

Client Rosehill Limited

6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: KB/VV/GKO

(Please quote our reference in your reply)

13 September 2024

1) The Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001

Scrip Code: 500402

2) The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East)

Mumbai 400 051

Symbol: SPMLINFRA

3) Swati Agarwal

Company Secretary

SPML Infra Limited

22, Camac Street,

Block-A, 3rd floor

Kolkata 700 016

Name of the Target Company: SPML Infra Limited ("**Company**")

Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI Takeover Regulations**")

Please see annexed herewith the disclosures in accordance with Regulation 29(2) of the SEBI Takeover Regulations in the prescribed format, in relation to disposal of equity shares of the Company.

This is for your reference and record.

Sincerely



Dilshaad Rajabalee

Director

Enc.

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SPML Infra Limited		
2. Name(s) of the acquirer -Seller and Persons Acting in Concert (PAC) with the acquirer -Seller	Seller: Client Rosehill Limited		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition -disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	5,493,876	9.26%	8.26%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	5,493,876	9.26%	8.26%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,400,000	4.04%	3.61%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer Seller	Nil	Nil	Nil
Total (a+b+c+/-d)	2,400,000	4.04%	3.61%
After the acquisition / sale, holding of the Seller:			
a) Shares carrying voting rights	3,093,876	5.21%	4.65%

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b) Shares encumbered with the acquirer Seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	Nil	Nil	Nil
Total (a+b+c+d)	3,093,876	5.21%	4.65%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Sale on exchange		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sep 06, 2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of Shares: 59,347,107 Amount (in ₹): 118,694,214 (Face value of ₹ 2/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number of Shares: 59,347,107 Amount (in ₹): 118,694,214 (Face value of ₹ 2/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition sale	Number of Shares: 66,505,930 Amount (in ₹): 133,011,860 (Face value of ₹ 2/- per equity share)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.