



Dated: 05.12.2025

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| To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 530305 | To, The National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra East Mumbai-400051 NSE Symbol: PICCADIL |
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Subject: Compliance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of In-principle approval dated 04.12.2025 from NSE Limited, for the listing of 28,49,448 equity shares arising out of conversion of 28,49,448 Compulsory Convertible Debentures.

Thanking You,

Yours faithfully,

Piccadily Agro Industries Limited

Niraj
Kumar
Sehgal

Digitally signed by
Niraj Kumar Sehgal
Date: 2025.12.05
13:29:22 +05'30'

**Niraj Kumar Sehgal
Company Secretary
A-8019**

Piccadily Agro Industries Ltd.

Registered Office: Village Bhadson, Umri – Indri Road, Teh. Indri, Distt. Karnal, Haryana-132109 (India)

Corporate Office: G-17, JMD Pacific Square, Sector-15 (Part-2), Gurugram, Haryana 122002 (India)

Ph.: +91-124-4300840, Website: www.piccadily.com, Email: info@piccadily.com

Investor Relations: Ph.: +91-172-5083695, Website: www.picagro.com, Email: piccadilygroup34@rediffmail.com

CIN No.: L01115HR1994PLC032244

Ref: NSE/LIST/50951

December 4, 2025

The Company Secretary
Piccadilly Agro Industries Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 28,49,448 Equity shares of Rs. 10/- each allotted pursuant to conversion of debentures issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 28,49,448 Equity shares of Rs. 10/- each allotted pursuant to conversion of debentures issued on preferential basis bearing distinctive numbers from 95655122 to 98504569.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sinechecklist>

This Document is Digitally Signed



Signer: POOJA KISHINEER PASHTE
Date: Thu, Dec 4, 2025 11:55:26 IST
Location: NSE