



# ADITYA INFOTECH LTD.

**Corp. Off.** : A-12, Sector 4, Noida, Uttar Pradesh, India 201301

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**February 12, 2026**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Symbol: CPPLUS  
ISIN: INE819V01029

Scrip Code: 544466  
ISIN: INE819V01029

Dear Sir / Madam,

**Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter and nine months ended December 31, 2025**

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the unaudited financial results (standalone & consolidated) of the Company for the quarter and nine months ended December 31, 2025.

The Earnings release will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

**Roshni Tandon**  
Company Secretary & Compliance Officer  
Membership Number: A21150

**Encl:** As above

# ADITYA INFOTECH LIMITED

Reports strong performance in Q3 & 9M FY26

Revenue grew by 37.3% YoY

EBITDA grew by robust 98.7% YoY

Investor Release

**Aditya Infotech Limited Reports Robust Q3 & 9M FY26 Performance; Continues strong growth momentum with leadership in STQC-certified, Made-in-India, IP Product range and expanding production capacities and deep R&D and unparalleled market penetration and Brand recall.**

**Noida: February 12, 2026:** Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter and nine month ended December 31, 2025.

**Aditya Infotech Limited: Consolidated Financial Highlights for Q3 & 9M FY26:**

<b>Q3FY26</b>	Revenue ₹1,139.1 cr ▲ 37.3% YoY	EBITDA ₹144.6 cr ▲ 98.7% YoY Margin:12.7%   ▲ 391 bps	PAT* ₹96 cr ▲ 138.8% YoY Margin:8.4%   ▲ 357 bps
<b>9MFY26</b>	Revenue ₹2,798.8 cr ▲ 31.1% YoY	EBITDA ₹320.6 cr ▲ 100.5% YoY Margin:11.4%   ▲ 395 bps	PAT* ₹198.9 cr ▲ 138.6% YoY Margin:7.1%   ▲ 320 bps

\*Adjusted profit after tax for 9M FY26 is before consideration of the exceptional item(net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition

**Financial & Operational Highlights – Q3 FY26**

- **Revenue** grew **37.3% YoY** to **INR 1,139.1 crore**, driven by strong demand from our expanding portfolio of CPPLUS CTC technology products across all segments from retail, to projects, and government.
- **EBITDA** increased **98.7% YoY** to **INR 144.6 crore**, with margins improving by **391 basis points** to **12.6%**, primarily due to a favourable product & brand mix, higher localization, and strong operating leverage.
- **Adjusted PAT** stood at **INR 96 crore**, up **138.8% YoY**, after accounting for **INR 7.7 crore** of one-time provisioning related to the new labour codes.
- **Gross Margin** stood at **28.1%**, up **322 bps YoY**, with **CP PLUS contribution** rising to **87% of revenue**

## Financial & Operational Highlights – 9M FY26

- **Revenue** stood at **INR 2,798.8 crore, up 31.1% YoY**, driven by robust demand across all segment Mid Market, Small and Mid Market, Private Enterprise, Government and Consumer Segments, and driven by market share gains.
- **EBITDA** stood at **INR 320.6 crore, up 100.5% YoY**, with margins expanding by **395 bps** to **11.4%**, supported by improved brand mix, with CP Plus almost at 85% + and better product mix, higher localization, and operating leverage
- **Adjusted PAT** stood at **INR 198.9 crore, up 138.6% YoY**, reflecting strong operational performance and cost efficiencies.

## Strategic Developments & Business Highlights

- **Market Leadership:** CP PLUS commands **38.9% market share** in Q2 FY26 in Indian video surveillance (Frost & Sullivan)
- **Capacity Expansion:**
  - Kadapa facility to scale up to **2.1 million units per month by Q4, FY2026**, funded through internal accruals
  - Successfully commissioned our new lens assembly line, with commercial production scheduled to begin in Q4, FY 2026. Once operational, the line will provide a production capacity of up to **3 lakh** lenses per month in Q1, FY 2027, with plans to scale up to **10 lakh** lenses per month by the end of FY2027.
  - Construction of the new **Housing & Enclosure Plant** in Kadapa, has formally commenced as of January 2026. This facility will become operational in 2 phases, Phase 1 in Q2, FY 2027, and Phase 2 in Q4, FY 2027. With an eventual capacity of 30 Million units annually.
- **Strategic Initiatives:**
  - Collaboration with **Qualcomm Technologies** to develop AI-enabled, insight-driven video security solutions for India's industrial, enterprise, and public safety applications.
  - Signed MOU with **Orient Cables** for the manufacturing of Co-Axial & Network cables primarily for CP PLUS captive consumption. This collaboration will strengthen supply assurance, enhance cost efficiencies, and support our long-term growth ambitions. The JV will also be making camera cables for complete backward integration & localisation.
- **Multi-Brand Strategy:** As part of our multi-brand strategy, we have launched two new brands **EYRA & NEXIVUE at IFSEC (in Dec 2025)**, Primarily targeted at mass-market, and unorganized segments. **NEXIVUE** brand is set to hit the market by **Q4, FY 2026**, and **EYRA** brand by Q1 FY 2027.

- **R&D Strength:**

- Our investments in R&D continue to grow. We are adding highly experienced engineers on regular basis and strengthening collaborations with semiconductor and critical component manufacturers to deliver World class, advanced, cyber-secure CCTV solutions to our customers.
- We have also incorporated **Aditya Infotech Taiwan Co. Ltd.**, a wholly owned subsidiary dedicated to global R&D for security and surveillance technologies. Taiwan is a global hub for semiconductor manufacturing and hardware innovation, with world-class foundries, IC design houses, and a mature electronics supply chain. This enables us to access High Caliber Engineering talent for the following work much ahead of time, including, SoC architecture, Embedded systems and firmware, Hardware-software integration, A-IoT and edge computing. This aligns tightly with our long-term innovation and technology roadmap.
- **Brand Visibility:** Consumer engagement strengthened significantly with the launch of our new brand campaign featuring Tamil Superstar, Vijay Sethupathi, which has deepened our audience connect in Tamil Nadu. Visibility was further amplified through our largest-ever presence at IFSEC India, title sponsorship of PACC 2026, and high-impact branding across Indian cricket and OOH campaign across major Indian airports.

**Commenting on the results, Mr. Aditya Khemka, Managing Director, said:**

“ Q3 FY26 marked another strong quarter of profitable growth and operational excellence for Aditya Infotech Limited. Our revenue increased by 37.3% to INR 1,139.1 crore, driven by robust demand for CP PLUS-branded IP cameras and our expanding STQC-certified product portfolio. EBITDA grew 98.7% YoY to INR 144.6 crore, with margins improving by 391 bps YoY to 12.7%, supported by a favourable product mix, deeper localization, and operating leverage. Adjusted Profit After Tax rose 138.8% YoY to INR 96 crore.

For 9M FY26, revenue grew 31.1% YoY to INR 2798.8 crore, while EBITDA increased 100.5% YoY to INR 320.6 crore, with margin expansion of 395 bps YoY to 11.4%. Adjusted Profit After Tax for the period stood at INR 198.9 crore, reflecting a 138.6% YoY increase.

This quarter, we announced two significant collaborations. We entered in a strategic partnership with Qualcomm Technologies to build AI-enabled, insight-driven video security solutions for industrial, enterprise, and public safety applications.

These next-generation offerings powered by Qualcomm’s edge AI hardware and CP PLUS’ extensive distribution and product ecosystem are expected to be commercially available in H1 CY26. This marks a pivotal shift from hardware-led surveillance to AI analytics-driven solutions, enhancing both revenue mix and margins.

We also advanced our backward integration agenda by signing an MoU with Orient Cables for the manufacturing of Co-Axial & Network cables under the CP PLUS Brand. This collaboration will strengthen supply assurance, enhance cost efficiencies, and support our long term growth ambitions. The facility will also be manufacturing camera cables as part of backward integration and localization.

On the marketing front, we are pleased to collaborate with acclaimed actor Vijay Sethupathi as our Brand Ambassador to strengthen our connection with consumers in Tamil Nadu, making advanced security solutions more accessible, relatable, and culturally relevant for households and businesses. We continue to solidify our leadership in India's video surveillance market, supported by favourable industry tailwinds and a decisive shift toward STQC-certified solutions, which is accelerating consolidation in favour of home-grown players.

With strong execution, a favourable external environment, and a robust product and manufacturing pipeline, we are raising our FY2026 guidance. We now expect revenue to be at the upper end of the ₹3,900–4,100 crore range, EBITDA margins at 11–12%, and PAT margins at 7–7.5%, thereby creating sustained long-term value for all stakeholders."

#### **About Aditya Infotech Limited:**

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

#### **Safe Harbor Statement:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. ALL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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