



Date: 12.11.2024

The Manager  
The Listing Department  
National Stock Exchange of India Limited Exchange Plaza,  
Bandra Kurla Complex Bandra (East), Mumbai - 400 051

**Symbol – CROWN**

**Sub: Allotment of 8,76,656 Equity Warrants - Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Pursuant to Regulation 30 of the Listing Regulations, we would like to inform you that the members of the Board of Directors of the Company vide the resolution passed through circulation on November 11, 2024 has approved allotment of 8,76,656 (Eight Lakhs Seventy-Six Thousand Six Hundred Fifty-Six) Equity Warrants, each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 268/- (Rupees Two Hundred Sixty-Eight only) each, post receipt of the 25% of total consideration money for the said Equity Warrants from the allottees as mentioned in **Annexure – A**. Further, 75% of the value of Equity Warrants is to be received at the time of exercise of conversion of Equity Warrants into Equity Shares.

Please be informed that the resolution for issuance of the said Equity Shares were approved by the shareholders of the Company vide the Extra-Ordinary General Meeting of the Company held on September 28, 2024 and in-principle approval for the same were granted by the National Stock Exchange of India Limited vide Letter No. NSE/LIST/43889 dated October 28, 2024.

The details as required under Regulation 30 of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/ 2023/123 dated July 13, 2023 is also enclosed and marked as Annexure - **B**.

You are requested to take the above information on your record.

Thanking you,  
Yours faithfully,  
For Crown Lifters Limited

**Karim K Jaria**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00200320**

Encl: As above

**CROWN LIFTERS LIMITED**  
104, Raheja Plaza, Shah Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053, India.  
Tel: +91 22 4006 2829 | Email: [deals@crownlifters.com](mailto:deals@crownlifters.com) | [www.crownlifters.com](http://www.crownlifters.com)  
**CIN: L74210MH2002PLC138439**

**Annexure A**

**List of Allottees**

| <b>Sl. No.</b> | <b>Name</b>                     | <b>No. of Equity Warrants Allotted</b> |
|----------------|---------------------------------|--|
| <b>A.</b>      | Promoter / Promoter Group:      |  |
| 1              | Karim Kamruddin Jaria           | 35,000                                 |
| 2              | Nizar Nooruddin Rajwani         | 17,500                                 |
|                |                                 |  |
| <b>B.</b>      | Non-Promoter / Public - Others  |  |
| 1              | Narender Kumar Rastogi          | 25,000                                 |
| 2              | Best Containers Private Limited | 50,000                                 |
| 3              | Saket Agrawal                   | 1,00,000                               |
| 4              | Raju Ramchandra Bhat HUF        | 60,000                                 |
| 5              | Tushar Aggarwal                 | 80,000                                 |
| 6              | Swati Goel                      | 75,000                                 |
| 7              | Amit P Verma                    | 50,000                                 |
| 8              | Priyanka Kapil Sharma           | 50,000                                 |
| 9              | Kavita Bansal                   | 10,000                                 |
| 10             | Intellectual Partners           | 75,000                                 |
| 11             | Pushkar Mal Gupta               | 50,000                                 |
| 12             | Deepdive Media Pvt. Ltd.        | 1,00,000                               |
| 13             | Neha Gupta                      | 50,000                                 |
| 14             | Siraj Virji Jaria               | 24,156                                 |
| 15             | Laila Malik Batala              | 25,000                                 |
|                | <b>Total</b>                    | <b>8,76,656.00</b>                     |

**CROWN LIFTERS LIMITED**

104, Raheja Plaza, Shah Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053, India.  
Tel: +91 22 4006 2829 | Email: [deals@crownlifters.com](mailto:deals@crownlifters.com) | [www.crownlifters.com](http://www.crownlifters.com)  
CIN: L74210MH2002PLC138439

**Annexure B**

The details relating to issuance of Equity Shares as required under Regulation 30 of the Listing Regulations read with SEBI Circular dated July 13, 2023 are as under:

**Preferential issue of equity shares of the Company for Consideration in cash- non promoter**

| S.                              | Particulars  | Description  |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
|---------------------------------|--|--|----------------------|----------|-----------------------------|------------------------|--------------|--------|---------------------------------|--------------|--------|---------------|--------------|----------|--------------------------|--------------|--------|-----------------|--------------|--------|------------|--------------|--------|
| A                               | Type of securities proposed to be issued   | Equity warrants at a price of Rs. 268 each (including premium of Rs. 258 each) and the minimum amount of Rs. 67, which is equivalent to 25% (twenty-five percent) of the Warrants Issue Price has been received.   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| B                               | Type of issuance   | Preferential issue for consideration in cash   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| C                               | Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately) | 8,76,656 (Eight Lakhs Seventy-Six Thousand Six Hundred Fifty-Six) Equity Warrants, each convertible into, or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- each (“ <b>Warrants</b> ”) at a price of Rs. 268/- ( <b>Rupees Two Hundred Sixty-Eight only</b> ) each.<br><br>INR 5,87,35,952.00/- (Indian Rupees Five Crores Eighty Seven Lakhs Thirty Five Thousand Nine Hundred Fifty Two only) has been received from the proposed allottees into the bank account of the Company  |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| D                               | Additional information in case of preferential issue:  |  |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
|                                 | (i)Name of the Investors   | <table border="1"> <thead> <tr> <th>Name of the allottee</th> <th>Category</th> <th>Number of Warrants allotted</th> </tr> </thead> <tbody> <tr> <td>Narender Kumar Rastogi</td> <td>Non-Promoter</td> <td>25,000</td> </tr> <tr> <td>Best Containers Private Limited</td> <td>Non-Promoter</td> <td>50,000</td> </tr> <tr> <td>Saket Agrawal</td> <td>Non-Promoter</td> <td>1,00,000</td> </tr> <tr> <td>Raju Ramchandra Bhat HUF</td> <td>Non-Promoter</td> <td>60,000</td> </tr> <tr> <td>Tushar Aggarwal</td> <td>Non-Promoter</td> <td>80,000</td> </tr> <tr> <td>Swati Goel</td> <td>Non-Promoter</td> <td>75,000</td> </tr> </tbody> </table> | Name of the allottee | Category | Number of Warrants allotted | Narender Kumar Rastogi | Non-Promoter | 25,000 | Best Containers Private Limited | Non-Promoter | 50,000 | Saket Agrawal | Non-Promoter | 1,00,000 | Raju Ramchandra Bhat HUF | Non-Promoter | 60,000 | Tushar Aggarwal | Non-Promoter | 80,000 | Swati Goel | Non-Promoter | 75,000 |
| Name of the allottee            | Category   | Number of Warrants allotted  |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Narender Kumar Rastogi          | Non-Promoter   | 25,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Best Containers Private Limited | Non-Promoter   | 50,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Saket Agrawal                   | Non-Promoter   | 1,00,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Raju Ramchandra Bhat HUF        | Non-Promoter   | 60,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Tushar Aggarwal                 | Non-Promoter   | 80,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |
| Swati Goel                      | Non-Promoter   | 75,000   |                      |          |                             |                        |              |        |                                 |              |        |               |              |          |                          |              |        |                 |              |        |            |              |        |

**CROWN LIFTERS LIMITED**

104,Raheja Plaza, Shah Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053, India.

Tel: +91 22 4006 2829 | Email: [deals@crownlifters.com](mailto:deals@crownlifters.com) | [www.crownlifters.com](http://www.crownlifters.com)

CIN: L74210MH2002PLC138439

|  |  |                          |                             |  |
|--|--|--------------------------|-----------------------------|--|
|  |  | Amit P Verma             | Non-Promoter                | 50,000   |
|  |  | Priyanka Kapil Sharma    | Non-Promoter                | 50,000   |
|  |  | Kavita Bansal            | Non-Promoter                | 10,000   |
|  |  | Intellectual Partners    | Non-Promoter                | 75,000   |
|  |  | Pushkar Mal Gupta        | Non-Promoter                | 50,000   |
|  |  | Deepdive Media Pvt. Ltd. | Non-Promoter                | 1,00,000   |
|  |  | Neha Gupta               | Non-Promoter                | 50,000   |
|  |  | Siraj Virji Jaria        | Non-Promoter                | 24,156   |
|  |  | Laila Malik Batala       | Non-Promoter                | 25,000   |
|  |  | Karim Kamruddin Jaria    | Promoter                    | 35,000   |
|  |  | Nizar Nooruddin Rajwani  | Promoter                    | 17,500   |
|  |  |                          | <b>Total</b>                | <b>8,76,656.00</b>   |
|  |  |                          |                             |  |
|  | (ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | <b>S.no.</b>             | <b>Particulars</b>          | <b>Details</b>   |
|  |  | 1                        | Outcome of the Subscription | Post allotment of Equity Shares, the paid up Capital of the Company shall be increased from INR 11,22,33,440 to 12,10,00,000   |
|  |  | 2                        | Issue price                 | The Company has issued Equity warrants at the price of Rs. 268 each. The minimum amount of Rs. 67, which is equivalent to 25% (twenty-five percent) of the Warrants Issue Price has been received at the time of subscription and allotment of each Warrant. The Warrant holder will be required to make further payments of Rs. 201, which is equivalent to 75% |

**CROWN LIFTERS LIMITED**

104, Raheja Plaza, Shah Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053, India.  
Tel: +91 22 4006 2829 | Email: [deals@crownlifters.com](mailto:deals@crownlifters.com) | [www.crownlifters.com](http://www.crownlifters.com)  
CIN: L74210MH2002PLC138439

|   |  |                |                     |  |
|---|--|----------------|---------------------|--|
|   |  |                |                     | (seventy-five percent) of the Warrants Issue Price at the time of exercise of the right attached to the Warrant(s), to convert the Warrant(s) and subscribe to equity share(s) of the Company (“Warrant Exercise Amount”). |
|   |  | 3              | Number of Investors | 17   |
|   | (iii) In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable |                     |  |
| E | Any cancellation or termination of proposal for issuance of Securities including reasons thereof.                  | Not Applicable |                     |  |

**CROWN LIFTERS LIMITED**

104, Raheja Plaza, Shah Industrial Estate, Veera Desai Road, Andheri (W), Mumbai - 400053, India.  
Tel: +91 22 4006 2829 | Email: [deals@crownlifters.com](mailto:deals@crownlifters.com) | [www.crownlifters.com](http://www.crownlifters.com)  
CIN: L74210MH2002PLC138439