CREATIVE EYE LIMITED

Registered Office: "Kailash Plaza", Plot No.12-A, New Link Road, Andheri (W), Mumbai-53
Tel. No. 2673 26 13 (7 Lines) Fax: 2673 22 96

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-06-2012

(₹ IN LACS)

Sr. No.	Particulars	Quarter ended			Year ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012
		Un- Audited	Un- Audited	Un- Audited	Audited
1	Income from Operations				
	a) Net Sales / Income from Operations	720	1078	238	3101
	b) Other Operational Income	-	-	-	-
		720	1078	238	3101
2	Expenditure				
	a) (Increase)/ Decrease in Stock in trade	128	187	(87)	296
	b) Cost of Production	362	650	272	2284
	c) Staff Cost	28	32	25	110
	d) Depreciation	14	14	14	55
	e) Other Expenditure	34	115	23	218
	Total Expenditure	566	998	247	2963
3	Profit/(Loss) from operations before other income and finance Costs (1-2)	154	80	(9)	138
4	Other Income	48	42	30	145
5	Profit/(Loss) before finance costs (3+4)	202	122	21	283
6	Finance Cost	7	20	17	75
7	Profit/(Loss) before Tax (5-6)	195	102	4	208
8	Provision for taxation-Current	0	0	0	0
9	Net Profit/(Loss) after Tax (7-8)	195	102	4	208
10	Paid-up Equity Share Capital (Face Value (₹ 5/-) per share)	1003	1003	1003	1003
11	Reserves excluding Revaluation reserves (as per Balance Sheet) of Previous Accounting Year				2543
12	Earning Per Share Basic and Diluted (₹)	0.97	0.51	0.02	1.04
13	Public Shareholding:				
	Number of Shares	8479685	8479685	8500862	8479685
	Percentage of Shareholding	42.28	42.28	42.38	42.28
14	Promoter and Promoter Group Shareholding :				
	a) Pledged/ Encumbered				
	- Number of shares				
	-Percentage of Shares (as a % of the total shareholding of Promoter and promoter group)	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	-Number of Shares	11578565	11578565	11557388	11578565
	-Percentage of Shares (as a % of the total shareholding of Promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the Company)	57.72	57.72	57.62	57.72

Notes:

1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 11.08.2012. The Statutory Auditors of the company have carried out a Limited Review of the above result.

2 Information on pending investor complaints pursuant to clause 41 of the Listing Agreement for the quarter ended 30.06.2012
-There were no pending complaints from the investors for the quarter ended 30.06.2012

3 The Company operates in a single business segment namely " T.V. Content Production".

4 The figures have been rounded off / re-arranged wherever necessary.

Statement pursuant to Clause 43 of the Listing Agreement

The company had raised a sum of ₹ 25.22 crores through IPO proceeds out of which ₹ 14.09 crores have been utilised till 30.06.2012 for the purposes as disclosed in the offer document and the surplus funds are currently invested in fixed deposits with a Nationalised Bank.

For CREATIVE EYE LIMITED

(DHEERAJ KUMAR)
Chairman & Managing Director

Dated : 11.08.2012
Place : Mumbai

UTTAM ABUWALA & CO.
CHARTERED ACCOUTANTS
409-410, GUNDECHA INDUSTRIALCOMPLEX.
AKURALI ROAD,KANDIVALI(EAST),MUMBAI-400101
TELEPHONE NO. 28878000/28870069

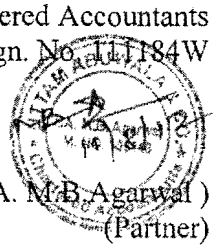
Limited Review Report

We have reviewed the accompanying statement of unaudited financial results of M/s. Creative Eye Limited for the quarter ended on 30th June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Uttam Abuwala & Co.
Chartered Accountants
Firm Regn. No. 111184W



(C.A. M.B.Agarwal)
(Partner)
(M.No.109143)

Place: Mumbai
Date: 11th August, 2012