



CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)
CIN: U18109MH2012PLC231749
201-204 2nd Floor Swamini Industrial Estate No.3,
Opp. Varun Industries, Nanal Nagar, Waliv,
Vasai East, Thane 401 208, Maharashtra, India.
Tel: 0250 2451001/2, 3246049 | Fax: 0250 2451004.
Email: cs@dermawear.co.in | www.cpsshapersltd.com

Dated: November 28, 2024

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

ISIN: **INE0QBU01012**
Symbol: **CPS**

Ref.: Outcome of Board Meeting held today - Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of CPS Shapers Limited ("**the Company**") at its meeting held today *i.e.* Thursday, November 28, 2024; *inter-alia*, considered and approved:

1. Issuance upto 1,11,120 (One Lakh Eleven Thousand One Hundred and Twenty Only) fully paid-up Equity Shares at a face value of Rs. 10/- each in one or more tranches at an issue price of Rs. 450/- (Rupees Four Hundred and Fifty Only) per equity share (including a premium of Rs. 440/- per equity share) on a Preferential Basis to Non-promoters, being the proposed allottees for consideration in cash, aggregating upto an amount of Rs. 5,00,04,000/- (Rupees Five Crore Four Thousand Only), which has been determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable.
2. The Board considered and approved the Notice of Extra- Ordinary General Meeting of the Company to be held on **Thursday, the 26th day of December, 2024** at **04:00 P.M.** through Video Conferencing (VC).
3. The Board fixed the cut-off date as **Friday, November 29, 2024** for determining the names of shareholders eligible to get notice of Extra Ordinary General Meeting.
4. The Board considered and approved to avail the services of electronic voting platform of Bigshare Services Private Limited (Bigshare I-vote E-voting System) for conducting Extra- Ordinary General Meeting (EOGM) of the Company through video conferencing and to avail services for video conferencing facility.
5. The Board considered and appointed Ms. Deepali Kaushik, an Advocate, New Delhi, to scrutinize the e-voting process (remote e-voting and e-voting at the EOGM), of ensuing Extra- Ordinary General Meeting in a fair and transparent manner.
6. The Board fixed the cut-off date as **Thursday, December 19, 2024** for providing the e-voting services.
7. The Board fixed the E-voting period for Extra- Ordinary General Meeting to commence from **Monday, December 23, 2024** at **09:00 A.M.** and ends on **Wednesday, December 25, 2024** at **05:00 P.M.**
8. The Board fixed the Book Closure dates from **Friday, December 20, 2024** to **Thursday, December 26, 2024** (both days inclusive) for the purpose of EOGM of the Company.



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The disclosure as required pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is attached as per **Annexure A**.

Trading window for trading in the Company's equity shares will be closed, till the expiry of forty-eight (48) hours after this announcement/ declaration of the outcome of this meeting.

The meeting of Board of Directors commenced at 5.30 P.M. and concluded at 5.38 P.M.

We request to take the above information on your records and disseminate the same on your websites.

Thanking you,

Yours faithfully,

For CPS Shapers Limited
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Abhishek Kamal Kumar
Managing Director
DIN: 03513668



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Annexure A (Equity Shares)

Details on Preferential Allotment as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is as under

Sr. No	Particulars	Disclosures																								
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares																								
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue (in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws)																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Proposed Issuance of upto 1,11,120 equity shares on Preferential basis to Non Promoters, at a price of Rs. 450/- per equity shares having face value of Rs. 10/- per equity shares and premium of Rs. 440/- per equity shares, aggregating upto Rs. 5,00,04,000, for consideration in Cash.																								
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)																										
4	Names of the investors	As per Annexure - A																								
5	Issue Price	₹450.00/- (Rupees Four Hundred Fifty only) (Floor price determined as per the SEBI ICDR Regulations is ₹444.90/- per equity share)																								
6	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of Subscription</p> <table border="1"> <thead> <tr> <th>Proposed Allottees Category</th> <th colspan="2">Pre Issue Equity holding</th> <th>No of Shares</th> <th colspan="2">Post Issue Equity Holding</th> </tr> </thead> <tbody> <tr> <td>Promoter & Promoter Group</td> <td>1497000</td> <td>71.29</td> <td>0</td> <td>1497000</td> <td>67.70%</td> </tr> <tr> <td>Public Shareholders</td> <td>603000</td> <td>28.71</td> <td>111120</td> <td>714120</td> <td>32.30%</td> </tr> <tr> <td>Total</td> <td>2100000</td> <td>100.00</td> <td></td> <td>2211120</td> <td>100.00%</td> </tr> </tbody> </table> <p>Issue Price of 450/- per share (including premium of Rs. 440 per equity shares) determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations.</p> <p>No of Allottees / Investors: 6</p>	Proposed Allottees Category	Pre Issue Equity holding		No of Shares	Post Issue Equity Holding		Promoter & Promoter Group	1497000	71.29	0	1497000	67.70%	Public Shareholders	603000	28.71	111120	714120	32.30%	Total	2100000	100.00		2211120	100.00%
Proposed Allottees Category	Pre Issue Equity holding		No of Shares	Post Issue Equity Holding																						
Promoter & Promoter Group	1497000	71.29	0	1497000	67.70%																					
Public Shareholders	603000	28.71	111120	714120	32.30%																					
Total	2100000	100.00		2211120	100.00%																					
7	In case of convertibles - intimation on conversion of securities or on lapse of	Not Applicable																								



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Sr. No	Particulars	Disclosures
	the tenure of the instrument	
8	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure – A

Issue of equity shares to 'Non-promoter' category on a preferential basis:

Sr. No	Name of the Allottee	Status of Proposed Allottees	No. of Shares	Consideration In (Rs.)
1	Lalit Agrawal	Individual	10,200	45,90,000
2	Pankaj Prasoon HUF	HUF	45,000	2,02,50,000
3	Sapna Devang Shah	Individual	22,260	1,00,17,000
4	Rishi Kotecha	Individual	5,700	25,65,000
5	Bhavi Sanghavi	Individual	22,260	1,00,17,000
6	Kushal Agarwal	Individual	5,700	25,65,000
		Total	1,11,120	5,00,04,000