



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Date: 27th January, 2026

To,
The Manager, Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai- 400013 Maharashtra

SYMBOL : COOLCAPS
ISIN : INE0HS001028

Subject : Corrigendum to the Notice of Extraordinary General Meeting
Reference No. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

With reference to the captioned subject, We Cool Caps Industries Limited (the Company) are enclosing herewith the Corrigendum to the Notice of Extraordinary General Meeting (EGM) of the Members of the Company, scheduled to be held on Wednesday, February 04, 2026 at 11:00 A.M. at the Registered Office. The corrigendum to the Notice of EGM is issued to exhibit the following changes:

1. **Valuation Report:** Clarified that the valuation report has been obtained voluntary as a matter of good corporate governance and that the preferential issue price has been determined in compliance with the applicable provisions of SEBI (ICDR) Regulations, 2018.
2. **Disclosure under Schedule VI of SEBI (ICDR) Regulations, 2018:** Added undertaking that neither the issuer nor its promoters or directors are categorized as wilful defaulters or fraudulent borrowers, as required under Schedule VI of SEBI (ICDR) Regulations, 2018.
3. **Website Links:** Replaced the general website reference with **exact landing page links** for the Practicing Company Secretary Certificate and Valuation report.
4. **Justification for Allotment for Consideration Other Than Cash:** Reviewed and aligned the disclosure relating to valuation and justification for allotment proposed to be made for consideration other than cash in accordance with **Regulation 163(3) of SEBI (ICDR) Regulations, 2018.**

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on January 12, 2026 and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.



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Corrigendum to the EGM Notice shall also be available on the website of the Company at <https://coolcapsindustries.in/prospectus/> and stock exchange at www.nseindia.com.

For Cool Caps Industries Limited

Rajeev Goenka
Chairman and Managing Director
DIN:00181693





COOL CAPS INDUSTRIES LIMITED

Registered Office: Annapurna Apartment 23, Sarat Bose Road, 1st Floor,
Flat No. -1C, Kolkata- 700020, W.B, India
Phone: +91 33 40703238, Email Id: cs@coolcapsindustries.in
CIN: L27101WB2015PLC208523

CORRIGENDUM TO NOTICE OF EXTRAORDINARY GENERAL MEETING

The Extraordinary General Meeting (EGM) of the Members of Cool Caps Industries Limited ("the Company") is being convened on Wednesday, February 04, 2026 at 11:00 A.M. The Notice of the EGM ("EGM Notice") was dispatched to the members of the Company on January 12, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively. The board of Directors at its board meeting held on January 27, 2026 have approved the corrigendum to the Notice of the aforesaid EGM.

This Corrigendum is being issued with respect to item no. 1 of the notice in order to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Members are requested to note the following modifications / additional disclosures to **Item No. 1 of the Explanatory Statement** annexed to the EGM Notice. Except as specifically mentioned below, all other terms, conditions and contents of the EGM Notice shall remain unchanged.

SPECIAL BUSINESS:

ITEM NO. 1

ISSUANCE OF UP TO 20, 24,370 EQUITY SHARES ON PREFERENTIAL BASIS UPON CONVERSION OF OUTSTANDING UNSECURED LOAN, TO 'PROMOTER':

Point No.12: Undertaking:

The Company hereby undertakes that:

- None of the Company, its Directors or Promoters have been declared as wilful defaulter or fugitive economic offender as defined under the SEBI ICDR Regulations.
- The Company is eligible to make the Preferential Issue to the Proposed Allottees under Chapter V of the SEBI ICDR Regulations;
- As the Equity Shares have been listed for a period of more than ninety days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing recomputation of the price of shares shall not be applicable;
- The Company shall re-compute the price of the Equity Shares to be allotted under the Preferential Issue, in terms of the provisions of SEBI ICDR Regulations where it is required to do so;
- All the equity shares held by the proposed allottees in the Company are in dematerialized form only;
- None of the Company, its directors or Promoters are categorized a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India for same. Consequently, the undertaking required under Regulation 163(1) (i) is not applicable.

Point No. 15: Practicing Company Secretary's Certificate:

The certificate from **Mr. Kuldeep Bothra (Proprietor of K. Bothra & Associates), Practicing Company Secretary (PCS), (Membership No. ACS 37452)**, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link <https://coolcapsindustries.in/wp-content/uploads/2026/01/CS-Certificates-Compliance-Certificate.pdf>.

Point No. 18: Valuation and Justification for the allotment proposed to be made for consideration other than cash:

The proposed preferential allotment involves issuance of equity shares upon conversion of an existing unsecured loan extended by the proposed allottee to the Company. Accordingly, while the allotment arises from conversion of a loan, the same is treated as allotment for cash consideration. The issuance of equity shares, shall be adjusted against the existing debt in the books of the Company.

The Equity Shares of the Company are listed on **National Stock Exchange of India Limited** and have been listed for a period of **more than 90 trading days** as on the relevant date, i.e. **Monday, January 05, 2026**, and are **frequently traded** in terms of the SEBI (ICDR) Regulations, 2018.

The valuation report has been obtained voluntarily as a matter of good corporate governance. The preferential issue price has been determined in compliance with the applicable provisions of SEBI (ICDR) Regulations, 2018.

The price determined through Valuation report of Mr. Ranjit Binod Kejriwal, (Registration No.: IBBI/RV/03/2019/11612). i.e., Rs. 88/- per Equity Share. The said report is available on the website of the Company at <https://coolcapsindustries.in/wp-content/uploads/2026/01/Valuation-Report.pdf>.

This Corrigendum shall form an integral part of the EGM Notice dated January 10, 2026. The Corrigendum has been dispatched to the shareholders and is also available on the Company's website at <https://coolcapsindustries.in/prospectus/>.

Members are requested to take note of the above.

For and on behalf of the Board of Directors
Cool Caps Industries Limited

Sd/-
Arijit Ghosh
Company Secretary and Compliance Officer

Registered Office: 23 Sarat Bose Road Flat No
1C, 1st Floor, Kolkata-700020 West Bengal
CIN: L27101WB2015PLC208523
Website: <https://coolcapsindustries.in/>
Email-id: cs@coolcapsindustries.in
Tel: 9903921338

Date: 27/01/2026
Place: Kolkata