Crompton

Date: June 23, 2016

Our Reference: 22/2016-17

To, **BSE Limited ("BSE")**, Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, **National Stock Exchange of India Limited ("NSE")**, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.
BSE Scrip Code: 539876	**NSE Symbol: CROMPTON**
ISIN: INE299U01018	

Sub: Issue of non-convertible debentures ("NCDs") on private placement basis ("Issue") by Crompton Greaves Consumer Electricals Limited ("Company")

Dear Sir/ Madam,

This has reference to our letter dated June 13, 2016, on the captioned subject. We wish to inform you that with respect to the Issue, the Committee for Debentures of the Company has *inter alia* considered and approved following *vide* resolution passed by circulation on June 23, 2016.

Type of security	Rated, Secured, Listed, Redeemable Non-Convertible Debentures		
Type of issuance	Private Placement		
Total number of NCDs / amount proposed to be issued	Series A NCDs for face value of Rs. 10,00,000 each aggregating to Rs. 300 crores, Series B NCDs face value of Rs. 10,00,000 each aggregating to Rs. 170 crore and Series C NCDs for face value of Rs. 10,00,000 each aggregating to Rs. 180 crores		
Size of the issue	Rs. 650,00,00,000/-		
NCDs are proposed to be listed on	National Stock Exchange of India Limited		
Tenure of NCDs	**Series A**	**Series B**	**Series C**
	3 years	4 years	5 years
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon Rate – 8.95% Schedule of payment of interest and principal –As per Annexure 1.		
Issue Price	At par i.e. Rs. 10,00,000/-		
Charge/security, if any, created over the assets	Secured by way of first ranking charge over: • First charge on all existing immovable property (the 'Immoveable Property') of the Company. Different Immovable Property collectively shall be known as Immovable Properties. • First charge on brand of the Company ("Crompton") (including assignment of license agreement, if any) throughout the tenure of NCDs. Valuation of such brand shall be carried out by Ernst & Young at cost and expense to be borne by the Company.		

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Special right /interest /privileges attached to the instrument and changes thereof	Not Applicable		
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Additional interest @ 2% p.a. payable monthly over the documented rate will be payable by the Company for the period of default		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable		
Details of redemption of NCDs indicating the manner of redemption (whether out of profits or out of fresh issue)	**Series A**	**Series B**	**Series C**
	3 years after deemed date of allotment	4 years after deemed date of allotment	5 years after deemed date of allotment

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the above information on your record.

Thanking you,
For and behalf of Crompton Greaves Consumer Electricals Limited

Pragya Sahal Kaul
Company Secretary and Compliance Officer

Encl: A/a

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ANNEXURE 1

Crompton Greaves Consumer Electricals Limited: 3 years		
Amount (Rs)	3,000,000,000	
Coupon	8.9500%	Annualised
Maturity	24-Jun-19	Bullet
	Cash Flows	**Date**
Friday	**Issue Date**	**24-Jun-16**
Monday	1st Coupon	26-Jun-17
Monday	2nd Coupon	25-Jun-18
Monday	3rd Coupon	24-Jun-19
Principal Repayment - June 24, 2019		

For Crompton Greaves Consumer Electricals Limited

Company Secretary & Compliance Officer
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Crompton Greaves Consumer Electricals Limited: 4 years		
Amount (Rs)	1,700,000,000	
Coupon	8.9500%	Annualised
Maturity	24-Jun-20	Bullet
	Cash Flows	**Date**
Friday	**Issue Date**	**24-Jun-16**
Monday	1st Coupon	26-Jun-17
Monday	2nd Coupon	25-Jun-18
Monday	3rd Coupon	24-Jun-19
Wednesday	4th Coupon	24-Jun-20
Principal Repayment - June 24, 2020		

For Crompton Greaves Consumer Electricals Limited

Company Secretary & Compliance Officer
A17167

Crompton Greaves Consumer Electricals Limited

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Crompton Greaves Consumer Electricals Limited: 5 years		
Amount (Rs)	1,800,000,000	
Coupon	8.9500%	Annualised
Maturity	24-Jun-21	Bullet
	Cash Flows	**Date**
Friday	**Issue Date**	**24-Jun-16**
Monday	1st Coupon	26-Jun-17
Monday	2nd Coupon	25-Jun-18
Monday	3rd Coupon	24-Jun-19
Wednesday	4th Coupon	24-Jun-20
Thursday	5th Coupon	24-Jun-21
Principal Repayment Date - June 24, 2021		

For Crompton Greaves Consumer Electricals Limited

Company Secretary & Compliance Officer

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