



August 29, 2025

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| BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P. J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 543965 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: TVSSCS |
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).

With reference to the captioned subject, we wish to inform you that the TVS Supply Chain Solutions Limited (“Company”) have converted its pre-existing inter-company loan (including interest) into equity in TVS Logistics Investment USA Inc., a wholly owned subsidiary, to strengthen the capital structure, improve profitability and facilitate business growth. This transaction does not involve any fresh infusion of capital.

The details required under Schedule III of SEBI Listing Regulations is enclosed as Annexure A.

Kindly take the above information on record.

Thanking You,
Yours faithfully,

For TVS Supply Chain Solutions Limited

P D Krishna Prasad

Company Secretary

TVS Supply Chain Solutions Limited

Corporate Office: Tamarai Tech Park, South Block, 3rd Floor, No.16, SP Developed Plot, Jawaharlal Nehru Road, Industrial Estate, Guindy, Chennai - 600 032, India. **Phone:** +91 - 44 - 3088 2400 / 4098 0300

Registered Office: No: 10, Jawahar Road, Chokkikulam, Madurai - 625002, India.

CIN: L63011TN2004PLC054655

Annexure A

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| Name of the target entity, details in brief such as size, turnover etc. | TVS Logistics Investment USA Inc. (TVS LI USA) Turnover: FY25 – 10,298.94 Mn | | | | |
| Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length” | Not Applicable TVS LI USA is a wholly owned overseas subsidiary of the Company. Inter -Company loan (including interest) extended in the past is now being converted into equity. The conversion is being done on an arm’s length basis. There is no fresh infusion of capital. | | | | |
| Industry to which the entity being acquired belongs | TVS LI USA is a wholly owned subsidiary of TVS SCS. The wholly owned overseas subsidiary is in the business of storage, warehousing, freight transportation and other land transport services. | | | | |
| Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | Object: To strengthen the capital structure, improve profitability and facilitate business growth Impact: Not applicable. This is not an acquisition and there is no fresh infusion of capital. | | | | |
| Brief details of any governmental or regulatory approvals required for the acquisition | Automatic route permitted by Reserve Bank of India | | | | |
| Indicative time period for completion of the acquisition | August 29, 2025 | | | | |
| Consideration - whether cash consideration or share swap or any other form and details of the same | The existing Inter - Company loan (including interest) is now converted into equity | | | | |
| Cost of acquisition and/or the price at which the shares are acquired | \$14,824,425 (Fourteen Million Eight Hundred Twenty-Four Thousand Four Hundred Twenty-Five Dollars) converted into 89,845 equity shares at a valuation of \$ 165/share | | | | |
| Percentage of shareholding / control acquired and / or number of shares acquired | TVS LI USA is a wholly owned subsidiary of TVS SCS No. of shares allotted post conversion of loan: 89,845 | | | | |
| Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | Name | Product and Line of Business | Date of Incorporation | Last 3 years turnover | Country in which the company is incorporated |
| | TVS LI USA | Business of storage, warehousing, freight transportation and other land transport services. | 01-Dec-2010 | FY25 - 10,298.94 Mn FY24 - 7,961.77 Mn FY23 - 7,061.93 Mn | United States of America |