November 5, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Symbol: CPPLUS
ISIN: INE819V01029

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation- Financial Results for the quarter & half year ended September 30, 2026

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Investors Presentation on the unaudited financial results (standalone & consolidated) of the Company for the quarter & half year ended September 30, 2026.

The investors presentation will also be hosted on the Company's website viz. https://www.adityagroup.com/

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Digitally signed by Roshni Tandon
Date: 2026.11.05 18:27:00 +05'30'

Roshni Tandon
Company Secretary & Compliance Officer

Encl: As above

Q2 & H1 FY2027 RESULTS

Aditya Infotech Limited

LEAD AT HOME
LEAD WITH TECH
GROW ABROAD



Investor Presentation
5 November 2026

DISCLAIMER

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Statements that are not historical facts, including outlook and guidance, are forward-looking statements. They involve known and unknown risks, uncertainties and assumptions that may cause actual results to differ materially, including the Company’s ability to implement its strategy and growth plans, completion of announced transactions, demand conditions, component prices and availability, changes in regulation, technological change, competition and cash-flow projections.

This presentation is for general information only, without regard to the objectives, financial situation or needs of any particular person.

EXECUTIVE SUMMARY

Leadership, profitability and a debt-free balance sheet

~42%

AIL market share, 12 months to Sep 2026*

Up from 30% at IPO (FY25)

3,148

H1 FY27 revenue, ₹ Cr

+89.7% YoY

Q2: ₹1,746 Cr · +89.9% YoY

362.1

H1 FY27 PAT before exceptional item†, ₹ Cr

+252.0% YoY

Q2: ₹219.9 Cr · +214.2% YoY

1,071.2

Net cash, ₹ Cr, 30 Sep 2026

Debt fully repaid in October

Built to lead

Scale, R&D, distribution and brand strength reinforce CP PLUS's competitive positioning

Integrated scale

In-house manufacturing, deeper component localisation and a multi-brand portfolio across price points.

Technology expansion

Own firmware, multi-SoC supply resilience and a 30% strategic stake in BLUE for video compression.



* TTM to Sep 2026 · † Exceptional item: ₹34.4 Cr fire loss at AIL Dixon; reported H1 PAT ₹327.7 Cr

Q2 & H1 FY27 CONSOLIDATED HIGHLIGHTS

Revenue Growth with improved Net Working Capital

REVENUE
₹1,746.0 Cr
Q2 FY27 · +89.9% YoY
H1 FY27 · ₹3,148 Cr · +89.7%

EBITDA
₹307.4 Cr
Q2 FY27 · +176.7% YoY
H1 FY27 · ₹515 Cr · +192.7%

EBITDA MARGIN
17.6%
Q2 FY27 · +550 bps YoY
H1 FY27 · 16.3% · +580 bps

PAT BEFORE EXCEPTIONAL†
₹219.9 Cr
Q2 FY27 · +214.2% YoY
H1 FY27 · ₹362 Cr · +252.0%

Operating efficiency

Metric	H1 FY27	FY26
Net working capital	72 days	78 days
Receivable days	96 days	121 days
ROCE, annualised	34.3%	
ROE, annualised	26.9%	

Balance sheet, 30 Sep 2026

Item	₹ Cr
Cash and cash equivalents	1,433.9
Total borrowings	362.7
Net cash	1,071.2

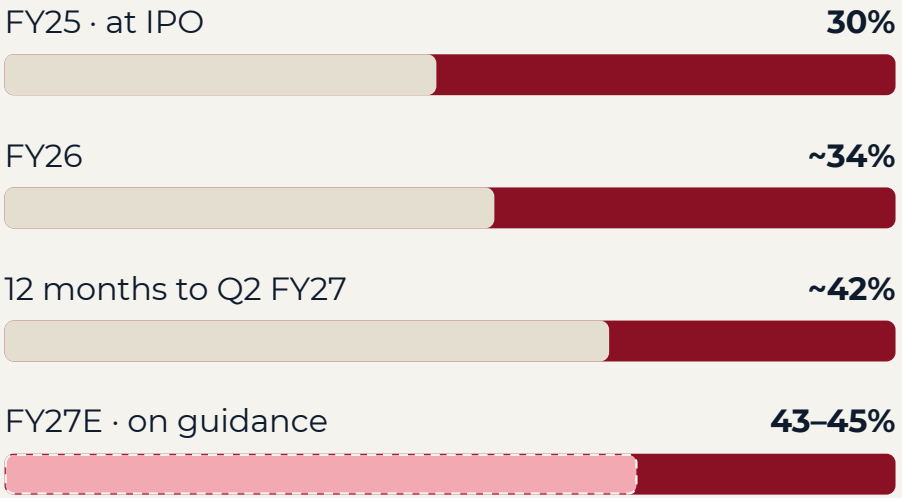
† Exceptional item: ₹34.4 Cr fire loss at AIL Dixon; reported PAT Q2 ₹185.5 Cr, H1 ₹327.7 Cr · Margins on total income · ROCE, ROE annualised on average of Sep-26 and Sep-25

DOMESTIC LEADERSHIP · AIL GROUP

~42%

AIL's share of India's video-surveillance market in the twelve months to September 2026*, up from 30% at the IPO.

Won on execution: scale, R&D, distribution and brand.



Market: FY25 ₹10,620 Cr (Frost & Sullivan); FY26 ₹12,370 Cr, interpolated on F&S growth and taking into account the under-indexed unorganised segment; FY27 ₹15,000 Cr, company estimate.

Sources: IPO offer document, Frost & Sullivan, company estimates · * TTM to Sep 2026; share is a company calculation

INDUSTRY STANDARDS · WHY CP PLUS LED

Higher industry standards played to CP PLUS's strengths

Apr 2024 Security rules notified

Apr 2025 OEMs sell only certified cameras

Mar 2026 Uncertified sell-off ends

Manufacturing scale

In-house plants at 2.5 Mn units a month, ready to ramp certified supply

Technology depth

Own firmware and in-house design: 100+ models certified.

Distribution width

Nationwide reach to put certified product on shelves first

People and experience

The most experienced management and field teams in Indian surveillance, with three decades of industry leadership

Brand power

The trusted name buyers turned to when the market reset

Know-how

Deep understanding of Indian channels, buyers and compliance

100+ CP PLUS models STQC security-certified, the base for taking certified supply to market first

CAPITAL STRUCTURE

QIP proceeds fund the next phase of growth

QIP RAISED

₹1,500 Cr

4.33 Mn shares at
₹3,467 per share

Use of net proceeds, as per the placement document

₹325 Cr

Repay or prepay borrowings of AIL and its subsidiary AIL Dixon

₹650 Cr

Capex via AIL Dixon: Kadapa Phase III and Knowledge Park plant

₹490.5 Cr

Inorganic growth through acquisitions, and general corporate purposes

₹1,465.5 Cr

Total net proceeds

STRATEGIC INVESTMENT · AGREEMENTS SIGNED 5 NOVEMBER 2026

AIL invests in BLUE: video-compression IP and a proven engineering team

AT A GLANCE

Team

Six co-founders, 15–20+ years each; IIT Bombay, IIM Bangalore

Track record

Built and sold a video-analytics company (2022)

Patents

10: 3 filed, 7 in progress

Deal · ₹118 Cr pre-money · ₹151 Cr post

₹45.4 Cr for a 30% stake

Fully diluted. AIL holds one board seat and one observer seat.

Compression technology

A perception-aware layer on top of standard H.264: it learns the scene and drops what people don't need, such as static backgrounds, lighting flicker and noise.

Up to 90%
less storage and bandwidth

Low cost
runs on modest hardware already in the field

No GPU
works with existing cameras

Skills and know-how

Computer vision, embedded and enterprise integration, with live deployments in QSR, FMCG and energy

What it brings AIL

Lower storage cost in NVRs and CP PLUS cloud, and a recurring software layer, with AI analytics as an add-on

BLUE: KGraph AI Solutions · Completion subject to customary conditions · Compression figures: BLUE company data

GROWTH LEVERS

Four growth levers, backed by technology and net cash

01

Take share in the core

30% at IPO to ~42% today; STQC, distribution and brand sustain the gains.

02

Win at both ends of the pyramid

PRO in the ~10% high-margin premium segment; NEXIVIEW & EYRA converts unorganized market

03

Scale and localise manufacturing

Kadapa Phase III and Greater Noida add capacity; localisation lifts margin.

04

Go global

ODM partnerships and export entry in about 18 months.

ENABLER · TECHNOLOGY

Own firmware, multi-SoC designs and BLUE video compression

ENABLER · BALANCE SHEET

₹1,071 Cr net cash; QIP proceeds for capacity and inorganic growth

MARKET TAILWIND

₹15,000 Cr in FY27 to ₹26,000 Cr by FY30, ~20% CAGR

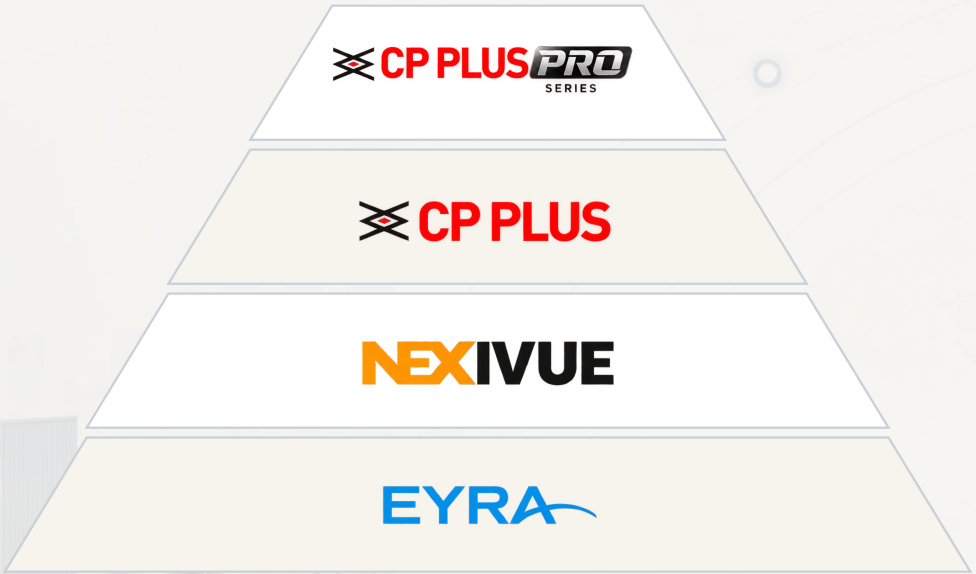
MARKET OPPORTUNITY · PORTFOLIO

Four brands, growth at both ends of the pyramid

₹15,000 Cr
Estimated market size, FY27

₹26,000 Cr
Estimated by FY30, ~20% CAGR

~42%
AIL market share, 12 months to Sep 2026*



PREMIUM · TOP OF THE PYRAMID
PTZ, thermal and 4K for the ~10% high-margin enterprise segment; rollout Q4 FY27

MID to MAINSTREAM
Scale, consumer trust and nationwide distribution

ENTRY to MID-MARKET
Priced below CP PLUS for commercial and mid-market buyers

VALUE / ENTRY · BOTTOM OF THE PYRAMID
Certified entry-level cameras converting unorganised and grey-market demand

Market size: FY27 and FY30 company estimates · * Trailing twelve months to Sep 2026; share is a company calculation

INTEGRATED MANUFACTURING

Capacity and localisation to scale the model

CURRENT CAPACITY

2.5 Mn/mo

Kadapa, Andhra Pradesh · ~80% utilised

PLANNED CAPACITY

More than 2x

Kadapa Phase III and Greater Noida, funded from the QIP

LOCALISED COMPONENTS

4 categories

Lenses, cables, housings and IoT modules

Localisation roadmap

Component	Plan
Lenses	Automated lens line: 1 Mn/mo, scalable to 2 Mn/mo Lens manufacturing facility
Cables	JV with Orient: LAN and CCTV cable plant, Rajasthan
Housings and enclosures	In-house housing and enclosure production, phased
IoT modules and PCBs	Local Wi-Fi / 4G IoT modules and bare-PCB sourcing



Plants: Kadapa (AP), Greater Noida (UP), cable JV in Rajasthan · R&D: Noida, Ahmedabad, Bangalore, Taiwan · mo = month

INVESTING IN THE BRAND

Marketing CP PLUS X Ranveer Singh



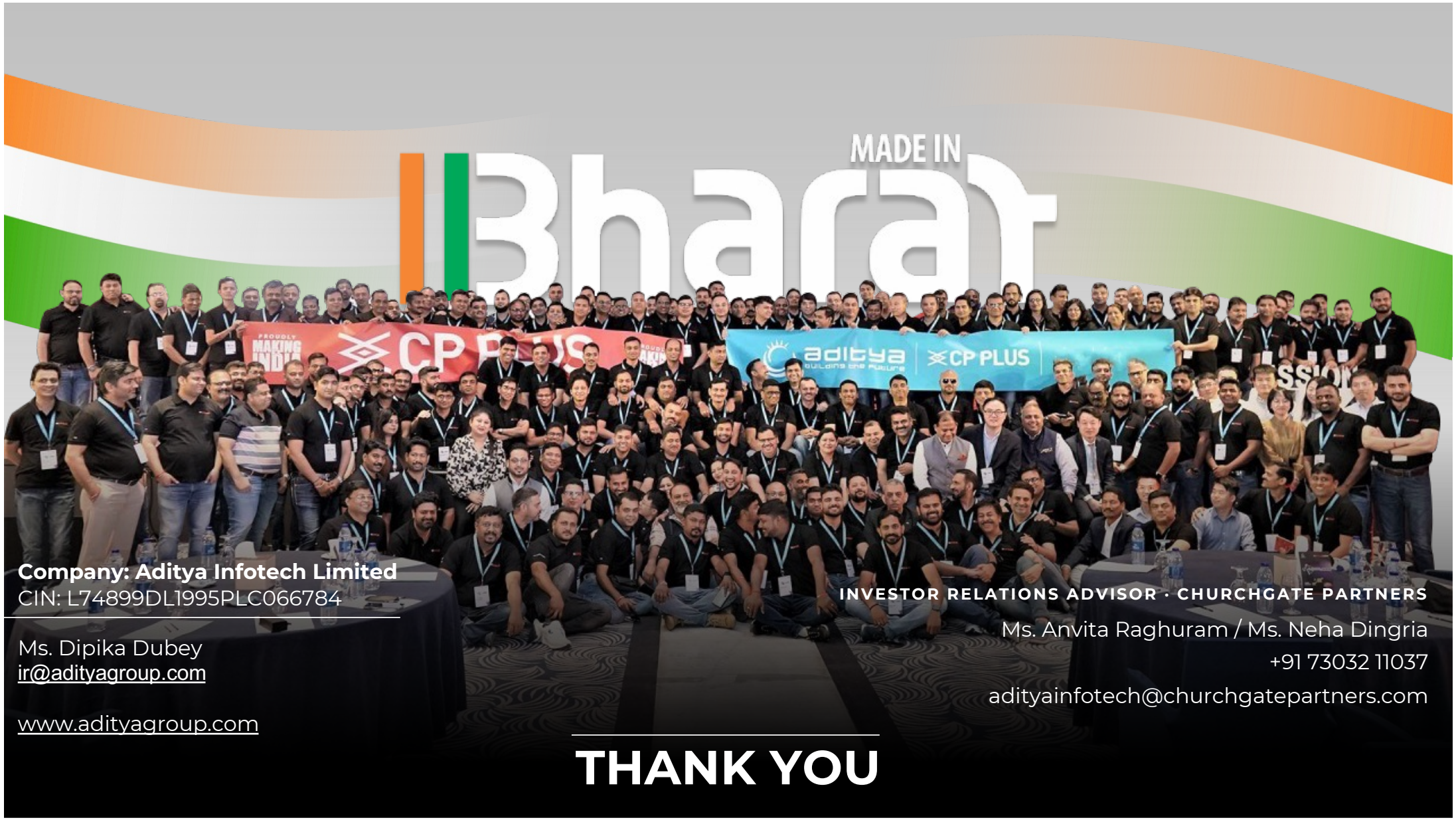
FY27 OUTLOOK · REVISED GUIDANCE

FY27 guidance raised on a strong H1

FY27	Current guidance	Revised guidance	Change
Revenue	₹6,000–6,500 Cr	₹6,500–6,800 Cr	Raised
Revenue growth	+42–54%	+54–61%	Raised
EBITDA margin	14–15%	14–15%	Maintained
PAT margin	8.5–9.5%	9–10%	Raised

Management commentary

- Revenue guidance raised to ₹6,500–6,800 Cr (+54–61%) on a strong H1
- H1 growth of 90% came on a low H1 FY26 base, when STQC certification backlogs held back supply; H2 growth will moderate
- EBITDA margin maintained at 14–15%, as the Company moderates price increases and absorbs part of the SoC, DDR and flash cost inflation to gain market share
- PAT margin guidance raised to 9–10%, as QIP proceeds used to repay debt lower finance costs



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THANK YOU

ANNEXURES

A1 P&L
A2 Returns
A3 Shareholding
A4 Board
A5 Leadership
A6 Product range
A7 Awards

ANNEXURE A1 · CONSOLIDATED RESULTS

Consolidated profit and loss, Q2 and H1 FY27

Particulars (₹ Cr)	Quarter ended			Half year ended		
	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue	1,746.0	919.6	89.9%	3,148.4	1,659.7	89.7%
COGS	1,221.6	645.6		2,192.2	1,217.7	
Gross profit	**524.3**	**274.0**	**91.4%**	**956.2**	**442.0**	**116.4%**
Gross margin	30.0%	29.8%	+24 bps	30.4%	26.6%	+374 bps
Employee benefits	124.9	82.9		235.7	146.0	
Other expenses	96.0	82.5		213.3	126.5	
Other income	3.9	2.6		8.0	6.6	
EBITDA	**307.4**	**111.1**	**176.7%**	**515.2**	**176.0**	**192.7%**
EBITDA margin	17.6%	12.0%	+552 bps	16.3%	10.6%	+576 bps
Depreciation and amortisation	14.8	10.6		27.7	21.0	
EBIT	292.6	100.4	191.3%	487.5	155.0	214.5%
EBIT margin	16.7%	10.9%	+583 bps	15.4%	9.3%	+614 bps
Finance costs	6.0	6.9	–13.9%	10.3	17.4	–41.1%
Share of loss in JV	(0.4)	–		(0.4)	–	
PBT before exceptional item	286.2	93.5	206.0%	476.9	137.6	246.6%
PBT margin before exceptional item	16.4%	10.1%	+622 bps	15.1%	8.3%	+685 bps
Exceptional item (fire loss)	(34.4)	–		(34.4)	–	
PBT	251.9	93.5	169.3%	442.5	137.6	221.6%
PBT margin	14.4%	10.1%	+425 bps	14.0%	8.3%	+576 bps
Tax	66.4	23.6		114.8	34.7	
PAT before exceptional item	**219.9**	**70.0**	**214.2%**	**362.1**	**102.9**	**252.0%**
PAT margin before exceptional item	12.6%	7.6%	+498 bps	11.5%	6.2%	+530 bps
Reported PAT	**185.5**	**70.0**	**165.1%**	**327.7**	**102.9**	**218.6%**
Reported PAT margin	10.6%	7.6%	+301 bps	10.4%	6.2%	+421 bps

Consolidated, unaudited · Gross margin on revenue; other margins on total income · Exceptional item: ₹34.4 Cr fire loss at All Dixon

ANNEXURE A2 · RETURNS AND BALANCE SHEET

Higher returns, net cash and a tighter receivables cycle

Metric	H1 FY27	H1 FY26	FY26
ROCE	**34.3%**	**20.4%**	**30.6%**
ROE	**26.9%**	**16.4%**	**25.4%**
Inventory days	111	104	95
Receivable days	96	116	121
Payable days	135	157	138
Cash conversion cycle, days	**72**	**64**	**78**
Debt / equity	0.10x	0.05x	0.06x
Interest cover (EBIT / finance cost)	46.7x	8.5x	16.9x

Balance sheet, 30 Sep 2026

Net cash ₹1,071 Cr (₹52 Cr at March 2026) after the ₹1,500 Cr QIP. Shareholders' funds ₹3,668 Cr (₹1,877 Cr at March). Borrowings of ₹363 Cr at 30 September were repaid in October.

Consolidated · ROCE: EBIT before exceptional / average capital employed · H1 ratios annualised; days on H1 revenue · Net cash: cash and cash equivalents less borrowings

ANNEXURE A3 · SHAREHOLDING

Institutions now hold 22.9% of the company



Promoters 71.8% **DIIs** 16.1% **FIIs** 6.8% **Public and others** 5.3%

INSTITUTIONAL HOLDING

22.9%

DIIs 16.1% and FIIs 6.8%, after the QIP

ANNEXURE A4 · GOVERNANCE

Board of Directors: eight members, half independent



Hari Shankar Khemka

Executive Director

Nearly 3 decades in video surveillance; oversees legal, administration and strategic planning



Aditya Khemka

Executive Director and MD

Nearly 31 years in the industry; leads strategy, operations, investments and product development



Ananmay Khemka

Executive Director

With AIL since 2020; drives AI, IoT, video analytics and technology partnerships



Atul B Lall

Non-Executive Director

Vice Chairman and MD, Dixon Technologies; 30+ years in electronics manufacturing



Ambika Sharma

Independent Director

Former Director General, International Affairs, FICCI; nearly 37 years



Chetan Kajaria

Independent Director

Joint MD, Kajaria Ceramics; 25+ years in building materials



Manish Sharma

Independent Director

Former Chairman, Panasonic India; chairs FICCI's electronics manufacturing committee



Himanshu Baid

Independent Director

MD, Poly Medicure; 30+ years in medical devices

ANNEXURE A5 · LEADERSHIP TEAM

The team driving the next phase of growth



Sanjay Gogia

Director – Sales



Monika Sharma

Director – Product and R&D



Anup Nair

Director – Strategy, Operations and Investor Relations



Yogesh Chand Sharma

Chief Financial Officer



Roshni Tandon

Company Secretary and Compliance Officer

COMPREHENSIVE PORTFOLIO, PROVIDING END TO END SECURITY SOLUTIONS ACROSS VERTICALS



Smart Home IoT Cloud Cameras

Full-Color Cameras, Active Deterrent,, Floodlight Cameras



HD Analog Solutions

Dual
light Cameras, Built-In Mic,
Higher Resolution, DVRs



Intelligent Network Cameras

PTZ Cameras, Long-Range IR Cameras, SMD Cameras



4G Cameras

Wireless, High-Performance 4G Outdoor Cameras, solar Powered Cameras



Thermal Cameras and long-range IR cameras

Smoke/ Fire/Motion Detection, Cold/Hot Spot Tracking, Stainless Steel Housing, IP68



AI-Powered Cameras & Solution

AI, ANPR, FR, People Counting, Heat map



Network Video Recorders

Upto 256Ch. - Upto 24 SATA, RAID Supported, Power Redundancy, IVS Supported



Mobile/ Onboard Surveillance

Mobile NVR/DVR Solution, Advanced AI-System Supported



Time-Attendance & Biometric Products

Fingerprint and face recognition biometric solution powered by AMS (workforce management tool)



Integrated Central Command & Control Solution

Video Wall solution, Storage solutions, EVMS Pro - Integrated VMS platform, Joystick



Interactive Displays

Upto 86" Interactve Display, OPS Support, Android Platform, Feature rich whiteboard



Wi-Fi 4G Routers

4G Sim Card support, Wi-Fi-802.11b/g/n Support



Home Access Products

Video Doorphones, Wi-Fi Doorbells & Digital Door Locks



Dashcams

CarKam Front & Rear Camera ,CarKam Front, Rear & Cabin Camera, CarKam GPS



Body-Worn Cameras (BWC)

Online & offline BWC, Support upto 512GB



PoE Switches and other Accessories & Products

Monitors, Power Supplies,
Hard Disks, Cabling, Racks, Electromagnetic Locks, Housing, IR-illuminators

ANNEXURE A7 · AWARDS AND RECOGNITION

Recognised for innovation, R&D and manufacturing



Outstanding Company of the Year

50th ELCINA Awards for Excellence

Research & Development Award

50th ELCINA Awards for Excellence

Business Excellence Award

50th ELCINA Awards for Excellence

Top Performing Brand

GeM Awards 2026

Best Security Camera of the Year

Amazon Best in Tech Awards 2026

Disruptive AI Innovation and Real-Time AI Intelligence Awards

World AI Awards

Excellence in Made-in-Bharat Security Innovation

ET Leaders Awards North 2026

Excellence in Made-in-Bharat Security & Surveillance Solutions

Times Business Icons North 2026