

October 30, 2025

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Ref: NSE Symbol – CRAMC and BSE Scrip Code – 544580

Further to our intimation dated October 28, 2025 in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 related to earnings call with investors and analysts to be held on Friday, October 31, 2025 at 10.00 a.m. (IST), please find enclosed herewith a copy of the Investor Presentation.

The Investor Presentation will be uploaded on the website of the Company - <https://www.canararobeco.com/>

Kindly take the same on record.

Yours faithfully,

For Canara Robeco Asset Management Company Limited

Ashutosh Pramod Vaidya
Company Secretary & Compliance Officer
Membership No.: A14242

CANARA ROBECO



**Investor Presentation for Q2 &
H1 FY'26**

Table of Contents

01.

CRAMC At a Glance

- AUM & SIP
- Financials
- Customer & Distribution Outreach

02.

Mutual Fund Industry Overview

- Industry AUM
- Industry MAAUM
- Industry SIP Flows and AUM

03.

CRAMC Performance Overview

- AUM Highlights
- Investor Base
- B-30 MAAUM
- Systematic Transactions
- Multi Channel Distribution
- Digital Ecosystem

04.

CRAMC Financial Overview

- Quarterly P&L
- Half Yearly P&L
- Balance Sheet

CRAMC At A Glance

Asset Under Management and SIP

INR **1,176 billion**
AUM *

INR **1,197 billion**
QAAUM ^

INR **1,078 billion**
Equity QAAUM ^

INR **288 billion**
B30 MAAUM **

28.12% MAAUM
Through Direct
plans **

85.78%
Individual
MAAUM **

INR **7.7 billion**
SIP Monthly
Contribution (SIP
includes STP) **

INR **386 billion**
SIP month end
AUM *

Financials

INR **1,080 million**
Total Income for
Q2 FY26

INR **487 million**
PAT for Q2
FY26

Customer & Distribution Outreach

5.09
million
Folios

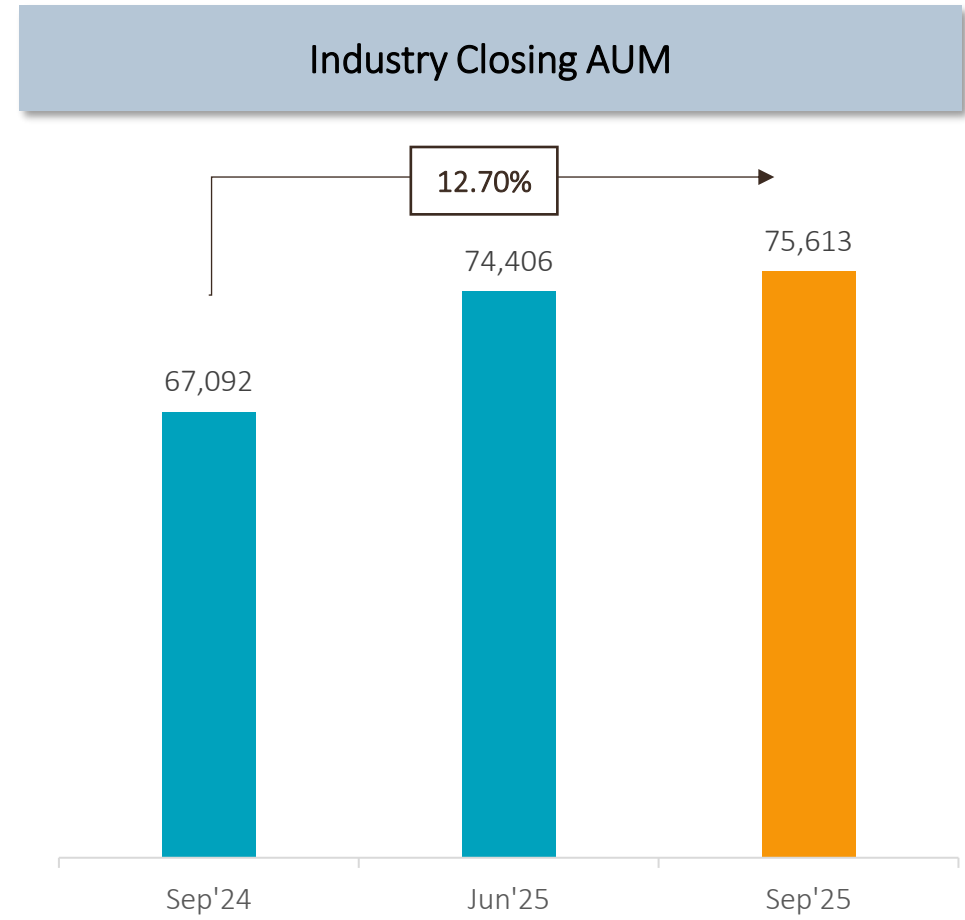
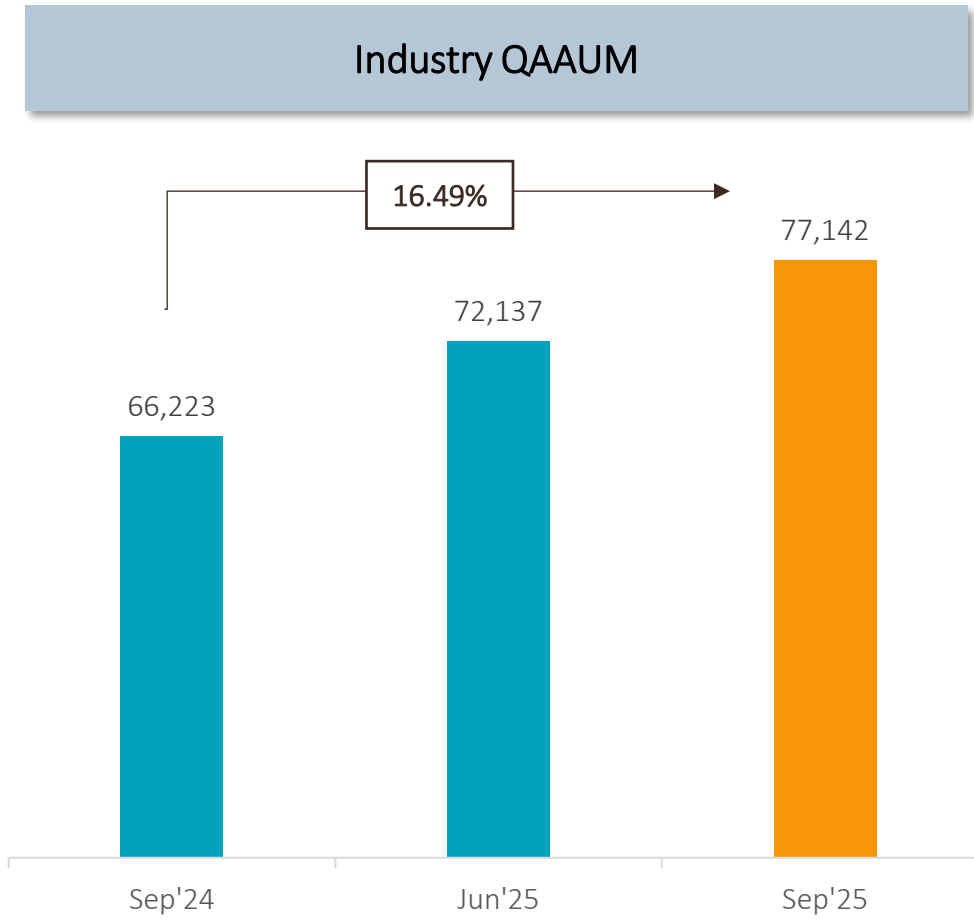
27
branches

53,955
Distributors

Mutual Fund Industry

Industry AUM

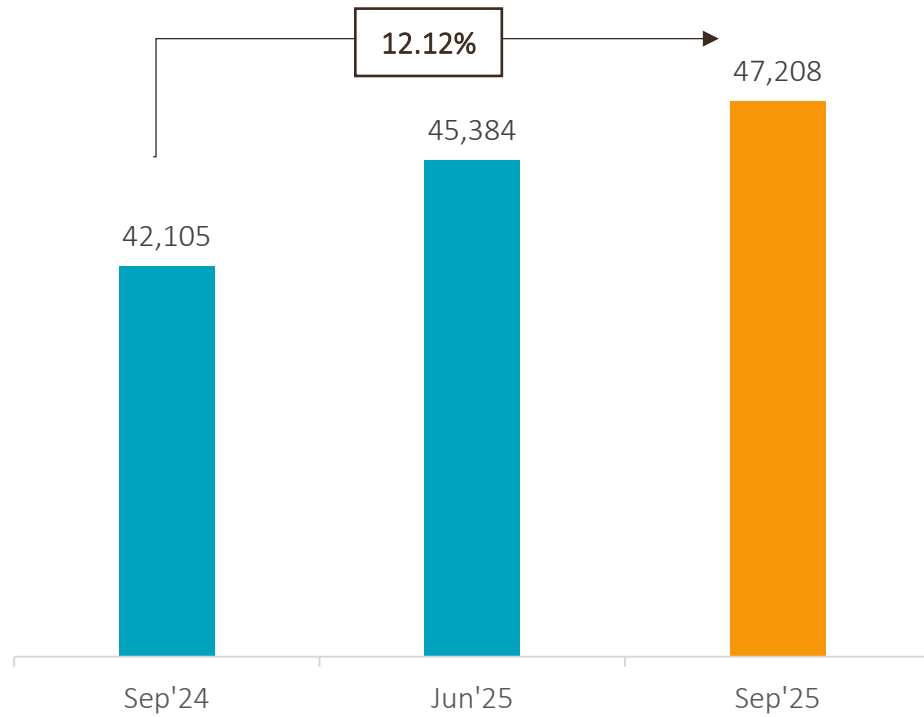
INR Billion



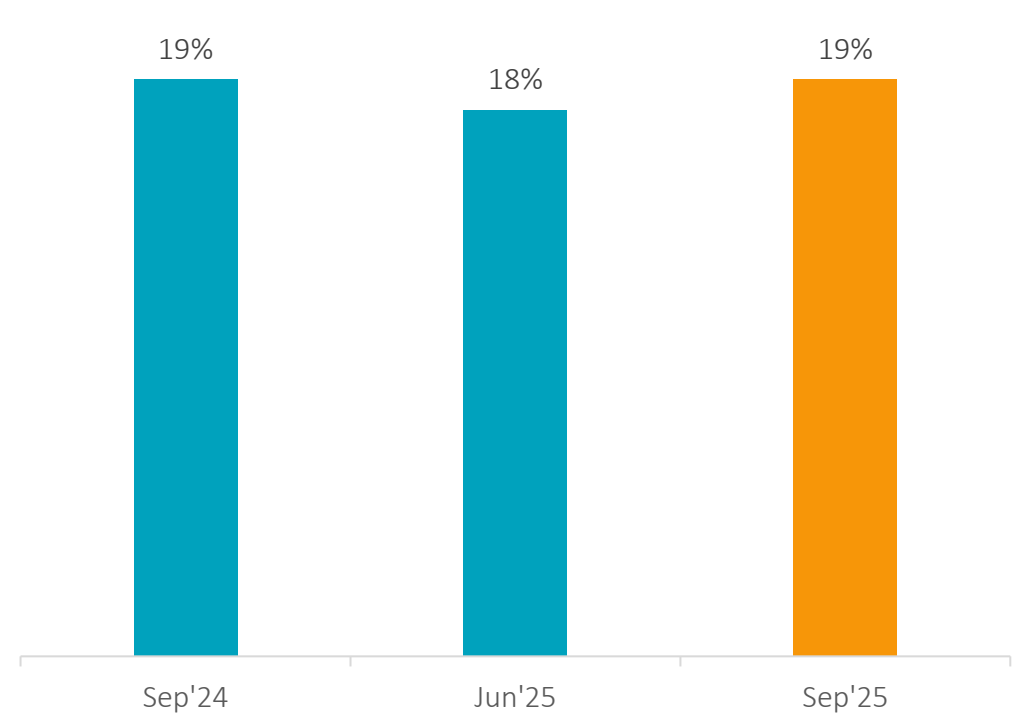
Industry MAAUM by Investor Category and Location

INR Billion

Individual MAAUM

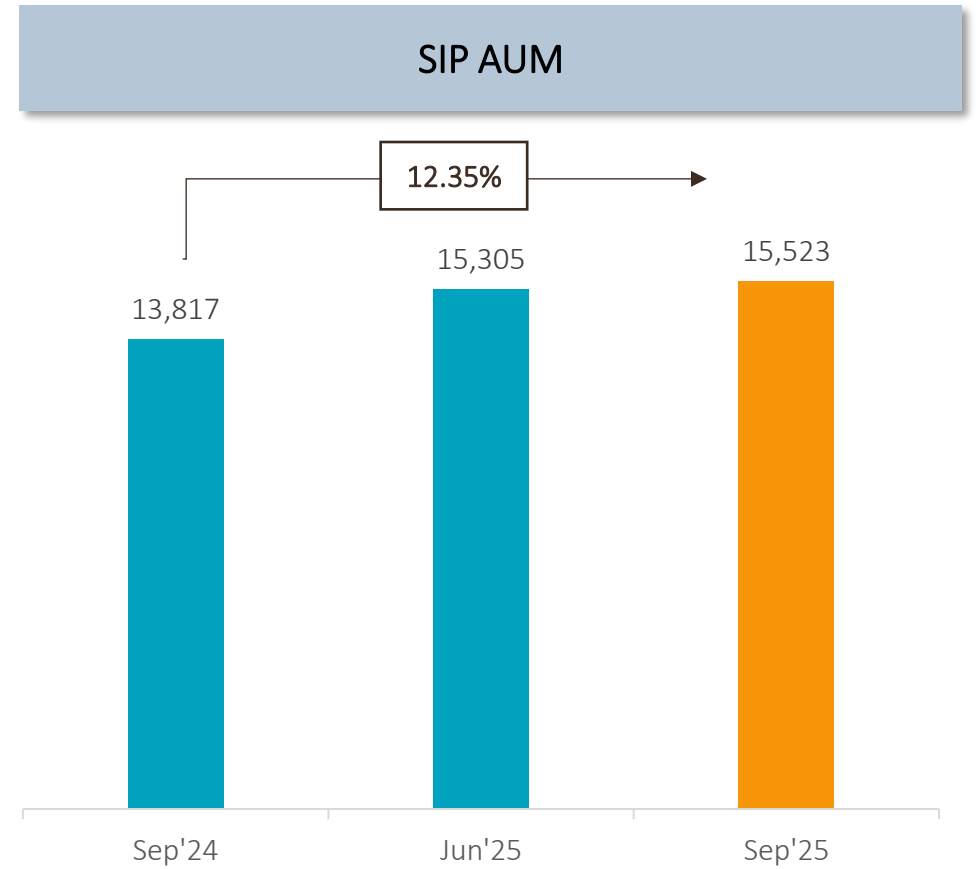
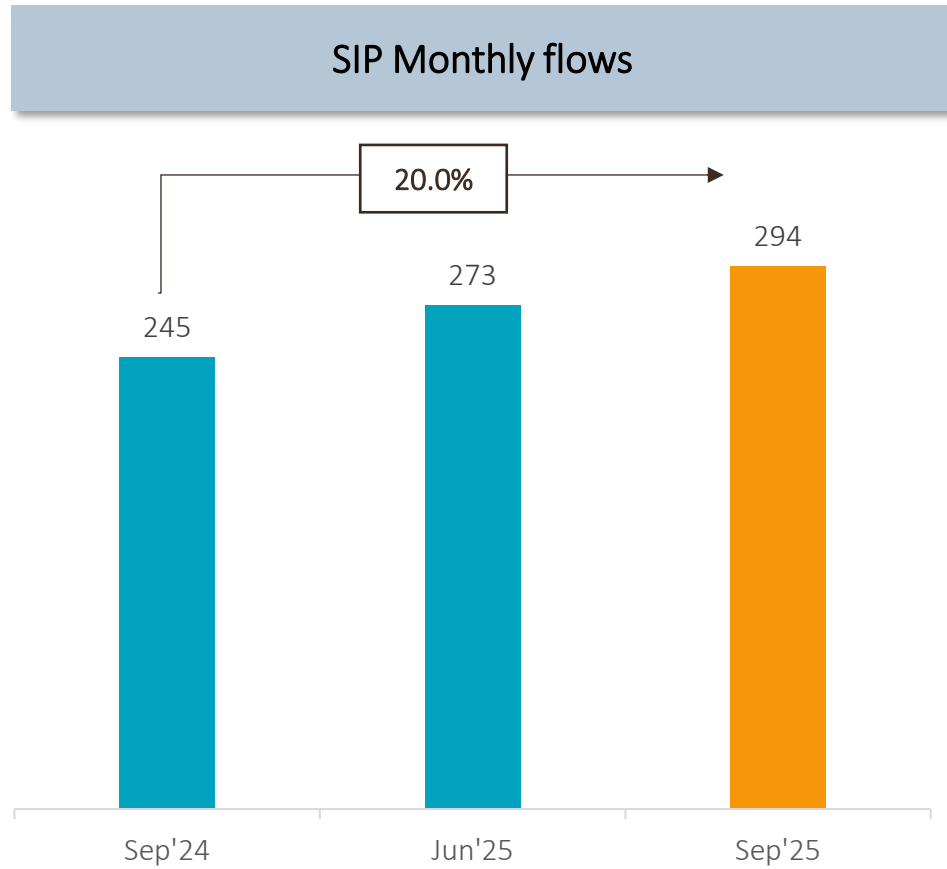


B-30 MAAUM / Total MAAUM



Industry SIP Flows and AUM

INR Billion



CRAMC Performance Overview

Inspired Investing for Every Indian Household



Rajnish Narula
MD and CEO

“We delivered resilient performance across key business parameters, supported by continued growth in assets, a healthy retail mix, and expanding digital and distribution capabilities.

*The Company’s Total AUM as at September 2025 stood at **₹1,176 billion**, reflecting an **6.42%** year-on-year growth, driven by consistent inflows across equity and hybrid schemes. The QAAUM for the quarter was **₹ 1,197 billion**, underscoring the stability of long-term investor participation.*

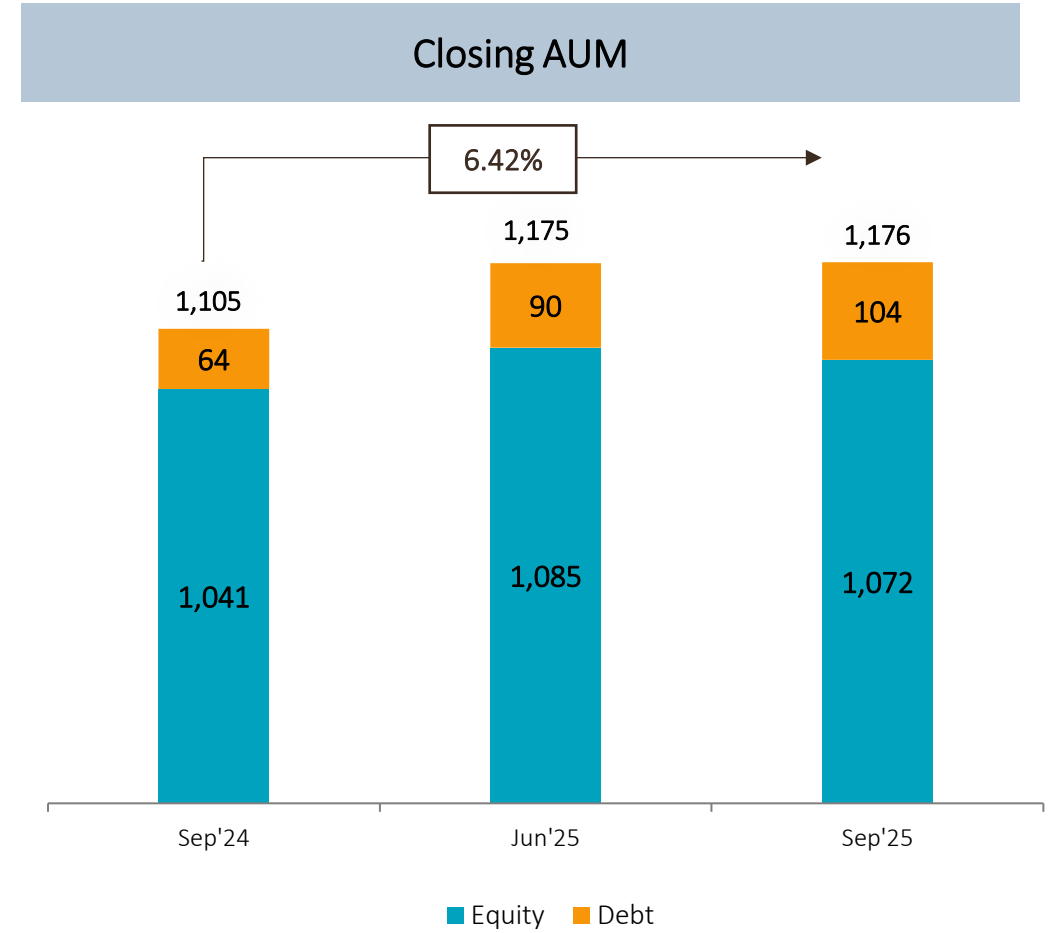
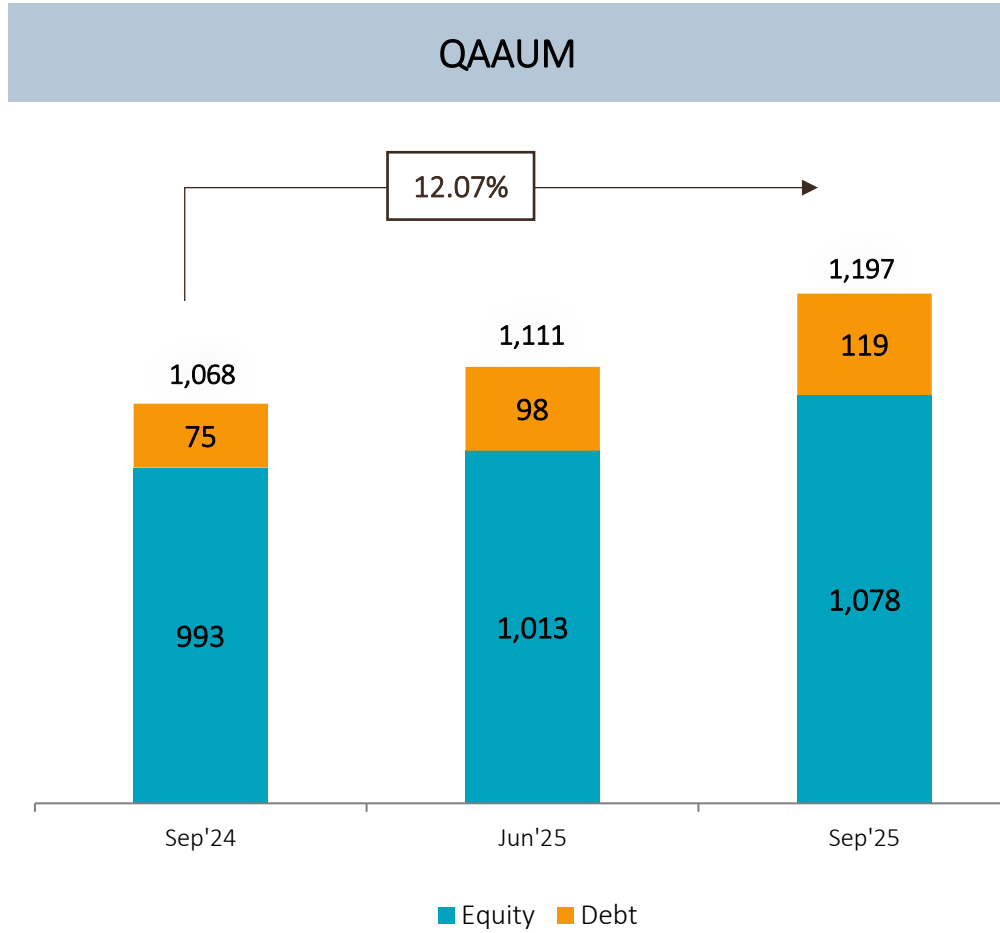
*The total folio count continued to expand, reflecting growing retail participation through SIPs and digital onboarding. SIP flows remained healthy, aided by the company’s strong retail and HNI franchise and consistent investor engagement initiatives. Company further strengthened its presence across the country with operations spanning **27** branches and **53** locations as on September 2025, supported by a diverse distribution network.*

The Company’s strong digital adoption and multi-channel engagement platforms have further enhanced investor accessibility and experience. With automation and data-driven initiatives gaining momentum, we remain focused on improving operational efficiency and deepening investor trust.

Looking ahead, Company remains committed to driving sustainable growth through prudent fund management, technology-enabled investor servicing, and continued focus on expanding its retail footprint across India”.

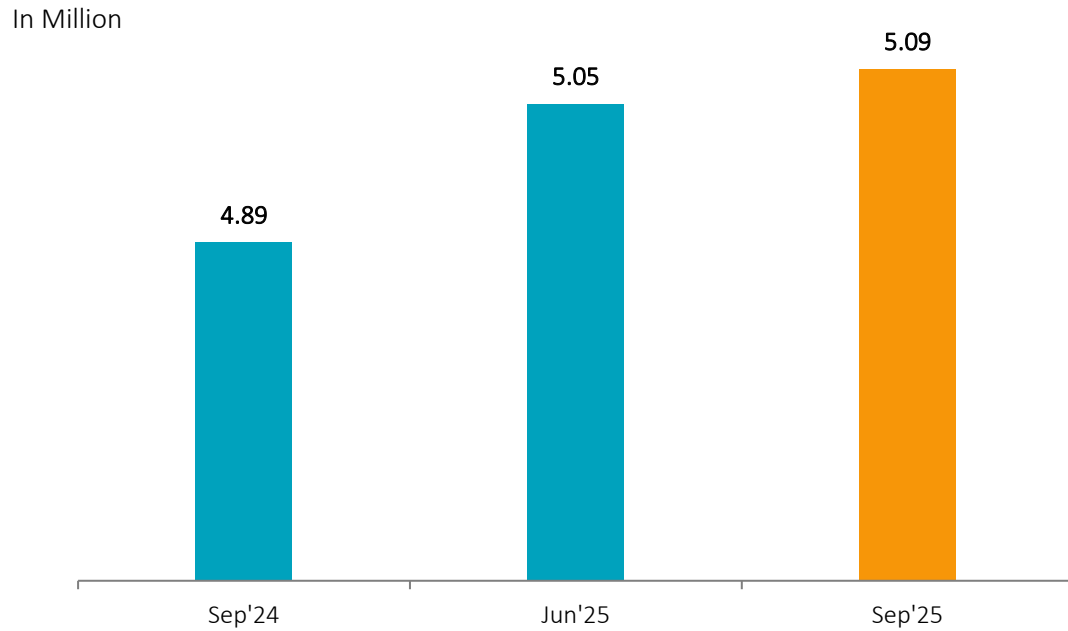
AUM Highlights

INR Billion

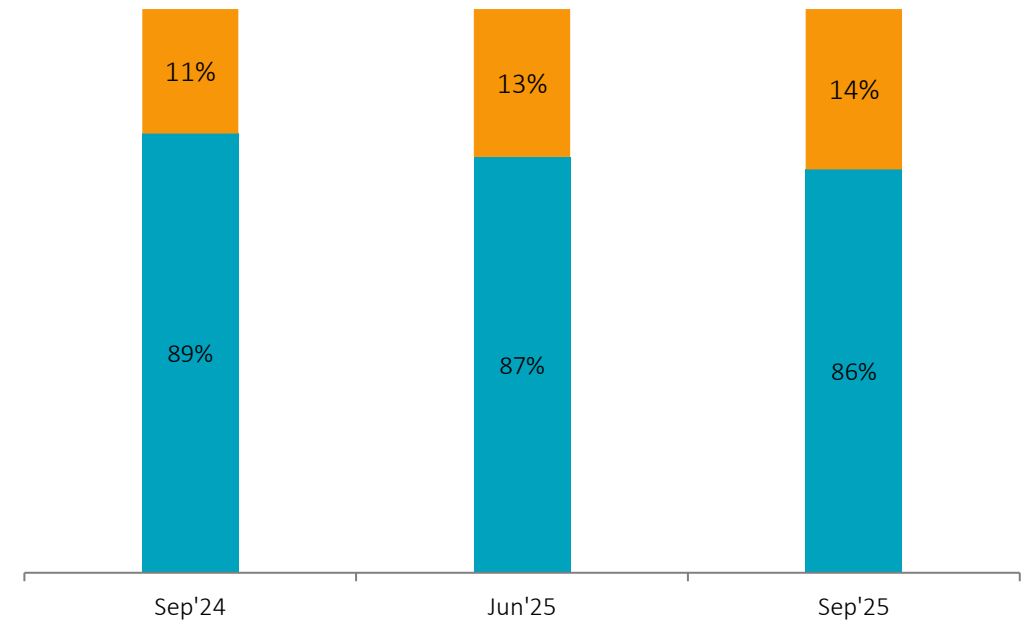


Investor Base

Number of Folios



Investor Segment Wise MAAUM (%) Split

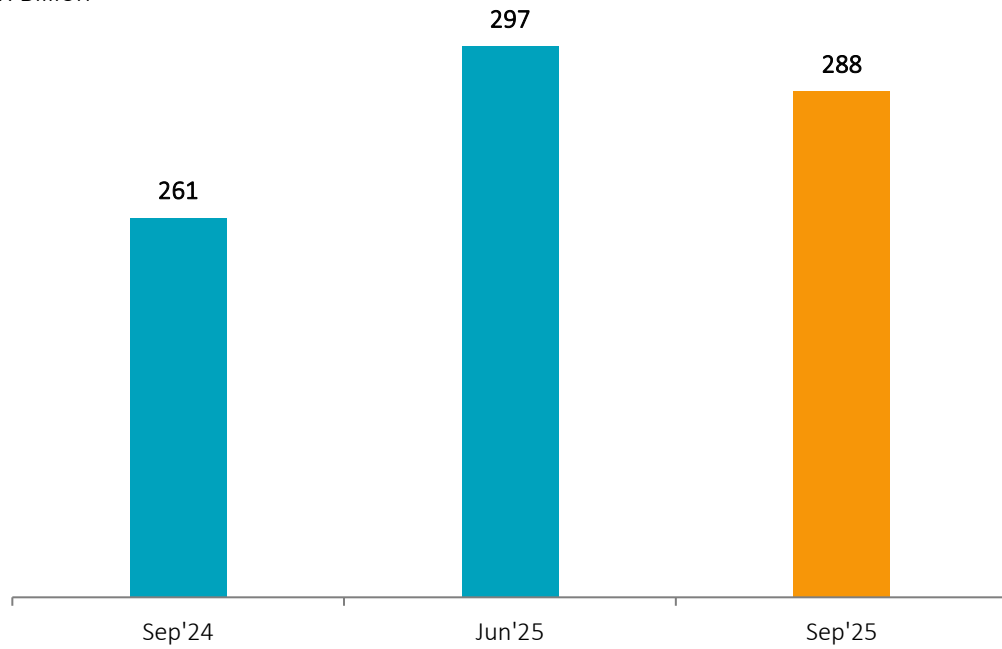


■ Individual ■ Institution

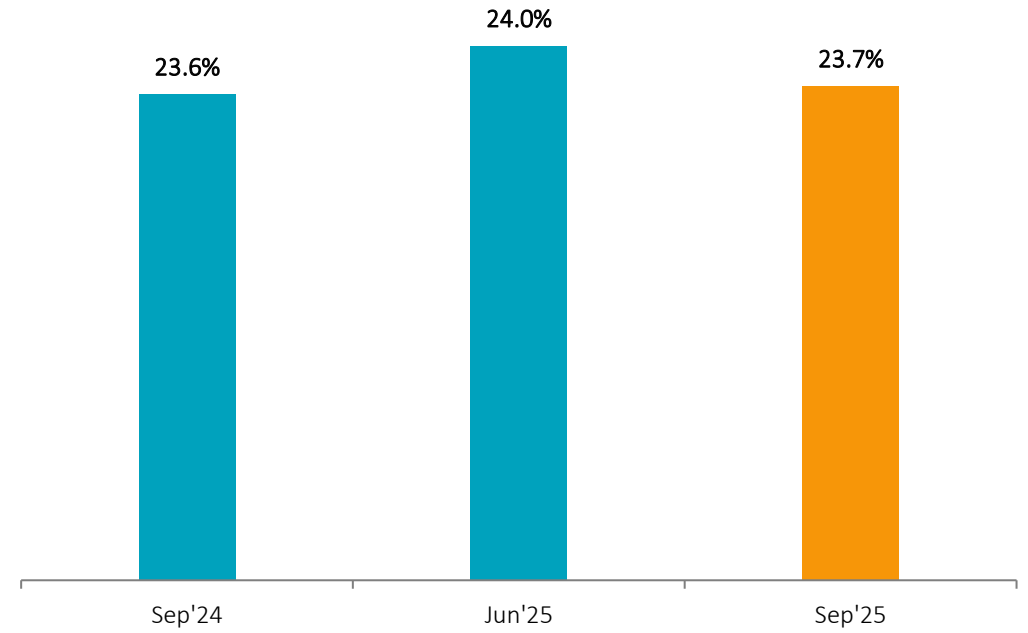
B-30 MAAUM

B-30 MAAUM

INR Billion



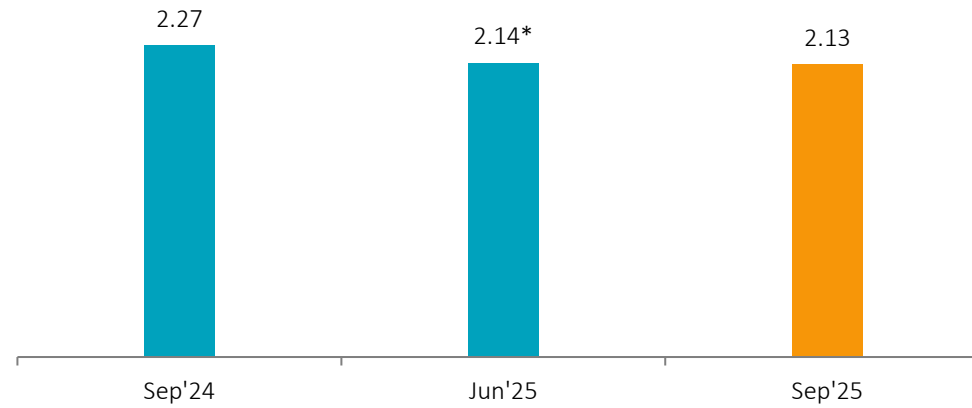
B-30 MAAUM / Total MAAUM (%)



Systematic Transactions

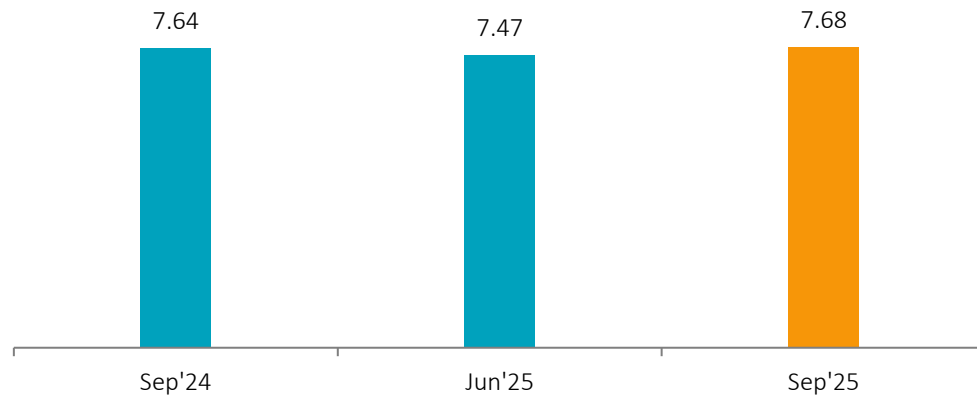
Number of outstanding SIP accounts

In Million



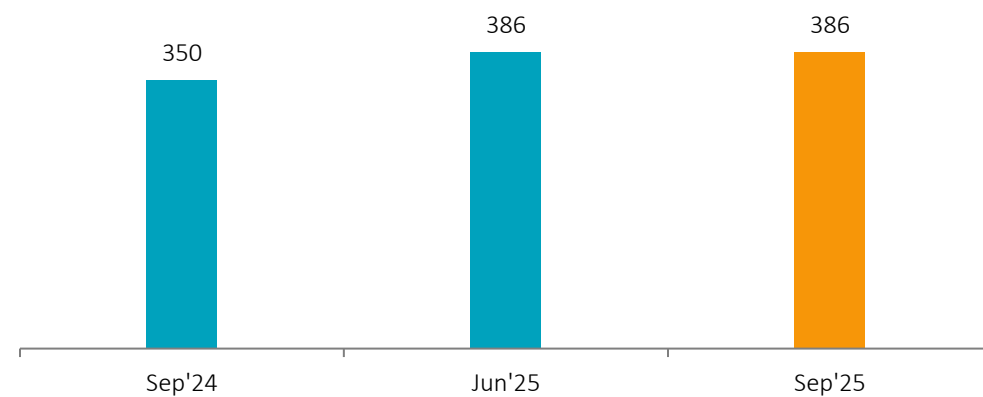
SIP Monthly Contribution (SIP includes STP)

INR Billion



SIP Month End AUM

INR Billion

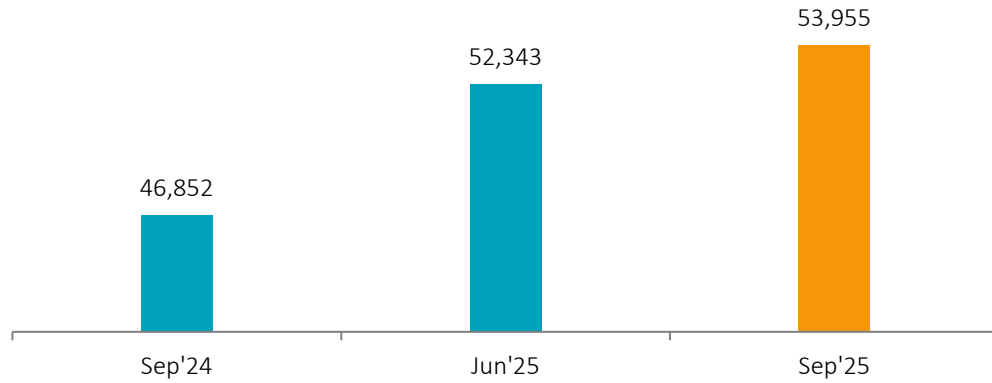


*includes correction in the past/legacy data as directed by SEBI / AMFI

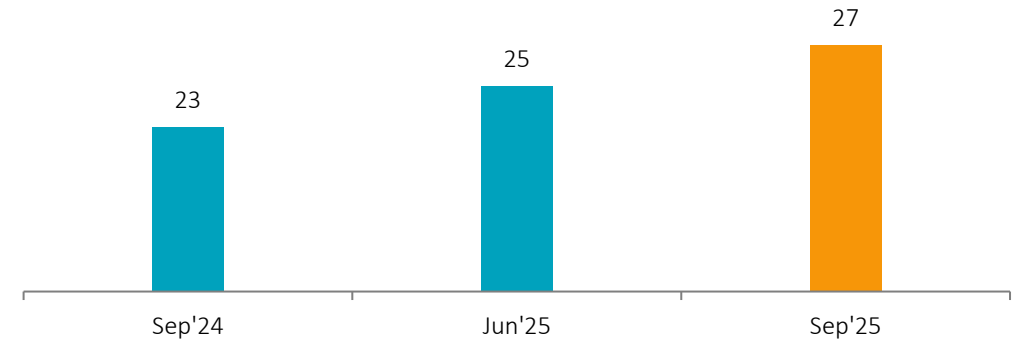
Source- Internal; Note: Numbers have been rounded off to the nearest integer

Multi channel Distribution Network

Number of Distributors

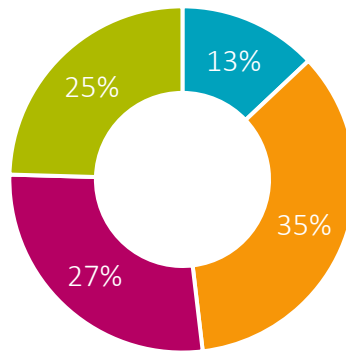


Number of Branches

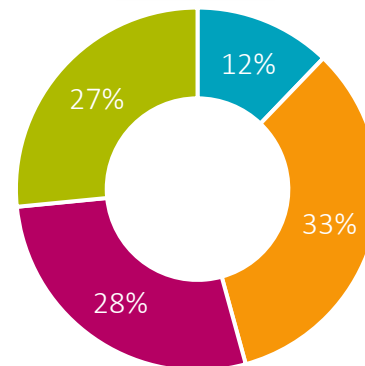


Distributor Segment wise MAAUM (%)

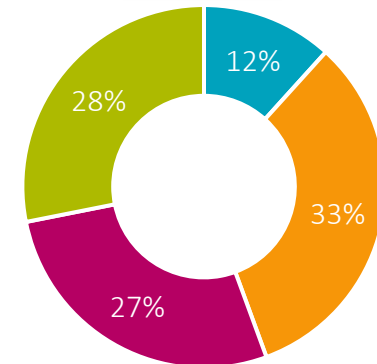
Sep 2024



Jun 2025

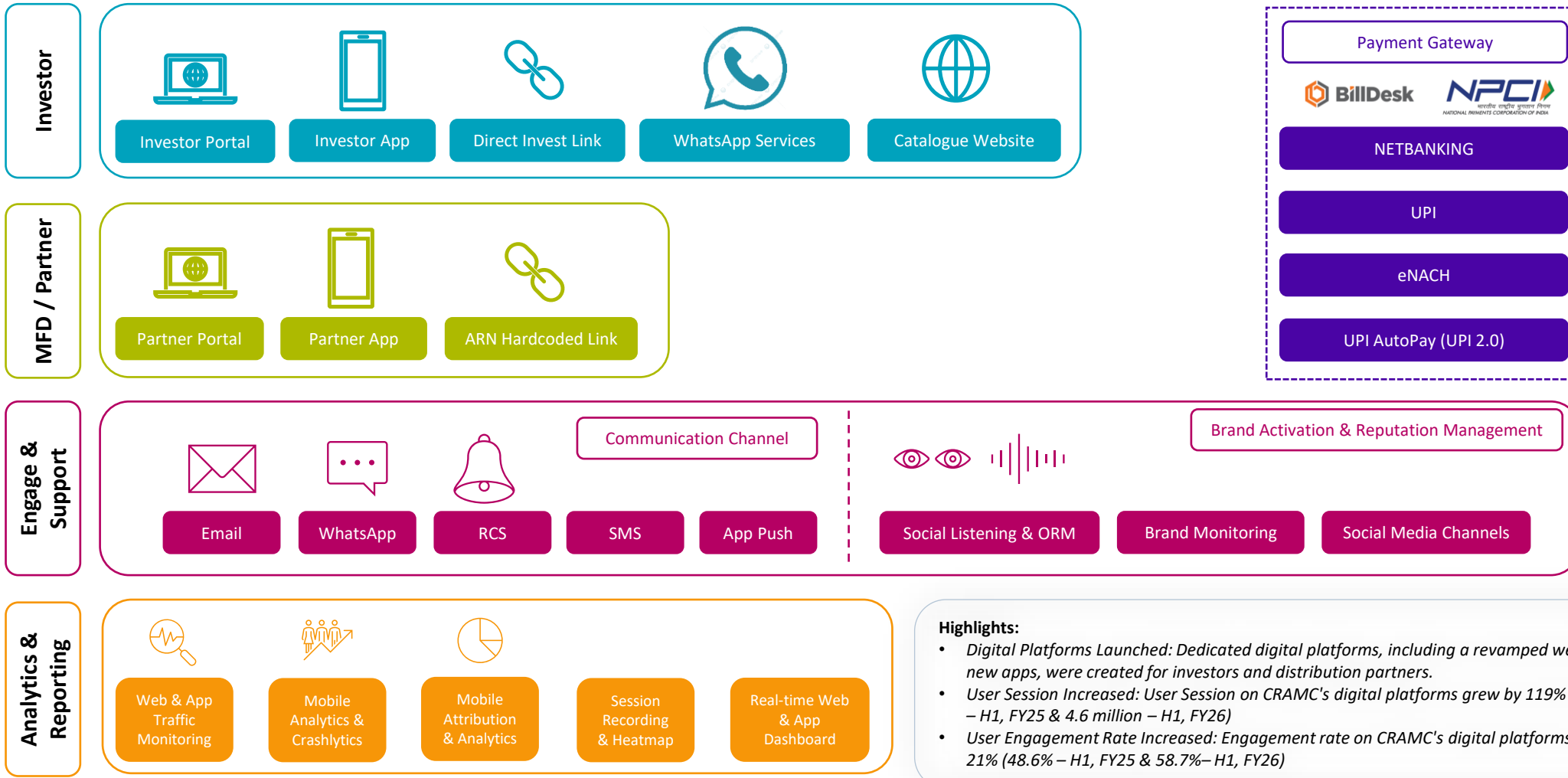


Sep 2025



- Banks
- Mutual Fund Distributors
- National Distributors
- Direct

Our Digital Ecosystem



Onboarding & Acquisition

Activation & Reporting

- Highlights:**
- *Digital Platforms Launched:* Dedicated digital platforms, including a revamped website and new apps, were created for investors and distribution partners.
 - *User Session Increased:* User Session on CRAMC's digital platforms grew by 119% (2.1 million – H1, FY25 & 4.6 million – H1, FY26)
 - *User Engagement Rate Increased:* Engagement rate on CRAMC's digital platforms grew by 21% (48.6% – H1, FY25 & 58.7% – H1, FY26)

Data as of Sep' 2025

CRAMC Financial Overview

Consolidated Statement of Profit and Loss Account - Quarterly

INR Mn	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%
Revenue from Operations	1,077	1,045	3.0%	1,211	(11.1%)
Other Income	3	0		3	
Total Income	1,080	1,045	3.3%	1,214	(11.0%)
Finance Cost	5	4		5	
Employee Benefits Expense	257	208		249	
Depreciation and Amortization	18	12		17	
Other Expenses	140	158		144	
Total Expenses	420	382	9.9%	415	1.2%
Profit Before Tax	660	663	(0.4%)	799	(17.4%)
Tax Expense	173	162		189	
Net Income	487	501	(2.8%)	610	(20.1%)

INR Mn	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%
Total Income	1,080	1,045	3.3%	1,214	(11.0%)
Less: Net Profit from Gain/Loss from Investment	37	177		240	
Less: Other Income	3	0		3	
Operating Income	1,040	868	19.8%	971	7.1%
Total Expenses	420	382	9.9%	415	1.2%
Operating Profit	620	486	27.6%	556	11.5%

Note: Numbers have been rounded off to the nearest integer;

Consolidated Statement of Profit and Loss Account – Half Yearly

INR Mn	H1 FY26	H1 FY25	YoY%
Revenue from Operations	2,287	2,063	10.9%
Other Income	6	1	
Total Income	2,293	2,064	11.1%
Finance Cost	10	9	
Employee Benefits Expense	506	424	
Depreciation and Amortization	34	23	
Other Expenses	284	258	
Total Expenses	834	714	16.8%
Profit Before Tax	1,459	1,350	8.1%
Tax Expense	362	339	
Net Income	1,097	1,011	8.5%
INR Mn	H1 FY26	H1 FY25	YoY%
Total Income	2,293	2,064	11.1%
Less: Net Profit from Gain/Loss from Investment	278	390	
Less: Other Income	6	1	
Operating Income	2,009	1,673	20.1%
Total Expenses	834	714	16.8%
Operating Profit	1,175	959	22.6%

Note: Numbers have been rounded off to the nearest integer

Consolidated Balance Sheet As At

INR Mn	30.09.2025	31.03.2025
Share Capital	1,994	1,994
Other Equity	4,796	4,006
Total Equity	6,790	6,000
Financial Liabilities	240	209
Non-Financial Liabilities	477	531
Total Equity & Liabilities	7,507	6,740
Investments	6,592	6,041
Other Financial Assets	581	454
Non-Financial Assets	334	245
Total Assets	7,507	6,740

Note: Numbers have been rounded off to the nearest integer

Annexure

Abbreviations

Abbreviations	Expansion
AUM	Asset Under Management
SIP	Systematic Investment Plan
STP	Systematic Transfer Plan
QAAUM	Quarterly Average Asset Under Management
MAAUM	Monthly Average Asset Under Management
AMFI	Association of Mutual Funds in India
MFD	Mutual Fund Distributor

Notes to Financials

- 1. The financial results of Canara Robeco Asset Management Company Limited (the 'Company') have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.*
- 2. The above financial results for the quarter and half year ended September 30, 2025, which have been subjected to a Limited Review by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on October 27, 2025, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.*
- 3. During the period ended September 30, 2025, the Company had declared and paid a final dividend of Rs. 1.50 per equity share (face value of Rs. 10 each) for the year ended March 31, 2025, as approved by its Board of Directors at the meeting held on May 05, 2025. The same has also been approved by the Shareholders of the Company at the Annual General Meeting held on July 28, 2025.*
- 4. The Company is in the business of providing asset management services to the schemes of Canara Robeco Mutual Fund and advisory services to clients. The Company's financial results are largely reflective of the asset management business, and accordingly there are no separate reportable segments as per Ind AS 108 - Operating Segment.*
- 5. Subsequent to the quarter ended September 30, 2025, the Company has completed the Initial Public Offering (IPO) - Offer for Sale (OFS) of 4,98,54,347 equity shares with a face value of Rs. 10 and listed on both the National Stock Exchange (NSE) and the Bombay Stock Exchange (BSE) on October 16, 2025.*
- 6. At the EGM of the company held on 19th September 2024, it was decided to capitalise a sum of ₹1,49,56,30,710/- by way of the issue of bonus shares of ₹10/- each to existing shareholders in the proportion of three new shares for every one share held. Pursuant to this, 7,62,77,166 equity shares were issued as bonus shares to Canara Bank & 7,32,85,905 equity shares were issued as bonus shares to Orix Corporation Europe N.V. In compliance with Ind AS - 33, Earnings Per Share, the disclosure of basic and diluted earnings per share for all the periods presented has been arrived at after giving effect to the above bonus.*
- 7. The figures for the corresponding quarter ended September 30, 2024, and the corresponding period from April 1, 2024, to September 30, 2024, as reported in the results, have been approved by the Company's Board of Directors but have not been subjected to limited review since the requirement of submission of quarterly financial results is applicable to the listing of equity shares of the Company from the quarter ended September 30, 2025.*

Disclaimer

This presentation has been prepared by Canara Robeco Asset Management Company Limited ("Company"), solely to provide information about the Company to its stakeholders. The presentation may contain information about Canara Robeco Mutual Fund which has to be read and understood in the context of the Company's business, its operations and performance, and should not be construed as any form of communication/ advertisement of Canara Robeco Mutual Fund. No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

Thank You

Mr. Rupesh Jadhav

Chief Investor Relationship Officer

Secretarial@canararobeco.com

Contact Details:- +912266585000

Investor Relations Advisors

Mr. Bhavya Agarwal

Bhavya.agarwal@adfactorspr.com

Ms. Shruti Jain

Shruti.jain@adfactorspr.com