
(a) Current tax assets (net)	57.73	23.48
(b) Investment property	118.60	122.34
(c) Property, plant and equipment	160.35	160.87
(d) Right of use assets	102.58	113.17
(e) Capital work-in-progress	0.08	6.58
(f) Intangible assets under development	3.67	2.74
(g) Other intangible assets	4.97	3.62
(h) Other non-financial assets	32.20	34.77
<b>Total Non-Financial Assets</b>	<b>480.18</b>	<b>467.57</b>
<b>TOTAL ASSETS</b>	<b>4,191.11</b>	<b>4,178.91</b>
<b>II. LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
<b>(1) Financial liabilities</b>		
(a) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	1.91	2.29
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	29.26	26.42
(II) Other payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	52.56	63.31
(b) Lease liabilities	129.05	138.90
(c) Other financial liabilities	11.75	12.16
<b>Total Financial Liabilities</b>	<b>224.53</b>	<b>243.08</b>
<b>(2) Non- financial liabilities</b>		
(a) Current tax liabilities (net)	19.59	27.13
(b) Provisions	142.26	38.22
(c) Deferred tax liabilities (net)	52.40	72.07
(d) Other non-financial liabilities	17.27	12.55
<b>Total Non-Financial Liabilities</b>	<b>231.52</b>	<b>149.97</b>
<b>EQUITY</b>		
Equity share capital	128.52	127.98
Other equity	3,606.54	3,657.88
<b>Total Equity</b>	<b>3,735.06</b>	<b>3,785.86</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>4,191.11</b>	<b>4,178.91</b>



Note 2

**UTI Asset Management Company Limited**  
**Standalone Statement of Cash Flows for the Year Ended March 31, 2026**

(Rs. in crore)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	(Audited)	(Audited)
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit for the year	699.36	873.34
<b>Adjustments for:</b>		
Depreciation, amortization and impairment	44.57	41.19
Interest income	(32.93)	(32.94)
Dividend income	(44.00)	-
Rental income	(15.66)	(15.11)
Finance cost	12.72	12.42
Equity-settled share-based payment transactions	2.93	4.46
Gain on fair value changes	(127.78)	(221.48)
Amortisation of employee loans	1.48	0.76
Loss on sale of property, plant and equipment	0.87	0.29
<b>Operating profit before working capital changes</b>	<b>541.56</b>	<b>662.93</b>
<b>Adjustment for changes in working capital</b>		
(Increase)/ Decrease in trade receivables	12.68	(14.39)
(Increase)/ Decrease in other receivables	(0.42)	0.04
(Increase)/ Decrease in loans	4.87	0.45
(Increase)/ Decrease in other financial assets	(0.05)	(12.33)
(Increase)/ Decrease in other non-financial assets	2.57	(7.30)
Increase/ (Decrease) in trade payables	2.46	10.68
Increase/ (Decrease) in other payables	(10.74)	12.41
Increase/ (Decrease) in other financial liabilities	(0.40)	(0.43)
Increase/ (Decrease) in provisions	77.78	9.36
Increase/ (Decrease) in other non-financial liabilities	4.72	5.98
<b>Cash generated from operations</b>	<b>635.03</b>	<b>667.40</b>
Less : Income tax paid (net)	(216.02)	(168.44)
<b>Net cash generated from operating activities (A)</b>	<b>419.01</b>	<b>498.96</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Acquisition of property, plant and equipment and other intangible assets	(50.68)	(65.43)
Proceeds from sale of property, plant and equipment	24.30	18.66
Interest income	65.08	64.02
Dividend received from subsidiary	44.00	-
Rental income	15.66	15.11
Acquisition of investments	(2,802.94)	(2,321.35)
Proceeds from sale of investments	2,895.16	2,345.27
Fixed deposits placed with financial institutions (net)	(14.35)	(7.90)
<b>Net cash generated from investing activities (B)</b>	<b>176.23</b>	<b>48.38</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	(613.94)	(598.66)
Principal payment of lease liabilities	(9.85)	6.03
Finance costs paid	(12.72)	(12.42)
Proceeds from issue of share capital (including securities premium)	42.44	53.60
Share application money received pending allotment	(0.12)	0.14
<b>Net cash used in financing activities (C)</b>	<b>(594.19)</b>	<b>(551.31)</b>
<b>Net increase / (decrease) in cash and cash equivalent (A+B+C)</b>	<b>1.05</b>	<b>(3.97)</b>
Cash and cash equivalents at the beginning of the year	2.95	6.92
<b>Cash and cash equivalents at the end of the year</b>	<b>4.00</b>	<b>2.95</b>
<b>Components of cash and cash equivalent</b>		
<b>Cash and cash equivalents</b>		
Balances with banks	4.00	2.95
Cash on hand*	-	0.00
<b>Total</b>	<b>4.00</b>	<b>2.95</b>

\*(0.00 indicates amount less than Rs. 0.005 Crore)

Note: The Company has elected to present cash flows from operating activities using the indirect method and items of income or expense associated with investing or financing cash flows are presented as per the requirements of Ind AS 7 'Statement of Cash Flows'.



**Notes :**

- 3 The standalone financial results of UTI Asset Management Company Limited (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, notified under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 4 The Nomination and Remuneration Committee of the Board of Directors at its meeting held on November 25, 2025 had approved grant of 5,48,522 stock options representing equal number of equity shares of Rs. 10 each, at a grant price of Rs. 1,145.20 per equity share (being the market price as defined in the applicable SEBI Regulations), to the eligible employees of the Company and its subsidiaries under "UTI AMC Employee Stock Option Scheme -2007".
- 5 During the quarter and year ended March 31, 2026, the Company has allotted 2,833 equity shares and 5,42,965 equity shares of face value Rs. 10 each, respectively, pursuant to exercise of stock options.
- 6 On December 24, 2025, Structure Debt Opportunities Fund II ("SDOF II") made its final distribution and redeemed the units held by the Company.
- 7 On March 25, 2026, the Company sold Rs. 50 crore of its investment in Structure Debt Opportunities Fund III ("SDOF III").
- 8 The Board of Directors of the Company has proposed a final dividend of Rs. 40 per equity share for the financial year 2025-26.
- 9 The Board of Directors at its meeting held on September 23, 2025 approved revision in family pension benefits applicable to eligible employees. Based on actuarial valuation, the Company has recognized an incremental liability of Rs. 24.91 crore, which has been accounted for in the financial results for the year ended March 31, 2026.
- 10 During the quarter ended September 30, 2025, the Company introduced a Voluntary Retirement Scheme ("VRS") for eligible employees, allowing them to apply until October 31, 2025. During the quarter ended December 31, 2025, the Company provided Rs. 84.64 crores for 164 employees who opted for VRS. As part of full and final settlement, the Company also incurred additional gratuity expense of Rs. 2.89 crore for early settlement and pension liability of Rs. 16.75 crore as pension payouts commenced immediately on retirement as compared to future payouts based on the original retirement dates. Overall expense charge on account of VRS amounting to Rs. 104.28 crore has been recognised as an exceptional item in the standalone financial results for the quarter ended December 31, 2025 and the year ended March 31, 2026.
- 11 Pursuant to the notification issued by the Ministry of Labour and Employment, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes") became effective from November 21, 2025. The Company has reassessed its employee benefit obligations in accordance with the revised definition of wages. As a result, an incremental gratuity liability on account of past service cost, calculated in accordance with Ind AS 19 – Employee Benefits, amounting to Rs. 4.21 crore and Rs. 4.26 crore has been recognised as an exceptional item in the standalone financial results for the quarter ended December 31, 2025 and the year ended March 31, 2026, respectively. The Company continues to monitor developments relating to the implementation of the New Labour Codes and will review its estimates and assumptions on an ongoing basis.
- 12 The Company is in the business of providing asset management services, portfolio management and advisory services. The primary segment is identified as asset management services. As such, the Company's financial results are largely reflective of asset management business, accordingly, there are no separate reportable segments as per Ind AS 108 "Operating Segments".
- 13 Figures for the quarter ended March 31, 2026 and March 31, 2025 are derived by deducting the published unaudited year to date figures for the period ended December 31, 2025 and December 31, 2024 from the audited figures for the year ended March 31, 2026 and March 31, 2025, respectively.
- 14 The results for the year ended March 31, 2026, which have been subjected to an audit by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on April 23, 2026, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**For and on behalf of the Board of Directors of  
UTI Asset Management Company Limited**



**Vetri Subramaniam  
Managing Director & CEO  
(DIN: 11106784)**

Mumbai  
April 23, 2026

## Independent Auditor's Report

### To the Board of Directors of UTI Asset Management Company Limited

### Report on the audit of the Consolidated Annual Financial Results

#### Opinion

We have audited the accompanying consolidated annual financial results of UTI Asset Management Company Limited (hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate / consolidated audited financial statements of the subsidiaries, the aforesaid consolidated annual financial results:

- a. include the annual financial results of the Holding Company and its subsidiaries below:

Name of the component	Relationship
UTI International Limited ("UIL")	Subsidiary
UTI Pension Fund Limited	Subsidiary
UTI Alternatives Private Limited	Subsidiary
UTI HART Financial and Investment Services Limited	Subsidiary
UTI Structured Debt Opportunities Fund II	Subsidiary
UTI Structured Debt Opportunities Fund III	Subsidiary
UTI International (Singapore) Private Limited	Subsidiary of UIL
UTI Investment Management Company (Mauritius) Limited	Subsidiary of UIL
UTI International (France) S.A.S	Subsidiary of UIL
UTI Investments America Limited	Subsidiary of UIL

- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

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**Independent Auditor's Report (Continued)**  
**UTI Asset Management Company Limited**

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, along with the consideration of reports of the other auditors referred to in sub paragraph no. a of the "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

**Management's and Board of Directors' / Trustees' Responsibilities for the Consolidated Annual Financial Results**

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors / Trustees of the Entities / Funds included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each Entity / Fund and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors / Trustees of the Entities / Funds included in the Group are responsible for assessing the ability of each Entity / Fund to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors / Trustees either intends to liquidate the Entity/ Fund or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Entities / Trustees of the Funds included in the Group is responsible for overseeing the financial reporting process of each Entity / Fund.

**Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and

**Independent Auditor's Report (Continued)**  
**UTI Asset Management Company Limited**

- obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
  - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
  - Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
  - Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
  - Obtain sufficient appropriate audit evidence regarding the financial statements of the Entities / Funds within the Group to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial statements of such Entities / Funds included in the consolidated annual financial results of which we are the independent auditors. For the other entities included in the consolidated annual financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in sub paragraph no. a of the "Other Matters" paragraph in this audit report.

We communicate with those charged with governance of the Holding Company and such other Funds included in the consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

#### Other Matters

- a. The consolidated annual financial results include the audited financial results of eight subsidiaries, whose financial statements reflects total assets (before consolidation adjustments) of Rs. 1,108.46 crore as at 31 March 2026, total revenue (before consolidation adjustments) of Rs. 233.38 crore and total net loss after tax (before consolidation adjustments) of Rs. 80.95 crore and net cash inflows (before consolidation adjustments) of Rs. 8.30 crore for the year ended on that date, as considered in the consolidated annual financial results, which have been audited by their respective independent



**Independent Auditor's Report (Continued)**  
**UTI Asset Management Company Limited**

auditors. The independent auditor's reports on financial statements of these Entities have been furnished to us by the management.

Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of these Entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

- b. The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.
- c. The Holding Company has one subsidiary (the "Consolidating Subsidiary") located outside India. The Consolidating Subsidiary has four subsidiaries, all of which are also located outside India. The Consolidating Subsidiary has prepared the consolidated financial statements in accordance with accounting principles generally accepted in its country, which have been audited by other auditor under generally accepted auditing standards applicable in that country. Management of the Holding Company has converted the consolidated financial statements of the Consolidating Subsidiary from the accounting principles generally accepted in that country to accounting principles generally accepted in India. We have audited these conversion adjustments made by management of the Holding Company. Our opinion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of the other auditor on the consolidated financial statements of the Consolidating Subsidiary and the conversion adjustments prepared by management of the Holding Company and audited by us.

Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the report of the other auditor.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.: 101248WW-100022



**Sameer Mota**

*Partner*

Mumbai

23 April 2026

Membership No.: 109928

UDIN: 26109928KSVYKV9233

UTI Asset Management Company Limited  
Audited Consolidated Statement of Profit and Loss for the Quarter and Year Ended March 31, 2026

(Rs. in crore except for earnings per equity share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
<b>Income</b>					
<b>Revenue from operations</b>					
(i) Interest income	11.62	11.45	12.05	44.93	41.06
(ii) Rental income	3.78	3.69	3.71	14.90	14.83
(iii) Net gain on fair value changes	-	107.25	-	99.30	349.89
(iv) Sale of services	374.88	394.74	360.15	1,538.92	1,445.31
<b>(I) Total revenue from operations</b>	<b>390.28</b>	<b>517.13</b>	<b>375.91</b>	<b>1,698.05</b>	<b>1,851.09</b>
<b>(II) Other income</b>	<b>11.77</b>	<b>0.81</b>	<b>-</b>	<b>16.00</b>	<b>8.85</b>
<b>1. Total income (I + II)</b>	<b>402.05</b>	<b>517.94</b>	<b>375.91</b>	<b>1,714.05</b>	<b>1,859.94</b>
<b>Expenses</b>					
(i) Finance cost	3.19	3.33	3.30	13.21	12.71
(ii) Fees and commission expense	1.22	1.00	0.75	3.76	2.62
(iii) Net loss on fair value changes	174.80	-	9.72	-	-
(iv) Employee benefits expense	131.98	132.74	116.19	552.69	457.95
(v) Depreciation, amortisation and impairment	13.22	12.67	11.81	50.86	45.54
(vi) Other expenses	94.39	81.08	80.14	333.03	288.95
<b>2. Total expenses</b>	<b>418.80</b>	<b>230.82</b>	<b>221.91</b>	<b>953.55</b>	<b>807.77</b>
<b>3. (Loss) / profit before exceptional items and tax (1-2)</b>	<b>(16.75)</b>	<b>287.12</b>	<b>154.00</b>	<b>760.50</b>	<b>1,052.17</b>
<b>4. Exceptional items</b>					
Employee Benefits: Impact on account of VRS 2025 and New Labour Codes (Refer notes 10 and 11)	0.05	108.85	-	108.90	-
<b>5. (Loss) / profit before tax (3-4)</b>	<b>(16.80)</b>	<b>178.27</b>	<b>154.00</b>	<b>651.60</b>	<b>1,052.17</b>
<b>Tax expenses</b>					
Current tax	47.24	42.27	54.22	194.33	207.70
Deferred tax	(12.60)	(1.81)	(2.21)	(15.16)	31.51
<b>6. Total tax expenses</b>	<b>34.64</b>	<b>40.46</b>	<b>52.01</b>	<b>179.17</b>	<b>239.21</b>
<b>7. (Loss) / profit for the period / year from continuing operations (5-6)</b>	<b>(51.44)</b>	<b>137.81</b>	<b>101.99</b>	<b>472.43</b>	<b>812.96</b>
Profit / (loss) from discontinued operations	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-
<b>8. Profit / (loss) from discontinued operations (after tax)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9. (Loss) / profit attributable to:</b>					
<b>Owners of the Company</b>	<b>(66.71)</b>	<b>120.97</b>	<b>87.46</b>	<b>404.12</b>	<b>731.49</b>
<b>Non-controlling interests</b>	<b>15.27</b>	<b>16.84</b>	<b>14.53</b>	<b>68.31</b>	<b>81.47</b>
<b>Other comprehensive income</b>					
<b>A (i) Items that will be reclassified to profit or loss</b>					
-Exchange difference on translation of foreign currency operations	28.05	14.20	17.97	98.56	32.38
<b>B (i) Items that will not be reclassified to profit or loss</b>					
-Remeasurement of defined benefit liability / (assets)	3.75	6.86	(17.73)	(26.25)	(16.11)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.93)	(1.42)	3.84	5.03	3.29
<b>10. Other comprehensive income, net of tax</b>	<b>30.87</b>	<b>19.64</b>	<b>4.08</b>	<b>77.34</b>	<b>19.56</b>
<b>11. Other comprehensive income attributable to:</b>					
Owners of the Company	30.87	19.64	4.08	77.34	19.56
Non-controlling interests	-	-	-	-	-
<b>Total comprehensive (loss) / income attributable to:</b>					
Owners of the Company	(35.84)	140.61	91.54	481.46	751.05
Non-controlling interests	15.27	16.84	14.53	68.31	81.47
<b>12. Total comprehensive (loss) / income</b>	<b>(20.57)</b>	<b>157.45</b>	<b>106.07</b>	<b>549.77</b>	<b>832.52</b>
<b>Earnings per equity share* [face value of Rs. 10 each]</b>					
Basic (in Rs.)	(5.19)	9.43	6.84	31.51	57.35
Diluted (in Rs.)	(5.19)	9.39	6.81	31.41	57.11
Paid-up equity share capital (face value of Rs. 10 each)	128.52	128.52	127.98	128.52	127.98
Other equity (excluding revaluation reserve)				4,376.11	4,471.15

\* Earnings per equity share for interim periods is not annualised



Note 1

UTI Asset Management Company Limited  
Consolidated Balance Sheet as at March 31, 2026

(Rs. in crore)

Particulars	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
<b>I. ASSETS</b>		
<b>1 Financial assets</b>		
(a) Cash and cash equivalents	35.57	256.79
(b) Bank balance other than included in (a) above	408.46	247.68
(c) Receivables		
(i) Trade receivables	77.32	79.72
(ii) Other receivables	3.09	1.99
(d) Loans	1.05	7.40
(e) Investments	3,987.62	4,557.50
(f) Other financial assets	19.91	21.86
<b>Total Financial Assets</b>	<b>4,533.02</b>	<b>5,172.94</b>
<b>2 Non - financial assets</b>		
(a) Current tax assets (net)	59.28	24.54
(b) Investment property	118.60	122.34
(c) Property, plant and equipment	166.55	164.82
(d) Right of use assets	114.12	116.93
(e) Capital work-in-progress	0.07	8.30
(f) Intangible assets under development	3.67	2.74
(g) Other intangible assets	5.59	4.35
(h) Other non-financial assets	42.48	41.45
<b>Total Non-Financial Assets</b>	<b>510.36</b>	<b>485.47</b>
<b>TOTAL ASSETS</b>	<b>5,043.38</b>	<b>5,658.41</b>
<b>II. LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
<b>1 Financial liabilities</b>		
(a) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	1.94	2.40
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	23.89	59.95
(II) Other payables		
(i) total outstanding dues of micro enterprises and small enterprises	0.06	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	113.55	116.73
(b) Lease liabilities	140.93	142.42
(c) Other financial liabilities	11.74	12.15
<b>Total Financial Liabilities</b>	<b>292.11</b>	<b>333.65</b>
<b>2 Non - financial liabilities</b>		
(a) Current tax liabilities (net)	20.26	30.10
(b) Provisions	155.42	46.20
(c) Deferred tax liabilities (net)	49.75	70.24
(d) Other non financial liabilities	21.21	17.89
<b>Total Non-Financial Liabilities</b>	<b>246.64</b>	<b>164.43</b>
<b>EQUITY</b>		
Equity share capital	128.52	127.98
Other equity	4,376.11	4,471.15
<b>Equity attributable to owners of the Company</b>	<b>4,504.63</b>	<b>4,599.13</b>
Non-controlling interests	-	561.20
<b>Total Equity</b>	<b>4,504.63</b>	<b>5,160.33</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>5,043.38</b>	<b>5,658.41</b>



Note 2

**UTI Asset Management Company Limited**  
**Consolidated Statement of Cash Flows for the Year Ended March 31, 2026**

(Rs. in crore)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	(Audited)	(Audited)
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
<b>Profit for the year</b>	<b>651.60</b>	<b>1,052.17</b>
<b>Adjustments for:</b>		
Depreciation, amortization and impairment	50.86	45.54
Interest income	(44.93)	(41.06)
Rental income	(14.90)	(14.83)
Finance costs	13.21	12.71
Net gain on foreign currency transactions and translations	77.34	19.56
Equity-settled share-based payment transactions	3.24	4.86
Change in fair value of financial assets at FVTPL	(99.30)	(349.89)
Amortisation of other financial instrument	1.48	0.76
Net gain on sale of property, plant and equipment	0.87	0.29
<b>Operating profit before working capital changes</b>	<b>639.47</b>	<b>730.11</b>
<b>Adjustment for changes in working capital</b>		
(Increase)/ Decrease in loans	6.35	1.20
(Increase)/ Decrease in trade receivables	2.40	3.62
(Increase)/ Decrease in other receivables	(1.10)	(1.43)
(Increase)/ Decrease in other financial assets	1.96	(12.38)
(Increase)/ Decrease in other non-financial assets	(2.50)	(1.05)
Increase/ (Decrease) in trade payables	(36.52)	31.14
Increase/ (Decrease) in other payables	(3.11)	27.20
Increase/ (Decrease) in other financial liabilities	(0.41)	(0.44)
Increase/ (Decrease) in provisions	88.74	50.38
Increase/ (Decrease) in other non-financial liabilities	(64.99)	(73.12)
<b>Cash Generated from operations</b>	<b>630.29</b>	<b>755.23</b>
Less : Income tax paid (net)	(223.76)	(218.88)
<b>Net cash generated from operating activities (A)</b>	<b>406.53</b>	<b>536.35</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Acquisition of property, plant and equipment and other intangible assets	(68.21)	(69.82)
Proceeds from sale of property, plant and equipment	27.34	19.20
Interest income	44.93	41.06
Rental income	14.90	14.83
Acquisition of investments	8.68	(153.01)
Proceeds from sale of investments	99.30	349.89
Fixed deposits placed with financial institutions (net)	(160.78)	(78.60)
<b>Net cash (used in) / generated from investing activities (B)</b>	<b>(33.84)</b>	<b>123.55</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividends paid	(614.90)	(598.66)
Proceeds from issue of equity share capital (including securities premium)	35.81	53.56
Principal payment of lease liabilities	(1.49)	3.65
Finance costs paid	(13.21)	(12.71)
Share application money received pending allotment	(0.12)	0.15
<b>Net cash used in financing activities (C)</b>	<b>(593.91)</b>	<b>(554.01)</b>
<b>Net (decrease) / increase in cash and cash equivalent (A+B+C)</b>	<b>(221.22)</b>	<b>105.89</b>
Cash and cash equivalents at the beginning of the year	256.79	150.90
<b>Cash and cash equivalents at the end of the year</b>	<b>35.57</b>	<b>256.79</b>
<b>Components of cash and cash equivalents</b>		
<b>Cash and cash equivalents</b>		
Balances with banks	35.57	255.28
Cash on hand	0.00	0.00
Remittance in transit	-	1.51
<b>Total</b>	<b>35.57</b>	<b>256.79</b>

\*(0.00 indicates amount less than Rs. 0.005 Crore)

Note: The Group has elected to present cash flows from operating activities using the indirect method and items of income or expense associated with investing or financing cash flows are presented as per the requirements of Ind AS 7 'Statement of Cash Flows'.



**Notes :**

- 3 The consolidated financial results of UTI Asset Management Company Limited (the "Company") and its subsidiaries (collectively referred to as the "Group") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, notified under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 4 The Nomination and Remuneration Committee of the Board of Directors of the Company at its meeting held on November 25, 2025 had approved grant of 5,48,522 stock options representing equal number of equity shares of Rs. 10 each, at a grant price of Rs. 1,145.20 per equity share (being the market price as defined in the applicable SEBI Regulations), to the eligible employees of the Company and its subsidiaries under "UTI AMC Employee Stock Option Scheme -2007".
- 5 During the quarter and year ended March 31, 2026, the Company has allotted 2,833 equity shares and 5,42,965 equity shares of face value Rs. 10 each, respectively, pursuant to exercise of stock options.
- 6 On December 24, 2025, Structure Debt Opportunities Fund II ("SDOF II") made its final distribution and redeemed the units held by the Company, following which SDOF II ceased to be a subsidiary of the Company.
- 7 On March 25, 2026, the Company sold Rs. 50 crore of its investment in Structure Debt Opportunities Fund III ("SDOF III"), resulting in loss of control in accordance with IndAS 110 "Consolidated financial statements". Accordingly, SDOF III has ceased to be a subsidiary of the Company. The remaining investment has been reclassified from Investment in Subsidiary to Investment in Alternative Investment Fund and accounted for as per applicable IndAS requirements.
- 8 The Board of Directors of the Company has proposed a final dividend of Rs. 40 per equity share for the financial year 2025-26.
- 9 The Board of Directors of the Company at its meeting held on September 23, 2025 approved revision in family pension benefits applicable to eligible employees. Based on actuarial valuation, the Company has recognized an incremental liability of Rs. 24.91 crore, which has been accounted for in the financial results for the year ended March 31, 2026.
- 10 During the quarter ended September 30, 2025, the Company introduced a Voluntary Retirement Scheme ("VRS") for eligible employees, allowing them to apply until October 31, 2025. During the quarter ended December 31, 2025, the Company provided Rs. 84.64 crores for 164 employees who opted for VRS. As part of full and final settlement, the Company also incurred additional gratuity expense of Rs. 2.89 crore for early settlement and pension liability of Rs. 16.75 crore as pension payouts commenced immediately on retirement as compared to future payouts based on the original retirement dates. Overall expense charge on account of VRS amounting to Rs. 104.28 crore has been recognised as an exceptional item in the consolidated financial results for the quarter ended December 31, 2025 and the year ended March 31, 2026.
- 11 Pursuant to the notification issued by the Ministry of Labour and Employment, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes") became effective from November 21, 2025. The Group has reassessed its employee benefit obligations in accordance with the revised definition of wages. As a result, an incremental gratuity liability on account of past service cost, calculated in accordance with Ind AS 19 – Employee Benefits, amounting to Rs. 4.57 crore and Rs. 4.62 crore has been recognised as an exceptional item in the consolidated financial results for the quarter ended December 31, 2025 and the year ended March 31, 2026, respectively. The Group continues to monitor developments relating to the implementation of the New Labour Codes and will review its estimates and assumptions on an ongoing basis.
- 12 The consolidated financial results include, results of wholly owned subsidiaries viz. UTI HART Financial And Investment Services Limited, UTI Pension Fund Limited, UTI Alternatives Private Limited and UTI International Limited.
- 13 The Group is in the business of providing asset management services, portfolio management and advisory services. The primary segment is identified as asset management services. As such, the Group's financial results are largely reflective of asset management business, accordingly, there are no separate reportable operating segments as per Ind AS 108 'Operating Segments'. The Group has identified the following geographical segments.

Information regarding geographical revenue is as follows:

(Rs. in crore)

Geography	Quarter Ended			Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
Domestic Segment (India)	347.16	360.60	329.72	1,408.34	1,305.66
International Segment	27.72	34.14	30.43	130.58	139.65
<b>Total</b>	<b>374.88</b>	<b>394.74</b>	<b>360.15</b>	<b>1,538.92</b>	<b>1,445.31</b>


Information regarding geographical financial assets is as follows:

(Rs. in crore)

Geography	Year Ended	
	March 31, 2026	March 31, 2025
Domestic Segment (India)	3,795.57	4,392.15
International Segment	737.45	780.79
<b>Total</b>	<b>4,533.02</b>	<b>5,172.94</b>

- 14 Figures for the quarter ended March 31, 2026 and March 31, 2025 are derived by deducting the published unaudited year to date figures for the period ended December 31, 2025 and December 31, 2024 from the audited figures for the year ended March 31, 2026 and March 31, 2025, respectively.
- 15 The results for the quarter and year ended March 31, 2026, which have been subjected to an audit by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on April 23, 2026, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

For and on behalf of the Board of Directors of  
UTI Asset Management Company Limited

  
Vetri Subramaniam  
Managing Director & CEO  
(DIN: 11106784)



Mumbai  
April 23, 2026

**Date:** 23<sup>rd</sup> April, 2026

To  
The Board of Directors  
**UTI Asset Management Company Limited**  
UTI Tower 'Gn' Block Bandra Kurla Complex  
Bandra (East) Mumbai – 400 051.

**Sub: Certificate under Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and year ended 31st March, 2026**

Dear Sir / Madam,

We, the undersigned in the capacity of Chief Financial Officer and Chief Executive Officer of the UTI Asset Management Company Limited (“the Company”) hereby certify that to the best of our knowledge and belief, the audited standalone and consolidated financial results of the Company for the quarter and year ended 31<sup>st</sup> March, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

**VINAY  
LAKHOTIA** Digitally signed by  
VINAY LAKHOTIA  
Date: 2026.04.23  
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Vinay Lakhota  
**Chief Financial Officer**

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Vetri Subramaniam  
**Managing Director & CEO**