

08th November, 2025

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 08th November, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015;

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we wish to inform that the Board of Directors of the Company at their meeting held on Saturday, the 08th November, 2025, which commenced at 12.00 P.M. and concluded at 1.30 P.M., inter-alia has approved the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30th September, 2025 along with the Limited Review Report issued by the Statutory Auditors as per Regulation 33 of the SEBI (LODR) Regulations, 2015 and the same is attached herewith.

Kindly take the same into your records.

Thanking you.

Yours faithfully,

for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

CRAFTSMAN AUTOMATION LIMITED

CIN: L28991TZ1986PLC001816

Regd. office: 123/4, Sangothipalayam Road, Arasur Post, Coimbatore – 641 407, Tamilnadu, India
Website: www.craftsmanautomation.com | Email: investor@craftsmanautomation.com



₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025	30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue												
	a. Revenue from operations	2,00,159	1,78,400	1,21,395	3,78,559	2,36,514	5,69,048	1,19,234	1,04,365	90,621	2,23,599	1,76,777	3,84,795
	b. Other income	959	497	644	1,456	1,128	2,507	608	464	922	1,072	1,339	3,226
	Total Income (a + b)	2,01,118	1,78,897	1,22,039	3,80,015	2,37,642	5,71,555	1,19,842	1,04,829	91,543	2,24,671	1,78,116	3,88,021
2	Expenses												
	a. Cost of sales and services	1,15,374	1,02,830	70,165	2,18,204	1,34,004	3,29,673	67,107	58,572	49,246	1,25,679	96,875	2,13,366
	b. Changes in inventories	(5,842)	(6,710)	(2,647)	(12,552)	(1,647)	(19,466)	(2,674)	(5,014)	(827)	(7,688)	(2,450)	(2,124)
	c. Employee benefits expense	14,424	14,438	8,322	28,862	15,705	43,626	8,259	8,177	7,196	16,436	13,660	29,088
	d. Finance cost	7,701	6,630	4,132	14,331	9,047	21,664	6,232	5,283	3,828	11,515	8,413	19,316
	e. Depreciation and amortisation expense	10,901	10,187	7,615	21,088	14,864	34,702	7,940	7,566	6,480	15,506	12,647	26,787
	f. Other expenses	46,013	41,348	26,277	87,361	49,441	1,31,944	26,492	24,893	21,792	51,385	40,690	88,833
	Total expenses (a + b + c + d + e + f)	1,88,571	1,68,723	1,13,864	3,57,294	2,21,414	5,42,143	1,13,356	99,477	87,715	2,12,833	1,69,835	3,75,266
3	Profit before share of profit of joint venture and tax	12,547	10,174	8,175	22,721	16,228	29,412	6,486	5,352	3,828	11,838	8,281	12,755
4	Share of profit of joint venture	35	21	40	56	58	100	-	-	-	-	-	-
5	Profit before exceptional items and tax	12,582	10,195	8,215	22,777	16,286	29,512	6,486	5,352	3,828	11,838	8,281	12,755
6	Exceptional items	(49)	(824)	-	(873)	-	(2,547)	-	-	-	-	-	-
7	Profit before tax	12,533	9,371	8,215	21,904	16,286	26,965	6,486	5,352	3,828	11,838	8,281	12,755
8	Tax expense:												
	a. Current tax	3,480	2,579	2,055	6,059	4,161	7,697	1,502	1,068	908	2,570	2,063	2,950
	b. Deferred tax	(33)	(168)	(9)	(201)	7	(819)	262	310	59	572	127	436
9	Profit for the period	9,086	6,960	6,169	16,046	12,118	20,087	4,722	3,974	2,861	8,696	6,091	9,369
	Profit attributable to												
	Owners	9,086	6,960	6,169	16,046	11,488	19,457	4,722	3,974	2,861	8,696	6,091	9,369
	Non-controlling Interest	-	-	-	-	630	630	-	-	-	-	-	-
10	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	38.09	29.18	27.24	67.26	50.72	83.68	19.79	16.66	12.63	36.45	26.89	40.30
	b. Diluted (Not annualised)	38.09	29.18	27.24	67.26	50.72	83.68	19.79	16.66	12.63	36.45	26.89	40.30
11	Other Comprehensive Income												
	i) Items that will not be reclassified to profit or loss												
	- Re-measurement gains/(losses) on defined benefit plans	14	63	-	77	(35)	(755)	46	111	7	157	(10)	(242)
	- Equity instruments through OCI	-	-	-	-	-	-	-	-	-	-	-	-
	- Share of OCI of joint venture accounted for using equity method	-	-	-	-	-	(2)	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	(15)	(20)	-	(35)	9	70	(12)	(28)	(1)	(40)	3	61
	ii) Items that will be reclassified subsequently to profit or loss												
	- Translation reserve	770	1,597	129	2,367	102	(122)	-	-	-	-	-	-
	- Effective portion of gains or loss on hedging instruments in a cash flow hedge	(202)	269	(214)	67	560	675	(202)	269	(214)	67	560	674
	- Income tax relating to items that will be reclassified to profit or loss	51	(68)	54	(17)	(141)	(170)	51	(68)	54	(17)	(141)	(169)
	Other comprehensive income for the period, net of tax	618	1,841	(31)	2,459	495	(304)	(117)	284	(154)	167	412	324
	Other comprehensive income attributable to												
	Owners	618	1,841	(31)	2,459	498	(301)	(117)	284	(154)	167	412	324
	Non-controlling interest	-	-	-	-	(3)	(3)	-	-	-	-	-	-



₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025	30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
12	Total comprehensive income for the period	9,704	8,801	6,138	18,505	12,613	19,783	4,605	4,258	2,707	8,863	6,503	9,693
	Total comprehensive income for the period attributable to												
	Owners	9,704	8,801	6,138	18,505	11,986	19,156	4,605	4,258	2,707	8,863	6,503	9,693
	Non-controlling interest	-	-	-	-	627	627	-	-	-	-	-	-
13	Paid-up equity share capital (Face value ₹ 5 each)	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193	1,193
14	Earnings per equity share (in ₹)												
	a. Basic (Not annualised)	40.68	36.89	27.10	77.57	52.92	82.39	19.30	17.85	11.95	37.15	28.71	41.69
	b. Diluted (Not annualised)	40.68	36.89	27.10	77.57	52.92	82.39	19.30	17.85	11.95	37.15	28.71	41.69



Statement of Assets and Liabilities :

₹ in Lakhs

Particulars	Consolidated		Standalone	
	30/09/2025	31/03/2025	30/09/2025	31/03/2025
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Non-current assets				
Property, plant and equipment	3,36,311	3,06,351	2,63,687	2,41,722
Capital Work in Progress	45,253	34,526	38,745	26,670
Other Intangible assets	3,782	3,156	1,133	591
Right-of-use Assets	42,919	38,520	40,795	36,316
Goodwill on consolidation	19,006	19,006	-	-
Investments accounted for using the equity method	522	467	-	-
Financial assets				
- Investments	768	594	1,22,023	1,21,857
- Loans	-	-	7,019	6,640
- Security Deposits	6,768	6,033	5,019	4,499
- Other financial assets	39	27	29	17
Deferred tax assets (net)	-	-	489	1,117
Income tax assets (net)	1,701	1,552	802	658
Other non-current assets	18,189	11,586	12,947	9,017
	4,75,258	4,21,818	4,92,688	4,49,104
Current assets				
Inventories	1,61,419	1,33,205	1,07,240	90,539
Financial assets				
- Trade receivables	1,14,491	92,059	72,300	52,471
- Cash and cash equivalents	14,211	9,742	3,368	2,919
- Other bank balances	3,489	2,581	3,345	2,510
- Security deposits	258	90	258	90
- Other financial assets	1,310	2,386	1,246	1,294
Other current assets	21,222	14,830	15,009	11,170
	3,16,400	2,54,893	2,02,766	1,60,993
Assets classified as held for sale	34,933	34,933	-	-
Total assets	8,26,591	7,11,644	6,95,454	6,10,097
EQUITY AND LIABILITIES				
Equity				
Equity Share capital	1,193	1,193	1,193	1,193
Other equity	3,01,793	2,84,481	2,86,414	2,78,744
Total Equity	3,02,986	2,85,674	2,87,607	2,79,937
Liabilities				
Non-current liabilities				
Financial liabilities				
- Borrowings	1,92,646	1,65,186	1,61,652	1,38,119
- Lease liabilities	19,555	20,306	19,356	20,093
- Other financial liabilities	887	763	269	145
Provisions	-	336	20	19
Deferred tax liabilities (net)	454	606	-	-
	2,13,542	1,87,197	1,81,297	1,58,376
Current Liabilities				
Financial liabilities				
- Borrowings	1,11,267	40,240	87,303	27,415
- Lease liabilities	7,614	10,086	7,534	9,952
- Trade payables				
total outstanding dues of micro enterprises and small enterprises	3,519	4,449	661	618
total outstanding dues of creditors other than micro enterprises and small enterprises	1,28,618	1,28,984	88,143	1,00,778
- Other financial liabilities	34,553	33,652	23,942	17,617
Other current liabilities	18,946	18,040	16,188	13,655
Provisions	2,428	2,160	1,181	1,070
Current tax liabilities (net)	3,118	1,162	1,598	679
	3,10,063	2,38,773	2,26,550	1,71,784
Total Liabilities	5,23,605	4,25,970	4,07,847	3,30,160
Total Equity and Liabilities	8,26,591	7,11,644	6,95,454	6,10,097



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Statement of Cash Flows :

₹ in Lakhs

Particulars	Consolidated		Standalone	
	30/09/2025	30/09/2024	30/09/2025	30/09/2024
	Unaudited	Unaudited	Unaudited	Unaudited
A. Cash flow from operating activities				
Profit before tax	21,904	16,286	11,838	8,281
<i>Adjustments to reconcile net income to net cash provided by operating activities</i>				
Depreciation and amortization expense	21,088	14,864	15,506	12,647
Share of loss / (gain) from joint venture, net	(56)	(58)	-	-
Unrealized foreign exchange loss/(gain), net	(533)	(223)	213	(84)
Bad and doubtful debts, net	100	440	100	440
Loss/ (gain) on sale of property, plant and equipment, net	(4)	-	(4)	-
Interest expenses	14,055	8,905	11,275	8,270
Interest income	(183)	(710)	(499)	(691)
Government grant income	(2,435)	(1,710)	(2,065)	(1,710)
Provision for slow moving inventory	75	(72)	246	(72)
(Reversal)/Provision for warranty & Rejection	599	94	59	89
Operating profit before working capital changes	54,610	37,816	36,669	27,170
Changes in working capital				
(Increase)/ Decrease in trade receivables	(21,897)	(4,917)	(19,902)	(3,871)
(Increase)/Decrease in other financial assets	(102)	(44,084)	(1,487)	(44,089)
(Increase)/Decrease in other assets	(5,956)	(7,368)	(3,674)	(6,874)
(Increase)/Decrease in inventories	(27,672)	(10,156)	(16,947)	(6,947)
(Decrease)/Increase in trade payables	(805)	(6,412)	(12,592)	(3,314)
Increase/(Decrease) in other financial liabilities	(6,569)	929	1,482	405
Increase/(Decrease) in other liabilities	470	1,248	2,144	775
Increase/(Decrease) in provisions	(429)	151	210	131
Cash generated from operating activities	(8,350)	(32,793)	(14,097)	(36,614)
Direct taxes paid, net	(4,254)	(3,659)	(1,796)	(1,731)
Net cash generated from/(used in) operating activities	(12,604)	(36,452)	(15,893)	(38,345)
B. Cash flow from investing activities				
Purchase of property, plant and equipment and intangible assets	(56,922)	(46,727)	(46,707)	(45,153)
Proceeds from sale of property, plant and equipment and Intangible assets	65	-	1,261	-
Sale / (Purchase) of shares / investments	(174)	(34,458)	(166)	(37,773)
Interest received	169	710	120	691
Net cash generated from/(used) in investing activities	(56,862)	(80,475)	(45,492)	(82,235)
C. Cash flow from financing activities				
(Repayment of) / Proceeds from long term borrowings	40,922	2,187	36,995	4,769
(Repayment of) / Proceeds from short term borrowings, net	57,434	16,476	46,321	15,831
Proceeds from issue of equity shares including securities premium, net	-	1,18,023	-	1,18,023
Recognition / (Repayment) of lease liabilities	(8,964)	(1,583)	(8,886)	(1,572)
Interest paid (incl. interest on lease liability)	(14,448)	(9,056)	(11,403)	(8,422)
Dividend paid	(1,193)	(2,377)	(1,193)	(2,377)
Net cash generated from financing activities	73,751	1,23,670	61,834	1,26,252
D. Net change in cash and cash equivalents	4,285	6,743	449	5,672
Effects of foreign currency translation	184	36	-	-
E. Cash and cash equivalents at the beginning	9,742	6,349	2,919	2,411
F. Cash and cash equivalents in Cash Flow Statement at the end	14,211	13,128	3,368	8,083
Cash and cash equivalents include				
Cash on hand	7	5	2	5
Balances with banks	14,204	13,123	3,366	8,078
Cash and cash equivalents in Cash Flow Statement	14,211	13,128	3,368	8,083



Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended		Half Year Ended		Year Ended	Quarter Ended		Half Year Ended		Year Ended		
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025	30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue												
	Powertrain	53,797	49,641	43,111	1,03,438	84,743	1,81,148	44,852	43,004	43,111	87,856	84,743	1,68,272
	Aluminium Products	1,20,405	1,07,128	58,266	2,27,533	1,11,085	3,03,275	46,888	37,700	27,584	84,588	51,809	1,15,957
	Industrial & Engineering	25,957	21,631	20,018	47,588	40,686	84,625	25,977	22,045	19,926	48,022	40,225	83,827
	Others	-	-	-	-	-	-	1,517	1,616	-	3,133	-	16,739
	Net Sales/Income From Operations	2,00,159	1,78,400	1,21,395	3,78,559	2,36,514	5,69,048	1,19,234	1,04,365	90,621	2,23,599	1,76,777	3,84,795
2	Segment Results (Profit before Interest, tax and other unallocable items)												
	Powertrain	7,875	7,559	6,357	15,434	13,440	25,124	7,227	7,420	6,357	14,647	13,440	24,857
	Aluminium Products	14,144	10,842	8,177	24,986	15,144	31,170	7,618	4,880	3,255	12,498	6,441	11,600
	Industrial & Engineering	376	471	66	847	498	1,853	368	436	49	804	397	1,717
	Others	-	-	-	-	-	-	-	-	-	-	-	248
	Total	22,395	18,872	14,600	41,267	29,082	58,147	15,213	12,736	9,661	27,949	20,278	38,422
	Less:												
	(i) Interest and bank charges, net	(7,701)	(6,630)	(4,132)	(14,331)	(9,047)	(21,664)	(6,232)	(5,283)	(3,828)	(11,515)	(8,413)	(19,316)
	(ii) Other un-allocable expenditure	(3,106)	(2,565)	(2,937)	(5,671)	(4,935)	(9,578)	(3,103)	(2,565)	(2,927)	(5,668)	(4,923)	(9,577)
	Add:												
	(i) Un-allocable income	994	518	684	1,512	1,186	2,607	608	464	922	1,072	1,339	3,226
	Profit before exceptional items and tax	12,582	10,195	8,215	22,777	16,286	29,512	6,486	5,352	3,828	11,838	8,281	12,755
	Exceptional Items	(49)	(824)	-	(873)	-	(2,547)	-	-	-	-	-	-
	Profit before tax	12,533	9,371	8,215	21,904	16,286	26,965	6,486	5,352	3,828	11,838	8,281	12,755
3	Segment Assets												
	Powertrain	2,14,416	2,03,392	1,66,548	2,14,416	1,66,548	1,96,416	1,90,622	1,81,460	1,66,548	1,90,622	1,66,548	1,76,711
	Aluminium Products	4,42,145	3,95,530	2,14,584	4,42,145	2,14,584	3,60,237	2,23,284	1,90,622	1,40,446	2,23,284	1,40,446	1,66,955
	Industrial & Engineering	1,28,681	1,22,394	1,03,424	1,28,681	1,03,424	1,12,229	1,26,092	1,19,836	1,01,047	1,26,092	1,01,047	1,09,880
	Unallocated	41,349	41,426	1,08,450	41,349	1,08,450	42,762	1,55,456	1,55,389	1,54,319	1,55,456	1,54,319	1,56,551
	Total	8,26,591	7,62,742	5,93,006	8,26,591	5,93,006	7,11,644	6,95,454	6,47,307	5,62,360	6,95,454	5,62,360	6,10,097
4	Segment Liabilities												
	Powertrain	1,31,702	1,17,069	99,907	1,31,702	99,907	1,06,183	1,26,088	1,12,057	99,907	1,26,088	99,907	1,01,851
	Aluminium Products	2,63,165	2,34,151	1,11,540	2,63,165	1,11,540	2,16,955	1,52,371	1,33,312	82,326	1,52,371	82,326	1,24,967
	Industrial & Engineering	96,854	86,301	68,405	96,854	68,405	72,277	97,155	86,636	68,651	97,155	68,651	72,432
	Unallocated	31,884	30,746	34,729	31,884	34,729	30,555	32,233	31,107	34,729	32,233	34,729	30,910
	Total	5,23,605	4,68,267	3,14,581	5,23,605	3,14,581	4,25,970	4,07,847	3,63,112	2,85,613	4,07,847	2,85,613	3,30,160

Notes:

1. The above standalone financial results of Craftsman Automation Limited ('the Company') and consolidated financial results of the Company, its subsidiaries (together referred to as 'Group') and a joint venture for the quarter and half year ended 30 September 2025 are drawn up in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI (LODR) Regulations'). These results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 08 November 2025. The above financial results were reviewed by the statutory auditors, who have issued unmodified review conclusion on these financial results.

2. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. Based on the end consumption of the products sold or services rendered, performance assessment and resource allocation by the management, the Company has identified the reportable segments as 1. Powertrain 2. Aluminium Products 3. Industrial & Engineering. Segments that are not significant are categorised as "Others". Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes corporate expenses, finance cost and other expenses. Un-allocable income primarily includes other income.

3. The above consolidated results include the results and other information of the following entities

Name of the entity	Relationship
DR Axion India Private Limited, India	Subsidiary
Sunbeam Lightweighting Solutions Private Limited, India	Subsidiary (w.e.f. 09 October 2024)
Craftsman Europe BV, the Netherlands	Subsidiary
Craftsman Germany GmbH, Germany	Subsidiary (w.e.f. 22 July 2024)
Craftsman Fronberg Guss GmbH, Germany	Subsidiary of Craftsman Germany GmbH (w.e.f. 22 July 2024)
Craftsman Fronberg Guss Immobilien GmbH, Germany	Subsidiary of Craftsman Germany GmbH (w.e.f. 01 October 2024)
Carl Stahl Craftsman Enterprises Private Limited, India	Joint Venture

4. Exceptional items represent expenses incurred by Sunbeam Lightweighting Solutions Private Limited in relation to the relocation of its Gurgaon facility and transfer of control to the Company.

5. Figures for the previous year / periods have been regrouped / reclassified to conform to the figures presented in the current periods. On account of acquisition of the entities during the year ended 31 March 2025, the consolidated financial results for the quarter and half year ended 30 September 2025 are not comparable with those of the quarter and half year ended 30 September 2024 to that extent.

Place : Coimbatore
Date : 08-November-2025



SRINIVASAN RAVI
CHAIRMAN AND MANAGING DIRECTOR
DIN: 01257716

Independent Auditor's Limited Review Report on Standalone unaudited financial results of Craftsman Automation Limited for the quarter and half year ended 30 September 2025

To
The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of Craftsman Automation Limited ('the Company') for the quarter and half year ended 30 September 2025 ('the Statement'). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)

V. Viswanathan
Partner

Membership No. 215565
UDIN: 25215565BMINJZ1502

Place: Coimbatore
Date: 08 November 2025

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Craftsman Automation Limited for the quarter and half year ended 30 September 2025, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Craftsman Automation Limited ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter and half year ended 30 September 2025 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
Subsidiaries
 1. Craftsman Europe B.V., The Netherlands
 2. DR Axion India Private Limited, India
 3. Craftsman Germany GmbH, Germany
 4. Craftsman Fronberg Guss GmbH, Germany
 5. Craftsman Fronberg Guss Immobilien GmbH, Germany
 6. Sunbeam Lightweighting Solutions Private Limited, IndiaJoint venture
 1. CarlStahl Craftsman Enterprises Private Limited, India

gmt

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial results of a subsidiary which has been reviewed by other auditors, whose interim financial results reflect total assets of Rs. 87,170 lakhs as at 30 September 2025, total revenue of Rs. 39,719 lakhs and Rs. 80,544 lakhs, net profit after tax of Rs. 4,854 lakhs and Rs. 8,892 lakhs and total comprehensive income of Rs. 4,865 lakhs and Rs. 8,879 lakhs for the quarter and half year ended 30 September 2025 respectively and net cash inflows of Rs. 3,479 lakhs as considered in the consolidated unaudited financial results.
7. The consolidated unaudited financial results include the interim financial results of subsidiaries which have not been reviewed / audited by their auditors, whose interim financial results reflect total assets of Rs. 3,459 lakhs, total revenue of Rs. 506 lakhs and Rs. 980 lakhs, net profit after tax of Rs. 31 lakhs and Rs. 87 lakhs and total comprehensive income of Rs. 145 lakhs and Rs. 442 lakhs for the quarter and half year ended 30 September 2025 and net cash inflows of Rs. 21 lakhs as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 35 lakhs and Rs. 56 lakhs and total comprehensive income of Rs. 35 lakhs and Rs. 56 lakhs for the quarter and half year ended 30 September 2025, as considered in the consolidated unaudited financial results, in respect of a joint venture, based on their interim financial results which have not been reviewed / audited by their auditors. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of matters in paragraph 6 and 7 above

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



V. Viswanathan
Partner

Membership No. 215565
UDIN: 25215565BMINKA6219

Place: Coimbatore
Date: 08 November 2025