KODY TECHNOLAB LIMITED

Date: 6th November, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Friday, 6th November 2026
Ref: Symbol: KODYTECH | ISIN: INE0Q7P01013

With reference to the Board Meeting held on Thursday, 19th February, 2026 and pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("Listing Regulations")**, as amended, we hereby inform you that the Board of Directors, at their meeting held today i.e. Friday, 6th November 2026, at the Registered Office of the Company situated at 2nd Floor, Block-J, Safal Mondeal Retail Park, Nr. Iscon Mall, Nr Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat – 380 054, which commenced at 04:30 P.M. and concluded at 05:15 P.M., have inter-alia considered and approved the following:

The allotment of 1,02,500 fully paid-up equity shares pursuant to the conversion of 1,02,500 warrants (out of a total 6,76,900 Convertible Warrants, of which total 2,63,100 warrants previously converted), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), upon receipt of the balance amount i.e., 75% of the issue price per warrant, from Mr. Chiragkumar Bharatbhai Patel, belonging to the 'Non-Promoter' category, upon exercise of the option to convert the said warrants into equity shares in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment as mentioned in **Annexure – I**.

The aforesaid allotment has been made for cash upon receipt of the remaining exercise price of Rs. 731.25/- per warrant (being 75% of the warrant exercise price of Rs. 975/- per warrant), aggregating to Rs. 7,49,53,125/- (Rupees Seven Crore Forty-Nine Lakh Fifty-Three Thousand One Hundred Twenty-Five Only).

The equity shares allotted upon conversion of warrants on a preferential basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 14,55,65,600/-, comprising of 1,45,56,560 equity shares of face value of Rs. 10/- each, to Rs. 14,65,90,600/-, comprising of 1,46,59,060 equity shares of face value of Rs. 10/- each.

The Company shall make an application to the Stock Exchange for listing and trading of the newly issued and allotted Equity Shares in due course.

Further, the requisite information regarding the issuance of securities under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed in **Annexure – II.**

Kindly take the same on record.

Thanking You.

For, Kody Technolab Limited

UTSAV HIMANSHU TRIVEDI
Digitally signed by UTSAV HIMANSHU TRIVEDI
Date: 2026.11.06 17:27:45 +05'30'

Utsav Himanshu Trivedi
Company Secretary & Compliance officer
Membership NO.: A57058

KODY TECHNOLAB LIMITED

Annexure – I

(Details of Allotment pursuant to conversion of Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / non-promoter)	No. of Convertible Warrants held	Shares Already Converted Previously	Shares allotted upon conversion of warrants under Current Issue	Balance Outstanding Warrants for conversion	25% Consideration received against the total warrants allotted (In Rs.)	75% Consideration received (In Rs.)
1.	Mr. Chiragkumar Bharatbhai Patel	Non - Promoter	1,02,500	0	1,02,500	0	2,49,84,375	7,49,53,125
Total			**1,02,500**	**0**	**1,02,500**	**0**	**2,49,84,375**	**7,49,53,125**

Annexure – II

Information required regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Allotment of fully paid-up equity shares pursuant to conversion of warrants through preferential basis.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment (on conversion of warrants into equity shares) in accordance with SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter category.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>The allotment of 1,02,500 fully paid-up equity shares pursuant to the conversion of 1,02,500 warrants (out of total 6,76,900 Convertible Warrants, of which 2,63,100 warrants previously converted into equity shares), having a face value of Rs. 10/- each, at an issue price of Rs. 975/- per equity share (including a share premium of Rs. 965/- each), on receipt of the balance amount i.e., 75 % of the issue price per warrant, in accordance with SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>4.</td><td>Name of Investors</td><td>Mr. Chiragkumar Bharatbhai Patel</td></tr>
<tr><td>5.</td><td>Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Mr. Chiragkumar Bharatbhai Patel</td><td>0</td><td>0.00</td><td>1,02,500</td><td>1,02,500</td><td>0.70</td></tr>
</table>
Convertible Warrants had been allotted on 19th February, 2026 carrying a right to subscribe 1 equity share per warrant on receipt of 25 % of the issue price per warrant (i.e. Rs. 975/- each).

Now, 1,02,500 equity shares have been allotted on receipt of balance amount i.e. 75 % of the issue price per warrant (i.e. Rs. 975/- each).
</td></tr>
<tr><td>6.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Conversion of 1,02,500 convertible warrants (Out of a total 6,76,900 convertible warrants, of which total 2,63,100 warrants were converted into equity shares previously) into 1,02,500 Fully Paid-up Equity Shares of Rs. 10/- each.</td></tr>
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