



Ref: CVL/SE/2025-26

December 12, 2025

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Scrip Code: 511413 & 975752 (Debt) ISIN: INE559D01011 & INE559D08024 (Debt)	Symbol: CREST Series: EQ

Dear Sir/Madam,

Sub: Intimation of outcome of Debenture Fund Raising Committee Meeting held on December 12, 2025, to issue 12% Rated, Listed, Unsecured, Senior, Transferable, Redeemable, Non-Convertible Debentures with a base issue size upto INR 75 Crores with a Green Shoe Option upto INR 25 Crores aggregating upto INR 100 Crores on Private Placement Basis.

Ref: Intimation under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our letter dated December 09, 2025 and pursuant to the provisions of Regulation 30 and 51 of Listing Regulations read together with Para A 4(d) of Part A; Para A 16 (a) of Part B of Schedule III of the Listing Regulations, we hereby inform that at the meeting of Debenture Fund Raising Committee ("the Committee") held today i.e., December 12, 2025, the Committee considered and approved issuance of 12% rated, listed, unsecured, senior, transferable, redeemable, non-convertible debentures ("NCDs") each of face value INR 1,00,000/- (Indian Rupees One Lakh Only), at par, with a base issue size upto INR 75 Crores along with a Green Shoe Option upto INR 25 Crores, together aggregating upto INR 100 Crores for a period of 18 months, on a private placement basis.

Please note that the said issue is within the existing borrowings limits under section 180(1)(c) of the Companies Act, 2013 as approved by members and no fresh approval is required.

Further, disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A.**



The meeting commenced at 09.30 a.m. and concluded at 10.45 a.m.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Crest Ventures Limited**

Namita Bapna
Company Secretary

CC:

Mitcon Credentia Trusteeship Services Limited

Registered Address: 1 Floor Kubera Chambers, Shivajinagar,
Pune 411005, Maharashtra, India

Corporate Address: 1402 & 1403, 14th Floor, B-Wing,
Dalamal Tower, Free Press Journal Marg, 211, Nariman Point,
Mumbai, Maharashtra 400 021



Annexure A

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Type of securities proposed to be issued	12% Rated, Listed, Unsecured, Senior, Transferable, Redeemable, Non-Convertible Debentures ("NCDs")						
Type of issuance	Private Placement						
Total number of securities proposed to be issued or the total amount for which the securities will be issued	10,000 (Ten Thousand) NCDs of Face Value of INR 1,00,000/- (Indian Rupees One Lakh Only)						
Size of the issue	Base issue size upto INR 75 Crores along with a Greenshoe Option upto INR 25 Crores, together aggregating upto INR 100 Crores						
Whether proposed to be listed? If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited						
Tenure of the instrument- date of allotment and date of maturity/ Details of redemption of debentures	Deemed date of allotment – As per the relevant Key Information Document Tenure - 18 (Eighteen) months Date of maturity/ Details of redemption of debentures - 18 (Eighteen) months from the Deemed Date of Allotment, subject to early redemption or acceleration pursuant to Event of Default						
Coupon/ interest offered, schedule of payment of coupon/ interest and principal	As per the relevant Key Information Document						
Credit Rating	Credit Rating Agency - Care Ratings Limited vide Credit Rating letter dated December 10, 2025 <table border="1"> <tr> <th>Instruments/Issuer</th><th>Ratings</th></tr> <tr> <td>NCDs</td><td>CARE BBB; Stable</td></tr> <tr> <td>Issuer Rating</td><td>CARE BBB; Stable</td></tr> </table>	Instruments/Issuer	Ratings	NCDs	CARE BBB; Stable	Issuer Rating	CARE BBB; Stable
Instruments/Issuer	Ratings						
NCDs	CARE BBB; Stable						
Issuer Rating	CARE BBB; Stable						



Charge/security, if any, created over the assets	Not applicable since the NCDs will be unsecured.
Special right/interest/privileges	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As per the relevant Key Information Document read with the General Information Document
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	NIL
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	As per the relevant Key Information Document