City Office:
Level-6, OCAC Tower
Acharya Vihar
Bhubaneswar-751013
Odisha, India

breaking thought barriers

Date: 20th July, 2026

BSE Limited
Listing & Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

BSE Scrip Code: 544806

National Stock Exchange of India Limited
Listing & Compliance Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

NSE Scrip Symbol: CSM

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release

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Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached Press Release made by the Company titled – "CSM Technologies announces Audited Financial Results for the quarter and financial year ended 31st March 2026."

Kindly take the same on record.

Yours faithfully,

For and on behalf of
CSM Technologies Limited

Priyadarshi Pany

Digitally signed by Priyadarshi Pany
Date: 2026.07.20 23:36:52 +05'30'

CSM TECHNOLOGIES LIMITED

Priyadarshi Pany
Chairman, MD & CEO
DIN: 00824049

Encl: As above

PRESS RELEASE

CSM Technologies Delivers Robust FY26 Performance; Total Income at ₹228.72 Crore, Up 14.0%, Backed by Healthy order Book

EBITDA Grows 56.6% Q4 FY26 PAT up 77.7% YoY; Full-Year PAT at ₹24.01 Crore, up 70.2%

Bhubaneswar, India - 20th July 2026: CSM Technologies Limited (BSE: [544806] | NSE: CSM), a GovTech and enterprise digital transformation company, today announced its audited consolidated financial results for the fourth quarter and financial year ended 31st March 2026, its first full-year results as a listed company.

The Board of Directors have also recommended a final dividend of ₹0.50 per 5,16,03,472 equity share for FY26, subject to the approval of shareholders at the ensuing Annual General Meeting. The dividend if approved, will be paid within 30 days from the AGM.

FY26 Consolidated Highlights (₹ Lakh)

Particulars	FY26	FY25	YoY
Total Income	22,871.8	2,0062.7	**+14.0%**
EBITDA*	4,800.0	3065.3	**+56.6%**
EBITDA Margin	21.0%	15.3%	**+571 bps**
Profit Before Tax (pre-exceptional)	3,477.7	2,046.0	**+70.0%**
Profit Before Tax (post-exceptional)**	3,204.5	2,046.0	**+56.6%**
Profit After Tax (post-exceptional)	2,400.7	1,410.4	**+70.2%**
PAT Margin	10.5%	7.0%	**+347 bps**
Basic & Diluted EPS (₹)	6.10	3.72	**+64.0%**

**EBITDA = Profit before exceptional items and tax, finance costs and depreciation & amortisation.*

***Profitability is stated after an exceptional charge of ₹273.24 Lakh towards the statutory impact of the new Labour Codes*

Q4 FY26 Consolidated Highlights (₹ Lakh)

Particulars	Q4 FY26 (Audited)	Q4 FY25 (Unaudited)	YoY	Q3 FY26 (Unaudited)	QoQ
Total Income	6,166.8	6,009.7	+2.61%	6,504.0	-5.18%
EBITDA	1,640.7	1,051.5	**+56.03%**	1,594.5	+2.89%
EBITDA Margin	26.6%	17.5%	**+911 bps**	24.5%	+209 bps
Profit After Tax	929.9	523.2	**+77.72%**	866.8	+7.27%
PAT Margin	15.1%	8.7%	**+637 bps**	13.3%	+175 bps
Basic & Diluted EPS (₹)	2.41	1.38	**+74.02%**	2.19	+9.81%

Q4 FY26 profitability is stated after an exceptional charge of ₹273.24 Lakh towards the statutory impact of the new Labour Codes. Profit Before Tax for the quarter, before this one-time charge, stood at ₹1,417.28 Lakh, up 92.1% YoY.

Management Commentary

Commenting on the results, Mr. Priyadarshi Pany, Managing Director & CEO, said:

"FY26 has been a strong year for CSM Technologies, with total income growing 14.0% while EBITDA and PAT increased by 56.6% and 70.2%, respectively, reflecting improved operating leverage and execution efficiencies. We continue to strengthen our capabilities across GovTech and enterprise digital transformation while investing in proprietary platforms, AI and data-led solutions. With a healthy order book of ₹357.63 crore, a strengthened balance sheet and an expanding presence across India and international markets, we enter FY27 well positioned to pursue the opportunities ahead and drive sustainable, profitable growth."

Operational and Business Highlights

As of March 31, 2026, CSM Technologies' **outstanding order book stood at ₹357.63 crore.** This robust backlog is equivalent to more than **1.5 times the company's FY26** revenue, providing strong revenue visibility.

FY26 EBITDA margin expanded by **571 bps YoY to 21.0%**, supported by improved delivery efficiencies and operating leverage, even as the Company continued to invest in strengthening its technology and delivery capabilities.

During FY26, the Company invested ₹10.25 crore towards Intangible Assets Under Development, reinforcing its focus on building proprietary products and technology platforms. It also deployed ₹3.17 crore towards property, plant and equipment and ₹1.17 crore in capital work-in-progress to strengthen its infrastructure and support future growth.

The Company continued to strengthen its presence across India and international markets, particularly Africa, while leveraging its deep domain expertise across Government & Public Services, Mining & Allied Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism.

The Company continued to leverage its strong sectoral expertise across Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism to deliver customised, technology-led solutions addressing complex operational and digital transformation requirements.

Technology-led innovation remains central to CSM's growth strategy, with continued investments in proprietary technology platforms and emerging technologies, including Artificial Intelligence, Machine Learning, cybersecurity, cloud, data analytics and automation, to develop scalable digital transformation solutions.

About CSM Technologies Limited

CSM Technologies Limited is a technology solutions company specialising in GovTech solutions and digital transformation services. The Company is amongst the few IT solutions companies to have delivered first-of-its-kind projects for government as well as private-sector clients. With deep domain expertise and technology-led capabilities, CSM provides solutions across sectors including Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism.

Headquartered in Bhubaneswar, Odisha, CSM has established a presence across multiple states in India and select international markets, including Africa, the UAE, the United States and Canada. The Company continues to invest in proprietary technology platforms and emerging technologies to strengthen its digital transformation capabilities. Its technology and delivery capabilities are supported by globally recognised standards and certifications, including CMMI Development Maturity Level 5 and multiple ISO certifications. CSM's organisational culture is anchored in its C.A.T.C.H. philosophy: Commitment, Accountability, Transparency, Creativity and Humility which guides its approach towards customers, employees and other stakeholders.

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