



ADITYA INFOTECH LTD.

Corp. Off. : A-12, Sector 4, Noida, Uttar Pradesh, India 201301

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September 25, 2026

To,

National Stock Exchange of India Limited

Exchange Plaza

Plot no. C/1, G Block

Bandra Kurla Complex, Bandra (E)

Mumbai 400 051

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

Symbol: CPPLUS

ISIN: INE819V01029

Scrip Code: 544466

ISIN: INE819V01029

Dear Sir / Madam,

Re: Qualified Institutions Placement of equity shares of face value of ₹ 1 each ("Equity Shares") by Aditya Infotech Limited (the "Company") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013, read with the rules issued thereunder, each as amended (such placement, the "Issue" or "QIP").

Sub: Outcome of the meeting of the QIP Committee

In furtherance of our earlier letters dated September 22, 2026 and September 25, 2026 with respect to the Issue which opened on September 22, 2026 and closed on September 25, 2026 please note that the QIP Committee at its meeting held today, i.e., September 25, 2026, approved the allotment of 4,326,507 (Forty Three Lakhs Twenty Six Thousand Five Hundred and Seven) Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 3,467 per Equity Share having face value of ₹1/- per Equity Share, i.e., at a premium of ₹ 3,466/- per Equity Share aggregating to approximately ₹ 15,000 million, pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 118,300,435 consisting of 118,300,435 Equity Shares having face value of ₹1 per Equity Share to ₹122,626,942 consisting of 122,626,942 Equity Shares having face value of ₹1/- per Equity Share. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing applications in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue and the number of Equity Shares allotted to such allottees, marked as **Annexure A**.

The meeting of the QIP Committee of Directors commenced at 11:25 : pm (IST) and concluded at 11:40 pm (IST).

The information as required under Regulation 30 of SEBI Listing Regulations read with paragraph A of part A of Schedule - III of the SEBI Listing Regulations and SEBI Master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total number of securities issued	4,326,507 Equity Shares of face value of ₹ 1 each at an issue price of ₹ 3,467 per Equity Share of face value of ₹1 each (including a premium of ₹ 3,466 per Equity Share)
Total amount for which securities issued	₹15,000 million approximately

The trading window closure which was intimated pursuant to our letter dated September 22, 2026 shall open from September 28, 2026 i.e. 48 hours from today being the date of allotment.

We request you to take the above on record and the same be treated as compliance under the SEBI Listing Regulations, as amended.

This Disclosure will also be hosted on our Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon

Company Secretary & Compliance Officer

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT OF THE COMPANY

Sr. No	Name as per Allottees	No. of Shares Allotted	Pan Club Shares	Percentage (%)	Percentage (PAN Clubbed) (%)	CATEGORY
1	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	1,15,374	3,60,542	2.6667	8.3334	Mutual Funds - MF
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	28,843		0.6667		
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE LARGE & MID CAP FUND	54,081		1.2500		
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE SMALL CAP FUND	86,530		2.0000		
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MIDCAP FUND	54,081		1.2500		
	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY EX-TOP 100 LONG-SHORT FUND	14,422		0.3333		
	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX EQUITY LONG-SHORT FUND	7,211		0.1667		
2	KOTAK ELSS TAX SAVER FUND	42,304	3,60,542	0.9778	8.3334	Mutual Funds - MF
	KOTAK MIDCAP FUND	2,75,935		6.3778		
	KOTAK MAHINDRA TRUSTEE CO LTD A/C INFINITY HYBRID LONG-SHORT FUND	42,303		0.9778		
3	ICICI PRUDENTIAL MUTUAL FUND - ICICI PRUDENTIAL ACTIVE MOMENTUM FUND	23,569	3,60,542	0.5448	8.3333	Mutual Funds - MF
	ICICI PRUDENTIAL SMALLCAP FUND	56,115		1.2970		
	ICICI PRUDENTIAL INNOVATION FUND	56,115		1.2970		
	ICICI PRUDENTIAL LARGE & MID CAP FUND	1,12,231		2.5940		
	ICICI PRUDENTIAL MID CAP FUND	28,058		0.6485		
	ICICI PRUDENTIAL MULTI CAP FUND	84,173		1.9455		
	ICICI PRUDENTIAL LIFE CYCLE FUND 2036	281		0.0065		
4	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	1,47,823	3,60,542	3.4167	8.3332	Mutual Funds - MF
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	1,30,697		3.0208		
	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	57,687		1.3333		
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	19,829		0.4583		
	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	4,506		0.1041		
5	HSBC MUTUAL FUND - HSBC MIDCAP FUND	2,16,324	2,88,433	5.0000	6.6667	Mutual Funds - MF
	HSBC MUTUAL FUND - HSBC LARGE & MID CAP FUND	72,109		1.6667		
6	BLACKROCK GLOBAL FUNDS - INDIA FUND	2,88,433	2,88,433	6.6666	6.6666	FPI (Corporate) - I
7	HDFC LIFE INSURANCE COMPANY LIMITED	2,88,433	2,88,433	6.6666	6.6666	Insurance Companies
8	INVESCO INDIA FOCUSED FUND	2,88,433	2,88,433	6.6666	6.6666	Mutual Funds - MF
9	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY NOMURA ASSET MANAGEMENT MALAYSIA SDN BHD	2,66,801	2,66,801	6.1667	6.1667	FPI (Corporate) - I