



Date: **13.06.2026**

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051

ISIN: **INE0QBU01012**
Symbol: **CPS**

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') - Proceedings of Postal Ballot

Dear Sir/Ma'am,

This is in continuation to our earlier communication dated May 12, 2026, regarding submission of Notice of Postal Ballot dated May 08, 2026, seeking approval of the shareholders, pursuant to Section 108 and 110 of the Companies Act, 2013 read with Rule 20 & 22 of the Companies (Management and Administration) Rules, 2014, in respect of following Resolution:

S. No.	Type of Resolution	Subject matter of Resolution
1	Special Resolution	VARIATION IN THE OBJECTS / TERMS OF UTILISATION OF THE INITIAL PUBLIC OFFERING ("IPO") PROCEEDS.

In this regard, pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, please find enclosed herewith the summary of the proceedings of business transacted through Postal Ballot vide Notice dated May 08, 2026. The remote e-voting period for Postal Ballot was concluded on Saturday 13th June 2026 at 5:00 p.m. (IST).

You are requested to kindly take the same on record.

Thanking you,

By Order of the Board

For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)

Abhishek Kamal Kumar
Managing Director
DIN: 03513668

SUMMARY OF THE PROCEEDINGS OF POSTAL BALLOT THROUGH REMOTE E-VOTING PROCESS IN RESPECT OF RESOLUTION AS SET OUT IN THE NOTICE OF POSTAL BALLOT DATED MAY 08, 2026 PURSUANT TO SECTION 108 AND 110 OF THE COMPANIES ACT, 2013, OF C P S SHAPERS LIMITED (“THE COMPANY”)

Pursuant to the provisions of Section 110 read with Section 108 and Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (“the Rules”) and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”), General Circular no. 03/2025 dated 22 September 2025 issued by the Ministry of Corporate Affairs (“the MCA”) read along with prior connected circulars issued by MCA in this regard (“the MCA Circulars”), Regulation 44 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Listing Regulations”) including any statutory modification(s), thereof for the time being in force, Circular no SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07th October, 2023 and SEBI/ HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (in continuation to the circulars issued earlier in this regard) Issued by SEBI and the Secretarial Standard-2 on General Meeting issued by the Institute of Company Secretaries of India (“SS-2”) (including any statutory modification(s), amendment(s) or re-enactment(s) thereof from time to time), and subject to other applicable laws and regulations, the Company had sent a Notice of Postal Ballot dated May 08, 2026 to the shareholders on May 12, 2026, to obtain the consent of the Members on the following Special Business appended below:

S. No.	Type of Resolution	Subject matter of Resolution
1	Special Resolution	VARIATION IN THE OBJECTS / TERMS OF UTILISATION OF THE INITIAL PUBLIC OFFERING (“IPO”) PROCEEDS.

In accordance with applicable MCA and SEBI Circulars, the Postal Ballot Notice along with explanatory statement and remote e-Voting instructions were duly sent through email on May 12, 2026 (‘date of completion of dispatch’), to those members whose e-mail addresses were registered with the Bigshare services Private Limited, Company’s Registrar and Transfer Agent (‘RTA’)/ Depositories as on Friday, 08th May 2026 (‘cut-off date’) and was also placed on the website of the Company seeking approval as set out in the postal ballot notice.

Further, a public advertisement informing the Postal Ballot and date of completion of dispatch of Postal Ballot Notice was published in Financial Express and Pratahkal Newspaper on May 09, 2026 and May 13, 2026 respectively.

Further, a public advertisement related to Form PAS-1 was published in Financial Express and Pratahkal Newspaper on May 12, 2026.



CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)
CIN: L18109MH2012PLC231749
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Vasai East, Thane 401 208, Maharashtra, India.
Tel: 0250 2451001/2, 3246049 | Fax: 0250 2451004.
Email: cs@dermawear.co.in | www.cpsshapersltd.com

The Company had engaged the services of Big Share service Private Limited ('Big Shares' or 'evoting service provider') for the purpose of providing e-voting facility (through remote e-voting) relating to the Postal Ballot to all its members.

The remote e-voting commenced on Friday, 15th May 2026, (9.00 AM IST) and ended on Saturday, 13th June 2026 (5.00 PM IST). The remote e-Voting facility was disabled immediately thereafter and the voting was not permitted beyond the said period.

The Board had appointed Ms. Deepali Kaushik, an Advocate, to act as the Scrutinizer, for conducting the Postal Ballot in a fair and transparent manner.

The Scrutinizer will submit her report to the Chairman of the Company or any other person of the Company duly authorised by him within prescribed timelines. The results of the Postal Ballot will be declared within stipulated timelines on or before Tuesday, 16th June 2026, 5:00 p.m. (IST)

The text of resolution as set out in the postal ballot notice dated May 08, 2026, is as follows:

RESOLUTION NO. 1: VARIATION IN THE OBJECTS / TERMS OF UTILISATION OF THE INITIAL PUBLIC OFFERING ("IPO") PROCEEDS.

"RESOLVED THAT pursuant to the provisions of Sections 13(8) and 27 of the Companies Act, 2013, (the "Act") and other applicable provisions, if any, of the Act read with Rule 32 of the Companies (Incorporation) Rules, 2014 and Rule 7 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") (including any statutory modification or re-enactment thereof) and other applicable rules, regulations, guidelines and other statutory provisions for the time being in force, and subject to any other applicable approvals, permissions and/or sanctions, the consent of the members of the Company be and is hereby accorded for the variation in the objects / terms of utilization of the Initial Public Offering (IPO) proceeds ("IPO Proceeds") as stated in the Prospectus dated 23rd August 2023 ("Prospectus") filed by the Company with the Registrar of Companies ("RoC") and the National Stock Exchange of India Limited ("NSE"), in the following manner:



(Rs in Lakhs)

Sr No	Original objects of the IPO as stated in the Prospectus	Total amount raised	Amount Utilised	Amount unutilized as on 08th May 2026	Details of variation
1.	Purchase of Plant and Machinery at our existing manufacturing facility	178.68	178.68	NIL	No Change
2.	Purchase of Commercial Vehicle	9.53	NIL	9.53	9.53 Lakhs allocated out of Object 2 to Object 6, (as set out below)
3.	Funding of capital expenditure requirements of our Company towards purchase of Solar Power System	21.00	NIL	21.00	21.00 Lakhs allocated out of Object 3 to Object 6, (as set out below)
4.	Upgradation of existing IT Software at our existing manufacturing facility and registered office	18.20	4.52	13.68	13.68 Lakhs allocated out of Object 4 to Object 6, (as set out below)
5.	Repayment/prepayment of certain borrowings availed by our Company	167.01	167.01	NIL	No Change
6.	Funding working capital requirements	405.58	405.58	NIL	9.53 Lakhs, 21.00 Lakhs, and 13.68 Lakhs allocated from Object 2, 3, and 4 respectively.
7.	General corporate purposes	182.00	182.00	NIL	No Change
8.	IPO Issue Expenses	128.00	128.00	NIL	No Change
Total		1,110.00	1,065.79	44.21	



RESOLVED FURTHER THAT Rs. 1065.79 Lakhs out of the total Offer proceeds of 1,110.00 Lakhs i.e. 96.02% of the total Offer proceeds, as specified in the Prospectus filed with the ROC and NSE have been utilized as on 08th May, 2026.

RESOLVED FURTHER THAT the proposed variation in the objects of the IPO Proceeds shall be undertaken by the Company only if such variation is approved with majority of more than 90% of shareholding (present and voting and voting through remote e-voting).

RESOLVED FURTHER THAT in the event this resolution is approved by a majority that meets or exceeds the statutory threshold for a special resolution but does not exceed the aforesaid 90% of shareholding threshold, the Company will, notwithstanding the foregoing statutory threshold, not implement the proposed variation and such resolution shall be deemed by the Company as not having been acted upon / implemented. Accordingly, the objects of the IPO Proceeds mentioned in the Prospectus will be deemed to have not been varied and accordingly, the provisions of Regulation 59 read with Schedule XX of the SEBI ICDR Regulations relating to the exit offer by the promoter will not apply to the proposed resolution.

RESOLVED FURTHER THAT the Board of Directors or Company Secretary of the Company be and are hereby authorized to take all such steps and actions and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to this resolution including filing of requisite forms, intimations to Stock Exchange, and to settle any questions, difficulties or doubts that may arise in this regard.”

By Order of the Board

For CPS Shapers Limited
(Formerly known as CPS Shapers Private Limited)

Abhishek Kamal Kumar
Managing Director
DIN: 03513668