

GAYATRI & ANNAPURNA

1004-1010, 10th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025

Phone: 49494949 & 49494930

Email Id: mj.tomy@cosmofilms.com

Sent by Courier and Email Id: cmlist@nse.co.in
Fax No. 022-26598237/38

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Mumbai 400 051.

Dated: 05-05-2015

Dear Sir/Madam,

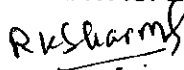
Subject: Reporting under Regulation 10(6) in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(6) of SEBI (SAST) Regulations, 2011, which necessitates the Acquirer to file a report to the stock exchanges about the details of the acquisition made under Regulation 10(1)(a)(ii) of the aforesaid regulations, please find enclosed the applicable disclosure.

This is for your information and record.

Thanking You,

For **GAYATRI & ANNAPURNA**
For **PRAVASI ENTERPRISES LIMITED**



**DIRECTOR
PARTNER**

Encl: As above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Cosmo Films Limited	
2.	Name of the acquirer(s)	Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Ltd. (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of 5,60,000 equity shares constituting 2.88% of the paid up capital of the Target Company from Sunrise Manufacturing Co. Ltd. (Seller) to Gayatri & Annapurna, through its partner M/s Pravasi Enterprises Ltd.(Acquirer). The investment is made for future growth in investment.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes, the disclosure under Regulation 10(5) was made within the prescribed time. April 22, 2015	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Sunrise Manufacturing Co. Ltd.	Sunrise Manufacturing Co. Ltd.
	b. Date of acquisition	On or after April 30, 2015	April 30, 2015
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	5,60,000 equity shares	5,60,000 equity shares
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	5,60,000 equity shares constituting 2.88% of the paid up capital of the Target Company	5,60,000 equity shares constituting 2.88% of the paid up capital of the Target Company
	e. Price at which shares are proposed to be acquired / actually acquired	At the closing price prevailing on April 29, 2015 but not exceeding 25% of the price determined under	Rs. 10.76 per share

For GAYATRI & ANNA
For PRAVASI ENTERPRISES LTD.

R. V. Sharma

8.	Shareholding details	regulation 8(2)(e).			
		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Acquirer *				
	Pravasi Enterprises Ltd.	23,59,004	12.14	29,19,004	15.02
	(C/o Gayatri & Annapurna)				
	Pravasi Enterprises Ltd.	8,71,100	4.48	8,71,100	4.48
	Total	32,30,104	16.62	37,90,104	19.50
	- PACs*				
	Aanchal Jaipuria	91,720	0.47	91,720	0.47
	Abha Jaipuria	24,200	0.12	24,200	0.12
	Ambrish Jaipuria	5,52,800	2.84	5,52,800	2.84
	Ashok Jaipuria	4,70,161	2.42	4,70,161	2.42
	Sunrise Manufacturing Company Ltd.	33,94,872	17.46	33,94,872	17.46
	(C/o Gayatri & Annapurna)				
	Hanuman Textile Mfg. & Investment Co. Ltd.	1,280	0.006	1,280	0.006
	Andheri Properties & Finance Ltd.	622	0.003	622	0.003
	Total	45,35,655	23.319	45,35,655	23.319
	- Seller (s)				
	Sunrise Manufacturing Co. Ltd.	5,62,680	2.89	2,680	0.014

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Gayatri & Annapurna
For Pravasi Enterprises Ltd.

R k Sharma

Director
Partner

Date: 05-05-2015
Place: New Delhi