



Ref: CVL/SE/2025-26

June 19, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Scrip Code: 511413 & 975752 (Debt) ISIN: INE559D01011 & INE559D08024 (Debt)	Symbol: CREST Series: EQ

Dear Sir / Madam,

SUB: Reminder Letter to the eligible Shareholders and Newspaper Advertisement for transfer of Unclaimed Dividend and eligible Equity Shares to the Investor Education and Protection Fund Authority ("IEPF Authority")

Pursuant to the provisions of Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**Listing Regulations**"), we hereby enclosed the following documents:

1. Copy of the Reminder Letter sent to the eligible Shareholders.
2. Copy of the Newspaper Advertisement published in Financial Express (English-All edition) and Mumbai Lakshadeep (Marathi).

Further, pursuant to Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (as amended from time to time), the aforesaid Reminder Letters were sent to the eligible Shareholders who have not claimed/encashed the dividend(s) for last 7 (Seven) consecutive years commencing from the declaration of the Final Dividend for the Financial Year 2017-18 and whose Shares are liable for transfer to the IEPF Authority.

The Company has also uploaded a Statement of Unclaimed Dividend having complete details of Name, Folio No./DP & Client Id, & No. of Shares of the aforesaid eligible Shareholders on its website at www.crest.co.in

Kindly take the aforesaid information on your records in compliance with the provisions of Listing Regulations.

Thanking you.

Yours faithfully,
For Crest Ventures Limited

Namita Bapna
Company Secretary

Encl: a/a



Annexure I

To,

Dear Shareholder,

SUBJECT: TRANSFER OF EQUITY SHARES IN RESPECT OF WHICH DIVIDEND HAS NOT BEEN CLAIMED FOR SEVEN CONSECUTIVE YEARS TO INVESTOR EDUCATION AND PROTECTION FUND ("IEPF") AUTHORITY

Pursuant to Section 124(5) of the Companies Act, 2013, if any money transferred to the Unpaid Dividend Account of a Company which remains unpaid or unclaimed for a period of seven years from the date of such transfer shall be transferred by the Company along with interest accrued, if any, thereon to the Investor Education and Protection Fund ("IEPF") Authority, set up by the Central Government.

Further, this is to inform you that you have not claimed dividend for the last seven consecutive years and the provisions of Section 124(6) of the Companies Act, 2013 read with IEPF Rules, inter alia provides for transfer of such shares, in respect of which dividend has not been claimed by the shareholders for seven consecutive years or more to the IEPF.

You are requested to claim the unpaid/ unclaimed dividend amount(s) for relevant block of 7 financial years being 2017-2018 to 2023-2024 by making an application to the Company/ Company's RTA: MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*) on or before October 10, 2025, so that the shares are not transferred to the IEPF Authority as per the aforesaid provisions and rules. In case the Company does not receive any communication from you on or before October 10, 2025, the Company shall, with a view of complying with the requirements set out in the rules, transfer the unclaimed dividend along with the underlying shares to the IEPF Authority by the due date and as per procedure stipulated in the rules.

For any clarification on the subject matter, please contact the Company's RTA: MUFG Intime India Private Limited (*formerly known as Link Intime India Private Limited*); Unit: Crest Ventures Limited, Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.

Email: iepf.shares@in.mpms.mufg.com; Tel. No.: 022-4918 6000; Fax No.: 022-4918 6060.

For Crest Ventures Limited

Place: Mumbai
Date: June 19, 2025

Sd/-
Namita Bapna
Company Secretary

Annexure II

CREST VENTURES LIMITED
Registered Office: 111, Maker Chambers IV, 11th Floor, Nariman Point, Mumbai - 400 021
CIN: L99999MH1982PLC102697
Website: www.crest.co.in **Email:** secretarial@crest.co.in
Tel: 022 - 4334 7000 **Fax:** 022 - 4334 7002

NOTICE TO THE SHAREHOLDERS
TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND ("IEPF") AUTHORITY

This Notice is published in pursuance to the provisions of the Companies Act, 2013 read along with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended or modified and various circulars issued thereto from time to time ("the Rules") notified by the Ministry of Corporate Affairs. Provisions of Section 124(6) of the Companies Act, 2013 read with IEPF Rules, inter alia provides to transfer such shares, in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more to the Investor Education and Protection Fund ("IEPF") Authority, set up by the Central Government. Notice is further given that in accordance with the provisions of IEPF Rules, individual notices are being sent to the respective shareholders whose shares are liable to be transferred to IEPF, whose addresses are available with the Company's RTA. The Company has uploaded the details of such shareholders and shares due for transfer to IEPF on its website at <https://www.crest.co.in/unclaimed-dividends-shares>. The concerned shareholders holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would issue new share certificate(s) in lieu of the original share certificate(s) held by them. After issue of new share certificate(s), the Company will inform the depository by way of corporate action to convert new share certificate(s) into demat form and transfer the shares in favour of IEPF Authority. Upon such issue of new share certificate(s), the original share certificate(s) registered in the name of the shareholder(s) will stand automatically cancelled and will be deemed non-negotiable. In case of shares held in Demat mode, the shares shall be transferred directly to IEPF Authority through the Depository Participant as per the rules. It may be noted that the shares transferred to IEPF Authority, including all future benefits, dividend arising on such shares would also be credited to the IEPF. Shareholders may also note that both the unclaimed dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the Rules or by visiting website of IEPF Authority i.e. www.iepf.gov.in. The shareholders may further please note that the details uploaded by the Company on its website shall be regarded as deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the aforesaid rules.

Notice is hereby given to all the concerned shareholders to claim the unpaid/unclaimed dividend amount(s) for the year 2017-2018 by making an application to the Company/ Company's RTA: MUGF Intime India Private Limited (formerly known as Link Intime India Private Limited) on or before October 10, 2025, so that the shares are not transferred to the IEPF Authority. In case the Company does not receive any communication from the concerned shareholders on or before October 10, 2025, the Company shall, with a view of complying with the requirements set out in the rules, transfer the shares to the IEPF Authority by the due date and as per procedure stipulated in the Rules. For any clarification on the subject matter, please contact the Company's RTA: MUGF Intime India Private Limited (formerly known as Link Intime India Private Limited); Unit: Crest Ventures Limited, Address: C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. Email: iepf_shares@in.mfms.mugf.com; Tel. No.: 022-4918 6000; Fax No.: 022-4918 6060.

For Crest Ventures Limited
 Sd/-
 Namita Bapna
 Company Secretary

SHRIRAM FINANCE LIMITED
 Corporate Identity Number (CIN): L65191TN1979PLC007874
Regd. Office: Sri Towers, Plot No. 14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu, India.
Tel No: +91 44 4852 4666 Fax: +91 44 4852 5666.
Website: www.shriramfinance.in **Email:** customersupport@shriramfinance.in
Toll Free No.: 18001034959

INTEREST RATES ON FRESH DEPOSITS / RENEWALS
ABOVE Rs. 10 CRORE (w.e.f. 26th June 2025)**

Bulk Deposit - Individual						
Period (Months)	Non-Cumulative Deposit			Cumulative Deposit		
	Monthly % p.a.	Quarterly % p.a.	Half Yearly % p.a.	Yearly % p.a.	Rate % (p.a. at Monthly rests)	Effective Yield % p.a.
12	7.21	7.25	7.32	7.45	7.21	7.45
15	7.25	7.30	7.36	7.50	7.25	7.56
18	7.25	7.30	7.36	7.50	7.25	7.63
24	7.35	7.39	7.46	7.60	7.35	7.89
36	7.81	7.86	7.94	8.10	7.81	8.77
50	7.81	7.86	7.94	8.10	7.81	9.20
60	7.81	7.86	7.94	8.10	7.81	9.52

Bulk Deposit - Non - Individual						
Period (Months)	Non-Cumulative Deposits			Cumulative Deposit		
	Monthly % p.a.	Quarterly % p.a.	Half Yearly % p.a.	Yearly % p.a.	Rate % (p.a. at Monthly rests)	Effective Yield % p.a.
12	7.11	7.16	7.22	7.35	7.11	7.35
18	7.16	7.20	7.27	7.40	7.16	7.53
24	7.25	7.30	7.36	7.50	7.25	7.78
36	7.72	7.77	7.85	8.00	7.72	8.66
50	7.72	7.77	7.85	8.00	7.72	9.07
60	7.72	7.77	7.85	8.00	7.72	9.39

** The Additional benefits of Senior Citizen, Renewal and Women is not applicable for Bulk Deposits above Rs. 10 Crores.

TERMS AND CONDITIONS GOVERNING ACCEPTANCE OF DEPOSITS

- This is to inform you that with effect from 26th June, 2025, the Company will accept application for fresh deposits and renewal of Fixed Deposits above Rs 10 Crore at the revised rates of interest specified in the above mentioned table till further notice.
- This advertisement is in furtherance to the statutory advertisement published by the Company in 'Financial Express' and 'Makkal Kural' on 24th April 2025 and 17th June 2025 as per the Non-Banking Financial Companies and Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977. The text of the advertisement is also printed on all application forms, which may be referred to before investing in the Company's Fixed Deposit Scheme.
- Other terms and conditions of the Fixed Deposit scheme shall remain unchanged.

For Shiriram Finance Limited
 Sd/-
 Y. S. Chakravarti
 Managing Director & CEO
 (DIN : 00052308)

Place : Mumbai
 Date : June 18, 2025.

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF
CHEMO PHARMA LABORATORIES LIMITED

Corporate Identification Number: L99999MH1942PLC003556
 Registered Office: 5, Kumud Apartment CHS Limited, Karim Road Chikan Ghar, Kalyan - 421301, Thane, Maharashtra, India.
 Contact Number: 022-22078381 / 022-22078382, Email Address: chemopharmalab@gmail.com
 Website: www.thechemopharmalaboratories.com

OPEN OFFER FOR ACQUISITION OF UP TO 3,90,000 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF CHEMO PHARMA LABORATORIES LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹110.00/-, PAYABLE IN CASH, BY M/S ATIBHA AGRISEEDS PRIVATE LIMITED (ACQUIRER), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.

This Post-Offer Public Announcement is being issued by SwaraJ Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Tuesday, February 18, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Friday, February 21, 2025 in connection with this Offer, published on behalf of the Acquirer on Monday, February 24, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) ("Newspapers") (Detailed Public Statement), (c) Draft Letter of Offer dated Friday, February 28, 2025 filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer with along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Monday, May 12, 2025 ("Letter of Offer"), (e) Recommendations of the Independent Directors of the Target Company which were approved on Monday, May 19, 2025 and published in the Newspapers on Tuesday, May 20, 2025 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement dated Tuesday, May 20, 2025, which was published in the Newspapers on Wednesday, May 21, 2025 ("Pre-Offer Public Announcement"), (g) This Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement dated Tuesday, May 27, 2025, which was published in the Newspapers on Wednesday, May 28, 2025 ("Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement") (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company, Corrigendum to the Letter of Offer and the Pre-Offer Public Announcement, and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirer.

The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)		Actuals (Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer)	
1.	Name of the Target Company	M/s Chemo Pharma Laboratories Limited, a public limited company incorporated under the provisions of the Companies Act, 1913, bearing corporate identity number L99999MH1942PLC003556, bearing Permanent Account Number allotted under the Income Tax Act, 1961 "AAACC2056K", with its registered office located at 5, Kumud Apartment, Co. Op. HSG. Soc. Ltd., Karim Road, Chikan Ghar, Kalyan, Thane, Maharashtra - 421301, India.			
2.	Name of the Acquirers and PACs	M/s Atibha Agriseeds Private Limited, a company incorporated under the provisions of Companies Act, 2013, bearing Corporate Identification Number "U46201GJ2022PTC146112", Permanent Account Number "AAZC46356F" allotted under the Income Tax Act, 1961, with registered office at Office No. 4-D, Fourth Floor, Vardaan Tower, Lakhudi Circle, Near Sardar Patel Stadium, Navrangpura, Ahmedabad - 380019, Gujarat, India.			
3.	Name of Manager to the Offer	SwaraJ Shares and Securities Private Limited			
4.	Name of Registrar to the Offer	Integrated Registry Management Services Private Limited			
5.	Offer Details				
5.1	Date of Opening of the Offer	Thursday, May 22, 2025			
5.2	Date of Closing of the Offer	Wednesday, June 04, 2025			
6.	Date of Payment of Consideration	Thursday, June 12, 2025			
7.	Details of the Acquisition				
7.1	Offer Price	₹110.00/-		₹110.00/-	
7.2	Aggregate number of Equity Shares tendered	3,90,000		111	
7.3	Aggregate number of Equity Shares accepted	3,90,000		111	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹4,29,00,000.00/-		₹12,210.00/-	
7.5	Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement				
a)	Number of Equity Shares				
b)	% of Voting Share Capital				
7.6	Sale Shares proposed to be acquired by way of Share Purchase Agreement				
a)	Number of Equity Shares	4,18,281		4,18,281	
b)	% of Voting Share Capital	27.89%		27.89%	
7.7	Equity Shares acquired by way of Offer				
a)	Number of Equity Shares	3,90,000		111	
b)	% of Voting Share Capital	26.00%		0.01%	
7.8	Equity Shares acquired after the Detailed Public Statement				
a)	Number of Equity Shares acquired				
b)	Price of the Equity Shares acquired	Not Applicable		Not Applicable	
c)	% of Equity Shares acquired	Not Applicable		Not Applicable	
7.9	Post-Offer shareholding of the Acquirer				
a)	Number of Equity Shares	8,08,281		4,18,392	
b)	% of Voting Share Capital	53.89%		27.89%	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirer)				
	Particulars	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
a)	Number of Equity Shares	10,81,719	6,91,719	10,81,719	10,81,608
b)	% of Voting Share Capital	72.11%	46.11%	72.11%	72.11%

8. The Acquirer accepts full responsibility for the information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.

9. The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22(1), and 22(3) of the SEBI (SAST) Regulations and will make an application for reclassification of itself as the promoter of the Target Company, in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").

10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER
SWARAJ
 Shares and Securities Private Limited
 Corporate Identification Number: U51101WB2000PTC092621
 Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai-400093, Maharashtra, India
 Contact Person: Parkita Patel/ Tanmay Barwaj
 Contact Number: +91-22-69649990
 Email Address: takeover@swarajshares.com
 Investor grievance Email Address: investorrelations@swarajshares.com
 SEBI Registration Number: INM00012580
 Validity: Permanent

For and on behalf of M/s Atibha Agriseeds Private Limited
 Sd/
 Mr. Ruchit Prafulkumar Mehta
 (Director)

Date: Wednesday, June 18, 2025
 Place: Mumbai

SALE NOTICE UNDER IBC, 2016
M/s. SURYAJYOTI SPINNING MILLS LTD (In Liquidation)
 Liquidator's address: 7-1-285, Flat No. 103, Sri Sai Swapna sampada Apartments, Balkampet, Sanjeev Reddy Nagar, Hyderabad, Telangana -500038

The following Assets and Properties of M/s. SURYAJYOTI SPINNING MILLS LTD (IN LIQUIDATION) having CIN L18100TG1983PLC003961 forming part of Liquidation Estate are for sale by the Liquidator through e-auction on "AS IS WHERE IS," "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" AND "NO RECOURSE BASIS" as per details mentioned in the table below:

Lot No.	Asset Description	Reserve Price (in Rs)	EMD Amount (in Rs)	E Auction timings on 22nd July 2025
1.	Company as a whole (as going concern) basis. Company has installed Spinning capacity of 86,560 spindles at 3 Units at Makthal, Burgul and Rajapur and 4th Unit has installed capacity of 150 Lakh Mts PA for fabric Mfg at Kucherkal. 3 Units are around 50 Km and 4th Unit is 150 Km from Hyderabad Airport.	Rs.133 Cr	Rs.13.30 Cr	11 AM to 12 Noon
(OR)				
2.	Makthal Unit as a whole	Rs.21.97 Cr	Rs.2.197 Cr	1 PM to 2 PM
3.	Rajapur Unit as a whole	Rs.42.93 Cr	Rs.4.293 Cr	2 PM to 3 PM
4.	Kurchrekal Unit as a whole	Rs.55.10 Cr	Rs.5.51 Cr	3 PM to 4 PM
5.	Burgul Unit as a whole (Sale of land of CD in Sy.No.822 and Sy.No. 823 only). However, F-Line survey is applied by neighbouring land owner is pending. The successful bidder is bound by the out come of the F-Line survey and proceeding thereon	Rs.24.77 Cr	Rs.2.477 Cr	4 PM to 5 PM
6.	Vehicles, F&F, Computers and Financial Assets of the CO.	Rs.3.03 Cr	Rs.3.03 Cr	5 PM to 6 PM

Last Date for Submission of Eligibility Documents due diligence and site visit 18-07-2025
Last date for Depositing EMD 19-07-2025
Date of e-Auction 22-07-2025

Notes to Auction Process: (1) Bidding for all or more than one lots shall be allowed on submission of the EMD for each lot (s). (2) In case Bidders deposited EMD for all the lots and successful for all the lots, the highest value for Lot 1 (Option A) or for Lot 2 to 6 (aggregate) (Option B) will be considered for declaration of the bidder (s) as successful bidder(s) for value maximization and other lower bidder (s) will be declared as unsuccessful and EMD will be returned. (3) In case bids received for lot 1 but bids not received for any one of the lots for 2 to 6, the lot 1 highest bidder will be considered as successful bidder and the E Auction for remaining lots i.e 2 to 6 will be cancelled. Lot 6 will be sold only in case of sale of all the lot No.2 to 5 only. (4) In case of bids received only for some of the units, But not lot No. 1, then the liquidator will give effect to the sale of the respective units only. (5) The terms & Conditions, E Auction Application Form & other details of online auction are available on E Auction Platform: <https://ebay.in> or can get through E Mail: cirpsuryaj@gmail.com (process specific). (6) The Liquidator have right to accept or cancel or extend or modify, etc any terms and conditions of E-Auction at any time. He has right to reject any of the bid without giving any reasons. He has right to cancel E-Auction at any time.

Sd/- Madhusudan Rao Gounguts, Liquidator
 IBI Reg No.: IBI/PA-001/1P-P00181/2017-18/10360
 AFA Valid till 31st Dec 2025
cirpsuryaj@gmail.com (Process Specific)
 Cell No.8074633502 & 9177715558
 For support contact Mr.Sudhir : 8919507219

Date : 19.06.2025
 Place : Hyderabad

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE ELIGIBLE PUBLIC SHAREHOLDERS OF

ORIENT CEMENT LIMITED
 Registered Office: Unit-VIII, Plot No. 7 Bhoinagar, Bhubaneswar, Orissa, India, 751012;
 Tel: 011-42092100, 011-42092190; Fax: N.A.; Website: www.orientcement.com;
 CIN: L26940OR2011PLC101393

OPEN OFFER FOR ACQUISITION OF UP TO 5,34,19,567 (FIVE CRORE THIRTY FOUR LAKH NINETEEN THOUSAND FIVE HUNDRED AND SIXTY SEVEN) FULLY PAID-UP EQUITY SHARES ("OFFER SHARES") OF ORIENT CEMENT LIMITED ("TARGET COMPANY") OF FACE VALUE OF INR 1 (INDIAN RUPEE ONE) EACH, CONSTITUTING 26.00% (TWENTY SIX PERCENT) OF THE EXPANDED SHARE CAPITAL FROM THE ELIGIBLE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY AMBUJA CEMENTS LIMITED ("ACQUIRER") ("OPEN OFFER" OR "OFFER")

This post-offer advertisement ("Post Offer Advertisement") is being issued by SBI Capital Markets Limited, the manager to the Offer ("Manager to the Offer"), for and on behalf of the Acquirer in connection with the Open Offer to the Eligible Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The Detailed Public Statement dated October 28, 2024 was published on October 29, 2024 in all editions of Financial Express (English national daily), all editions of Jansatta (Hindi national daily), Bhubaneswar edition of Surya Prava (Odia daily, being the place of the registered office of the Target Company), and Mumbai edition of Navshikha (Marathi daily, being the regional language at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the 60 (Sixty) trading days preceding the date of the PA) by the Manager to the Open Offer on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations ("Detailed Public Statement" or "DPS"). This Post Offer Advertisement should be read in continuation of, and in conjunction with:

- the public announcement dated October 22, 2024 ("PA");
- the DPS;
- the letter of offer dated May 19, 2025 and issued on May 20, 2025 ("LOF"); and
- the pre-offer advertisement cum corrigendum to the DPS and the LOF dated May 25, 2025 which was published on May 26, 2025 in all the newspapers in which the DPS was published, by the Manager to the Open Offer on behalf of the Acquirer ("Pre-Offer Advertisement").

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

Sr. No.	Particulars	Proposed in the LOF	Actuals
1.	Name of the Target Company	Orient Cement Limited	
2.	Name of the Acquirer and PAC	Acquirer: Ambuja Cements Limited There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.	
3.	Name of the Manager to the Open Offer	SBI Capital Markets Limited	
4.	Name of the Registrar to the Open Offer	MUGF Intime India Private Limited (formerly known as "Link Intime India Private Limited")	
5.	Offer Details:		
(a)	Date of Opening of the Open Offer	May 27, 2025 (Tuesday)	
(b)	Date of Closure of the Open Offer	June 9, 2025 (Monday)	
6.	Date of Payment of Consideration	June 18, 2025 (Wednesday)	

Sr. No.	Particulars	Proposed in the LOF		Actuals	
7.1	Offer Price	INR 395.40		INR 395.40	
7.2	Aggregate number of shares tendered	5,34,19,567 ⁽¹⁾		7,62,13,114 ⁽²⁾	
7.3	Aggregate number of shares accepted	5,34,19,567 ⁽³⁾		5,34,19,567 ⁽³⁾	
7.4	Size of the Open Offer (Number of shares multiplied by offer price per share)	INR 2112,20,96,791.80 ⁽¹⁾		INR 2112,20,96,791.80	
		Number	% of Expanded Share Capital	Number	% of Expanded Share Capital
7.5	Shareholding of the Acquirer before SPAs/ PA	NIL	NIL	NIL	NIL
7.6	Shares acquired by way of SPAs ⁽⁴⁾	9,58,73,163	46.66%	9,58,73,163	46.66%
7.7	Shares acquired under the Open Offer	Upto 5,34,19,567 ⁽⁵⁾	Upto 26.00% ⁽⁶⁾	5,34,19,567	26.00%
7.8	Shares acquired after Detailed Public Statement (other than as set out in point 7.6 above)	NIL	NIL	NIL	NIL
7.9	Post Open Offer shareholding of Acquirer	14,92,92,730 ⁽¹⁾	72.66% ⁽¹⁾	14,92,92,730	72.66%
7.10	Pre Open Offer shareholding of the Public	10,95,86,710 ⁽¹⁾	53.34% ⁽¹⁾	10,95,86,710 ⁽¹⁾	53.34% ⁽¹⁾
	Post Open Offer shareholding of the Public	5,61,67,143 ⁽¹⁾⁽⁸⁾	27.34% ⁽¹⁾⁽⁸⁾	5,61,67,143	27.34%

- Notes:
- Assuming full acceptance under the Open Offer.
 - All 7,62,13,114 Equity Shares tendered in the Offer were in dematerialized form.
 - Out of the 7,62,13,114 Equity Shares tendered in the Offer, 5,34,19,567 Equity Shares (i.e., the total number of Equity Shares constituting the Offer Size) were validly tendered and accepted.
 - In accordance with Regulation 22(2) of the SEBI (SAST) Regulations, on April 22, 2025, the Acquirer has acquired 9,58,73,163 Equity Shares, amounting to 46.66% of the Expanded Share Capital of the Target Company at a price of INR 395.40 per Equity Share by way of an off-market transfer. For more details, please refer to Paragraph 3.1.14 of the LOF.
 - The pre and post Open Offer shareholding of the public is based on the shareholding (from beneficiary position data) as of May 19, 2025 (i.e., the Identified Date), as disclosed in the LOF.

In relation to the disclosures relating to the Target Company and the Sellers, the Acquirer has relied on the information provided by the Target Company and the Sellers or as available in public domain and has not independently verified the accuracy of details of the Target Company or the Sellers. Subject to the aforesaid, the Acquirer and its Directors, severally and jointly, accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer under the SEBI (SAST) Regulations. The Acquirer would be responsible to ensure compliance with the SEBI (SAST) Regulations.

