

28th January, 2026

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 28th January, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015;

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, the 28th January, 2026, which commenced at 12.00 P.M. and concluded at 01.00 P.M., inter-alia has approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended 31st December, 2025 along with the Limited Review Report issued by the Statutory Auditors as per Regulation 33 of the SEBI (LODR) Regulations, 2015 and the same is attached herewith.

Kindly take the same into your records.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

CRAFTSMAN AUTOMATION LIMITED

CIN: L28991TZ1986PLC001816

Regd. office: 123/4, Sangothipalayam Road, Arasur Post, Coimbatore – 641 407, Tamilnadu, India

Website: www.craftsmanautomation.com | Email: investor@craftsmanautomation.com



₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Nine months ended			Quarter Ended			Nine months ended		
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue												
	a. Revenue from operations	2,05,728	2,00,159	1,57,609	5,84,287	3,94,123	5,69,048	1,23,658	1,19,234	92,892	3,47,257	2,69,669	3,84,795
	b. Other income	2,769	959	856	4,225	1,984	2,507	1,246	608	1,312	2,318	2,651	3,226
	Total Income (a + b)	2,08,497	2,01,118	1,58,465	5,88,512	3,96,107	5,71,555	1,24,904	1,19,842	94,204	3,49,575	2,72,320	3,88,021
2	Expenses												
	a. Cost of sales and services	1,11,882	1,15,374	1,02,165	3,30,086	2,36,169	3,29,673	66,935	67,107	50,726	1,92,614	1,47,601	2,13,366
	b. Changes in inventories	1,178	(5,842)	(19,050)	(11,374)	(20,697)	(19,466)	(1,233)	(2,674)	(719)	(8,921)	(3,169)	(2,124)
	c. Employee benefits expense	14,945	14,424	13,338	43,807	29,043	43,626	8,905	8,259	7,624	25,341	21,284	29,088
	d. Finance cost	7,939	7,701	5,825	22,270	14,872	21,664	6,464	6,232	5,186	17,979	13,599	19,316
	e. Depreciation and amortisation expense	11,488	10,901	10,348	32,576	25,212	34,702	8,282	7,940	6,864	23,788	19,511	26,787
	f. Other expenses	46,501	46,013	41,258	1,33,862	90,699	1,31,944	27,617	26,492	23,732	79,002	64,422	88,833
	Total expenses (a + b + c + d + e + f)	1,93,933	1,88,571	1,53,884	5,51,227	3,75,298	5,42,143	1,16,970	1,13,356	93,413	3,29,803	2,63,248	3,75,266
3	Profit before share of profit of joint venture and tax	14,564	12,547	4,581	37,285	20,809	29,412	7,934	6,486	791	19,772	9,072	12,755
4	Share of profit of joint venture	26	35	21	82	79	100	-	-	-	-	-	-
5	Profit before exceptional items and tax	14,590	12,582	4,602	37,367	20,888	29,512	7,934	6,486	791	19,772	9,072	12,755
6	Exceptional items	(368)	(49)	(1,476)	(1,241)	(1,476)	(2,547)	(301)	-	-	(301)	-	-
7	Profit before tax	14,222	12,533	3,126	36,126	19,412	26,965	7,633	6,486	791	19,471	9,072	12,755
8	Tax expense:												
	a. Current tax	3,098	3,480	1,539	9,157	5,700	7,697	1,258	1,502	(199)	3,828	1,864	2,950
	b. Deferred tax	413	(33)	294	212	301	(819)	752	262	461	1,324	588	436
9	Profit for the period	10,711	9,086	1,293	26,757	13,411	20,087	5,623	4,722	529	14,319	6,620	9,369
	Profit attributable to												
	Owners	10,711	9,086	1,293	26,757	12,781	19,457	5,623	4,722	529	14,319	6,620	9,369
	Non-controlling Interest	-	-	-	-	630	630	-	-	-	-	-	-
10	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	44.90	38.09	5.42	112.16	55.44	83.68	23.57	19.79	2.22	60.02	28.72	40.30
	b. Diluted (Not annualised)	44.90	38.09	5.42	112.16	55.44	83.68	23.57	19.79	2.22	60.02	28.72	40.30
11	Other Comprehensive Income												
	I) Items that will not be reclassified to profit or loss												
	- Re-measurement gains/(losses) on defined benefit plans	(191)	14	(732)	(114)	(767)	(755)	(144)	46	(96)	13	(106)	(242)
	- Equity instruments through OCI	-	-	-	-	-	-	-	-	-	-	-	-
	- Share of OCI of joint venture accounted for using equity method	(2)	-	-	(2)	-	(2)	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	37	(15)	24	2	33	70	37	(12)	24	(3)	27	61
	II) Items that will be reclassified subsequently to profit or loss												
	- Translation reserve	274	770	(864)	2,641	(762)	(122)	-	-	-	-	-	-
	- Effective portion of gains or loss on hedging instruments in a cash flow hedge	295	(202)	96	362	656	675	295	(202)	97	362	657	674
	- Income tax relating to items that will be reclassified to profit or loss	(74)	51	(24)	(91)	(165)	(170)	(75)	51	(25)	(92)	(166)	(169)
	Other comprehensive income for the period, net of tax	339	618	(1,500)	2,798	(1,005)	(304)	113	(117)	-	280	412	324
	Other comprehensive income attributable to												
	Owners	339	618	(1,500)	2,798	(1,002)	(301)	113	(117)	-	280	412	324
	Non-controlling interest	-	-	-	-	(3)	(3)	-	-	-	-	-	-



₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Nine months ended		Year Ended	Quarter Ended			Nine months ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
12	Total comprehensive income for the period	11,050	9,704	(207)	29,555	12,406	19,783	5,736	4,605	529	14,599	7,032	9,693
	Total comprehensive income for the period attributable to												
	Owners	11,050	9,704	(207)	29,555	11,779	19,156	5,736	4,605	529	14,599	7,032	9,693
	Non-controlling interest	-	-	-	-	627	627	-	-	-	-	-	-
13	Paid-up equity share capital (Face value ₹ 5 each)	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193
14	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	46.32	40.68	(0.87)	123.89	51.10	82.39	24.04	19.30	2.22	61.20	30.50	41.69
	b. Diluted (Not annualised)	46.32	40.68	(0.87)	123.89	51.10	82.39	24.04	19.30	2.22	61.20	30.50	41.69



Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Nine months ended			Quarter Ended			Nine months ended		
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue												
	Powertrain	53,658	53,797	45,752	1,57,096	1,30,495	1,81,148	45,382	44,852	40,237	1,33,238	1,24,980	1,68,272
	Aluminium Products	1,20,335	1,20,405	91,637	3,47,868	2,02,722	3,03,275	44,139	46,888	30,631	1,28,727	82,440	1,15,957
	Industrial & Engineering	31,735	25,957	20,220	79,323	60,906	84,625	31,849	25,977	20,105	79,871	60,330	83,827
	Others	-	-	-	-	-	-	2,288	1,517	1,919	5,421	1,919	16,739
	Net Sales/Income From Operations	2,05,728	2,00,159	1,57,609	5,84,287	3,94,123	5,69,048	1,23,658	1,19,234	92,892	3,47,257	2,69,669	3,84,795
2	Segment Results (Profit before Interest, tax and other unallocable items)												
	Powertrain	9,020	7,875	5,013	24,454	18,453	25,124	8,692	7,227	4,487	23,339	17,927	24,857
	Aluminium Products	11,059	14,144	7,171	36,045	22,315	31,170	4,842	7,618	1,965	17,340	8,406	11,600
	Industrial & Engineering	2,133	376	29	2,980	527	1,853	2,098	368	345	2,902	742	1,717
	Others	-	-	-	-	-	-	-	-	248	-	248	248
	Total	22,212	22,395	12,213	63,479	41,295	58,147	15,632	15,213	7,045	43,581	27,323	38,422
	Less:												
	(i) Interest and bank charges, net	(7,939)	(7,701)	(5,825)	(22,270)	(14,872)	(21,664)	(6,464)	(6,232)	(5,186)	(17,979)	(13,599)	(19,316)
	(ii) Other un-allocable expenditure	(2,478)	(3,106)	(2,663)	(8,149)	(7,598)	(9,578)	(2,480)	(3,103)	(2,380)	(8,148)	(7,303)	(9,577)
	Add:												
	(i) Un-allocable income	2,795	994	877	4,307	2,063	2,607	1,246	608	1,312	2,318	2,651	3,226
	Profit before exceptional items and tax	14,590	12,582	4,602	37,367	20,888	29,512	7,934	6,486	791	19,772	9,072	12,755
	Exceptional items	(368)	(49)	(1,476)	(1,241)	(1,476)	(2,547)	(301)	-	-	(301)	-	-
	Profit before tax	14,222	12,533	3,126	36,126	19,412	26,965	7,633	6,486	791	19,471	9,072	12,755
3	Segment Assets												
	Powertrain	2,20,748	2,14,416	1,90,627	2,20,748	1,90,627	1,96,416	1,96,016	1,90,622	1,72,279	1,96,016	1,72,279	1,76,711
	Aluminium Products	4,73,986	4,42,145	3,39,904	4,73,986	3,39,904	3,60,237	2,36,522	2,23,284	1,54,340	2,36,522	1,54,340	1,66,955
	Industrial & Engineering	1,36,472	1,28,681	1,05,207	1,36,472	1,05,207	1,12,229	1,33,745	1,26,092	1,02,960	1,33,745	1,02,960	1,09,880
	Unallocated	32,784	41,349	56,475	32,784	56,475	42,762	1,63,515	1,55,456	1,60,264	1,63,515	1,60,264	1,56,551
	Total	8,63,990	8,26,591	6,92,213	8,63,990	6,92,213	7,11,644	7,29,798	6,95,454	5,89,843	7,29,798	5,89,843	6,10,097
4	Segment Liabilities												
	Powertrain	1,34,158	1,31,702	1,04,150	1,34,158	1,04,150	1,06,183	1,28,092	1,26,088	1,00,857	1,28,092	1,00,857	1,01,851
	Aluminium Products	2,76,841	2,63,165	2,12,297	2,76,841	2,12,297	2,16,955	1,60,614	1,52,371	1,03,122	1,60,614	1,03,122	1,24,967
	Industrial & Engineering	1,06,527	96,854	80,001	1,06,527	80,001	72,277	1,06,853	97,155	80,235	1,06,853	80,235	72,432
	Unallocated	32,427	31,884	17,468	32,427	17,468	30,555	40,896	32,233	28,353	40,896	28,353	30,910
	Total	5,49,953	5,23,605	4,13,916	5,49,953	4,13,916	4,25,970	4,36,455	4,07,847	3,12,567	4,36,455	3,12,567	3,30,160

Notes:

1. The above standalone financial results of Craftsman Automation Limited ('the Company') and consolidated financial results of the Company, its subsidiaries (together referred to as 'Group') and a joint venture for the quarter and nine months ended 31 December 2025 are drawn up in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI (LODR) Regulations'). These results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 28 January 2026. The above financial results were reviewed by the statutory auditors, who have issued unmodified review conclusion on these financial results.

2. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. Based on the end consumption of the products sold or services rendered, performance assessment and resource allocation by the management, the Company has identified the reportable segments as 1. Powertrain 2. Aluminium Products 3. Industrial & Engineering. Segments that are not significant are categorised as "Others". Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes corporate expenses, finance cost and other expenses. Un-allocable income primarily includes other income.

3. During the quarter, the Company's subsidiary DR Axion India Private Limited acquired 100% of total equity of "Suprash Developers Private Limited" comprising 22,850 equity shares of Rs. 10 each along with its wholly owned subsidiary "Srikara Technologies Private Limited" for a total consideration of Rs. 14,585 lakhs.

4. The above consolidated results include the results and other information of the following entities

Name of the entity	Relationship
DR Axion India Private Limited, India	Subsidiary
Suprash Developers Private Limited, India	Subsidiary of DR Axion India Private Limited (w.e.f. 20 December 2025)
Srikara Technologies Private Limited, India	Subsidiary of Suprash Developers Private Limited (w.e.f. 20 December 2025)
Sunbeam Lightweighting Solutions Private Limited, India	Subsidiary (w.e.f. 09 October 2024)
Craftsman Europe BV, the Netherlands	Subsidiary
Craftsman Germany GmbH, Germany	Subsidiary (w.e.f. 22 July 2024)
Craftsman Fronberg Guss GmbH, Germany	Subsidiary of Craftsman Germany GmbH (w.e.f. 22 July 2024)
Craftsman Fronberg Guss Immobilien GmbH, Germany	Subsidiary of Craftsman Germany GmbH (w.e.f. 01 October 2024)
Carl Stahl Craftsman Enterprises Private Limited, India	Joint Venture

5. On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020- consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The incremental impact amounting to Rs. 368 lakhs on a consolidated basis and Rs. 301 lakhs on standalone basis in the provision for defined benefit obligation arises primarily due to a change in the wage definition, and has been presented under "Exceptional Items" in the unaudited financial results for the quarter and nine months ended 31 December 2025. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed

6. In addition to the incremental impact of labour codes as above, the exceptional items also include expenses incurred by Sunbeam Lightweighting Solutions Private Limited in relation to the relocation of its Gurgaon facility and transfer of control to the Company.

7. Figures for the previous year / periods have been regrouped / reclassified to conform to the figures presented in the current periods. On account of acquisition of the entities during the year ended 31 March 2025 and nine months ended 31 December 2025, the consolidated financial results for the quarter and nine months ended 31 December 2025 are not comparable with those of the quarter and nine months ended 31 December 2024 to that extent.

Place : Coimbatore
Date : 28-January-2026



SRINIVASAN RAVI
CHAIRMAN AND MANAGING DIRECTOR
DIN: 01257716

Independent Auditor's Limited Review Report on Standalone unaudited financial results of Craftsman Automation Limited for the quarter and nine months ended 31 December 2025

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of Craftsman Automation Limited ('the Company') for the quarter and nine months ended 31 December 2025 ('the Statement'). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 0037925)

V. Viswanathan
Partner

Membership No. 215565
UDIN: 26215565TMNCFR1386

Place: Coimbatore
Date: 28 January 2026

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Craftsman Automation Limited for the quarter and nine months ended 31 December 2025, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Craftsman Automation Limited ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter and nine months ended 31 December 2025 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
Subsidiaries
 1. Craftsman Europe B.V., The Netherlands
 2. DR Axion India Private Limited, India
 3. Craftsman Germany GmbH, Germany
 4. Craftsman Fronberg Guss GmbH, Germany
 5. Craftsman Fronberg Guss Immobilien GmbH, Germany
 6. Sunbeam Lightweighting Solutions Private Limited, India
 7. Suprash Developers Private Limited, India (w.e.f. 20 December 2025)
 8. Srikara Technologies Private Limited, India (w.e.f. 20 December 2025)



Joint venture

1. CarlStahl Craftsman Enterprises Private Limited, India
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial results of a subsidiary which has been reviewed by other auditors, whose interim financial results reflect total revenue of Rs. 39,037 lakhs and Rs. 1,19,581 lakhs, net profit after tax of Rs. 4,850 lakhs and Rs. 13,742 lakhs and total comprehensive income of Rs. 4,848 lakhs and Rs. 13,727 lakhs respectively for the quarter and nine months ended 31 December 2025 as considered in the consolidated unaudited financial results.
7. The consolidated unaudited financial results include the interim financial results of three subsidiaries which have not been reviewed / audited by its auditors, whose interim financial results reflect total revenue of Rs. 459 lakhs and Rs. 1,439 lakhs, net profit after tax of Rs. 35 lakhs and Rs. 122 lakhs and total comprehensive income of Rs. 75 lakhs and Rs. 517 lakhs respectively for the quarter and nine months ended 31 December 2025 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 26 lakhs and Rs. 82 lakhs and total comprehensive income of Rs. 24 lakhs and Rs. 80 lakhs respectively for the quarter and nine months ended 31 December 2025, in respect of a joint venture, based on their interim financial results, which have not been reviewed / audited by their auditors.

According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of matters in paragraph 6 and 7 above.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)

V. Viswanathan
Partner

Place: Coimbatore
Date: 28 January 2026

Membership No. 215565
UDIN: 26215565HPMUTG8424