Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in **CIN**: L31900MH2015PLC262254

Date: December 20, 2022

To,
National Stock Exchange of India Limited ("NSE"),
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051.
NSE Symbol: CROMPTON
ISIN: INE299U01018

Subject: Re-uploading of Financial Results for the quarter and half year ended September 30, 2022 in Machine Readable / Legible Form

Dear Sir/ Madam,

We refer to your query raised on the NSE digital platform for submission of the Financial Results for the quarter and half year ended September 30, 2022 in Machine Readable Format.

In furtherance to the above, we hereby re-upload the Financial Results for the quarter and half year ended September 30, 2022, which was submitted on October 26, 2022 after converting it into Machine Readable/Legible Form.

We further confirm that the above financials results are submitted without any modification / alterations.

We request your good office to take the same on record and oblige.

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS-28839

Date: December 20, 2022
Place: Mumbai

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Date: October 26, 2022

To, **BSE Limited ("BSE")**, Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, **National Stock Exchange of India Limited ("NSE")**, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.
BSE Scrip Code: 539876	**NSE Symbol: CROMPTON**
ISIN: INE299U01018	**ISIN: INE299U01018**
Our Reference: 101/2022-23	**Our Reference: 101/2022-23**

Dear Sir/ Madam,

Sub: **Outcome of Meeting of the Board of Directors held on October 26, 2022**

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we inform you that the Board of Directors in their Meeting held today which commenced at 2:00 P.M. (IST) and concluded at 6:15 P.M. (IST) have inter alia, approved the following:-

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2022;
2. Limited Review Report on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2022;

We enclose the following:-

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2022;
2. Limited Review Report on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2022;
3. The Company, being the high value debt listed entity, is required to submit the disclosure of related party transactions along with the financial results to the stock exchanges as per Regulation 23(9) of the Listing Regulations. The same is attached as an annexure to the Outcome of Board Meeting and shall also be uploaded separately.

An extract of the aforesaid results would be published in the newspapers in accordance with the Listing Regulations.

You are requested to kindly take the above information on your record.

Thanking You,

For **Crompton Greaves Consumer Electricals Limited**

KALEESWARAN ARUNACHALAM
Digitally signed by KALEESWARAN ARUNACHALAM
Date: 2022.10.26 18:29:31 +05'30'

Kaleeswaran Arunachalam
Chief Financial Officer

Encl: A/a

MSKA & Associates
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6831 1600

Independent Auditor's Review Report on unaudited quarterly and year to date standalone financial results of Company pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Crompton Greaves Consumer Electricals Limited ('the Company') for the quarter ended September 30, 2022 and half year ended September 30, 2022 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W

Srividya Vaidison
Digitally signed by Srividya Vaidison
Date: 2022.10.26 17:31:21 +05'30'

Srividya Vaidison
Partner
Membership No.: 207132
UDIN: 22207132BAVSRP6382
Place: Mumbai
Date: October 26, 2022

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2022

(₹ crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1,331.61	1,608.05	1,384.81	2,939.66	2,430.96	5,373.20
	(b) Other income	24.69	10.54	28.44	35.23	48.13	79.90
	Total Income	**1,356.30**	**1,618.59**	**1,413.25**	**2,974.89**	**2,479.09**	**5,453.10**
2	**Expenses**						
	(a) Cost of materials consumed	291.09	383.62	322.15	674.71	533.60	1,193.91
	(b) Purchases of stock-in-trade	561.93	850.68	611.20	1,412.61	1,129.18	2,456.65
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	62.24	(120.57)	8.10	(58.33)	(12.59)	39.45
	(d) Employee benefits expense	106.97	118.72	96.22	225.69	184.75	362.39
	(e) Finance costs	28.06	20.65	8.02	48.71	18.09	35.31
	(f) Depreciation and amortisation expense	12.84	12.30	10.06	25.14	17.63	42.29
	(g) Other expenses	158.30	181.93	133.01	340.23	259.12	559.95
	Total Expenses	**1,221.43**	**1,447.33**	**1,188.76**	**2,668.76**	**2,129.78**	**4,689.95**
3	**Profit before Exceptional items and Tax (1-2)**	**134.87**	**171.26**	**224.49**	**306.13**	**349.31**	**763.15**
4	**Exceptional items (refer note 4)**	**(8.89)**	**-**	**-**	**(8.89)**	**-**	**-**
5	**Profit before Tax (3-4)**	**143.76**	**171.26**	**224.49**	**315.02**	**349.31**	**763.15**
6	**Tax Expense**						
	(a) Current tax	32.79	47.01	57.24	79.80	90.84	156.27
	(b) Adjustment of tax relating to earlier periods	(16.71)	-	-	(16.71)	-	3.97
	(c) Deferred tax (Credit) / Charge	(4.27)	(3.27)	(3.23)	(7.54)	(5.13)	9.43
	Total Tax Expense	**11.81**	**43.74**	**54.01**	**55.55**	**85.71**	**169.67**
7	**Net Profit for the period (5-6)**	**131.95**	**127.52**	**170.48**	**259.47**	**263.60**	**593.48**
8	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to profit or loss	0.70	0.68	0.73	1.38	1.46	2.74
	(b) Income tax relating to items that will not be reclassified to profit or loss	(0.18)	(0.17)	(0.18)	(0.35)	(0.36)	(0.69)
	Other Comprehensive Income	**0.52**	**0.51**	**0.55**	**1.03**	**1.10**	**2.05**
9	**Total Comprehensive Income for the period (7+8)**	**132.47**	**128.03**	**171.03**	**260.50**	**264.70**	**595.53**
10	Paid-up Equity share capital of ₹ 2 each	127.18	126.73	125.60	127.18	125.60	126.68
11	Other Equity	-	-	-	-	-	2,328.98
10	Earnings Per Share (of ₹ 2 each) (Not annualised)*						
	(a) Basic (in ₹)	2.08*	2.01*	2.72*	4.09*	4.20*	9.45
	(b) Diluted (in ₹)	2.07*	2.00*	2.69*	4.08*	4.16*	9.41

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2022

(₹ crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(a) Electric Consumer Durables	1,062.23	1,347.18	1,096.43	2,409.41	1,980.84	4,311.00
	(b) Lighting Products	269.14	260.87	288.38	530.01	450.12	1,062.20
	Total Income from operations	**1,331.37**	**1,608.05**	**1,384.81**	**2,939.42**	**2,430.96**	**5,373.20**
2	**Segment Results :**						
	(Profit before tax and finance costs from each segment)						
	(a) Electric Consumer Durables	181.40	228.53	229.96	409.93	385.74	826.70
	(b) Lighting Products	21.53	23.11	32.98	44.64	49.15	116.06
	Total	**202.93**	**251.64**	**262.94**	**454.57**	**434.89**	**942.76**
	Less: (i) Finance costs	28.06	20.65	8.02	48.71	18.09	35.31
	(ii) Other unallocable expenditure net of unallocated income	40.00	59.73	30.43	99.73	67.49	144.30
	Profit from ordinary activities before tax	**134.87**	**171.26**	**224.49**	**306.13**	**349.31**	**763.15**
3	**Segment Assets**						
	(a) Electric Consumer Durables	958.87	1,008.64	947.47	958.87	947.47	961.74
	(b) Lighting Products	355.02	375.25	374.30	355.02	374.30	405.59
	(c) Unallocable	3,924.31	3,776.11	2,098.31	3,924.31	2,098.31	3,958.77
	Total Segment Assets	**5,238.20**	**5,160.00**	**3,420.08**	**5,238.20**	**3,420.08**	**5,326.10**
4	**Segment Liabilities**						
	(a) Electric Consumer Durables	769.71	974.76	668.69	769.71	668.69	1,039.96
	(b) Lighting Products	320.46	327.46	335.76	320.46	335.76	371.94
	(c) Unallocable	1,536.76	1,260.99	360.15	1,536.76	360.15	1,458.54
	Total Segment Liabilities	**2,626.93**	**2,563.21**	**1,364.60**	**2,626.93**	**1,364.60**	**2,870.44**

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ crore)

	Particulars	As at 30-09-2022 Unaudited	As at 31-03-2022 Audited
A	**ASSETS**		
1	**Non-current Assets:**		
	(a) Property, plant and equipment	221.59	215.20
	(b) Capital work-in-progress	5.77	7.50
	(c) Right to use assets	66.32	69.35
	(d) Goodwill	779.41	779.41
	(e) Other intangible assets	34.82	35.03
	(f) Financial assets		
	(i) Investments	1,928.21	1,407.17
	(ii) Others	12.02	12.02
	(g) Deferred tax assets (net)	55.33	48.14
	(h) Non-current tax assets (net)	16.74	13.83
	(i) Other non-current assets	29.14	29.94
	Sub-total - Non-current Assets	**3,149.35**	**2,617.59**
2	**Current Assets**		
	(a) Inventories	543.34	511.35
	(b) Financial assets		
	(i) Investments	615.20	610.65
	(ii) Trade receivables	436.13	512.53
	(iii) Cash and cash equivalents	110.16	170.09
	(iv) Bank balances other than (iii) above	180.91	733.69
	(v) Other financial assets	20.83	14.60
	(c) Current tax asset (net)	40.90	22.00
	(d) Other current assets	141.38	133.60
	Sub-total - Current Assets	**2,088.85**	**2,708.51**
	Total - Assets	**5,238.20**	**5,326.10**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	127.18	126.68
	(b) Other equity	2,484.09	2,328.98
	Sub-total - Equity	**2,611.27**	**2,455.66**
2	**Liabilities**		
	Non-current Liabilities:		
	(a) Financial liabilities		
	(i) Borrowings	921.21	-
	(ii) Lease liabilities	51.24	43.54
	(b) Provisions	113.26	109.55
	Sub-total - Non-current Liabilities	**1,085.71**	**153.09**
	Current Liabilities		
	(a) Financial liabilities		
	(i) Borrowings	630.07	1,555.25
	(ii) Lease liabilities	23.12	33.63
	(iii) Trade payables		
	(a) Due to micro and small enterprises	107.63	109.99
	(b) Due to creditors other than micro and small enterprises	564.38	750.36
	(iv) Other financial liabilities	44.84	39.05
	(b) Other current liabilities	49.96	115.35
	(c) Provisions	121.22	113.72
	Sub-total - Current Liabilities	**1,541.22**	**2,717.35**
	Total Liabilities	**2,626.93**	**2,870.44**
	Total - Equity and Liabilities	**5,238.20**	**5,326.10**

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2022

₹ crore

Particulars	Period ended 30-09-2022 Unaudited	Period ended 30-09-2021 Unaudited	2021-22 Audited
[A] CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before tax	**315.02**	**349.31**	**763.15**
Adjustments for:			
Depreciation and amortisation expense	25.14	17.63	42.29
Finance Cost	48.71	18.09	35.31
(Gain)/Loss on sale of property, plant and equipment	(0.20)	0.01	0.14
Share-based Payments to employees	17.18	22.08	37.76
Net Gain on sale or fair valuation of investments	(3.78)	(18.46)	(36.37)
Interest income	(20.07)	(16.06)	(28.12)
Dividend from Subsidiaries	(9.21)	(11.86)	(11.86)
Unrealised exchange loss (net)	0.76	0.34	1.12
Exceptional items	(8.89)	-	-
	49.64	**11.77**	**40.27**
Cash Generated from operations before working capital changes	**364.66**	**361.08**	**803.42**
Adjustments for			
Decrease / (Increase) in trade and other receivables	63.07	45.14	(68.82)
Decrease / (Increase) in inventories	(31.99)	(47.46)	6.42
(Decrease) / Increase in trade and other payables	(255.94)	(99.16)	136.58
(Decrease) / Increase in provisions	12.59	9.79	16.73
	(212.27)	**(91.69)**	**90.91**
Cash generated from operations	**152.39**	**269.39**	**894.33**
Taxes paid (net of refunds)	(82.00)	(94.84)	(164.14)
Net cash generated from / (used in) operating activities [A]	**70.39**	**174.55**	**730.19**
[B] CASH FLOWS FROM INVESTING ACTIVITIES			
Add: Inflows from investing activities			
Interest received	16.49	21.51	36.63
Proceeds from sale of investment in subsidiary	161.08	-	-
Increase / (Decrease) in other bank balances and term deposits	552.78	269.37	(392.16)
Dividend from Subsidiaries	9.21	11.86	11.86
Sale of property, plant and equipment	0.27	0.01	0.56
	739.83	**302.75**	**(343.11)**
***Less:* Outflows from investing activities**			
Investment in subsidiaries	672.98	-	1,392.97
Purchase of current investments (net)	0.77	204.08	(186.80)
Purchase of property, plant and equipment and intangible assets	16.83	19.63	171.15
	690.56	**223.71**	**1,377.32**
Net cash generated from / (used in) investing activities [B]	**49.27**	**79.04**	**(1,720.43)**
[C] CASH FLOWS FROM FINANCING ACTIVITIES			
Add: Inflows from financing activities			
Proceeds from issue of equity shares	36.35	6.68	60.33
Proceeds/(Repayment) from/of issue of debentures	775.00	(180.00)	(330.00)
	811.35	**(173.32)**	**(269.67)**
***Less:* Outflows from financing activities**			
Payment of dividend including dividend distribution tax	157.61	156.13	156.35
Repayment of lease liabilities	14.59	8.78	23.01
Repayment/(Proceeds) of/from Short Term Borrowings (Net)	779.10	(0.08)	(1,406.90)
Interest paid	39.64	38.29	50.53
	990.94	**203.14**	**(1,177.01)**
Net Cash generated (used in) / from financing activities [C]	**(179.59)**	**(376.46)**	**907.34**
Net (decrease) / increase in cash and cash equivalents (A+B+C)	**(59.93)**	**(122.87)**	**(82.90)**
(a) Cash and cash equivalents at beginning of the year	170.09	252.99	252.99
(b) Cash and cash equivalents at end of the year	110.16	130.12	170.09
(c) Net (decrease) / increase in cash and cash equivalents (c = b-a)	**(59.93)**	**(122.87)**	**(82.90)**

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Notes on Standalone financial results:

1) The standalone financial results for the quarter and half year ended 30th September, 2022 of Crompton Greaves Consumer Electricals Limited (the Company) have been reviewed by the Audit Committee and approved by the Board of Directors on 26th October, 2022.

2) The standalone financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) **Disposal of 6% stake in Butterfly Gandhimathi Appliances Limited ("Butterfly")**

   In order to achieve compliance with the minimum public shareholding ("MPS") requirements mandated under Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has divested 10,72,775 Equity Shares i.e. 6.00% of the total equity share capital of Butterfly Gandhimathi Appliances Limited on 20th September, 2022 & 21st September, 2022 through Offer for Sale ("OFS") mechanism.

4) Exceptional item of ₹ 8.89 crores for the quarter and half year ended 30th September, 2022 represents Gain on sale of stake in Butterfly, as referred to in Note 3 above.

5) During the quarter, the Company has repaid Commercial papers amounting to ₹ 595 crores along with interest thereon and issued secured Non-Convertible Debentures aggregating to ₹ 925 crores on private placement basis.

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

6) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
(a)	Outstanding Non- Convertible Debentures (₹ In crores)	925.00	-	300.00	925.00	300.00	150.00
(b)	Debenture Redemption Reserve (₹ In crores)	-	-	75.00	-	75.00	75.00
(c)	Securities Premium (₹ In crores)	202.19	151.14	32.67	202.19	32.67	144.87
(d)	Net Worth (₹ In crores)	2,611.27	2,596.79	2,055.48	2,611.27	2,055.48	2,455.66
(e)	Net Profit after Tax (₹ In crores)	131.95	127.52	170.48	259.47	263.60	593.48
(f)	Basic Earnings per share (in ₹)	2.08*	2.01*	2.72*	4.09*	4.20*	9.45
(g)	Diluted Earnings per share (in ₹)	2.07*	2.00*	2.69*	4.08*	4.16*	9.41
(h)	Debt-Equity Ratio [Total Debt/ Equity]	0.59	0.49	0.15	0.59	0.15	0.63
(i)	Long term Debt to working capital (in times) [Non current Borrowings + current Maturities of long term debt)/ Net working capital excl. current Borrowings]	0.78	-	0.22	0.78	0.22	0.10
(j)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term debt)/ Total Assets]	0.30	0.25	0.09	0.30	0.09	0.29
(k)	Debt Service Coverage Ratio (in times) [Profit After Tax + Interest + Depreciation/ (Finance Cost + Repayments made during the year)]	0.53*	0.50*	1.00*	0.96*	1.51*	1.84
(l)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Interest + Depreciation)/Finance Cost]	6.26	9.89	30.25	7.80	21.29	23.81
(m)	Current ratio (in times) (Current Assets/ Current liabilities excl. current Borrowings)	2.29	1.66	2.33	2.29	2.33	2.33
(n)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%
(o)	Current Liability ratio (in times) (Current liabilities excl. current borrowings/ Total Liabilities)	0.35	0.44	0.74	0.35	0.74	0.40
(p)	Debtors Turnover (in times) [(Sale of Products and Services/ Avg. Trade Receivables)]	2.81*	3.39*	3.00*	6.20*	5.27*	11.14
(q)	Inventory Turnover (in times) [(Cost of goods sold/ Avg. Inventory)]	1.74*	1.95*	1.74*	3.85*	3.05*	7.17
(r)	Operating Margin (in %) [(Profit before Depreciation, Interest, Other Income , Tax and Exceptional items)/ Sale of Products and Services]	11.35%	12.04%	15.46%	11.73%	13.86%	14.16%
(s)	Net Profit Margin (in %) (Profit after tax/ Total Income)	9.73%	7.88%	12.06%	8.72%	10.53%	10.88%

(Not annualised)*

7) During the half year, 24,79,740 Equity shares of face value ₹ 2 each were allotted upon exercise of the vested options under Employee Stock Option Schemes.

8) Figures of the previous periods have been regrouped, wherever necessary.

For **Crompton Greaves Consumer Electricals Limited**

Shantanu Khosla
Managing Director
DIN:00059877

Place: Mumbai
Date: 26th October, 2022

MSKA & Associates
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6831 1600

Independent Auditor's Review Report on unaudited quarterly consolidated and year to date financial results of the Group pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of

Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Crompton Greaves Consumer Electricals Limited ('the Holding Company') and its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended September 30, 2022 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Butterfly Gandhimathi Appliances Limited	Subsidiary
2	Nexustar Lighting Project Private Limited	Wholly Owned Subsidiary
3	Pinnacles Lighting Project Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of a subsidiary included in the Statement, whose interim financial results reflect total assets of Rs. 665.93 crores as at September 30, 2022 and total revenues of Rs. 371.38 crores and Rs. 625.11 crores, total net profit after tax of Rs. 25.13 crores and Rs. 38.36 crores and total comprehensive income of Rs. 24.12 crores and Rs. 37.55 crores, for the quarter ended September 30, 2022 and half year ended September 30, 2022, respectively, and cash flows (net) of Rs. 62.39 crores for the half year ended September 30, 2022, as considered in the Statement. These interim financial results have been reviewed by other auditor whose reports have been furnished to us and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of such other auditor and the procedures performed by us as stated in paragraph 3 above.
   Our conclusion is not modified in respect of the above matter.

7. The Statement includes the interim financial information of two subsidiaries which have not been reviewed by their auditors and have been certified by the Holding Company's management, whose interim financial information reflect total assets of Rs. 37.39 crores as at September 30, 2022 and total revenues of Rs. 0.74 crores and Rs. 3.58 crores, total net profit after tax of Rs. 0.14 crores and Rs. 0.36 crores and total comprehensive income of Rs. 0.14 crores and Rs. 0.36 crores for the quarter and half year ended September 30, 2022, respectively, and cash flows (net) of Rs. 0.05 crores for the half year ended September 30, 2022, as considered in the Statement. In our opinion and according to the information and explanations given to us by the Management, such interim financial information is not material to the Group.

   Our conclusion is not modified in respect of the above matter.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W

Srividya Vaidison
Digitally signed by Srividya Vaidison
Date: 2022.10.26 17:30:43 +05'30'

Srividya Vaidison
Partner
Membership No.: 207132
UDIN: 22207132BAVSWB3496
Place: Mumbai
Date: October 26, 2022

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2022

(₹ crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1,699.50	1,862.94	1,385.12	3,562.44	2,435.60	5,394.11
	(b) Other income	18.30	10.41	16.86	28.71	36.46	72.65
	Total Income	**1,717.80**	**1,873.35**	**1,401.98**	**3,591.15**	**2,472.06**	**5,466.76**
2	**Expenses**						
	(a) Cost of materials consumed	406.55	548.44	322.15	954.99	533.60	1,193.91
	(b) Purchases of stock-in-trade	627.45	887.61	611.37	1,515.06	1,130.40	2,467.57
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	119.37	(158.02)	8.10	(38.65)	(11.72)	40.30
	(d) Employee benefits expense	133.18	143.44	96.22	276.62	184.75	362.39
	(e) Finance costs	29.87	22.51	8.02	52.38	18.09	35.31
	(f) Depreciation and amortisation expense	28.28	27.56	10.06	55.84	17.63	42.28
	(g) Other expenses	219.84	221.55	133.17	441.39	259.42	560.49
	Total Expenses	**1,564.54**	**1,693.09**	**1,189.09**	**3,257.63**	**2,132.17**	**4,702.25**
3	**Profit before Exceptional items and Tax (1-2)**	**153.26**	**180.26**	**212.89**	**333.52**	**339.89**	**764.51**
4	**Exceptional items**	-	**6.39**	-	**6.39**	-	**12.97**
5	**Profit before Tax (3-4)**	**153.26**	**173.87**	**212.89**	**327.13**	**339.89**	**751.54**
6	**Tax Expense**						
	(a) Current tax	42.35	50.83	57.31	93.18	91.46	159.52
	(b) Adjustment of tax relating to earlier periods	(16.71)	-	-	(16.71)	-	3.97
	(c) Deferred tax (Credit) / Charge	(3.09)	(2.91)	(3.23)	(6.00)	(5.14)	9.67
	Total Tax Expense	**22.55**	**47.92**	**54.08**	**70.47**	**86.32**	**173.16**
7	**Net Profit for the period (5-6)**	**130.71**	**125.95**	**158.81**	**256.66**	**253.57**	**578.38**
8	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to profit or loss	(0.86)	0.98	0.73	0.12	1.46	2.74
	(b) Income tax relating to items that will not be reclassified to profit or loss	0.37	(0.27)	(0.18)	0.10	(0.36)	(0.69)
	Other Comprehensive Income	**(0.49)**	**0.71**	**0.55**	**0.22**	**1.10**	**2.05**
9	**Total Comprehensive Income for the period (7+8)**	**130.22**	**126.66**	**159.36**	**256.88**	**254.67**	**580.43**
	Net Profit attributable to						
	(a) Owners of the Holding Company	125.79	121.01	158.81	246.80	253.57	578.38
	(b) Non-Controlling Interest	4.92	4.94	-	9.86	-	-
	Other Comprehensive Income attributable to						
	(a) Owners of the Holding Company	(0.30)	0.64	0.55	0.34	1.10	2.05
	(b) Non-Controlling Interest	(0.19)	0.07	-	(0.12)	-	-
	Total Comprehensive Income attributable to						
	(a) Owners of the Holding Company	125.49	121.65	159.36	247.14	254.67	580.43
	(b) Non-Controlling Interest	4.73	5.01	-	9.74	-	-
10	Paid-up Equity share capital of ₹ 2 each	127.18	126.73	125.60	127.18	125.60	126.68
11	Other Equity	-	-	-	-	-	3,108.73
12	Earnings Per Share (of ₹ 2 each) (Not annualised)*						
	(a) Basic (in ₹)	2.06*	1.99*	2.53*	4.05*	4.04*	9.21
	(b) Diluted (in ₹)	2.05*	1.98*	2.51*	4.03*	4.00*	9.17

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in **CIN**: L31900MH2015PLC262254

CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2022

(₹ crore)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(a) Electric Consumer Durables	1,062.23	1,347.18	1,096.43	2,409.41	1,980.84	4,311.00
	(b) Lighting Products	269.62	262.26	288.69	531.88	454.76	1,083.11
	(c) Butterfly Products	367.65	253.50	-	621.15	-	-
	Total Income from operations	**1,699.50**	**1,862.94**	**1,385.12**	**3,562.44**	**2,435.60**	**5,394.11**
2	**Segment Results :**						
	(Profit before tax and finance costs from each segment)						
	(a) Electric Consumer Durables	181.40	228.53	229.96	409.93	385.74	826.70
	(b) Lighting Products	21.50	23.21	32.93	44.71	50.66	127.82
	(c) Butterfly Products	40.31	21.87	-	62.18	-	-
	Total	**243.21**	**273.61**	**262.89**	**516.82**	**436.40**	**954.52**
	Less: (i) Finance costs	29.87	22.51	8.02	52.38	18.09	-
	(ii) Other unallocable expenditure net of unallocated income	60.08	70.84	41.98	130.92	78.42	154.70
	Profit from Ordinary Activities before Tax	**153.26**	**180.26**	**212.89**	**333.52**	**339.89**	**764.51**
3	**Segment Assets**						
	(a) Electric Consumer Durables	958.87	1,008.64	947.47	958.87	947.47	961.74
	(b) Lighting Products	392.41	427.95	393.27	392.41	393.27	442.03
	(c) Butterfly Products	652.11	557.48	-	652.11	-	511.40
	(d) Unallocable	3,937.40	3,651.07	2,098.43	3,937.40	2,098.43	4,533.42
	Total Segment Assets	**5,940.79**	**5,645.14**	**3,439.17**	**5,940.79**	**3,439.17**	**6,448.59**
4	**Segment Liabilities**						
	(a) Electric Consumer Durables	769.71	974.76	668.69	769.71	668.69	1,039.96
	(b) Lighting Products	342.23	354.82	352.28	342.23	352.28	398.10
	(c) Butterfly Products	379.55	309.04	-	379.55	-	276.39
	(d) Unallocable	1,567.65	1,297.91	360.29	1,567.65	360.29	1,498.73
	Total Segment Liabilities	**3,059.14**	**2,936.53**	**1,381.26**	**3,059.14**	**1,381.26**	**3,213.18**

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ crore)

	Particulars	As at 30-09-2022 Unaudited	As at 31-03-2022 Audited
A	**ASSETS**		
1	**Non-current Assets:**		
	(a) Property, plant and equipment	406.89	404.53
	(b) Capital work-in-progress	12.38	13.00
	(c) Right to use assets	73.67	71.10
	(d) Goodwill	1,285.46	1,285.46
	(e) Other intangible assets	1,488.47	1,512.38
	(f) Financial assets		
	(i) Investments	0.35	0.34
	(ii) Others	17.48	15.39
	(g) Non-current tax assets (net)	17.32	13.83
	(h) Other non-current assets	30.44	32.51
	Sub-total - Non-current Assets	**3,332.46**	**3,348.54**
2	**Current Assets**		
	(a) Inventories	717.78	721.04
	(b) Financial assets		
	(i) Investments	621.86	623.83
	(ii) Trade receivables	605.96	615.43
	(iii) Cash and cash equivalents	174.11	171.62
	(iv) Bank balances other than (iii) above	225.90	743.57
	(v) Loans	1.18	1.23
	(vi) Other financial assets	18.88	14.16
	(c) Current tax asset (net)	40.91	23.81
	(d) Other current assets	201.75	185.36
	Sub-total - Current Assets	**2,608.33**	**3,100.05**
	Total - Assets	**5,940.79**	**6,448.59**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	127.18	126.68
	(b) Other equity	2,310.04	2,326.28
	(c) Non-controlling interests	444.43	782.45
	Sub-total - Equity	**2,881.65**	**3,235.41**
2	**Liabilities**		
	Non-current Liabilities:		
	(a) Financial liabilities		
	(i) Borrowings	921.21	4.56
	(ii) Lease liabilities	55.55	44.14
	(b) Deferred tax liabilities (net)	33.33	39.43
	(c) Provisions	113.26	109.55
	Sub-total - Non-current Liabilities	**1,123.35**	**197.68**
	Current Liabilities		
	(a) Financial liabilities		
	(i) Borrowings	630.07	1,602.95
	(ii) Lease liabilities	24.32	34.08
	(iii) Trade payables		
	(a) Due to micro and small enterprises	127.46	120.18
	(b) Due to creditors other than micro and small enterprises	785.58	897.60
	(iv) Other financial liabilities	52.08	44.84
	(b) Other current liabilities	95.40	133.61
	(c) Provisions	220.88	182.24
	Sub-total - Current Liabilities	**1,935.79**	**3,015.50**
	Total Liabilities	**3,059.14**	**3,213.18**
	Total - Equity and Liabilities	**5,940.79**	**6,448.59**

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2022

₹ crore

	Particulars		Period ended 30-09-2022 Unaudited	Period ended 30-09-2021 Unaudited	2021-22 Audited
[A]	**CASH FLOWS FROM OPERATING ACTIVITIES**				
	Profit before tax		**327.13**	**339.89**	**751.54**
	Adjustments for:				
	Depreciation and amortisation expense		55.84	17.63	42.29
	Finance Cost		52.38	18.09	35.31
	(Gain)/Loss on sale of property, plant and equipment		(0.35)	0.01	0.14
	Share-based Payments to employees		17.18	22.08	37.76
	Net Gain on sale or fair valuation of investments		(3.94)	(18.72)	(36.94)
	Interest income		(20.92)	(16.38)	(28.52)
	Unrealised exchange loss (net)		0.76	0.30	1.12
	Exceptional items		6.39	-	12.97
			107.34	**23.01**	**64.13**
	Cash Generated from operations before working capital changes		**434.47**	**362.90**	**815.67**
	Adjustments for				
	Increase / (Decrease) in trade and other receivables		(22.21)	76.98	(45.28)
	Decrease / (Increase) in inventories		3.26	(46.59)	7.29
	(Decrease) / Increase in trade and other payables		(143.99)	(123.43)	121.76
	Increase / (Decrease) in provisions		42.47	8.35	16.73
			(120.47)	(84.69)	100.50
	Cash generated from operations		**314.00**	**278.21**	**916.17**
	Taxes paid (net of refunds)		(84.94)	(94.92)	(179.82)
	Net cash generated from / (used in) operating activities	[A]	**229.06**	**183.29**	**736.35**
[B]	**CASH FLOWS FROM INVESTING ACTIVITIES**				
	Add: Inflows from investing activities				
	Interest received		17.34	21.83	37.03
	Proceeds from sale of Investment in subsidiary		161.08	-	-
	Increase/(Decrease) in other bank balances and term deposits		517.67	269.37	(392.17)
	Proceeds from current investments (net)		5.91	(210.55)	182.85
	Sale of property, plant and equipment		3.80	0.01	0.56
			705.80	**80.66**	**(171.73)**
	***Less:* Outflows from investing activities**				
	Investment in subsidiaries		672.97	-	1,392.97
	Purchase of property, plant and equipment and intangible assets		22.74	19.63	171.15
			696.71	**19.63**	**1,564.12**
	Net Cash generated from / (used in) investing activities	[B]	**9.89**	**61.03**	**(1,735.85)**
[C]	**CASH FLOWS FROM FINANCING ACTIVITIES**				
	Add: Inflows from financing activities				
	Proceeds from issue of equity shares		36.35	6.68	60.33
	Proceeds from issue of debentures		765.64	(180.00)	(330.00)
	Proceeds from Short-Term borrowings		-	0.06	1,406.90
			801.99	**(173.26)**	**1,137.23**
	***Less:* Outflows from financing activities**				
	Payment of dividend including dividend distribution tax		157.61	156.13	156.35
	Repayment of lease liabilities		15.91	8.78	23.01
	Repayment of Short Term Borrowings		821.88	-	-
	Interest paid		43.05	38.29	50.53
			1,038.45	**203.20**	**229.89**
	Net Cash generated (used in) / from financing activities	[C]	**(236.46)**	**(376.46)**	**907.34**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)		**2.49**	**(132.14)**	**(92.16)**
	(a) Cash and cash equivalents at beginning of the year		171.62	262.42	262.42
	(b) Cash and cash equivalents at end of the year		174.11	130.28	170.26
	(c) Net increase / (decrease) in cash and cash equivalents (c = b-a)		**2.49**	**(132.14)**	**(92.16)**
	(d) Cash and cash equivalents of Butterfly Gandhimathi Appliances Limited at the end of year		-	-	**1.36**
	Consolidated Cash and cash equivalents movement (with Butterfly Gandhimathi Appliances Limited balance)				
	(e) Cash and cash equivalents at end of the year (e = b+d)		**174.11**	**130.28**	**171.62**



Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Notes on Consolidated financial results:

1) The consolidated financial results for the quarter and half year ended 30th September, 2022 of Crompton Greaves Consumer Electricals Limited (the Holding Company) and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 26th October, 2022.

2) The consolidated financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) **Disposal of 6% stake in Butterfly Gandhimathi Appliances Limited ("Butterfly")**

   In order to achieve compliance with the minimum public shareholding ("MPS") requirements mandated under Rule 19A of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Holding Company has divested 10,72,775 Equity Shares i.e. 6.00% of the total equity share capital of Butterfly Gandhimathi Appliances Limited on 20th September, 2022 & 21st September, 2022 through Offer for Sale ("OFS") mechanism.

4) During the quarter, the Holding Company has repaid Commercial papers amounting to ₹ 595 crores along with interest thereon and issued secured Non-Convertible Debentures aggregating to ₹ 925 crores on private placement basis.

MSKA & ASSOCIATES

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
(a)	Outstanding Non- Convertible Debentures (₹ In crores)	925.00	-	300.00	925.00	300.00	150.00
(b)	Debenture Redemption Reserve (₹ In crores)	-	-	75.00	-	75.00	75.00
(c)	Securities Premium (₹ In crores)	202.19	151.14	32.67	202.19	32.67	144.87
(d)	Net Worth (₹ In crores)	2,881.65	2,708.61	2,057.91	2,881.65	2,057.91	3,235.41
(e)	Net Profit after Tax (₹ In crores)	130.71	125.95	158.81	256.66	253.57	578.38
(f)	Basic Earnings per share (in ₹)	2.05*	1.99*	2.53*	4.05*	4.04*	9.21
(g)	Diluted Earnings per share (in ₹)#	2.05*	1.98*	2.51*	4.03*	4.00*	9.17
(h)	Debt-Equity Ratio [Total Debt/ Equity]	0.54	0.48	0.15	0.54	0.15	0.50
(i)	Long term Debt to working capital (in times) [Non current Borrowings + current Maturities of long term debt)/ Net working capital excl. current Borrowings]	0.71	0.01	0.22	0.71	0.22	0.09
(j)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term debt)/ Total Assets]	0.26	0.23	0.09	0.26	0.09	0.25
(k)	Debt Service Coverage Ratio (in times) [Profit After Tax + Interest + Depreciation/ (Finance Cost + Repayments made during the year)]	0.53*	0.55*	0.94*	1.00*	1.46*	1.80
(l)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Interest + Depreciation)/Finance Cost]	7.08	10.23	28.80	8.43	20.77	23.85
(m)	Current ratio (in times) (Current Assets/ Current liabilities excl. current Borrowings)	2.00	1.58	2.33	2.00	2.33	2.19
(n)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	0.00%	0.00%	0.00%	0.00%	1.00%
(o)	Current Liability ratio (in times) (Current liabilities excl. current borrowings/ Total Liabilities)	0.43	0.50	0.74	0.43	0.74	0.44
(p)	Debtors Turnover (in times) [(Sale of Products and Services/ Avg. Trade Receivables)]	2.78*	3.20*	2.93*	5.83*	5.15	10.02
(q)	Inventory Turnover (in times) [(Cost of goods sold/ Avg. Inventory)]	1.60*	1.63*	1.74*	3.38*	3.05*	5.97
(r)	Operating Margin (in %) [(Profit before Depreciation, Interest, Tax ,Other Income , and Exceptional items)/ Sale of Products and Services]	11.36%	11.80%	15.46%	11.59%	13.92%	14.26%
(s)	Net Profit Margin (in %) (Profit after tax/ Total Income)	7.61%	6.72%	11.33%	7.15%	10.26%	10.58%

(Not annualised)*

6) During the half year, the Holding Company allotted 24,79,740 Equity shares of face value ₹ 2 each upon exercise of the vested options under Employee Stock Option Schemes.

7) Figures of the previous periods have been regrouped, wherever necessary.

For **Crompton Greaves Consumer Electricals Limited**

Shantanu Khosla
Managing Director
DIN:00059877

Place: Mumbai
Date: 26th October, 2022

Disclosure of related party transactions as per Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Home | Validate

General information about company			
Name of The Company	Crompton Greaves Consumer Electricals Limited		
BSE Scrip Code	539876		
NSE Symbol	CROMPTON		
MSE Symbol	NOTLISTED		
Date of Start of Financial Year	01	04	2022
Date of End of Financial Year	31	03	2023
Reporting Period	First half yearly		
Date of Start of Reporting Period	01	04	2022
Date of End of Reporting Period	30	09	2022
Level of rounding to be used in disclosing related party transactions	Lakhs		
Whether the company has any related party?	Yes		
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes		

(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	Yes
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	Yes
(b) If answer to above question is No, please explain the reason for not complying.	

Home Validate

Related party transactions

Sr No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments					Notes
													Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.										
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary						Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ intercorporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	
Add Delete																						
1	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Pinnacles Lighting Project Private Limited	AAKCP2751L	Wholly owned Subsidiary Company	Any other transaction	Management Services rendered	21.73	NA	19.01	0.00	0.00										
2	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Nexustar Lighting Project Private Limited	AAGCN3434J	Wholly owned Subsidiary Company	Any other transaction	Management Services rendered	21.73	NA	19.01	0.00	0.00										
3	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Crompton Greaves Consumer Electricals Limited Employees Gratuity Trust	AABTC9066H	Officers of the Company are Trustees of the Trust	Any other transaction	Post employment benefit plans	0.00	NA	467.62	320.19	467.62										
4	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Crompton CSR Foundation	AAICC1574E	Wholly owned Subsidiary Company	Any other transaction	CSR activities	1300.00	NA	550.00	0	0										
5	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. H. M. Nerurkar	ABGPN0776M	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	34.60	0.00	0.00										
6	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. P. M. Murty	AALPM2827N	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	29.30	0.72	0.00										
7	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. D. Sundaram	AANPS7428P	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	30.20	0.99	0.00										
8	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Ms. Smita Anand	ABJPS9673H	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	21.00	0.00	0.00										
9	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Prathivadibhayankara Rajagopalan Ramesh	AAEPR0022P	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	22.03	0.72	0.00										
10	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Ms. Hiroo Mirchandani	AEAPM0523L	Independent Director	Any other transaction	Sitting Fees and Commission	0.00	NA	7.50	0.45	0.00										
11	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Shantanu Khosla	AJWPK6624M	Managing Director	Remuneration		991.05	NA	760.44	0.00	0.00										
12	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Mathew Job	ACRPJ1908P	Executive Director & Chief Executive Officer	Remuneration		748.18	NA	574.36	0.00	0.00										
13	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Sandeep Batra	ADPPB3063Q	Chief Financial Officer	Remuneration		0.00	NA	305.78	0.00	0.00										Note 1
14	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Ms. Pragya Kaul	BGIPS1692B	Company Secretary & Compliance	Remuneration		0.00	NA	58.11	0.00	0.00										Note 2
15	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Crompton Greaves Consumer Electricals Limited Employees' Superannuation Fund	AABTC9078R	Officers of the Company are Trustees of the Trust	Any other transaction	Post employment benefit plans	0.00	NA	0.19	8.35	0.19										
16	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Kaleeswaran Arunachalam	AGCPA7899K	Chief Financial Officer	Remuneration		0.00	NA	54.73	0.00	0.00										Note 3

17	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	OPERA GRATIA PVT. LTD.	AACCO2515P	Director of the company hold Equity shares	Any other transaction	Defectives Inspection Services	187.00	NA	60.19	0.00	0.00										
18	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	BUTTERFLY GANDHIMATHI APPLIANCES LTD	AAACG2038F	Subsidiary Company	Any other transaction	Secondment Expenses	669.46	NA	139.92	0.00	0.00										
19	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Swaminathan Enterprises Private Limited	AAICS2132A	Related party of Butterfly Gandhimathi Appliances Limited (Group entity of	Any other transaction	Rental income	11.00	NA	5.00	0.00	0.00										
20	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	BUTTERFLY GANDHIMATHI APPLIANCES LTD	AAACG2038F	Subsidiary Company	Any other transaction	Legal Service	8.00	NA	4.00	0.00	0.00										
21	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	BUTTERFLY GANDHIMATHI APPLIANCES LTD	AAACG2038F	Subsidiary Company	Any other transaction	Royalty Fee	84.00	NA	23.12	0.00	0.00										
22	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	BUTTERFLY GANDHIMATHI APPLIANCES LTD	AAACG2038F	Subsidiary Company	Purchase of goods or services		50.00	NA	16.52	0.00	0.00										
23	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Promeet Ghosh	AAKPG1413H	Non-Executive Non-Independent	Any other transaction	Sitting Fees	0.00	NA	4.00	0.00	0.00										
24	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Shantanu Khosla	AJWPK6624M	Managing Director	Any other transaction	ESOP Perquisite and Share-based expenses	0.00	NA	2262.42	0.00	0.00										
25	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Mr. Mathew Job	ACRPJ1908P	Executive Director & Chief Executive Officer	Any other transaction	ESOP Perquisite and Share-based expenses	0.00	NA	3900.42	0.00	0.00										
26	Crompton Greaves Consumer Electricals Limited	AAFCC9473R	Ms. Pragya Kaul	BGIPS1692B	Company Secretary & Compliance	Any other transaction	ESOP Perquisite	0.00	NA	18.75	0.00	0.00										
Total value of transaction during the reporting period										9388.22												

Notes:

1.Mr. Sandeep Batra resigned as Chief Financial Officer of the Company w.e.f. May 30, 2022.

2. Ms. Pragya Kaul resigned as Company Secretary and Compliance Officer of the Company w.e.f. September 15, 2022.

3. Mr. Kaleeswaran Arunachalam was appointed as Chief Financial Officer of the Company w.e.f. September 5, 2022.

KALEESWARAN ARUNACHALAM

Digitally signed by KALEESWARAN ARUNACHALAM
Date: 2022.10.26 18:30:58 +05'30'