प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

निवेशक सेवा विभाग

INVESTOR SERVICES DEPARTMENT

संदर्भ Ref. :नि.से.वि.ISD/378/2018-19 **दिनांक Date: 30th नवंबर November 2018**

To: **BSE Ltd,** Corporate Relationship Department Ist Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort MUMBAI - 400 001 **http://listing.bseindia.com –Listing Centre** **Ref: Code No.532179**	To, The Manager Listing Department, **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) MUMBAI - 400 051 **https://www.connect2nse.com/LISTING/ -NEAPS** **Symbol: CORPBANK**

महोदय Sir,

Certificate under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018.

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We are enclosing herewith the Certificate dated November 29, 2018 issued by IDBI Trusteeship Services Limited, Mumbai & Axis Trustee Services Limited, Mumbai respectively, in terms of Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018.

This information is furnished under Regulation 52(4) & (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
भवदीय Yours faithfully,

(एस. के. दाश S. K. Dash)
उप महाप्रबंधक (कंपनी सचिव)
Deputy General Manager (Company Secretary)

संलग्न Encl.: यथोक्त as above

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No.8238/ITSL/OPR/2018-19
November 29, 2018

To,
Mr S.K. Dash,
Corporation Bank,
Head Office, Investor Services Department,
P.B. No.88, Mangaladevi Temple Road,
Pandeshwar, Mangaluru – 575 001

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Corporation Bank,** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated November 29, 2018 and we have noted the contents provided therein.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

(Authorised Signatory)

AXIS TRUSTEE

ATSL/CO/18-19/ 6645
November 29, 2018

Corporation Bank
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
Mangalore- 575 00,
Karnataka

Dear Sir/Madam,

Re.: Corporation Bank (Bank) -Debenture Trustee for various Listed, Unsecured, Rated, Non-Convertible Debentures (NCDs)

This has reference to the various NCDs issued by Bank and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Bank is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Bank as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated November 29, 2018 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours sincerely,
For **Axis Trustee Services Limited**

Anish Kumar Jha

PRS **Anish Jha**
Deputy General Manager

Cc: Debenture Holders