CreditAccess Grameen Limited
(Formerly known as Grameen Koota Financial Services Pvt. Ltd.)
Regd. & Corporate Office
#49, 46th Cross, 8th Block, Jayanagar, Bengaluru-560070
Phone: 080-22637300 | Fax: 080-26643433
Email: info@creditaccessgrameen.com
Website: www.creditaccessgrameen.com
CIN: L51216KA1991PLC053425

To,

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip Code: 541770

National Stock Exchange of India Ltd.
The Exchange Plaza
Bandra Kurla Complex Bandra (East)
Mumbai 400051
Trading Symbol: CREDITACC

Dear Sir/Madam,

Subject: Intimation under Regulation 30 (read with Part A of Schedule III), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Issuance of Non-Convertible Debentures (NCDs).

In accordance with provisions of Regulation 30 (read with Part A of Schedule III), SEBI Listing Regulations, we hereby inform that the Executive, Borrowings and Investment Committee of the Board of Directors of the company, in its meeting held today, Tuesday, July 28, 2020, considered and approved terms and conditions for issuance of NCDs in favour of Bank of Baroda**.**

Terms and conditions

Facility	Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs)
Size of the issue	250 (Two Hundred Fifty) each having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) aggregating up to INR 25,00,00,000 (Rupees Twenty-Five Crores Only)
Listing	Proposed to be listed on the Wholesale Debt Market Segment (WDM) of BSE.
Tenure	Approximately 36 (thirty Six) months from the deemed date of allotment
Date of allotment	July 31, 2020
Date of Maturity	July 30, 2023
coupon/interest offered, schedule of payment of coupon/interest and principal;	9.81% (nine decimal eight one percent) per annum. The payments in relation to (a) the interest/coupon will be made on a Half-yearly basis and (a) the principal amounts will be made on a yearly basis. The debentures will be completely redeemed on July 30, 2023.

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charge/security, if any, created over the assets;	The security Cover to be maintained by the issuer shall be equivalent to 1.10 (One decimal point one Zero) times the aggregate principle amount outstanding of the debentures.
special right/interest/privileges attached to the instrument and changes thereof;	N.A. The details of the rights of the debenture holders are/will be set out in the debenture trust deed to be executed between the Company and the debenture trustee.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest at the rate of 2% (two percent) per annum above the interest/coupon rate will be payable on the principal amounts from the date of the occurrence of any default in the payment of any interest/principal amounts until the date on which such default is cured or the Debentures have been redeemed in accordance with the provisions of the debenture trust deed.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

The Company has raised funds aggregating to Rs. 1,299.53 Crore during the financial year. This includes TLTRO 2.0 of Rs. 325 Crore.

You are requested to take the same on record

Thanking you,
For CreditAccess Grameen Limited

MATADA JAYAKUMAR MAHADEV PRAKASH
Digitally signed by MATADA JAYAKUMAR MAHADEV PRAKASH
Date: 2020.07.28 14:56:32 +05'30'

M.J Mahadev Prakash
Head – Compliance, Legal & Company Secretary

Date: July 28, 2020
Place: Bengaluru