KODY TECHNOLAB LIMITED

Date: 7th August, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., 7th August, 2026
Ref: Symbol: KODYTECH/ Series: SM

With reference to the Board Meeting held on Thursday, 19th February, 2026 and pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")**, as amended, we hereby inform you that the Board of Directors, at their meeting held today i.e. Friday, 7th August, 2026, at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 6:00 P.M. and concluded at 06:30 P.M., have considered and approved the following:

The allotment of 1,23,100 fully paid-up equity shares pursuant to the conversion of 1,23,100 warrants (out of total 6,76,900 Convertible Warrants), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant, from Ms. Nikhita Nishid Shah, belonging to the 'Non-Promoter' category, upon exercise of the option to convert the said warrants into equity shares in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018. The details of allotment as mentioned in **Annexure – I**.

The aforesaid allotment has been made for cash upon receipt of the remaining exercise price of Rs. 731.25/- per warrant (being 75% of the warrant exercise price of Rs. 975/- per warrant), aggregating to Rs. 9,00,16,875/- (Rupees Nine Crore Sixteen Thousand Eight Hundred Seventy-Five Only).

The equity shares allotted upon conversion of warrants on a preferential basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion and allotment, the paid-up equity share capital of the Company has increased from Rs. 14,29,34,600/-, comprising of 1,42,93,460 equity shares of face value of Rs. 10/- each, to Rs. 14,41,65,600/-, comprising of 1,44,16,560 equity shares of face value of Rs. 10/- each.

Further, the requisite information regarding the issuance of securities under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed in **Annexure – II.**

Kindly take the same on record.

Thanking You.
For, Kody Technolab Limited

Manav Subhashchandra Patel
Digitally signed by Manav Subhashchandra Patel
Date: 2026.08.07 18:44:18 +05'30'

Manav Subhashchandra Patel
Managing Director
DIN: 07409757

Registered Office Address: 2nd Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat - 380054

Work Address: Unit no. G01, ground floor, BIFC, building no. 14-A, block 14, zone-01, GIFT SEZ, Gandhinagar - 382355

Email: info@kodytechnolab.com | Contact No: +919377229944 | Website: www.kodytechnolab.com

CIN: L72900GJ2017PLC097244

KODY TECHNOLAB LIMITED

Annexure – I

(Details of Allotment pursuant to conversion of Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / Non - Promoter)	No. of Convertible Warrants held	Shares allotted upon conversion of warrants	Balance Outstanding Warrants for conversion	25% Consideration received (In Rs.)	75% Consideration received (In Rs.)
1.	Nikhita Nishid Shah	Non - Promoter	1,23,100	1,23,100	0	3,00,05,625	9,00,16,875
		Total	**1,23,100**	**1,23,100**	**0**	**3,00,05,625**	**9,00,16,875**

Annexure – II

Information required regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Allotment of fully paid-up equity shares pursuant to conversion of warrants.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter category.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>The allotment of 1,23,100 fully paid-up equity shares pursuant to the conversion of 1,23,100 warrants (out of total 6,76,900 Convertible Warrants), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant.</td></tr>
<tr><td>4.</td><td>Name of Investors</td><td>Ms. Nikhita Nishid Shah</td></tr>
<tr><td>5.</td><td>Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Nikhita Nishid Shah</td><td>32,900</td><td>0.23</td><td>1,23,100</td><td>1,56,000</td><td>1.08</td></tr>
</table>
Convertible Warrants had been allotted on 19th February, 2026 carrying a right to subscribe 1 equity share per warrant on receipt of 25 % of the issue price per warrant (i.e. Rs. 975/- each).

Now, 1,23,100 equity shares have been allotted on receipt of balance amount i.e. 75 % of the issue price per warrant (i.e. Rs. 975/- each).</td></tr>
<tr><td>6.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Exercise of the option to convert 1,23,100 warrants (Out of total 6,76,900 convertible warrants) into 1,23,100 Fully Paid-up Equity Shares of Rs. 10/- each.</td></tr>
</table>

Registered Office Address: 2nd Floor ,Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr. Rajpathclub, S.G.Highway, Bodakdev, Ahmedabad, Gujarat - 380054

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