City Office:
Level-6, OCAC Tower
Acharya Vihar
Bhubaneswar-751013
Odisha, India

breaking thought barriers

Date: 13th November, 2026

BSE Limited
Listing & Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

BSE Scrip Code: 544806

National Stock Exchange of India Limited
Listing & Compliance Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

NSE Scrip Symbol: CSM

Dear Sir/Ma'am,

Sub: Press Release on the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III Part A Para A thereto

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed a copy of the Press Release titled "CSM Technologies Reports H1 FY27 Total Income of ₹86.28 Crore; Q2 Total Income at ₹43.04 Crore", being issued by the Company in connection with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended 30th September, 2026.

The above information is also being made available on the website of the Company at www.csm.tech , in compliance with Regulation 46(2) of the Listing Regulations.

You are requested to take the above on record and disseminate the same to all concerned.

Thanking you,

Yours faithfully,
For CSM Technologies Limited

Shweta Janardhan Sharma

Digitally signed by Shweta Janardhan Sharma
Date: 2026.11.13 19:08:47 +05'30'

Shweta Sharma
Company Secretary
Mem No: A25074

Encl.: Press Release dated 13th November, 2026

PRESS RELEASE

CSM Technologies Reports H1 FY27 Total Income of ₹86.28 Crore; Q2 Total Income at ₹43.04 Crore

Revenue Recognition Remains Weighted to the Second Half; Africa Region Continues to Provide Strong Opportunities

Bhubaneswar, India – 13th November 2026: CSM Technologies Limited (BSE: 544806 | NSE: CSM), an AI-based GovTech and enterprise digital transformation company, today announced its unaudited consolidated and standalone financial results for the second quarter and half year ended 30th September 2026. The results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their meetings held on 13th November 2026.

Total income for Q2 FY27 stood at ₹4,303.60 Lakh (₹43.04 crore), broadly flat on the preceding quarter (-0.5%) and lower by 35.1% against ₹6,631.70 Lakh in Q2 FY26. For the half year, total income was ₹8,628.29 Lakh (₹86.28 crore), down 15.4% year-on-year. The Company reported a consolidated net loss of ₹1,020.23 Lakh for the quarter and ₹1,848.31 Lakh for the half year, against a net profit of ₹1,338.77 Lakh and ₹604.01 Lakh in the corresponding periods of the previous year. Revenue recognition continues to be weighted towards the second half of the financial year in line with government project and budget cycles, against a substantially fixed cost base.

Q2 FY27 Consolidated Highlights (₹ Lakh)

Particulars	Q2 FY27 (Unaudited)	Q2 FY26 (Unaudited)	YoY	Q1 FY27 (Unaudited)	QoQ
Total Income	4,303.60	6,631.70	**-35.1%**	4,324.69	**-0.5%**
Profit / (Loss) for the period before Tax, Exceptional and/or Extraordinary Items	(1,385.15)	1,802.05	NM	(1,074.95)	**Loss up 28.9%**
Net Profit / (Loss) for the period after Tax**	(1,020.23)	1,338.77	NM	(828.07)	**Loss up 23.2%**
PAT Margin	-23.7%	20.2%	**NM**	-19.1%	**NM**
Total Comprehensive Income / (Loss) for the period	(1,051.76)	1,324.56	NM	(837.97)	**Loss up 25.5%**
Paid-up Equity Share Capital (Face Value of ₹10/- each)	5,160.35	3,870.25	**+33.3%**	5,160.35	**-**

Particulars	Q2 FY27 (Unaudited)	Q2 FY26 (Unaudited)	YoY	Q1 FY27 (Unaudited)	QoQ
Earnings / (Loss) per Share (of ₹10/- each) – Basic & Diluted, not annualised (₹)	(2.65)	3.44	**NM**	(2.14)	**NM**

NM = not meaningful, given the sign change between comparative periods.

***There were no exceptional or extraordinary items in Q2 FY27, Q1 FY27 or Q2 FY26; accordingly, Profit / (Loss) before Tax is identical before and after exceptional items and is presented as a single line. Figures for Q2 FY26 and H1 FY26 have not been subjected to limited review by the Statutory Auditors.*

Note: Revenue recognition is weighted towards the second half of the financial year; quarterly comparisons are therefore not indicative of full-year performance.

H1 FY27 Consolidated Highlights (₹ Lakh)

Particulars	H1 FY27 (Unaudited)	H1 FY26 (Unaudited)	YoY
Total Income	8,628.29	10,201.02	**-15.4%**
Profit / (Loss) for the period before Tax, Exceptional and/or Extraordinary Items	(2,460.10)	841.90	**NM**
Net Profit / (Loss) for the period after Tax**	(1,848.31)	604.01	**NM**
Total Comprehensive Income / (Loss) for the period	(1,889.73)	555.45	**NM**
Earnings / (Loss) per Share (of ₹10/- each) – Basic & Diluted, not annualised (₹)	(4.12)	1.49	**NM**

Q2 FY27 Standalone Highlights (₹ Lakh)

Particulars	Q2 FY27 (Unaudited)	Q2 FY26 (Unaudited)	YoY
Total Income	3,879.55	6,450.81	**-39.9%**
Profit / (Loss) before Tax	(1,642.78)	1,749.64	**NM**
Profit / (Loss) after Tax	(1,232.22)	1,305.15	**NM**
Total Comprehensive Income / (Loss)	(1,260.71)	1,305.15	**NM**

For H1 FY27, standalone total income was ₹7,980.45 Lakh (H1 FY26: ₹9,669.04 Lakh), with a standalone net loss of ₹2,010.03 Lakh against a net profit of ₹414.30 Lakh in H1 FY26.

Management Commentary

Commenting on the results, Mr. Priyadarshi Pany, Chairman, Managing Director & CEO, said:

"The first half is seasonally our lighter period, and our second-quarter performance reflects that pattern together with the timing of project milestones. Total income held steady quarter-on-quarter, but the quarter was lower than the exceptionally strong second quarter of last year, and we are not satisfied with the profit outcome.

"Our cost base is largely fixed through the year, while revenue recognition remains weighted towards the second half, driven by government project and budget cycles. We continue to invest deliberately in proprietary platforms, AI solutions and data-led capabilities, and in expanding our footprint across India and international markets. With the order book we have in hand and a strengthened balance sheet following our listing, we remain focused on delivering a stronger second half of FY27."

Operational and Business Highlights

- Total income of ₹4,303.60 Lakh in Q2 FY27 was broadly flat on Q1 FY27 (-0.5%); H1 FY27 total income stood at ₹8,628.29 Lakh on a consolidated basis and ₹7,980.45 Lakh on a standalone basis.
- The equity shares of the Company were listed on the National Stock Exchange of India Limited and BSE Limited on 2nd July 2026 pursuant to the ₹145.78 crore fresh-issue IPO. Paid-up equity share capital increased from ₹3,870.25 Lakh to ₹5,160.35 Lakh.
- The Company secured a World Bank-funded contract worth INR 32.08 million in July 2026 through its wholly owned subsidiary, CSM Tech Limited, to build an Electronic Auctioning Platform for Malawi's Public Private Partnership Commission.
- Subsequent to the quarter, in October 2026, the Company was awarded a mandate by TradeMark Africa to design and deploy the Mozambique Transport and Trade Observatory for the Beira Corridor, valued at approximately US$174,000.
- The Company's outstanding order book stood at ₹357.63 crore as of 31st March 2026.
- The Company continued to invest in proprietary technology platforms and emerging technologies, including AI, Machine Learning, cybersecurity, cloud, data analytics and automation, to develop scalable digital transformation solutions.
- The Company continued to leverage its sectoral expertise across Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism to deliver customised,

technology-led solutions, while strengthening its presence across India and international markets, particularly Africa.

About CSM Technologies Limited

CSM Technologies Limited is a technology solutions company specialising in **AI enabled platforms, GovTech solutions and digital transformation services**. The Company is amongst the few IT solutions companies to have delivered first-of-its-kind projects for government as well as private-sector clients. With deep domain expertise and technology-led capabilities, CSM provides **AI-enabled solutions** across sectors including Mining & Allied Services, Government & Public Services, Agriculture & Allied Services, Industry & Trade Facilitation, Education, Healthcare and Tourism.

Headquartered in Bhubaneswar, Odisha, CSM has established a presence across multiple states in India and select international markets, including Africa, the UAE, the United States and Canada. The Company continues to invest in proprietary technology platforms and emerging technologies to strengthen its digital transformation capabilities. Its technology and delivery capabilities are supported by globally recognised standards and certifications, including CMMI Development Maturity Level 5 and multiple ISO certifications.

CSM's organisational culture is anchored in its C.A.T.C.H. philosophy: Commitment, Accountability, Transparency, Creativity and Humility, which guides its approach towards customers, employees and other stakeholders.

Contact

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CSM Technologies Limited

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Safe Harbour

This press release contains forward-looking statements regarding the Company's future business expectations, which are subject to risks and uncertainties. Actual results may differ materially. The financial results for the quarter and half year ended 30th September 2026 are unaudited and have been subjected to a limited review. The full format of the results is available on the websites of BSE Limited (www.bseindia.com), the National Stock Exchange of India Limited (www.nseindia.com), and the Company (www.csm.tech).