



KODY TECHNOLOGIES LIMITED

Date: 12th October, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Monday 12th October, 2026

Ref: Symbol: KODYTECH/ Series: ST

With reference to the Board Meeting held on Thursday, 19th February, 2026 and pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“Listing Regulations”**), as amended, we hereby inform you that the Board of Directors, at their meeting held today i.e. Monday, 12th October, 2026, at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 02:30 P.M. and concluded at 03:10 P.M., have inter-alia considered and approved the following:

1. Appointment of M/s. Sorab S Engineers & Co., (FRN: 110417W), Ahmedabad as Internal Auditor of the Company for Financial Year 2026-27.

*The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in **Annexure – I**.*

2. The allotment of 1,40,000 fully paid-up equity shares pursuant to the conversion of 1,40,000 warrants (out of a total 6,76,900 Convertible Warrants, of which 1,23,100 warrants previously converted), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), upon receipt of the balance amount i.e., 75% of the issue price per warrant, from Mr. Nishid Babulal Shah, belonging to the ‘Non-Promoter’ category, upon exercise of the option to convert the said warrants into equity shares in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment as mentioned in **Annexure – II**.

The aforesaid allotment has been made for cash upon receipt of the remaining exercise price of Rs. 731.25/- per warrant (being 75% of the warrant exercise price of Rs. 975/- per warrant), aggregating to Rs. 10,23,75,000/- (Rupees Ten Crore Twenty-Three Lakh Seventy-Five Thousand Only).

The equity shares allotted upon conversion of warrants on a preferential basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 14,41,65,600/-, comprising of 1,44,16,560 equity shares of face value of Rs.

Registered Office Address: 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G. Highway, Bodakdev, Ahmedabad, Gujarat – 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar – 382355

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CIN: L72900GJ2017PLC097244



KODY TECHNOLAB LIMITED

10/- each, to Rs. 14,55,65,600/-, comprising of 1,45,56,560 equity shares of face value of Rs. 10/- each.

The Company shall make an application to the Stock Exchange for listing and trading of the newly issued and allotted Equity Shares in due course.

Further, the requisite information regarding the issuance of securities under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed in **Annexure – III**.

Kindly take the same on record.

Thanking You.

For, Kody Technolab Limited

UTSAV
HIMANSHU
TRIVEDI

Digitally signed by
UTSAV HIMANSHU
TRIVEDI
Date: 2026.10.12
15:16:44 +05'30'

Utsav Himanshu Trivedi

Company Secretary & Compliance officer

Membership NO.: A57058

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Annexure - I

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Details of Events	Information of Such Events
1.	Name	M/s. Sorab S Engineers & Co.
2.	Designation	Internal Auditor
3.	Firm Registration Number	110417W
4.	Reason for change viz. appointment, resignation, removal, death or otherwise;	The Board of Directors on recommendation of the Audit Committee, have considered and approved the appointment of M/s. Sorab S Engineers & Co., (FRN: 110417W) as the Internal Auditor of the Company for the Financial Year 2026-27.
5.	Date of appointment/ cessation (as applicable) & term of appointment;	October 12, 2026 Term of appointment: for Financial Year 2026- 27
6.	Brief Profile (in case of appointment)	Established in 1914 by its founder, Mr. Sorab S. Engineer, Sorab S. Engineer & Co. (SSE) is a well-established Indian professional services firm providing comprehensive audit and assurance, accounting, and financial advisory services. With a legacy spanning over 112 years, the firm has built its reputation on professional integrity, technical expertise, and a commitment to delivering quality services. SSE has a pan-India presence, with offices in Mumbai, Ahmedabad, Bengaluru, and Kanpur, supported by a team of six partners and over 100 professionals. Beyond ensuring statutory compliance, regulatory adherence, and accurate financial reporting, SSE recognises the importance of strengthening internal controls, enhancing operational efficiency, and supporting informed managerial decision-making. The firm works closely with organisations to establish robust control frameworks, systematically monitor planned versus actual performance, streamline financial information flows, and evaluate the effective implementation of improvement measures. Through a risk-based approach aligned with global best practices, SSE seeks to create sustainable value for its clients while preserving the sound professional principles and traditional

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		fundamentals that underpin its longstanding legacy. SSE's multidisciplinary team continually strives to develop and implement best business practices, build a comprehensive knowledge base, and leverage its collective professional expertise and technical experience to address complex business and financial challenges. By combining its rich heritage with evolving industry practices and a forward-looking perspective, the firm remains committed to delivering practical, insightful, and value-driven solutions that support organisational growth, strengthen governance, and foster long-term success.
7.	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Annexure – II

(Details of Allotment pursuant to conversion of Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / Non - Promoter)	No. of Convertible Warrants held	Shares Already Converted Previously	Shares allotted upon conversion of warrants under Current Issue	Balance Outstanding Warrants for conversion	25% Consideration received against the total warrants allotted (In Rs.)	75% Consideration received (In Rs.)
1.	Nishid Babulal Shah	Non - Promoter	2,66,700	0	1,40,000	1,26,700	6,50,08,125	10,23,75,000
Total			2,66,700	0	1,40,000	1,26,700	6,50,08,125	10,23,75,000

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Annexure – III

Information required regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of fully paid-up equity shares pursuant to conversion of warrants through preferential basis.																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter category.																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The allotment of 1,40,000 fully paid-up equity shares pursuant to the conversion of 1,40,000 warrants (out of total 6,76,900 Convertible Warrants, of which 1,23,100 warrants previously converted into equity shares), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant, in accordance with SEBI (ICDR) Regulations, 2018.																
4.	Name of Investors	Mr. Nishid Babulal Shah																
5.	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<table><tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares</th></tr><tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr><tr><td>Nishid Babulal Shah</td><td>80,000</td><td>0.55</td><td>1,40,000</td><td>2,20,000</td><td>1.51</td></tr></table> Convertible Warrants had been allotted on 19th February, 2026 carrying a right to subscribe 1 equity share per warrant on receipt of 25 % of the issue price per warrant (i.e. Rs. 975/- each). Now, 1,40,000 equity shares have been allotted on receipt of balance amount i.e. 75 % of the issue price per warrant (i.e. Rs. 975/- each).	Name of Allottee(s)	Pre-Issue Equity Shares		No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares		No. of shares	%	No. of shares	%	Nishid Babulal Shah	80,000	0.55	1,40,000	2,20,000	1.51
Name of Allottee(s)	Pre-Issue Equity Shares			No. of shares allotted upon conversion of warrants	Post-Issue Equity Shares													
	No. of shares	%	No. of shares		%													
Nishid Babulal Shah	80,000	0.55	1,40,000	2,20,000	1.51													
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 1,40,000 convertible warrants (Out of a total 6,76,900 convertible warrants, of which 1,23,100 warrants were converted into equity shares on 7 th August, 2026) into 1,40,000 Fully Paid-up Equity Shares of Rs. 10/- each.																

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