

**March 21, 2025**

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051  <b>NSE Symbol: CSLFINANCE</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze, Jeejeebhoy Towers Dalal Street, Mumbai-400001  <b>BSE Scrip Code: 530067</b>
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Dear Sir/Ma'am,

**Sub: Newspaper Publication- Completion of dispatch of Postal Ballot Notice.**

Pursuant to Regulation 30 read with Regulation 47 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015, we enclose herewith-scanned copies of the newspaper advertisement as published in Financial Express and Jansatta (English & Hindi edition) on Friday, 21<sup>st</sup> March 2025 in the newspapers regarding completion of dispatch of Postal Ballot Notice on Thursday, 20<sup>th</sup> March 2025.

The advertisement is also available on the website of the company [www.csloffinance.in](http://www.csloffinance.in)

You are requested to kindly take the above information on record.

Thanking You

Yours Faithfully,

For **CSL Finance Limited**  
For CSL Finance Ltd.  
Managing Director**Rohit Gupta**  
**(Managing Director)**  
**DIN: 00045077**

**CSL FINANCE LIMITED**  
 CIN: L74899DL1992PLC051462  
 Registered Office: 410-412, 18/12, 4th Floor, W.E.A, Arya Samaj Road, Karol Bagh, New Delhi-110005, Phone: +91 120 4290650/52/53/54/55, Email: info@cslfinance.in, Website: www.cslfinance.in

**NOTICE OF POSTAL BALLOT AND E-VOTING**

Notice is hereby given pursuant to provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (as amended from time to time), relevant General Circulars issued by the Ministry of Corporate Affairs ("MCA"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, that CSL Finance Limited ("the Company") seeks approval of the Members for the passing the Resolutions set out in the Postal Ballot Notice dated 18th March, 2025 through remote e-voting only.

Members are further hereby informed that the Company has completed the dispatch of Postal Ballot Notice on Thursday, March 20, 2025 in electronic mode to those Members of the Company whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agent/Depository Participants as on Friday, March 14, 2025 ("Cut-off Date"). The requirement for sending physical copy of the Postal Ballot Notice and Postal Ballot Form has been dispensed with vide relevant MCA and SEBI Circulars.

The Postal Ballot Notice is also available on the Company's website at <https://www.cslfinance.in/> and also on the website of National Securities Depository Limited (NSDL) [www.evoting.nsdl.com](https://www.evoting.nsdl.com) and at the relevant sections of the websites of the Stock Exchanges viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) on which the shares of the Company are listed.

Members are hereby informed that:

- The Board of Directors has engaged NSDL for providing e-voting services.
- Voting rights will be reckoned on the paid-up value of shares registered in the name of the Members on cut-off date. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date will be entitled to cast their votes by remote e-voting. A person who is not a Member as on the Cut-off date should treat this Postal Ballot Notice for information purposes only.
- The e-voting period will commence on Friday, 21<sup>st</sup> March, 2025 at 9.00 AM (IST) and shall end on Saturday, 19<sup>th</sup> April, 2025 at 5.00 AM (IST), thereafter the e-voting shall be disabled by NSDL.
- In accordance with the MCA Circulars, the Company has made arrangements for the members to register their e-mail addresses. Members who have not registered their e-mail addresses are requested to register the same:
  - For shares held in electronic form: with the Depository Participant(s);
  - For shares held in physical form: to the Company/ RTA in prescribed Form ISR-1 and other forms, if any pursuant to SEBI Master Circular No. SEBI/HO/ MIRSD/SEC/FATF/PI/CIR/2023/169 dated October 12, 2023.
- Members who have not received Postal Ballot Notice may write to [evoting@nsdl.com](mailto:evoting@nsdl.com) for obtaining the same.
- In case of any queries, Members may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on : 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL and/ or Mr. Amit Vishal, Deputy Vice President, NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com).

The Board of Directors has, at its meeting held on March 18, 2025, appointed Mr. Parveen Sharma of M/s Parveen S & Associates having Certificate of Practice No. 25707, as the scrutineer to scrutinize the e-voting process in a fair and transparent manner.

The results of the Postal Ballot will be announced on or before Tuesday, 22<sup>nd</sup> April, 2025 and the same along with the Scrutinizer's Report shall be communicated to BSE Limited and National Stock Exchange of India Limited and will also be uploaded on the Company's website <https://www.cslfinance.in/> and on the website of NSDL at [www.evoting.nsdl.com](https://www.evoting.nsdl.com).

By order of the Board of Directors of  
 CSL Finance Limited  
 Sd/-  
 Preeti Gupta  
 (Company Secretary & Compliance Officer)

Date: 21<sup>st</sup> March, 2025  
 Place: Noida

**LIC MUTUAL FUND**  
**LIC Mutual Fund Asset Management Limited**  
 (Investment Managers to LIC Mutual Fund)  
 CIN No: U67190MH1994PLC077858  
 Registered Office: Industrial Assurance Bldg, 4th Floor, Opp. Churchgate Station, Mumbai – 400 020. Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022-66016191 Email: service LICMF@kfintech.com Website: www.licmf.com

**NOTICE NO. 69 OF 2024-2025**

**DECLARATION OF INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL (IDCW) UNDER VARIOUS SCHEMES OF LIC MUTUAL FUND**

NOTICE is hereby given that LIC Mutual Fund Trustee Private Limited, the Trustee to LIC Mutual Fund, has approved the declaration of distribution under IDCW Option of the following Schemes: -

Name of the Scheme(s)/Plan(s)	Face Value (₹ per unit)	IDCW Rate (₹ per unit)*	Record Date**	NAV as on 19 <sup>th</sup> March 2025 (₹ per unit)
LIC MF Aggressive Hybrid Fund – Regular Plan – IDCW Option		0.10		15.1306
LIC MF Conservative Hybrid Fund – Direct Plan – Yearly IDCW Option		0.72		14.8097
LIC MF Conservative Hybrid Fund – Regular Plan – Yearly IDCW Option	10	0.72	25 <sup>th</sup> March 2025	12.5871
LIC MF Balanced Advantage Fund – Direct Plan – IDCW Option		0.50		12.7078
LIC MF Balanced Advantage Fund – Regular Plan – IDCW Option		0.50		12.1803

\* The payout shall be reduced by the amount of applicable statutory levy.  
 \*\*Or the immediate next Business Day if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the IDCW Option of the aforesaid Schemes would fall to the extent of payout and statutory levy, if any.

The above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the Record Date.

In case the distributable surplus is less than the quantum of IDCW on the record date, the entire available distributable surplus in the Scheme(s) / plan (s) will be declared as IDCW.

IDCW will be paid to those Unitholders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund / statement of beneficial ownership maintained by the Depositories, as applicable, under the IDCW Option of the aforesaid Scheme(s) / plan(s) as on the record date.

In view of individual nature of tax consequences, each investor is advised to consult his / her own professional financial / tax advisor.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED  
 Sd/-  
 Authorized Signatory

Date : 20<sup>th</sup> March 2025  
 Place : Mumbai

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

**TRUST MUTUAL FUND**  
**TRUST Asset Management Private Limited**  
 CIN: U65929MH2017PTC302677  
 Regd. Office: 101, 1st Floor, G - Block, Naman Corporate Link, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 | Phone: 022 - 6274 6000; 1800 267 7878 (Toll-Free No.) E-mail: investor.service@trustmf.com | Website: www.trustmf.com

**Notice cum Addendum No. 09/2025**

**Declaration of Distribution under Income Distribution cum Capital Withdrawal ("IDCW") option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund**

NOTICE is hereby given that the Board of Directors of Trust AMC Trustee Private Limited, the Trustee to TRUST Mutual Fund ("the Fund") has approved the declaration of Distribution under Income Distribution cum Capital Withdrawal ("IDCW") option of TRUSTMF Banking & PSU Fund and TRUSTMF Short Duration Fund ("the Schemes"), the particulars of which are as under:

Name of the Scheme	Plan/ Option	Face Value (₹ per Unit)	Quantum of IDCW (₹ per unit)*	Record Date*	NAV as on March 19, 2025 (₹ per unit)
TRUSTMF Banking & PSU Fund	Direct Plan – Annually IDCW Option (Payout and Reinvestment)	1000	36	March 25, 2025	1140.2191
	Regular Plan – Annually IDCW Option (Payout and Reinvestment)				1115.6265
TRUSTMF Banking & PSU Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	March 25, 2025	1137.0446
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1114.0626
TRUSTMF Short Duration Fund	Direct Plan – Quarterly IDCW Option (Payout and Reinvestment)	1000	9	March 25, 2025	1125.8202
	Regular Plan – Quarterly IDCW Option (Payout and Reinvestment)				1104.5723

#As reduced by the amount of applicable statutory levy if any  
 \*or the immediately following Business Day, if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the above stated IDCW options of the scheme(s)/plan(s) would fall to the extent of pay-out and statutory levy, if any.

The Distribution would be paid to unitholders/beneficial owners under the said scheme/plan(s) whose names appear in the Register of Unitholders maintained by the RTA/statement of beneficial owners maintained by the Depositories, as applicable at the close of business hours as on the record date. The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the ex-Distribution NAV per Unit (adjusted for applicable stamp duty).

Unitholders/Investors are requested to take note of the above.

For TRUST Asset Management Private Limited  
 (Investment Manager to TRUST Mutual Fund)  
 Sd/-  
 Authorised Signatory

Place : Mumbai  
 Date : March 20, 2025

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR, read with Regulation 229(2) and Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 30% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are mandatorily required to participate in the Offer through the Application Subscribed by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank through the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 245 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see section titled "History and Certain Corporate Matters" on page 161 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 302 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE (Amt in '000):** The Authorized share Capital of the Company is ₹ 2,500,000/- lakhs divided into 2,50,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 1,606,50/- lakhs divided into 1,60,65,000 Equity Shares of face value of ₹ 10/- each. For details of the Capital Structure, see section titled "Capital Structure" on page 71 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Sandeep Gangabishan Bajoria with 49,000 Equity Shares, Asha Piyush Kedia with 500 Equity Shares and Pradeep Gangabishan Bajoria with 500 Equity Shares aggregating to 50,000 Equity Shares of ₹ 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "History and Certain Corporate Matters" on page 161 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see section titled "Capital Structure" on page 71 of the Red Herring Prospectus.

**LISTING:** The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our Company has received 'in-principle' approvals from NSE for the listing of the Equity Shares pursuant to letter dated February 6, 2025. For the purposes of the Offer, the Designated Stock Exchange shall be National Stock Exchange of India Limited ("NSE").

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus shall be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 220 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

**RISKS IN RELATION TO FIRST ISSUE:** This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹ 10 each. The Floor Price, the Offer Price or the Price Band, as determined by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Offer Price" on page 97 of the Red Herring Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company, or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Red Herring Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Issue which is material in the context of this Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other factors, the omission of which make the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**ASBA\*** Simple, Safe, Smart way of Application-Make use of it!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

**Mandatory in Public Issues. No cheque will be accepted.**

**UPI** UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion and the (iii) Eligible Employees, under the Employee Reservation Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 245 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website National Stock Exchange of India Limited ("NSE") and "Stock Exchange" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPIyes&intmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPIyes&intmid=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPIyes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID- [ipo\\_uipi@npci.org.in](mailto:ipo_uipi@npci.org.in). For issue related grievance investors may contact: Indorent Financial Services Limited - Ivor Anil Misquith (+91 79772 12186) (Email: [compliance-fsl@indorent.in](mailto:compliance-fsl@indorent.in)).

**NOTICE TO INVESTORS: CORRIGENDUM TO THE RHP**

This Corrigendum ("Corrigendum") is with reference to the Red Herring Prospectus dated March 18, 2025 (the "RHP") filed with the Registrar of Companies, Mumbai. With respect to the RHP, attention of the investors is drawn to the following:

1. The row titled "Percentage of Offer size available for Allotment/allocation" of the table disclosed in the chapter titled "Offer Structure" on page 240 of the RHP stands replaced with the following:

Particulars of the Offer <sup>(2)</sup>	QIBs <sup>(1)</sup>	Non-Institutional Bidders	Retail Individual Bidders	Market Reservation Portion
Percentage of Offer size available for Allotment/ allocation	Not more than 30% of the Net Offer shall be available for allocation to QIBs. However, up to 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs	Not less than 35% of the Net Offer or the Offer less allocation to QIBs and Retail Individual Bidders will be available for allocation	Not less than 35% of the Net Offer or the Offer less allocation to QIBs and Non-Institutional Bidders will be available for allocation	Up to 5.02% of the Offer Size.

The above change is to be read in conjunction with the RHP and accordingly its reference in the RHP stands updated pursuant to this Corrigendum. The information in this Corrigendum supersedes the information in the RHP to the extent inconsistent with the information in the RHP. Please note that the change pursuant to this Corrigendum will also be included in the Prospectus, as and when filed with the RoC and the Stock Exchange.

Capitalized terms used in this Corrigendum shall, unless the context otherwise required, have the meaning ascribed to them in the RHP

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Indorent</b> Financial Services Limited Indorent Financial Services Limited B-805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400 093, Maharashtra, India. Telephone: +91 79772 12186. Email: <a href="mailto:compliance-fsl@indorent.in">compliance-fsl@indorent.in</a> ; Website: <a href="http://www.indorent.in">www.indorent.in</a> Investor Grievance ID: <a href="mailto:wecare@indorent.in">wecare@indorent.in</a> ; Contact Person: Ivor Anil Misquith SEBI Registration Number: INM000012661	 <b>KFINTECH</b> KFIN Technologies Limited Selenium Tower B, Plot No – 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India. Telephone: +91 40 6716 2222 / 18003094001; E-mail: <a href="mailto:aest.ipo@kfintech.com">aest.ipo@kfintech.com</a> Investor grievance e-mail: <a href="mailto:enward.ris@kfintech.com">enward.ris@kfintech.com</a> ; Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact person: M. Murali Krishna; SEBI registration number: INR000000221	 <b>ATC</b> Kiran Honnaya Shettigar ATC Energies System Limited Unit No. 3, Plot No. 33, New India Industrial Estate, Mahal, IN AR, Off MC Road, Andheri East, Mumbai – 400 093, Maharashtra, India. Telephone: +91 72088 78270 E-mail: <a href="mailto:cs@atcgroup.co">cs@atcgroup.co</a>

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Offer. Full copy of the Red Herring Prospectus is available on the website of the Company [www.atcgroup.co](http://www.atcgroup.co), the website of the BRLM to the Offer at [www.indorent.in](http://www.indorent.in) and the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#smo-offer> respectively.

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Unit No. 3, Plot No. 33, New India Industrial Estate, Mahal INAR, Off MC Rd., Andheri East, Mumbai-400 093, Maharashtra, India. Tel. + 9172088782. Registered office of the BRLM: Indorent Financial Services Limited, B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India, Telephone: +91-7977212186 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers, Designated RTA Locations and Designated CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the section titled "Offer Procedure" on page 245 of the Red Herring Prospectus.

**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE:** Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer to the section titled "Offer Procedure" beginning on page 245 of the Red Herring Prospectus.

**BANKER(S) TO THE OFFER/ REFUND BANK(S)/ SPONSOR BANK(S):** ICICI BANK LIMITED.

**LINK TO DOWNLOAD ABRIDGED PROSPECTUS:** <https://www.nseindia.com/>

Investor should read the Red Herring Prospectus carefully, including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus before making any investment decision. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors  
**ATC ENERGIES SYSTEM LIMITED**  
 Sd/-  
**Sandeep Gangabishan Bajoria**  
 Managing Director

**Disclaimer:** ATC ENERGIES SYSTEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated March 18, 2025 has been filed with the Registrar of Companies, Mumbai, Maharashtra. The Red Herring Prospectus is available on the website of the BRLM i.e. <https://www.indorent.in/disclosure.php?type=atc-energies-system-limited>, the website of NSE at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#smo-offer> and is available on the website of the Company i.e. [http://www.atcgroup.co/resource/Investor\\_Relations.aspx](http://www.atcgroup.co/resource/Investor_Relations.aspx). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

