Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Date: September 1, 2023

To, **National Stock Exchange of India Limited ("NSE")**, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
NSE Symbol: CROMPTON
ISIN: INE299U01018

Dear Sir/ Madam,

Sub: Submission of Financials Results in Machine Readable form.

In pursuance to our earlier intimation dated August 12, 2023, we hereby submit unaudited financial results along with limited review report in machine readable form.

You are requested to take note of the same.

Thanking You.

Yours Sincerely

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal

Digitally signed by Rashmi Khandelwal
DN: c=IN, o=Personal, title=6571, pseudonym=133092326609048nd UPGY WFT9oa87, 2.5.4.20=5da9433664ea6a69d23a114f5c20d e45b8c4392b456b9ff24d4c3b398bc97a9d, postalCode=400079, st=Maharashtra, serialNumber=847b140da041d6dbff975193 63528ffafbe2af688897468472c8868c38c9be8 da4, cn=Rashmi Khandelwal
Date: 2023.09.01 16:42:53 +05'30'

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS 28839

Encl: as above

MSKA & Associates
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Review Report on unaudited standalone financial results for the quarter of the Company pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Crompton Greaves Consumer Electricals Limited ('the Company') for the quarter ended June 30, 2023 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement includes the results for the quarter ended March 31, 2023 being the balancing figures between the audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' which were subjected to limited review by us.

For M S K A & Associates
Chartered Accountants
ICAI Firm Registration No.105047W

Srividya Vaidisan



Srividya Vaidison
Partner
Membership No.: 207132
UDIN: 23207132BGQSAD4312
Place: Mumbai
Date: August 12, 2023

Crompton

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STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023	31-03-2023	30-06-2022	31-03-2023
		Unaudited	Audited (Refer Note 7)	Unaudited	Audited
1	**Income**				
	(a) Revenue from operations	1,657.46	1,603.84	1,608.05	5,809.31
	(b) Other income	18.59	19.91	10.54	74.41
	Total Income	**1,676.05**	**1,623.75**	**1,618.59**	**5,883.72**
2	**Expenses**				
	(a) Cost of materials consumed	398.84	378.78	383.62	1,308.04
	(b) Purchases of stock-in-trade	802.05	834.49	850.68	2,815.34
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(30.12)	(101.85)	(120.57)	(113.93)
	(d) Employee benefits expense	112.72	105.68	118.72	439.63
	(e) Finance costs	19.22	26.09	20.65	102.69
	(f) Depreciation and amortisation expense	13.99	14.81	12.30	54.23
	(g) Other expenses	208.25	190.39	181.93	688.95
	Total Expenses	**1,524.95**	**1,448.39**	**1,447.33**	**5,294.95**
3	**Profit before exceptional items and tax (1-2)**	**151.10**	**175.36**	**171.26**	**588.77**
4	**Exceptional items**	**-**	**3.35**	**-**	**(5.54)**
5	**Profit before tax (3-4)**	**151.10**	**172.01**	**171.26**	**594.31**
6	**Tax expenses**				
	(a) Current tax	36.77	49.54	47.01	156.54
	(b) Adjustment of tax relating to earlier periods	(2.00)	-	-	(16.71)
	(c) Deferred tax (Credit) / Charge	1.01	(9.28)	(3.27)	(21.08)
	Total Tax expenses	**35.78**	**40.26**	**43.74**	**118.75**
7	**Net Profit for the period/ year (5-6)**	**115.32**	**131.75**	**127.52**	**475.56**
8	**Other Comprehensive Income**				
	(a) Items that will not be reclassified subsequently to profit or loss	(0.44)	(3.81)	0.68	(1.75)
	(b) Income tax relating to items that will not be reclassified subsequently to profit or loss	0.11	0.96	(0.17)	0.44
	Other Comprehensive Income	**(0.33)**	**(2.85)**	**0.51**	**(1.31)**
9	**Total Comprehensive Income for the period/ year (7+8)**	**114.99**	**128.90**	**128.03**	**474.25**
10	Paid-up equity share capital (Face value of ₹ 2 each)	127.94	127.22	126.73	127.22
11	Other Equity				2,711.75
12	Earnings per equity share (in ₹) of face value of ₹ 2 each *(Not annualised)				
	(a) Basic	1.81*	2.07*	2.01*	7.49
	(b) Diluted	1.80*	2.07*	2.00*	7.46

MSKA & ASSOCIATES Chartered Accountants

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

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STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023	31-03-2023	30-06-2022	31-03-2023
		Unaudited	Audited (Refer Note 7)	Unaudited	Audited
1	**Segment Revenue**				
	(a) Electric Consumer Durables	1,428.98	1,325.74	1,347.18	4,755.66
	(b) Lighting Products	228.48	278.10	260.87	1,053.65
	Total Income from operations	**1,657.46**	**1,603.84**	**1,608.05**	**5,809.31**
2	**Segment Results :**				
	(Profit before tax and finance costs from each segment)				
	(a) Electric Consumer Durables	181.64	217.69	228.53	789.30
	(b) Lighting Products	27.32	30.40	23.11	100.14
	Total	**208.96**	**248.09**	**251.64**	**889.44**
	Less: (i) Finance costs	19.22	26.09	20.65	102.69
	(ii) Other unallocable expenditure net of unallocated income	38.64	46.64	59.73	197.98
	Profit before Exceptional items and Tax	**151.10**	**175.36**	**171.26**	**588.77**
3	**Segment Assets**				
	(a) Electric Consumer Durables	1,159.04	1,184.03	1,008.64	1,184.03
	(b) Lighting Products	371.67	382.97	375.25	382.97
	(c) Unallocable	3,701.30	3,578.68	3,776.11	3,578.68
	Total Segment Assets	**5,232.01**	**5,145.68**	**5,160.00**	**5,145.68**
4	**Segment Liabilities**				
	(a) Electric Consumer Durables	805.47	933.20	974.76	933.20
	(b) Lighting Products	298.22	337.81	327.46	337.81
	(c) Unallocable	1,137.95	1,035.70	1,260.99	1,035.70
	Total Segment Liabilities	**2,241.64**	**2,306.71**	**2,563.21**	**2,306.71**

MSKA & ASSOCIATES * Chartered Accountants *

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

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Notes on Standalone financial results:

1) The standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors on 12th August, 2023.

2) The standalone financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The Board of Directors of the Company, at its meeting on 25th March 2023, has considered and approved the Scheme of Arrangement under Sections 230 to 232 of the Companies Act, 2013 (the 'Scheme'), for merger of its subsidiary Butterfly Gandhimathi Appliances Limited with the Company. The Scheme is subject to receipt of approvals from the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench and Chennai Bench, shareholders and creditors of the Company as may be directed by the NCLT and approval of other regulatory or statutory authorities as may be required.

   The Company received letters from BSE Limited and the National Stock Exchange of India Limited (NSE) dated 21st July, 2023 and 24th July,2023 with "no adverse observations" and "no objection" respectively.

   The scheme shall become effective after receipt of necessary approvals from NCLT and other regulatory authorities and completion of regulatory formalities/filings.

4) The listed secured Non-Convertible Debentures of the Company aggregating to ₹ 925 crores as on 30th June, 2023 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Company. The asset cover as on 30th June, 2023 exceeds hundred percent of the principal amount.

MSKA & ASSOCIATES Chartered Accountants

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

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5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023	31-03-2023	30-06-2022	31-03-2023
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	925.00	925.00	-	925.00
(b)	Securities Premium (₹ in crores)	282.44	209.51	151.14	209.51
(c)	Net Worth (₹ in crores)	2,990.37	2,838.97	2,596.79	2,838.97
(d)	Net Profit after Tax (₹ in crores)	115.32	131.75	127.52	475.56
(e)	Basic Earnings per share (in ₹)	1.81*	2.07*	2.01*	7.49
(f)	Diluted Earnings per share (in ₹)	1.80*	2.07*	2.00*	7.46
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.31	0.32	0.49	0.32
(h)	Long term Debt to working capital (in times) [Non current Borrowings + current Maturities of long term debt / Net working capital excl. current Borrowings]	1.09	1.31	-	1.31
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term debt)/ Total Assets]	0.18	0.18	0.25	0.18
(j)	Debt Service Coverage Ratio (in times) [Profit After Tax + Interest + Depreciation/ (Finance Cost + Repayments made during the year#)]	7.73*	0.98*	0.50*	2.50
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Interest + Depreciation)/Finance Cost]	9.59	8.29	9.89	7.26
(l)	Current ratio (in times) (Current Assets/ Current liabilities excl. current Borrowings)	1.76	1.59	1.66	1.59
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	1.00%	0.00%	1.00%
(n)	Current Liability ratio (in times) (Current liabilities excl. current borrowings/ Total Liabilities)	0.50	0.51	0.44	0.51
(o)	Debtors Turnover (in times) [(Revenue from operations/ Avg. Trade Receivables)]	3.22*	3.03*	3.39*	10.98
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Avg. Inventory)]	1.86*	1.97*	1.95*	7.10
(q)	Operating Margin (in %) [(Profit before Depreciation, Interest, Other Income , Tax and Exceptional items)/ Revenue from Operations]	10.00%	12.24%	12.04%	11.56%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	6.88%	8.11%	7.88%	8.08%

* Not annualised

No repayments during the quarter ended 30th June, 2023

6) During the quarter ended 30th June 2023, the Company allotted 35,69,578 Equity shares of face value ₹ 2 each upon exercise of the vested options under Employee Stock Option Schemes.

7) The figures of the quarter ended 31st March, 2023 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2023 and year-to-date figures up to nine months ended 31st December, 2022 of the financial year which were subjected to Limited Review.

MSKA & ASSOCIATES Chartered Accountants

For **Crompton Greaves Consumer Electricals Limited**

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Place: Mumbai
Date: 12th August, 2023

Promeet Ghosh
MD & CEO
DIN:05307658

MSKA & Associates
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Review Report on unaudited consolidated financial results for the quarter of the Crompton Greaves Consumer Electricals Limited pursuant to the Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Crompton Greaves Consumer Electricals Limited ('the Holding Company') and its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2023 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Butterfly Gandhimathi Appliances Limited	Subsidiary
2	Nexustar Lighting Project Private Limited	Wholly Owned Subsidiary
3	Pinnacles Lighting Project Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of three subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 221.05 crores, total net profit after tax of Rs. 15.03 crores and total comprehensive income of Rs. 14.84 crores, for the quarter ended June 30, 2023, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter.

7. The Statement includes the results for the quarter ended March 31, 2023 being the balancing figures between the audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' which were subjected to limited review by us.

For **M S K A & Associates**
Chartered Accountants
ICAI Firm Registration No.105047W

Srividya Vaidison

MSKA & ASSOCIATES * Chartered Accountants *

Srividya Vaidison
Partner
Membership No.: 207132
UDIN: 23207132BGQSAE3716
Place: Mumbai
Date: August 12, 2023

Crompton

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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023 Unaudited	31-03-2023 Audited (Refer note 7)	30-06-2022 Unaudited	31-03-2023 Audited
1	**Income**				
	(a) Revenue from operations	1,876.85	1,790.96	1,862.94	6,869.61
	(b) Other income	19.80	16.77	10.41	66.78
	Total Income	**1,896.65**	**1,807.73**	**1,873.35**	**6,936.39**
2	**Expenses**				
	(a) Cost of materials consumed	520.69	430.94	548.44	1,734.96
	(b) Purchases of stock-in-trade	830.19	868.95	887.61	3,011.32
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(52.58)	(73.94)	(158.02)	(65.93)
	(d) Employee benefits expense	143.36	130.05	143.44	540.80
	(e) Finance costs	20.57	27.38	22.51	109.18
	(f) Depreciation and amortisation expense	29.18	30.40	27.56	115.92
	(g) Other expenses	249.42	223.52	221.55	877.99
	Total Expenses	**1,740.83**	**1,637.30**	**1,693.09**	**6,324.24**
3	**Profit before exceptional items and tax (1-2)**	**155.82**	**170.43**	**180.26**	**612.15**
4	**Exceptional items**	-	-	**6.39**	-
5	**Profit before tax (3-4)**	**155.82**	**170.43**	**173.87**	**612.15**
6	**Tax expenses**				
	(a) Current tax	40.98	51.19	50.83	178.62
	(b) Adjustment of tax relating to earlier periods	(2.00)	-	-	(16.71)
	(c) Deferred tax (Credit) / Charge	(5.19)	(12.31)	(2.91)	(26.16)
	Total Tax expenses	**33.79**	**38.88**	**47.92**	**135.75**
7	**Net Profit for the period/year (5-6)**	**122.03**	**131.55**	**125.95**	**476.40**
8	**Other Comprehensive Income**				
	(a) Items that will not be reclassified subsquently to profit or loss	(0.71)	(3.87)	0.98	(3.33)
	(b) Income tax relating to items that will not be reclassified subsquently to profit or loss	0.19	0.97	(0.27)	0.99
	Other Comprehensive Income	**(0.52)**	**(2.90)**	**0.71**	**(2.34)**
9	**Total Comprehensive Income for the period/year (7+8)**	**121.51**	**128.65**	**126.66**	**474.06**
	Net Profit attributable to				
	(a) Owners of the Holding Company	118.35	131.16	121.01	463.21
	(b) Non-Controlling Interest	3.68	0.39	4.94	13.19
	Other Comprehensive Income attributable to				
	(a) Owners of the Holding Company	(0.47)	(2.89)	0.64	(2.17)
	(b) Non-Controlling Interest	(0.05)	(0.01)	0.07	(0.17)
	Total Comprehensive Income attributable to				
	(a) Owners of the Holding Company	117.88	128.27	121.65	461.04
	(b) Non-Controlling Interest	3.63	0.38	5.01	13.02
10	Paid-up Equity share capital (Face value of ₹ 2 each)	127.94	127.22	126.73	127.22
11	Other Equity				2,532.77
12	Earnings per equity share (in ₹) of face value ₹ 2 each *(Not annualised)				
	(a) Basic (in ₹)	1.86*	2.07*	1.99*	7.29
	(b) Diluted (in ₹)	1.85*	2.06*	1.98*	7.27

MSKA & ASSOCIATES Chartered Accountants

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023	31-03-2023	30-06-2022	31-03-2023
		Unaudited	Audited (Refer note 7)	Unaudited	Audited
1	**Segment Revenue**				
	(a) Electric Consumer Durables	1,428.98	1,325.74	1,347.18	4,755.66
	(b) Lighting Products	228.98	278.57	262.26	1,058.13
	(c) Butterfly Products	218.89	186.65	253.50	1,055.82
	Total Income from operations	**1,876.85**	**1,790.96**	**1,862.94**	**6,869.61**
2	**Segment Results :**				
	(Profit before tax and finance costs from each segment)				
	(a) Electric Consumer Durables	181.64	217.69	228.53	789.30
	(b) Lighting Products	27.29	30.34	23.21	100.52
	(c) Butterfly Products	15.96	3.73	21.87	83.97
	Total	**224.89**	**251.76**	**273.61**	**973.79**
	Less: (i) Finance costs	20.57	27.38	22.51	109.18
	(ii) Other unallocable expenditure net of unallocated income	48.50	53.95	70.84	252.46
	Profit before Exceptional items and Tax	**155.82**	**170.43**	**180.26**	**612.15**
3	**Segment Assets**				
	(a) Electric Consumer Durables	1,159.04	1,184.03	1,008.64	1,184.03
	(b) Lighting Products	413.44	425.49	427.95	425.49
	(c) Butterfly Products	555.01	491.40	557.48	491.40
	(d) Unallocable	3,661.59	3,553.51	3,651.07	3,553.51
	Total Segment Assets	**5,789.08**	**5,654.43**	**5,645.14**	**5,654.43**
4	**Segment Liabilities**				
	(a) Electric Consumer Durables	805.47	933.20	974.76	933.20
	(b) Lighting Products	323.35	364.03	354.82	364.03
	(c) Butterfly Products	254.84	205.76	309.04	205.76
	(d) Unallocable	1,139.81	1,043.74	1,297.91	1,043.74
	Total Segment Liabilities	**2,523.47**	**2,546.73**	**2,936.53**	**2,546.73**

MSKA & ASSOCIATES Chartered Accountants

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office: Tower 3, 1st Floor,
East Wing, Equinox Business Park, LBS Marg,
Kurla (West), Mumbai - 400 070.India
T: +91 22 6167 8499 F: +91 22 6167 8383
W: www.crompton.co.in CIN: L31900MH2015PLC262254

Notes on Consolidated financial results:

1) The consolidated financial results of Crompton Greaves Consumer Electricals Limited ("the Holding Company") and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 12th August, 2023.

2) The consolidated financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The listed secured Non-Convertible Debentures of the Holding Company aggregating to ₹ 925 crore as on 30th June, 2023 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Holding Company. The asset cover as on 30th June, 2023 exceeds hundred percent of the principal amount.

4) The Board of Directors of the Holding Company, at its meeting on 25th March 2023, has considered and approved the Scheme of Arrangement under Sections 230 to 232 of the Companies Act, 2013 (the 'Scheme'), for merger of its subsidiary Butterfly Gandhimathi Appliances Limited with the Holding Company. The Scheme is subject to receipt of approvals from the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench and Chennai Bench, shareholders and creditors of these Companies as may be directed by the NCLT and approval of other regulatory or statutory authorities as may be required.

   Both the Companies received letters from BSE Limited and the National Stock Exchange of India Limited (NSE) dated 21st July, 2023 and 24th July,2023 with "no adverse observations" and "no objection" respectively.

   The scheme shall become effective after receipt of necessary approvals from NCLT and other regulatory authorities and completion of regulatory formalities/filings.

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CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Crompton

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5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2023	31-03-2023	30-06-2022	31-03-2023
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	925.00	925.00	-	925.00
(b)	Securities Premium (₹ in crores)	282.44	209.51	151.14	209.51
(c)	Net Worth (₹ in crores)	3,265.61	3,107.70	2,708.61	3,107.70
(d)	Net Profit after Tax (₹ in crores)	122.03	131.55	125.95	476.40
(e)	Basic Earnings per share (in ₹)	1.86*	2.07*	1.99*	7.29
(f)	Diluted Earnings per share (in ₹)	1.85*	2.06*	1.98*	7.27
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.28	0.30	0.48	0.30
(h)	Long term Debt to working capital (in times) [(Non current Borrowings + current Maturities of long term debt)/ Net working capital excl. current Borrowings]	0.92	1.09	0.01	1.09
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term debt)/ Total Assets]	0.16	0.16	0.23	0.16
(j)	Debt Service Coverage Ratio (in times) [Profit After Tax + Interest + Depreciation/ (Finance Cost + Repayments made during the year#)]	5.99*	0.93*	0.55*	2.47
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Interest + Depreciation)/Finance Cost]	9.99	8.33	10.23	7.67
(l)	Current ratio (in times) (Current Assets/ Current liabilities excl. current Borrowings)	1.72	1.60	1.58	1.60
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	1.00%	0.00%	1.00%
(n)	Current Liability ratio (in times) (Current liabilities excl. current borrowings/ Total Liabilities)	0.55	0.55	0.50	0.55
(o)	Debtors Turnover (in times) [(Sale of Products and Services/ Avg. Trade Receivables)]	2.83*	2.75*	3.20*	10.56
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Avg. Inventory)]	1.69*	1.67*	1.63*	6.39
(q)	Operating Margin (in %) [(Profit before Depreciation, Interest, Tax ,Other Income , and Exceptional items)/ Revenue from Operations]	9.90%	11.81%	11.80%	11.22%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	6.43%	7.28%	6.72%	6.87%

* Not annualised

No repayments during the quarter ended 30th June, 2023

6) During the quarter ended 30th June, 2023, the Holding Company allotted 35,69,578 Equity shares of face value ₹ 2 each upon exercise of the vested options under Employee Stock Option Schemes.

7) The figures of the quarter ended 31st March, 2023 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2023 and year-to-date figures up to nine months ended 31st December, 2022 of the financial year which were subjected to Limited Review.

MSKA & ASSOCIATES Chartered Accountants

For **Crompton Greaves Consumer Electricals Limited**

CROMPTON GREAVES CONSUMER ELECTRICALS LIMITED

Prameet Ghosh
MD & CEO
DIN:05307658

Place: Mumbai
Date: 12th August, 2023