CPS SHAPERS LIMITED

CPS Shapers Limted
(Formerly known as C P S Shapers Private Limited)
CIN-L18109MH2012PLC231749
Email: abhishek@cpsshapersltd.com | Website: www.cpsshapersltd.com
Tel: 0250 2451001/2, 3246049 | Helpline: 1800 1200 604

Date: November 13, 2026

To,
The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Ref: CPS Shapers Limited | NSE Symbol: CPS | ISIN: INE0QBU01012

Sub: Press Release on the Unaudited Financial Results for the Half Year Ended September 30, 2026 (H1 FY 2026-27)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release in relation to the unaudited financial results of the Company for the half year ended September 30, 2026 (H1 FY 2026-27).

The Press Release is also being made available on the Company's website at [www.cpsshapersltd.com].

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For CPS Shapers Limited

Bhawna Kumar

BHAWNA KUMAR
Whole Time Director
DIN: 03587088

Place: Mumbai

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CPS Shapers Limited reports 17.8% revenue growth in H1 FY27; loss before tax reduces by 36.5%

Mumbai, November 13, 2026: CPS Shapers Limited (NSE Symbol: CPS), operating under its brand Dermawear, is engaged in the manufacturing of shapewear, compression garments, lingerie and athleisure products. The Company today announced its unaudited financial results for the half year ended September 30, 2026 (H1 FY26-27).

During H1 FY26-27, the Company recorded revenue from operations of ₹13.82 crore, registering a year-on-year growth of 17.8% compared to ₹11.73 crore in H1 FY25-26. The Company has demonstrated an improvement in its profitability, with the loss before tax declining by 36.5% to ₹1.78 crore from ₹2.79 crore in H1 FY25-26. Further, the EBITDA loss reduced to ₹1.02 crore from ₹1.97 crore in the corresponding previous period, reflecting improved operational performance.

Financial Highlights

(₹ in Crore, except Earnings per Share)

Particulars	H1 FY26-27	H1 FY25-26	FY25-26	FY24-25
Revenue from Operations	13.82	11.73	31.25	30.86
EBITDA	(1.02)	(1.97)	2.11	1.90
EBITDA Margin (%)	(7.4%)	(16.8%)	6.7%	6.2%
Profit Before Tax (PBT)	(1.78)	(2.79)	0.33	0.06
Profit After Tax (PAT)	(1.77)	(2.03)	0.13	0.17
Diluted EPS (₹)	(7.64)	(9.18)	0.57	0.77

Note: EBITDA is calculated as Profit Before Tax plus Finance Costs and Depreciation and Amortisation, less Other Income.

Key Financial Highlights

- **Revenue Growth:** Revenue from operations increased by 17.8% year-on-year to ₹13.82 crore in H1 FY26-27 from ₹11.73 crore in H1 FY25-26.
- **Improvement in Operating Performance:** EBITDA loss reduced to ₹1.02 crore in H1 FY26-27 compared to ₹1.97 crore in H1 FY25-26. EBITDA margin improved from (16.8%) to (7.4%), representing an improvement of approximately 940 basis points.
- **Reduction in Losses:** Loss before tax reduced by 36.5% to ₹1.78 crore from ₹2.79 crore in the corresponding previous period. Loss after tax also narrowed to ₹1.77 crore from ₹2.03 crore.
- **Finance Cost Management:** Finance costs declined by 17.6% to ₹34.67 lakh in H1 FY26-27 compared to ₹42.07 lakh in H1 FY25-26.
- **Employee Cost Management**: Employee benefit expenses increased by approximately 5.0% year-on-year, reflecting the Company's investment in workforce capabilities to support growing business requirements, with these investments expected to contribute to improved productivity and operational efficiency in future periods.

Key Business Highlights

- **Expansion of Manufacturing Infrastructure:** The Company is in the process of establishing an additional manufacturing unit, where new machinery and equipment will be installed to strengthen its manufacturing infrastructure. This expansion is aimed at enhancing production capabilities, improving operational efficiency and supporting future business requirements.

- **Growing Contract Manufacturing Business:** The Company is receiving manufacturing contracts from different vendors, providing opportunities to expand its customer base and strengthen its presence in the contract manufacturing segment. These engagements are expected to support better utilisation of manufacturing capabilities and diversify revenue streams.

- **Expansion into Export Markets:** The Company has started receiving export orders, marking an important step towards expanding its presence in international markets. This provides an opportunity to leverage its manufacturing capabilities and product expertise to cater to customers beyond domestic markets and gradually build its export business.

- **Product Portfolio and Market Expansion:** The Company continues to focus on strengthening its product portfolio across shapewear, compression garments, lingerie, sportswear and athleisure categories, catering to evolving consumer requirements across different market segments.

Management Commentary

Commenting on the Company's performance, **Mr. Abhishek Kamal Kumar, Managing Director, CPS Shapers Limited**, said:

"*We are focused on strengthening the Company's manufacturing capabilities and expanding our business across multiple growth avenues. The establishment of an additional manufacturing unit, growing contract manufacturing opportunities and commencement of export orders mark important steps in this direction. We are confident of delivering an improved performance in the second half of the year, with a stronger focus on operational efficiencies, business growth and profitability. Going forward, we remain committed to building strong business partnerships and expanding our market presence to drive sustainable growth and long-term shareholder value*."

About CPS Shapers Limited

CPS Shapers Limited, operating under the brand Dermawear, is engaged in the design, development and manufacturing of shapewear, compression garments, lingerie and athleisure products. Established in 2012, the Company has progressively expanded its product portfolio from compression support garments to a wider range of functional and lifestyle apparel for men and women.

The Company's product portfolio includes shapewear, compression stockings, sports bras, bonded cotton bras and panties, T-shirts and athleisure wear. With a focus on product functionality, comfort, quality and innovation, the Company caters to diverse consumer requirements across different product categories and size ranges.

The Company operates through a combination of its own brand, distribution network, online sales channels and contract manufacturing opportunities. With its manufacturing infrastructure and expanding business relationships, CPS Shapers Limited continues to focus on strengthening its presence in the Indian apparel and intimate-wear industry while exploring opportunities in international markets.

Safe Harbour

Certain statements in this press release may constitute forward-looking statements based on the Company's current expectations, beliefs and assumptions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied. Past performance is not necessarily indicative of future results. Readers are advised not to place undue reliance on these forward-looking statements. The Company undertakes no obligation to update such statements except as required under applicable laws and regulations.

This press release does not constitute an offer or invitation to purchase or subscribe for any securities of the Company.

For Further Information

CPS Shapers Limited

Company Secretary & Compliance Officer
Email: cs@dermawear.co.in
Website: www.cpsshapersltd.com