

October 08, 2020

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001
Scrip code: **541770**

National Stock Exchange of India Limited

The Exchange Plaza
Bandra Kurla Complex Bandra (East)
Mumbai 400051
Scrip code: **CREDITACC**

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Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by CreditAccess Grameen Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Please note that the Capital Raising Committee of the board of directors of the Company ("CRC **Committee**") has, at its meeting held today i.e. October 8, 2020, approved the allotment of 11,315,323 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 707 per Equity Share (including a premium of ₹ 697 per Equity Share) which is at a discount of 0.1 % (i.e. ₹ 0.69 per Equity Share) against the floor price of ₹ 707.69 per Equity Share, aggregating to ₹ 799,99,33,361 (Rupees Seven Ninety Nine Crore Ninety Nine Lakh Thirty Three Thousand Three Hundred and Sixty One only), pursuant to the Issue.

The Issue opened on October 5, 2020, and closed on October 08, 2020, and the same was intimated to you through our letters dated October 05 2020 and October 8, 2020, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Capital Raising Committee commenced at 11: 50 pm and concluded at 11:55 pm

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Thanking you,

Yours sincerely,

For CreditAccess Grameen Limited

MATADA
JAYAKUMAR
MAHADEV
PRAKASH

Digitally signed by
MATADA
JAYAKUMAR
MAHADEV PRAKASH
Date: 2020.10.09
00:10:48 +05'30'

M J Mahadev Prakash

Head- Compliance, Legal & Company Secretary

Membership No: A16350

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

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Sr. No.	Name of Allotee	Shares Alloted	% Shares Allotted to Total Issue Size	
1	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	1906796	16.85%	19.44%
2	T. ROWE PRICE INTERNATIONAL SMALL-CAP EQUITY TRUST	221427	1.96%	
3	REGIME DE RETRAITE D HYDROQUEBEC	40195	0.36%	
4	ADVANCED SERIES TRUST - AST T. ROWE PRICE GROWTH OPPORTUNITIES PORTFOLIO	24016	0.21%	
5	T. ROWE PRICE GLOBAL ALLOCATION FUND, INC.	6599	0.06%	
6	ADVANCED SERIES TRUST - AST T. ROWE PRICE DIVERSIFIED REAL GROWTH PORTFOLIO	967	0.01%	
7	KOTAK FUNDS-INDIA MIDCAP FUND	1414427	12.50%	12.50%
8	TATA AIA LIFE INSURANCE COMPANY LIMITED - NON UNIT LINKED LIFE POLICY HOLDERS FUND PARTICIPATING	707214	6.25%	11.92%
9	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE MID CAP EQUITY FUND ULIF009 04/01/07 WLE 110	642127	5.67%	
10	THE NOMURA TRUST AND BANKING CO., LTD. AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	1037954	9.17%	9.17%
11	HDFC LIFE INSURANCE COMPANY LTD	964467	8.52%	8.52%
12	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	625000	5.52%	8.13%
13	ICICI PRUDENTIAL BANKING & FINANCIAL SERVICES FUND	172164	1.52%	
14	ICICI PRUDENTIAL VALUE FUND - SERIES 15	82213	0.73%	
15	ICICI PRUDENTIAL GROWTH FUND - SERIES 1	40000	0.35%	
16	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	429031	3.79%	5.69%

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17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	85800	0.76%	
18	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VISION FUND	85800	0.76%	
19	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	42900	0.38%	

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