



ADITYA INFOTECH LTD.

Corp. Off. : A-12, Sector 4, Noida, Uttar Pradesh, India 201301

Phone : +91 120 4555 666 E-Mail : sales@adityagroup.com Website : www.adityagroup.com



February 12, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Symbol: CPPLUS
ISIN: INE819V01029

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation- Financial Results for the quarter and nine months ended December 31, 2025

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Investors Presentation on the unaudited financial results (standalone & consolidated) of the Company for the quarter and nine months ended December 31, 2025.

The investors presentation will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Company Secretary & Compliance Officer
Membership Number: A21150

Encl: As above



INDIA

ADITYA INFOTECH LIMITED

Investor Presentation
Q3 FY2026



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FY26

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Management Commentary



Commenting on the Results, Mr. Aditya Khemka, Managing Director said:

"Q3 FY26 marked another quarter of profitable growth and operational excellence for Aditya Infotech Limited. During the quarter, our revenue grew 37.3% to INR 1,139.1 crore, supported by scaled execution and robust demand for CP PLUS-branded IP cameras and our extensive STQC-certified portfolio. EBITDA surged 98.7% YoY to INR 144.6 crore with margins accretion by 391 bps YoY to 12.7%, driven by a favourable product mix, higher localization, and favourable operating leverage. Adjusted Profit After Tax increased 138.8% YoY to INR 96 crores.

For 9M FY26, revenue grew 31.1% YoY to INR 2,798.8 crores, while EBITDA rose 100.5% YoY to INR 320.6 crores, with margins expansion by 395 bps YoY to 11.4%. Adjusted Profit After Tax for 9M FY26 stood at INR 198.9 crores, representing an increase of 138.6% YoY.

On the technology front, we announced a landmark collaboration with Qualcomm Technologies to develop AI-enabled, insight-driven video security solutions for India's industrial, enterprise, and public safety applications. The partnership combines CP PLUS' product ecosystem and distribution strength with Qualcomm's edge AI hardware, on-device processing capabilities, and AI software platforms, with commercial availability is expected in the first quarter of 2026.

Our multi-brand strategy allows us to serve customers across multiple price points. With our newly introduced product 'Nexivue', we are expanding our presence in rural and mass-market segments, including the unorganized sector, with products expected to reach the market by the end of February 2026. The exit of non-STQC brands has created a structural vacuum, positioning this multi-brand approach as a strategic advantage for us to maximize market share while preserving the premium positioning of CP PLUS.

On the Marketing front, we are collaborating with acclaimed actor Vijay Sethupathi as our Brand Ambassador to strengthen our consumer presence in Tamil Nadu by making advanced security solutions more approachable, relevant, and culturally resonant for households and businesses alike.

Further, we continued to strengthen our leadership in India's video surveillance market, supported by favorable industry tailwinds and the shift toward STQC-certified solutions, which is driving consolidation in favor of home-grown players. With one of the most comprehensive STQC-certified product portfolios and strong local manufacturing capabilities, we are well positioned to consolidate market share. Our market share stood at ~38.9%, in Q2FY26 highlighting a significant market share gain of ~7.5% QoQ. For Q3 FY26, contribution from CP PLUS stood at ~87% of revenue with IP cameras forming nearly ~75% of our overall portfolio.

To support this growing demand, we continue to scale manufacturing capacity, currently at 1.8 million units per month, with plans to scale to 2.1 million units per month by Q4 FY26.

Backed by strong industry tailwind and disciplined execution, we are revising our FY26 outlook to reflect revenue growth at the upper end of the projected range and EBITDA margins of 11-12%. We are also increasing our PAT guidance to 7-7.5%, reinforcing our commitment to long-term value creation for all stakeholders.



Aditya Khemka
Managing Director



Business Updates

Global Semiconductor & Memory Supply Disruption

Global Supply Chain Shortages :

- SoC's
- DRAMS
- Sensors

RISK MITIGATION



Multi SoC Product Strategy



Multi-Supply Chain Procurement Strategy

From OEM authorized distributors, and secondary supply sources



Forward Procurement & Long-Term Planning

Long-term supply agreements & Covering Inventory for 3Qtrs



Market Trends



CP PLUS
Intelligent Security Systems



**Still limited STQC
Certified Brands with
limited supplies**

**Significant market share
gains in Q3 FY26**

Gains across geographies & business segments

Price Rise

Q4 Price Rise Announced & further rises expected in the next few Qtrs.

**Shortages Leading to Further Consolidation Resulting in Further
Tailwinds for Indian Players**

CP PLUS-Qualcomm Strategic Collaboration: Advancing AI-Led Video Intelligence in India



CP PLUS
Intelligent Security Systems

Key Features

Enhanced Security

GenAI Conversation

Privacy First

End-to-End Solution

Universal Access

On-Prem & Cloud

Real-time Alerts



CP PLUS.AI Powered by
Qualcomm
Technologies



Key Synergies

Camera Ecosystem

Industry Leadership

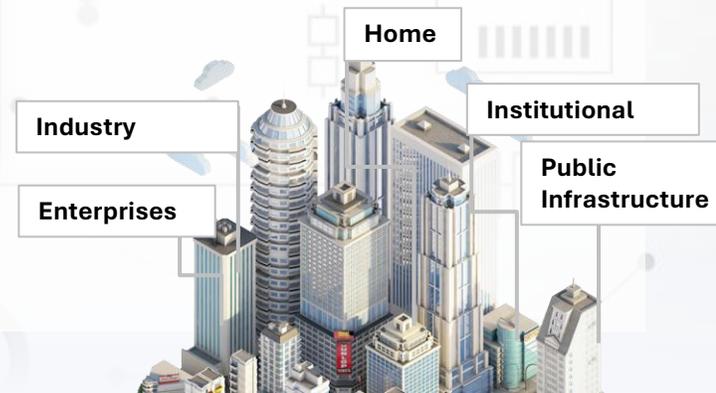
Nationwide Reach

Make in India, for India

Edge AI

GenAI Assistant

Local Talent



Backward Integration



Lens Assembly

- Lens assembly line going live in Q4, FY 2026.
- Capacity to be expanded to 3 lakh units/month in Q1 FY 2027 and further scale up to 10 L units / month by end Q4 FY 2027.

Housing & Enclosure Plant-Commencement of Construction–Jan 2026

- Construction formally initiated at Sheds 1–4 within YSR EMC, Kopporthy, Kadapa.
- New Injection Moulding & Sheet Metal Stamping Plant announced

Total Area :		110K SqFT
Total Employees :		250
Capacity	Plastic Housings :	25 Million
	Metal Housings:	5 Million
Phases	Phase-I	Q2, FY 2027
	Phase-II	Q4, FY 2027

Production Capacity Targets for FY-2026

FY-26 Projection

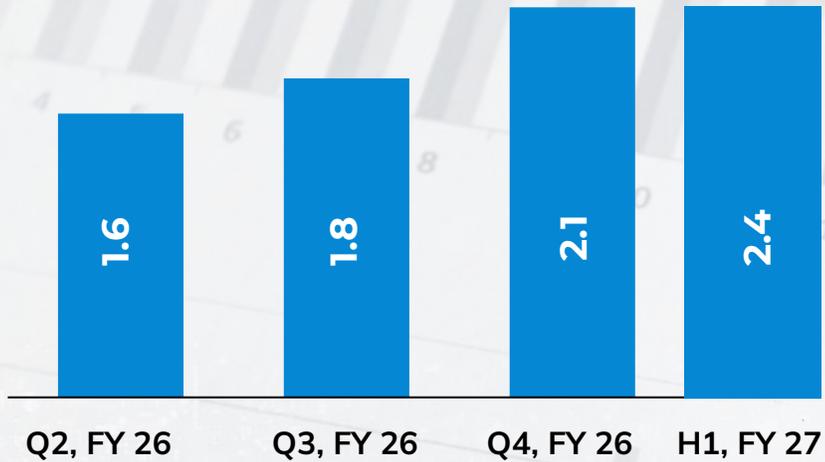


Fig. in millions per months

Highlights

- Total 12 SMT and 42 FA lines, plan to add 2 SMT & 5 FA lines
- Production capacity from 2.1 to 2.4 million monthly by H1 2026
- Lens and PTZ Module manufacturing set-up made and starting in Q4 FY26



Introducing NEXIVUE Security Solutions

Next-Gen Innovations For A Future-Ready World

Launch Timeline

Products hitting the market by **end of February 2026**

Market Strategy

Designed for rural and mass-market segments, offering affordability without sacrificing quality while preserving CP PLUS's premium positioning.

Key Innovation

Multi-brand architecture maximizes market share across diverse price points following the exit of non-STQC brands.



DuoVision Series

2MP to 8MP cameras with dual light technology, IR range up to 60m, & advanced encoding

NVR's

9 to 64 channel NVRs with up to 8 SATA support and 4K recording capability

Smart Features

Built-in mic & speaker, motorized lens options, IP67 weatherproofing, and PoE support



MOU signed with Orient Cables



Joint Venture Cable manufacturing facility for Co-Axial & Network cables for under the CP PLUS Brand.

The facility will also be manufacturing camera cables as part of backward integration and localization.



Localized Marketing Campaign with Vijay Sethupathi Launched in TN





Financial Highlights Q3 & 9M FY26

Q3 FY26

REVENUE

INR 1,139 CRORE



37.3% YoY GROWTH

EBITDA

INR 145 CRORE



98.7% YoY GROWTH

PROFIT AFTER TAX

INR 96 CRORE



138.8% YoY GROWTH

ADITYA INFOTECH LIMITED

Q3 & 9M FY26 FINANCIAL PERFORMANCE

9M FY26

REVENUE

INR 2,799 CRORE



31.1% YoY GROWTH

EBITDA

INR 321 CRORE



100.5% YoY GROWTH

PROFIT AFTER TAX

INR 199 CRORE



138.6% YoY GROWTH



Consolidated Profit & Loss Statement



Rs. in Crore

Particulars	Q3 FY26	Q3 FY25	YoY (%)	9M FY26	9M FY25	YoY (%)
Revenue from Operations	1,139.1	829.5	37.3%	2,798.8	2,134.4	31.1%
COGS	819.0	623.1		2,036.7	1,684.3	
Gross Profit	320.1	206.4	55.1%	762.1	450.1	69.3%
Gross Margin %	28.1%	24.9%		27.2%	21.1%	
Total Expenses	180.2	137.2		452.7	300.8	
Other Income	4.7	3.6		11.3	10.6	
EBITDA	144.6	72.8	98.7%	320.6	159.9	100.5%
EBITDA Margin %	12.7%	8.7%		11.4%	7.5%	
Depreciation	12.3	9.2		33.3	19.2	
EBIT	132.3	63.6	108%	287.3	140.7	104.1%
EBIT Margin	11.6%	7.6%		10.2%	6.6%	
Finance Costs	5.1	10.6		22.5	29.4	
Profit before Exceptional Items and Tax	127.2	53.0	139.9%	264.9	111.3	137.8%
Profit before Exceptional Items and Tax (%)	11.2%	6.4%		9.4%	5.2%	
Exceptional Items	-				(248.6)	
Tax expenses	31.3	12.8		66.0	63.8	
Profit After Exceptional Item and Tax	96	40.2	138.8%	198.9	296.4	-32.9%
Profit After Exceptional Item and Tax (%)	8.4%	4.8%		7.1%	13.8%	
Exceptional Item ² (Net of Deferred Tax)					(213.1)	
Adjusted Profit after Tax³	96	40.2	138.8%	198.9	83.1	138.6%
Adjusted Profit after Tax (%)	8.4%	4.8%		7.1%	3.9%	
EPS	8.18	3.66		17.46	28.15	

1. Margins are calculated on Total Income (Revenue from Operations+ Other income)

2. The exceptional item of Rs 248.6 Cr is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition

3. Adjusted profit after tax for 9MFY25 is before consideration of the exceptional item(net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition.

Maintains strong growth momentum; upgrades full-year guidance for FY26

Particulars (in INR Crore)	Actual FY25	9M FY26	Guidance FY26E Earlier	Guidance FY26E Now	Guidance FY27E
REVENUE	3,112	2,799	3,900-4,100 Cr	3,900-4,100 Cr	5,350-5,500 Cr
EBITDA	258	321			
EBITDA (%)	8.3%	11.4 %	10-11 %	11-12 %	12-13 %
Adjusted PAT¹	138	199			
Adjusted PAT (%)	4.4%	7.1%	6-7%	7-7.5%	7.5-8.5%

Estimated Revenue growth in FY26 --- YoY growth: 25-30%

Estimated EBITDA growth in FY26 --- YoY growth: 50%+

Estimated PAT growth in FY26 --- YoY growth: 75%+

Strong Growth Outlook for FY27

Revenue : ₹5,350–5,500 Cr

PAT : 7.5–8.5%

1. Adjusted profit after tax for FY25 is before consideration of the exceptional item (net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition.

Aditya Infotech Limited



Board of Directors, Backed by Experienced Management Team



BOARD OF DIRECTORS

Hari Shanker Khemka
Chairman & Whole-time Director

~30 years of experience in the information technology & electronic video surveillance sector



Aditya Khemka
Managing Director

~30 years of experience in the information technology & electronic video surveillance sector



Ananmay Khemka
Whole-time Director

4+ years of experience in the internet of things sector



Atul Behari Lall
Non-Executive Director

30+ years of experience in the electronic manufacturing services industry sector
Vice chairman & managing director on the board of Dixon Technologies (India) Ltd.



Manish Sharma
Independent Director

30+ years of experience in electronics industry and technology sector. Former Chairman of Panasonic and Founder of Exploterse Platforms



Chetan Kajaria
Independent Director

24+ years of experience in the manufacturing sector Currently serving as joint managing director in Kajaria Ceramics Ltd.



Ambika Sharma
Independent Director

~37 years of experience in the international relations in India's apex industry body & in a bilateral international organization sector.



Himanshu Baid
Independent Director

30 years of experience, Himanshu is the Managing Director of Poly Medicure Limited (POLYMED).



Our Core Strengths



23.7% Revenue
CAGR FY22-25



Largest
Manufacturer²
of **Surveillance
Products**



Comprehensive portfolio
of **electronic security and
surveillance products**³,
solution & services,
providing end-to-end
solution across vertical



Entrenched
**Relationships
Augmenting
Technology
Competencies**



Experienced
Management
Team Backed
By A **Committed
Employee** Base



Advanced
Manufacturing With
**Research &
Development**
Capabilities

1. Source: F&S Report; 2. largest manufacturer outside China; 3. for the security & surveillance industry in India; 4. largest manufacturer in terms of units manufactured
5. Market share in terms of revenue; Note: All data as of Q2FY26

CP PLUS



38.9% Market
Share of The
Video Surveillance
Industry In India¹



2,900+ SKUs
Across Varied
Price Points



48 Branch
Offices & 13
RMA Centers



800+ Pan
India Network -
Distributors
in **500+** Cities
including in Tier
I, II & III -Catering
to a diversified
customer base



Ranked among
the top video
**security &
surveillance**
brands in Asia⁴



CP PLUS World
Experience
Centers



Comprehensive Portfolio, Providing End to End Security Solutions Across Verticals



Smart Home IoT Cloud Cameras

Upto 4MP Resolution, Full Color, Night Vision Modes, Active Deterrent, 4G Cameras, Floodlight Cameras



HD Analog Solutions

Full Color Cameras, Built-In Mic, Higher Resolution, DVRs



Intelligent Network Cameras

Upto 12MP, Motorized Zoom, IVS Functions, Smart Codec, SMD, Audio-I/O, Alarm-I/O, Long-Range IR



4G Cameras

Wireless, High-Performance 4G Outdoor Cameras, solar Powered Cameras



Thermal Cameras and long-range IR cameras

Smoke/ Fire/Motion Detection, Cold/Hot Spot Tracking, Stainless Steel Housing, IP68



AI-Powered Cameras & Solution

AI, ANPR, FR, People Counting, Heat map



Network Video Recorders

Upto 256Ch. - Upto 24 SATA, RAID Supported, Power Redundancy, IVS Supported



Mobile/ Onboard Surveillance

Mobile NVR/DVR Solution, Advanced AI-System Supported



Time-Attendance & Biometric Products

Fingerprint and face recognition biometric solution powered by AMS (workforce management tool)



Integrated Central Command & Control Solution

Video Wall solution, Storage solutions, EVMS Pro - Integrated VMS platform, Joystick



Interactive Displays

Upto 86" Interactive Display, OPS Support, Android Platform, Feature rich whiteboard



Wi-Fi 4G Routers

4G Sim Card support, Wi-Fi-802.11b/g/n Support



Door Lock

Digital Door Lock with Smart Keypad, Fingerprint Detection, Face Recognition



Dashcams

CarKam, CarKam GPS, CarKam with SD Card, CarKam GPS with SD Card



Body-Worn Cameras (BWC)

Upto 4K Resolution, Online & offline BWC, Support upto 512GB



PoE Switches and other Accessories & Products

Monitors, Power Supplies, Hard Disks, Cabling, Racks, Electromagnetic Locks, Housing, IR-illuminators

Advanced Manufacturing & Research & Development Capabilities with Focus on **QUALITY**



CP PLUS
Intelligent Security Systems



3rd Largest
Manufacturer of Surveillance Products

Globally in terms of units manufactured FY 2024₁



2900+
Employees
at the Plant



Reliability
& Testing Labs



High-speed
SMT lines



1. Source: F&S Report

Core Tech Partnerships



Strategic Partners

**Dixon Technologies | VVDN Technologies | L&T Semiconductor Technologies (LTSCT) |
| Qualcomm Technologies |**

Industry Overview



New Government Policies & Impact

Govt. Policies



Standardization Testing & Quality Certification (STQC)



CRO/BIS – Compulsory Registration Order For BIS



Public Procurement Order For Govt. Purchases

STQC Update



Largest range of Govt-Approved, Cyber-Secured, STQC-Certified Products



Largest range of Govt-Approved, Cyber-Secured, STQC-Certified Products



Business Strategy



Distribution & Reach



Channel Partners

CP PLUS Galaxy Stores

Modern Trade – LFR/RF

SI & Distributor Network in Tier 2,3,4 Cities

Online & E-Commerce Website

Exports

GeM & Govt. SI's

Distribution & Reach



SERVICE SUPPORT

CP PLUS IntelliServe – 1-stop Customer Service & Support Center

Network of 48 Branch Offices & 13 RMA Centers

Pickup & Drop Services

Technical Support

TRAINING & EDUCATION

Mission Tech Certification Training Program

Dealer Meet & Training Program

Workshops

Webinars

Technology & Innovation



DSIR Approved
In-house R&D Lab



Boosting R&D in
Hardware, Software
& Platform



CP PLUS AI-Powered
Solutions for video analytics



New R&D Center in
Ahmedabad & Setup
under progress in Taiwan



Product portfolio
covering Home Products
and more



Integrated platform &
mobile app

presenting all new



CP PLUS Trusted Core:
**The Heart of
Reliable Surveillance**

More Trusted • More Secure • More Reliable



Secure Boot

Ensures only authorized
firmware runs during startup



Secure Transmission

Data sent online is protected &
has strong security



Strong Cryptography Algorithms

Defends against side-channel attacks
with advanced security measures



Tamper Proof

Specialized hardware prevents any
tampering with the device



Data Security

Sensitive information is protected
with strong encryption



Awards & Accolades



CP PLUS
Intelligent Security Systems



Awards & Accolades



CP PLUS
Intelligent Security Systems



**NDTV Best
Surveillance Brand
Award – 2025**

**Made-in-India
Innovation - Security
Product of the Year
Award at the *Secure
India Summit 2025***

**Visionary in
Surveillance
Excellence – Mr.
Aditya Khemka
(ITVoice Summit &
Awards 2025)**

**Mr. Aditya Khemka
Wins the CX Leader
of the Year Award
2025**

**Mr. Aditya Khemka
Honored with the
“Pioneer in
Surveillance Industry
Award 2025” - Viksit
Delhi Summit &
Awards**

**Best Surveillance
Brand of the Year at
the Business World
Security World
Awards 2025**

**CP PLUS Recognized
for Excellence in
Strategic Electronics
Manufacturing by
ELCINA**

**Leading Surveillance
Brand of the Year –
ITVoice Summit &
Awards 2025**

**Business Excellence
Award at the 50th
ELCINA Awards for
Excellence 2025**

**Predictive Intelligence
Solution of the Year
Award at the World AI
Awards 2025**

**Urban Infra CCTV
Security Leader of
the Year - Urban
Infra Awards 2025**

**Atmanirbhar Bharat
Award – DT Partner
Excellence Awards
2025**

**CP PLUS Wins the
CX Best Customer
Experience Award
2025**

**AI-Powered
Cyber Security
Leader Award at
the World AI
Awards 2025**

**Product of the Year
at the *FIST Awards*
2025**

MADE IN
Bharat



Company: Aditya Infotech Limited
CIN: L74899DL1995PLC066784

Ms. Dipika Dubey
ir@adityagroup.com

www.adityagroup.com

Investor Relations: Strategic Growth Advisors (SGA)
CIN: U74899DL1995PLC066784

Mr. Karan Thakker / Mr. Nitin Agarwal
karan.thakker@sgapl.net
nitin.agarwal@sgapl.net
+91 81699 62562 / +91 83038 79589
www.sgapl.net

THANK YOU