



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Date: 28/02/2026

To,
The Manager, Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai- 400013 Maharashtra

SYMBOL : COOLCAPS
ISIN : INE0HS001028

Subject : Outcome of Board Meeting of the Company held on February 28, 2026.
Reference No. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Saturday, February 28, 2026, at the registered office of the Company at 23 Sarat Bose Road, Flat No 1C, 1st Floor, Kolkata-700020, WB inter-alia considered and approved the following businesses:

1. **Allotment of 20,24,370 Equity Shares at Issue Price of Rs. 88/- on Preferential Basis to the person belonging to the Promoter:**

The board of directors have approved the allotment of 20, 24,370 (Twenty Lakhs Twenty Four Thousand three Hundred and Seventy) equity shares of face value of Rs. 2/- each fully paid person belonging to the Promoter towards conversion of outstanding unsecured loan into equity shares to the extent of Rs. 17,81,44,560/- (Rupees Seventeen Crores Eighty One Lakhs Forty Four Thousand Five Hundred and Sixty Only), at an issue price of Rs. 88/- (Rupees Eighty Eight only) per Equity Share on preferential basis to following allottee in accordance with the provisions of SEBI (ICDR) Regulations, 2018 ("ICDR Regulations"):

Sr. No.	Name of the Proposed Allottee	Category	No. of Equity Shares to be allotted
1.	Purv Flexipack Limited	Promoter	20,24,370

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the above allotment, the Paid-up Capital of the Company stands increased from Rs. 23,12,00,000/- to Rs. 23,52,48,740/-.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with relevant SEBI Circulars is enclosed as **Annexure -A** to this letter.



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The Board Meeting commenced at 12.00 pm and concluded at 12.15 pm.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

For Cool Caps Industries Limited



Rajeev Goenka
Chairman and Managing Director
DIN: 00181693
Place: Kolkata

Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S.N.	Particulars	Disclosures																								
1.	Type of securities	Equity Shares																								
2.	Type of issuance	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and in terms of in-principle approval obtained from the NSE vide their Letter No. NSE/LIST/52991 dated 20th February, 2026 and other applicable laws.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	20,24,370 (Twenty Lakhs Twenty Four Thousand Three Hundred Seventy) Fully Paid-up Equity Shares of the face value of Rs. 2/- (Rupees Two Only) each at a price of Rs. 88/- (Rupees Eighty-Eight only) per Equity Share not exceeding an aggregate amount of Rs. 17,81,44,560 (Rupees Seventeen Crores Eighty One Lakhs Forty Four Thousand Five Hundred and Sixty Only)																								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																										
4.	Names and Number of the Investors	1. Purv Flexipack Limited																								
5. (a)	Post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>The details of securities prior to and after the proposed preferential allotment, are as under:</p> <p>Post Allotment of Securities-Outcome of the Subscription:</p> <table border="1"> <thead> <tr> <th>S.N.</th> <th>Category Shareholder</th> <th>Pre- Preferential Issue</th> <th>%</th> <th>Post- Preferential Issue</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Promoter & Promoter Group</td> <td>7,56,05,000</td> <td>65.40%</td> <td>7,76,29,370</td> <td>65.99%</td> </tr> <tr> <td>2.</td> <td>Public</td> <td>3,99,95,000</td> <td>34.60%</td> <td>3,99,95,000</td> <td>34.01%</td> </tr> <tr> <td colspan="2">Total</td> <td>11,56,00,000</td> <td>100.00%</td> <td>11,76,24,370</td> <td>100.00%</td> </tr> </tbody> </table>	S.N.	Category Shareholder	Pre- Preferential Issue	%	Post- Preferential Issue	%	1.	Promoter & Promoter Group	7,56,05,000	65.40%	7,76,29,370	65.99%	2.	Public	3,99,95,000	34.60%	3,99,95,000	34.01%	Total		11,56,00,000	100.00%	11,76,24,370	100.00%
S.N.	Category Shareholder	Pre- Preferential Issue	%	Post- Preferential Issue	%																					
1.	Promoter & Promoter Group	7,56,05,000	65.40%	7,76,29,370	65.99%																					
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Total		11,56,00,000	100.00%	11,76,24,370	100.00%																					
5. (b)	Issue price	Rs. 88/- (Rupees Eighty Eight only)																								
6.	Nature of Consideration	Conversion of Outstanding Unsecured Loan.																								
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																								