



CORDS CABLE INDUSTRIES LTD.

REGD. OFFICE : 94, 1st Floor, Shambhu Dayal Bagh Marg,
Near Okhla Industrial Area Phase-III,
Old Ishwar Nagar, New Delhi - 110020
Tel : +91-11-40551200 ; Fax : +91-11-20887232
Website : www.cordscable.com ; Email : ccil@cordscable.com
CIN : L74999DL1991PLC046092

Date: 24.12.2024

Listing Department (Compliance Cell), National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400 051 Scrip Code: CORDSCABLE	Listing Department (Compliance Cell), Bombay Stock Exchange Ltd. Floor 25, PJ Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 532941
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Sub.: SEBI (Prohibition of Insider Trading) Regulations, 2015 - Closure of Trading Window.

Dear Sir,

Pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulation, 2015, as amended, please find enclosed herewith copy of newspaper publication regarding intimation of closure of trading window from Wednesday, 1st January, 2025 till 48 hours after the declaration of Un-Audited Financial Results for the 3rd Quarter/ 9 months ended on 31st December, 2024 is made public.

This is for your kind information and records.

Thanking you.

Yours faithfully,
FOR CORDS CABLE INDUSTRIES LIMITED

For Cords Cable Industries Ltd.


GARIMA PANT
Company Secretary

**GARIMA
PANT** Digitally signed
by GARIMA PANT
Date: 2024.12.24
12:14:38 +05'30'

Works :

(UNIT I) : A-525, E-518, 519, 520, Industrial Area Chopanki, Bhiwadi, Distt. Alwar - 301019 (Rajasthan) Tel. No. : +91-7230003177
(UNIT II) : SP-239, 240, 241, Industrial Area Kaharani, Bhiwadi, Distt. Alwar - 301019 (Rajasthan) Tel. No. : +91-7230003176

FORM A PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED

RELEVANT PARTICULARS	
1. Name of corporate debtor	UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED
2. Date of incorporation of corporate debtor	29/07/2009
3. Authority under which corporate debtor is incorporated / registered	ROC Chennai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L22811TN2009PTC072418
5. Address of the registered office and principal office (if any) of corporate debtor	New No. 4, (Old No.9) Flat No. A, Big Street Kilpauk Garden Colony, Kilpauk Chennai, Tamil Nadu - 600030
6. Insolvency commencement date in respect of corporate debtor	18.12.2024 (Copy of order uploaded on website on 21.12.2024)
7. Estimated date of closure of insolvency resolution process	16.06.2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Ramela Rangasamy IBI/PA-002/IP-N00506/2017-2018/11700
9. Address and e-mail of the interim resolution professional, as registered with the Board	A6, Arya Homay Apartment, Police Kambasamy Street, Olympus, Ramarathapuram, Kambasamy, Tamil Nadu - 641045 Email: rum_rj@yahoo.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	AAA House, 64, Okhla Industrial Estate, Okhla Phase II, Near Modr Mill, New Delhi-110020 Email: unitedsteelbuilding.roc@gmail.com
11. Last date for submission of claims	04.01.2025
12. Classes of creditors, if any, under clause (b) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Website: https://ibbi.gov.in/home/downloads Not Applicable

Notice is hereby given that the National Company Law Tribunal, Chennai Division Bench Court has ordered the commencement of a Corporate Insolvency Resolution Process of the UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED on 18.12.2024 (Copy of order uploaded on website on 21.12.2024).
The creditors of UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED are hereby called upon to submit their claims with proof as on or before 04.01.2025 to the Interim Resolution Professional at the address mentioned against entry No. 10.
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Date: 24.12.2024 SD: Ramela Rangasamy
Place: Chennai Interim Resolution Professional
Reg. No.: IBI/PA-002/IP-N00506/2017-2018/11700
IFA valid up to 31.12.2025

NOTICE

Tata Motors Limited
Registered Office: [Bombay House, 24 Homi Mody Street, Mumbai, Maharashtra, 400001]

NOTICE is hereby given that the certificate[s] for the undermentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s]. Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate[s] without further intimation.

Name[s] of holder[s] [and Jt. holder[s], if any]	Kind of Securities and face value	No. of Securities	Distinctive number[s]
PRONATI GHOSH	Equity and face value-Rs.2	640	38366611 - 38367250

Mumbai, Maharashtra [Place] 24-12-2024 [Date] Pronati Ghosh [Name(s) of holder(s) / Applicant(s)]

CORDS® Cords Cable Industries Limited
Registered Office: 94, 1st Floor, Shambhu Dayal Bagh Marg, Near Okhla Industrial Area Phase-III, Old Ishwar Nagar, New Delhi-110020
Tel: 011-40551200 * Fax: 011-20887232 * E-mail: ccil@cordscable.com
website: www.cordscable.com * CIN: L74999DL1991PLC046092

NOTICE

Pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code for prevention of Insider Trading, the Trading Window for dealing in the Securities of the Company shall remain closed from Wednesday, 1st January, 2025 for the Directors, Designated Employees, Insiders and their immediate relatives till 48 hours after the un-audited Financial Results for the 3rd quarter/ 9 months ended on 31st December, 2024 is made public.

Accordingly, all designated persons, Directors, promoters, persons acting in concert, employees of the Company along with their respective immediate relatives, persons having contractual and fiduciary relation with the Company including but not limited to Auditors, accountancy firm, law firms, analysts, consultants, etc., assisting or advising the Company, shall not involve in any transaction for dealing/trading in the securities of the Company during the period when Trading Window is closed.

By Order of Board of Directors,
For Cords Cable Industries Limited
Sd/-
Garima Pant
Company Secretary

Place: New Delhi Date: December 23rd, 2024

FRANKLIN TEMPLETON

Franklin Templeton Mutual Fund
Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

Income Distribution cum capital withdrawal (IDCW) in Franklin India Pension Plan

The Trustees of Franklin Templeton Mutual Fund have decided to distribute the following Income Distribution cum capital withdrawal (IDCW):

Name of the Schemes / Plans / Options	Face Value per Unit (₹)	Amount of IDCW per Unit (₹)	NAV per Unit as on December 20, 2024 (₹)
Franklin India Pension Plan (FIPEP)			
FIPEP - IDCW Plan	10.00	1.550	18.93
FIPEP - IDCW Plan - Direct		1.800	20.9088

The Record Date for the same will be December 27, 2024 (Friday). If in case the Record Date falls on a non-Business Day, the immediately following Business Day shall be the Record Date. All the Unitholders / Beneficial Owners of the IDCW plan / option of the scheme whose names appear in the records of Registrar / Depositories as on the Record Date shall be entitled to receive IDCW. The investors in the IDCW re-investment plan/option will be allotted units for the IDCW amount at the NAV of next Business Day after the Record Date.

Please note that the IDCW payout shall be subject to the availability of distributable surplus and if the available distributable surplus as on the record date is lower than the aforementioned IDCW rate, then the available distributable surplus shall be paid out. The payout shall be subject to tax deducted at source i.e. TDS, as applicable.

Pursuant to payment of IDCW, the NAV of the scheme would fall to the extent of payout and statutory levy (if applicable).

For Franklin Templeton Asset Management (India) Pvt. Ltd. (Investment Manager of Franklin Templeton Mutual Fund)

Sd/-
Authorized Signatory
Date: December 23, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

(Continued from previous page...)

Return on capital employed (%) ⁽⁶⁾	6.26%	33.52%	41.57%	2.98%
Debt-Equity Ratio (times) ⁽⁷⁾	0.47	0.27	3.07	4.40
Current Ratio (times) ⁽⁸⁾	2.01	2.64	1.47	1.77
Net profit ratio (%) ⁽⁹⁾	10.47	10.68	9.97	1.50
EPS ⁽¹⁰⁾	1.43	5.21	4.01	0.10

* As certified by Peer review Auditor, M/s A Y & Company, Chartered Accountants by way of their certificate dated December 16, 2024.

- Notes:**
- Revenue from operation means revenue from sale of our products
 - EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income
 - EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
 - PAT Margin is calculated as PAT for the period/year divided by revenue from operations
 - Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
 - Return on Capital Employed is calculated as follows: Profit before tax + Finance Costs - Other Income (EBIT) divided by (Tangible Net Worth + Total Debt + Deferred Tax Liabilities)
 - Debt to Equity ratio is calculated as Total Debt divided by equity
 - Current Ratio is calculated by dividing Current Assets to Current Liabilities
 - Net profit ratio is calculated by dividing Net Profit to Revenue from Operations
 - Earnings per share (₹) = Profit available to equity shareholders / Weighted No. of shares outstanding at the end of the year.
- Explanations for the certain financial data based on Restated Financial Statements**

Key Financial Performance	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business
Return on equity (%)	Return on equity (ROE) provides how efficiently our company generates profits from shareholders' funds
Return on capital employed (%)	Return on capital employed provides how efficiently our Company generates earnings from the capital employed in the business
Debt-Equity Ratio (times)	Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers
Net fixed asset turnover ratio (times)	Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations
Current Ratio (times)	The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year
Net profit ratio (%)	Net Profit Margin (also known as "Profit Margin" or "Net Profit Margin Ratio") is a financial ratio used to calculate the percentage of profit our company produces from its total revenue
ROCE (%)	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

(₹ In Lakhs, otherwise mentioned)

Key Performance Indicators	Leo Dryfruits & Spices Trading Limited			Jettall Spices and Masala Limited			HOAC Foods India Limited			Madhusudan Masala Ltd		
	As at and for Fiscal			As at and for Fiscal			As at and for Fiscal			As at and for Fiscal		
	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022
Revenue from operations ⁽¹⁾	6,216.59	3,643.96	526.54	131.17	363.68	300.86	1,562.94	1,210.09	1,080.38	16,221.98	12,721.60	2,816.95
EBITDA ⁽²⁾	1,113.16	620.09	11.02	10.99	11.06	(1.55)	181.71	114.77	52.66	1,732.01	1,138.93	118.16
EBITDA Margin ⁽³⁾	17.91%	17.02%	2.09%	8.38%	3.04%	-0.52%	11.63%	9.48%	4.87%	10.68%	8.95%	4.19%
PAT	663.69	363.46	7.90	4.29	29.25	0.83	102.35	50.47	26.04	919.73	575.45	48.37
PAT Margin ⁽⁴⁾	10.68%	9.97%	1.50%	3.27%	8.04%	0.28%	6.55%	4.17%	2.41%	5.67%	4.52%	1.72%

- Notes:**
- Revenue from operation means revenue from sale of products.
 - EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses.
 - EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.
 - PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
 - Financial information for Leo Dryfruits & Spices Trading Limited is derived from the Restated Financial Statements.
 - All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 submitted to stock exchanges.
 - Listed peers are as identified by us on the basis of similar line of business with our Company, however not comparable with size of our Company.

8. Justification for Basis for Issue Price

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Red Herring Prospectus (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Issue Price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (₹ in lakhs)
October 19, 2023	1,82,940	10/-	390/-	Other than Cash	Conversion of Loan into Equity	713.47
November 17, 2023	3,88,000	10/-	390/-	Cash	Preferential Issue	1,513.20
Weighted average cost of acquisition (WACA) Primary Issuances (in ₹ per Equity Share)						390.00
Weighted average cost of acquisition (WACA) after giving effect of Bonus Issue (in ₹ per Equity Share)						55.71

- b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)
- There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
- c) Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.
- d) **Weighted average cost of acquisition, Issue Price**
- Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹ 51/-)	Cap price (i.e. ₹ 52/-)
Weighted average cost of acquisition of primary issuances as per paragraph 8(a) above	390.00	0.13	0.13
Weighted average cost of acquisition of primary issuances as per paragraph 8(a) above after giving effect of Bonus Issue	55.71	0.91	0.93
Weighted average cost of acquisition for secondary transactions as per paragraph 8(b) above	Nil	NA	NA

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 126, 30 and 187 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 217 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of One Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other

members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) and 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Portion. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including IPI ID for RBIs using UPI Mechanism), in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 13,06,14,400 divided into 1,30,61,440 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Name of Promoters	ORIGINAL SIGNATORIES		CURRENT PROMOTERS		
	Face Value (₹)	No. of Shares	Face Value (₹)	No. of Shares	
Ashish Jaswantrai Mehta	10.00	5,000	Kaushik Sobhagchand Shah	10.00	23,58,580
Parth Ashish Mehta	10.00	5,000	Ketan Sobhagchand Shah	10.00	20,45,050
-	-	-	Parth Ashish Mehta	10.00	22,59,250

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated December 06, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on December 23, 2024 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 243 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 245 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SHRENI SHARES LIMITED (Formerly known as Shreni Shares Private Limited) No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India. Telephone: 022 - 2089 7022 E-mail: shrenishares@gmail.com Investors Grievance e-mail: info@shreni.in Contact Person: Ms. Tanya Goyal Website: www.shreni.in SEBI Registration Number: INM000012759	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Caves Park, Next to Ahura Centre, Mahakali Bypass Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rafeel C SEBI Registration Number: INR000001385	 Ms. Pratibha Kumari Bharadia, Company Secretary and Compliance Officer A 812, MIDC Khairane, Thane Belapur Rd, TTC Industrial Area, Koperkhairane, Thane, Maharashtra-400705, India Telephone: +91 9321126141 E-mail: info@leodyfruitsandspices.com Website: www.leodyfruitsandspices.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shreni.in and website of Company at www.leodyfruitsandspices.com.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company; Leo Dryfruits & Spices Trading Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 267 of the Red Herring Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring prospectus.

For Leo Dryfruits & Spices Trading Limited
Sd/-
Ketan Sobhagchand Shah
Designation: Whole Time Director
DIN: 07503685

Date: December 23, 2024
Place: Mumbai, Maharashtra

Leo Dryfruits & Spices Trading Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on December 23, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.leodyfruitsandspices.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

FORM A PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED

RELEVANT PARTICULARS

1. Name of corporate debtor	UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED
2. Date of incorporation of corporate debtor	29/07/2009
3. Authority under which corporate debtor is incorporated / registered	ROC Chennai
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	L28111TN2009PTC072418
5. Address of the registered office and principal office (if any) of corporate debtor	New No. 4, (Old No.9) Flat No. A, Big Street Kilpauk Garden Colony, Kilpauk Chennai, Tamil Nadu - 600030
6. Insolvency commencement date in respect of corporate debtor	18.12.2024 (Copy of order uploaded on website on 21.12.2024)
7. Estimated date of closure of insolvency resolution process	16.06.2025
8. Name and registration number of the insolvency professional acting as interim resolution professional	Ramela Rangasamy IBB/IPA-002/IP-N00506/2017-2018/11700
9. Address and e-mail of the interim resolution professional, as registered with the Board	A6, Arya Homay Apartment, Police Kandasamy Street, Olympus, Ramaratapuram, Coimbatore, Tamil Nadu - 641045 Email: rum_rj@yahoo.com
10. Address and e-mail to be used for correspondence with the interim resolution professional	AAA House, 64, Okhla Industrial Estate, Okhla Phase II, Near Modl Mill, New Delhi-110020 Email: unitedsteelbuildingroc@gmail.com
11. Last date for submission of claims	04.01.2025
12. Classes of creditors, if any, under clause (b) of subsection (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	Website: https://ibbi.gov.in/home/downloads Not Applicable

Notice is hereby given that the National Company Law Tribunal, Chennai Division Bench Court I has ordered the commencement of a Corporate Insolvency Resolution Process of the **UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED** on 18.12.2024 (Copy of order uploaded on website on 21.12.2024).
The creditors of **UNITED STEEL BUILDING SYSTEMS PRIVATE LIMITED** are hereby called upon to submit their claims with proof as on or before 04.01.2025 to the Interim Resolution Professional at the address mentioned against entry No. 10.
The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit their claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Date: 24.12.2024 SD/-
Place: Chennai Ramela Rangasamy
Interim Resolution Professional
Reg. No.: IBB/IPA-002/IP-N00506/2017-2018/11700
AVA valid up to 31.12.2025

NOTICE

Tata Motors Limited

Registered Office: [Bombay House, 24 Homi Mody Street, Mumbai, Maharashtra, 400001]

NOTICE is hereby given that the certificate[s] for the undermentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities / applicant[s] has/have applied to the Company to issue duplicate certificate[s].
Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from this date, else the Company will proceed to issue duplicate certificate[s] without further intimation.

Name[s] of holder[s] [and Jt. holder[s], if any]	Kind of Securities and face value	No. of Securities	Distinctive number[s]
PRONATI GHOSH	Equity and face value-Rs.2	640	38366611-38367250

Mumbai, Maharashtra [Place] 24-12-2024 [Date] Pronati Ghosh [Name(s) of holder(s) / Applicant(s)]

CORDS® Cords Cable Industries Limited

Registered Office: 94, 1st Floor, Shambhu Dayal Bagh Marg, Near Okhla Industrial Area Phase-III, Old Ishwar Nagar, New Delhi-110020
Tel: 011-40551200 * Fax: 011-20887232 * E-mail: ocil@cordscable.com
website: www.cordscable.com * CIN: L74999DL1991PLC046092

NOTICE

Pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company's Code for prevention of Insider Trading, the Trading Window for dealing in the Securities of the Company shall remain closed from Wednesday, 1st January, 2025 for the Directors, Designated Employees, Insiders and their immediate relatives till 48 hours after the un-audited Financial Results for the 3rd quarter/ 9 months ended on 31st December, 2024 is made public.
Accordingly, all designated persons, Directors, promoters, persons acting in concert, employees of the Company along with their respective immediate relatives, persons having contractual and fiduciary relation with the Company including but not limited to Auditors, accountancy firm, law firms, analysts, consultants, etc., assisting or advising the Company, shall not involve in any transaction for dealing/trading in the securities of the Company during the period when Trading Window is closed.

By Order of Board of Directors
For Cords Cable Industries Limited
Sd/-
Garima Pant
Company Secretary

Place: New Delhi Date: December 23rd, 2024

FRANKLIN TEMPLETON

Franklin Templeton Mutual Fund
Registered Office: One International Center, Tower 2, 12th and 13th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

Income Distribution cum capital withdrawal (IDCW) in Franklin India Pension Plan

The Trustees of Franklin Templeton Mutual Fund have decided to distribute the following Income Distribution cum capital withdrawal (IDCW):

Name of the Schemes / Plans / Options	Face Value per Unit (₹)	Amount of IDCW per Unit (₹)	NAV per Unit as on December 20, 2024 (₹)
Franklin India Pension Plan (FIPEP)			
FIPEP – IDCW Plan	10.00	1.550	18.93
FIPEP – IDCW Plan - Direct		1.800	20.9088

The Record Date for the same will be December 27, 2024 (Friday). If in case the Record Date falls on a non-Business Day, the immediately following Business Day shall be the Record Date. All the Unitholders / Beneficial Owners of the IDCW plan / option of the scheme whose names appear in the records of Registrar / Depositories as on the Record Date shall be entitled to receive IDCW. The investors in the IDCW re-investment plan/option will be allotted units for the IDCW amount at the NAV of next Business Day after the Record Date.

Please note that the IDCW payout shall be subject to the availability of distributable surplus and if the available distributable surplus as on the record date is lower than the aforementioned IDCW rate, then the available distributable surplus shall be paid out. The payout shall be subject to tax deducted at source i.e. TDS, as applicable.

Pursuant to payment of IDCW, the NAV of the scheme would fall to the extent of payout and statutory levy (if applicable).

For Franklin Templeton Asset Management (India) Pvt. Ltd.
(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-
Authorized Signatory
Date: December 23, 2024

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

(Continued from previous page...)

Return on capital employed (%) ⁽⁶⁾	6.26%	33.52%	41.57%	2.98%
Debt-Equity Ratio (times) ⁽⁷⁾	0.47	0.27	3.07	4.40
Current Ratio (times) ⁽⁸⁾	2.01	2.64	1.47	1.77
Net profit ratio (%) ⁽⁹⁾	10.47	10.68	9.97	1.50
EPS ⁽¹⁰⁾	1.43	5.21	4.01	0.10

* As certified by Peer review Auditor, M/s A Y & Company, Chartered Accountants by way of their certificate dated December 16, 2024.

Notes:

- Revenue from operation means revenue from sale of our products
- EBITDA is calculated as Profit before tax + Depreciation + Finance Costs – Other Income
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- PAT Margin is calculated as PAT for the period/year divided by revenue from operations
- Return on Equity is calculated by comparing the proportion of net income against the amount of average shareholder equity
- Return on Capital Employed is calculated as follows: Profit before tax + Finance Costs – Other Income (EBIT) divided by (Tangible Net Worth + Total Debt + Deferred Tax Liabilities)
- Debt to Equity ratio is calculated as Total Debt divided by equity
- Current Ratio is calculated by dividing Current Assets to Current Liabilities
- Net profit ratio is calculated by dividing Net Profit to Revenue from Operations
- Earnings per share (₹) = Profit available to equity shareholders / Weighted No. of shares outstanding at the end of the year.

Explanations for the certain financial data based on Restated Financial Statements

Key Financial Performance	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business
Return on equity (%)	Return on equity (ROE) provides how efficiently our company generates profits from shareholders' funds
Return on capital employed (%)	Return on capital employed provides how efficiently our Company generates earnings from the capital employed in the business
Debt-Equity Ratio (times)	Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers
Net fixed asset turnover ratio (times)	Net fixed asset turnover ratio is indicator of the efficiency with which our company is able to leverage its assets to generate revenue from operations
Current Ratio (times)	The current ratio is a liquidity ratio that measures our company's ability to pay short-term obligations or those due within one year
Net profit ratio (%)	Net Profit Margin (also known as "Profit Margin" or "Net Profit Margin Ratio") is a financial ratio used to calculate the percentage of profit our company produces from its total revenue
ROCE (%)	ROCE provides how efficiently our Company generates earnings from the capital employed in the business.

Set forth below are the details of comparison of key performance of indicators with our listed industry peers:

(₹ In Lakhs, otherwise mentioned)

Key Performance Indicators	Leo Dryfruits & Spices Trading Limited			Jettmall Spices and Masala Limited			HOAC Foods India Limited			Madhusudan Masala Ltd		
	As at and for Fiscal			As at and for Fiscal			As at and for Fiscal			As at and for Fiscal		
	2024	2023	2022	2024	2023	2022	2024	2023	2022	2024	2023	2022
Revenue from operations ⁽¹⁾	6,216.59	3,643.96	526.54	131.17	363.68	300.86	1,562.94	1,210.09	1,080.38	16,221.98	12,721.60	2,816.95
EBITDA ⁽²⁾	1,113.16	620.09	11.02	10.99	11.06	(1.55)	181.71	114.77	52.66	1,732.01	1,138.93	118.16
EBITDA Margin ⁽³⁾	17.91%	17.02%	2.09%	8.38%	3.04%	-0.52%	11.63%	9.48%	4.87%	10.68%	8.95%	4.19%
PAT	663.69	363.46	7.90	4.29	29.25	0.83	102.35	50.47	26.04	919.73	575.45	48.37
PAT Margin ⁽⁴⁾	10.68%	9.97%	1.50%	3.27%	8.04%	0.28%	6.55%	4.17%	2.41%	5.67%	4.52%	1.72%

Notes:

- Revenue from operation means revenue from sale of products.
- EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses.
- EBITDA Margin is calculated as EBITDA divided by Revenue from Operations.
- PAT Margin is calculated as PAT for the period/year divided by revenue from operations.
- Financial information for Leo Dryfruits & Spices Trading Limited is derived from the Restated Financial Statements.
- All the financial information for listed industry peers mentioned above is on a standalone basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 submitted to stock exchanges.
- Listed peers are as identified by us on the basis of similar line of business with our Company, however not comparable with size of our Company.

8. Justification for Basis for Issue price

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares

Except as mentioned below, there has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares), during the 18 months preceding the date of the Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Red Herring Prospectus (calculated based on the pre-offer capital before such transaction(s) and excluding Bonus Issue of Shares, employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Issue Price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (₹ in lakhs)
October 19, 2023	1,82,940	10/-	390/-	Other than Cash	Conversion of Loan into Equity	713.47
November 17, 2023	3,88,000	10/-	390/-	Cash	Preferential Issue	1,513.20
Weighted average cost of acquisition (WACA) Primary Issuances (in ₹ per Equity Share)						390.00
Weighted average cost of acquisition (WACA) After giving effect of Bonus Issue (in ₹ per Equity Share)						55.71

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue share capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

c) Since there is an eligible transaction of our Company reported in (a) and (b) above in accordance with paragraph (9)(K)(4)(a) of the SEBI ICDR Regulations, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

d) **Weighted average cost of acquisition, Issue Price**

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor price (i.e. ₹ 51/-)	Cap price (i.e. ₹ 52/-)
Weighted average cost of acquisition of primary issuances as per paragraph 8(a) above	390.00	0.13	0.13
Weighted average cost of acquisition of primary issuances as per paragraph 8(a) above after giving effect of Bonus Issue	55.71	0.91	0.93
Weighted average cost of acquisition for secondary transactions as per paragraph 8(b) above	Nil	NA	NA

Investors should read the above-mentioned information along with section titled "Our Business", "Risk Factors" and "Restated Financial Statements" beginning on page 126, 30 and 187 respectively including important profitability and return ratios, as set out in chapter titled "Other Financial Information" on page 217 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of One Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other

members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) and 253 of the SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Portion. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RBIs using UPI Mechanism), in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 267 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 13,06,14,400 divided into 1,30,61,440 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 70 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Name of Promoters	ORIGINAL SIGNATORIES		CURRENT PROMOTERS		
	Face Value (₹)	No. of Shares	Face Value (₹)	No. of Shares	
Ashish Jaswantrai Mehta	10.00	5,000	Kaushik Sobhagchand Shah	10.00	23,58,580
Parth Ashish Mehta	10.00	5,000	Ketan Sobhagchand Shah	10.00	20,45,050
-	-	-	Parth Ashish Mehta	10.00	22,59,250

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 162 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited. Our Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated December 06, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on December 23, 2024 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid / Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 329 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 243 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 245 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SHRENI SHARES LIMITED (Formerly known as Shreni Shares Private Limited) No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India. Telephone: 022 - 2089 7022 E-mail: shrenishares@gmail.com Investors Grievance e-mail: info@shreni.in Contact Person: Ms. Tanya Goyal Website: www.shreni.in SEBI Registration Number: INM000012759	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Telephone: 022 - 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapphal C SEBI Registration Number: INR000001385	 Ms. Pratibha Kumari Bharadia, Company Secretary and Compliance Officer A 812, MIDC Khairane, Thane Belapur Rd, TTC Industrial Area, Koperkhairane, Thane, Maharashtra-400705, India Telephone: +91 9321126141 E-mail: info@leodyfruitsandspices.com Website: www.leodyfruitsandspices.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.shreni.in and website of Company at www.leodyfruitsandspices.com.

Availability of Bid-Cum-Application Forms: Bid-Cum-Application forms can be obtained from the Company: Leo Dryfruits & Spices Trading Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 267 of the Red Herring Prospectus.

BANKER TO THE ISSUE: Kotak Mahindra Bank Limited
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring prospectus:

For Leo Dryfruits & Spices Trading Limited
Sd/-
Ketan Sobhagchand Shah
Designation: Whole Time Director
DIN: 07503685

Leo Dryfruits & Spices Trading Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on December 23, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.leodyfruitsandspices.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

