

**May 12, 2026**

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai - 400051  <b>NSE Symbol: CSLFINANCE</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze, Jeejeebhoy Towers Dalal Street, Mumbai-400001  <b>BSE Scrip Code: 530067</b>
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Dear Sir/Ma'am,

**Sub: Issuance of Second Tranche of Non-Convertible Debentures.**

In continuation to announcement dated March 18, 2026, regarding the approval by the Board of Directors of CSL Finance Limited ("the Company") for issuance of non-convertible debentures of various types (whether listed or unlisted, secured or unsecured, rated or unrated) on a private placement basis, in one or more tranches or series, upto an aggregate limit of INR 150 crore.

We hereby inform that, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has decided to proceed with the issuance of the second tranche of these NCDs aggregating to an amount upto Rs. 30 Crores.

Details as required under Regulation 30 and 51 read with Para A of Part A of Schedule III of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as "**Annexure-A**" herewith.

You are requested to kindly take the above information on record.

Thanking you,

Yours Faithfully,  
For **CSL Finance Limited**

**Preeti Gupta**  
**(Company Secretary & Compliance Officer)**

**Annexure- A**

<b>Particulars</b>	<b>Details</b>
<b>Type of securities proposed to be issued</b>	Issue of non-convertible debentures of various types (whether listed or unlisted, secured or unsecured, rated or unrated) on a private placement basis, in one or more tranches or series.
<b>Type of Issuance</b>	Private Placement.
<b>Size of the Issue</b>	Upto Rs. 30 Crores.
<b>Total Number of Securities proposed to be issued or the total amount for which the Securities will be issued (approximately)</b>	Upto 30,000
<b>Whether proposed to be listed? If yes, name of the stock exchanges.</b>	Yes. BSE Limited.
<b>Tenure of the instrument</b>	As per the Disclosure Document.
<b>Date of allotment</b>	
<b>Date of maturity</b>	
<b>Coupon / interest offered, schedule of payment of coupon / interest and principal</b>	
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	None
<b>Charge / security, if any, created over the assets</b>	As per the Disclosure Document
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	As per the Disclosure Document
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable.
<b>Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)</b>	The Board of Directors or the Management Committee of the Board of Directors shall determine the terms of each issuance of the non-convertible securities.