



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Dated: September 25, 2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Symbol: COOLCAPS
ISIN: INE0HS001028

Subject: Newspaper Publication regarding proposed Rights Issue of the Partly Paid-up Equity Shares of Cool Caps Industries Limited.

Dear Sir/Madam,

This is in continuation to our earlier letter dated September 11, 2025, and September 16, 2025, wherein the Company has proposed a Rights Issue up to 3,99,95,000 partly paid-up equity shares of face value of ₹2/- each of our company for cash at a price of ₹ 70/- per rights equity share (including a premium of ₹ 68/- per rights equity share), aggregating upto ₹ 2,7996.50 lakh* on a rights basis to the eligible equity shareholders of our company in the ratio of 1 (one) rights equity shares for every 1 (one) fully paid-up equity shares held by the eligible equity shareholders on the record date, Tuesday September 23, 2025.

In this regard, please find enclosed herewith a copy of the Newspaper Advertisement dated September 25, 2025, published on September 25, 2025 in the below mentioned newspapers:

1. Financial Express (English) – National Daily – All Editions
2. Jansatta (Hindi) – All Editions
3. Durant Barta (Bengali) – Kolkata Edition

A copy of the above advertisement will also be made available on the website of the Company at <https://coolcapsindustries.in/>

Kindly take the above information on your records.

Thanking You, Sincerely,

For Cool Caps Industries Limited
For COOL CAPS INDUSTRIES LTD.

Rajeev Goenka
Chairman-Cum-Managing Director
Chairman and Managing Director
(DIN: 00181693)

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated September 19, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely The National Stock Exchange of India Limited ("NSE").



Please scan this QR code to view the Letter of Offer



COOL CAPS INDUSTRIES LIMITED

Our company was originally incorporated on November 20, 2015 as a Private Limited Company under the name and style of Cool Caps Industries Private Limited under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company vide special resolution passed by our shareholders at the Extraordinary General Meeting held on March 05, 2021 and the name of the company was changed to Cool Caps Industries Limited pursuant to issuance of Fresh Certificate of Incorporation dated April 12, 2021 by Registrar of Companies, Kolkata, West Bengal. For details related to change of registered office of the Company, refer chapter titled "General Information" on page 38.

Registered Office: 23 Sarat Bose Road Flat No. 1C, 1st Floor, Kolkata-700020, West Bengal, India.
Contact Person: Mr. Arijit Ghosh, Company Secretary & Compliance Officer, Tel No: +91- 9903921338
E-Mail ID: cs@coolcapsindustries.in; Website: www.coolcapsindustries.in
CIN: L27101WB2015PLC208523

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHAY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,99,95,000* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 70/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 68/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹ 2,7996.50 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, TUESDAY, SEPTEMBER 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 69 OF THIS LETTER OF OFFER.

(1) Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON**
TUESDAY, SEPTEMBER 30, 2025	THURSDAY, OCTOBER 16, 2025	FRIDAY, OCTOBER 24, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	17.00	17.50
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time.	1.50	51.00	52.50
Total	2.00	68.00	70.00

For further details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 69 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0HS020010 on September 24, 2025.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 69 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "MIPL COOL CAPS INDUSTRIES LIMITED RIGHTS ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/ documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date. i.e., by **Thursday, October 16, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated **September 19, 2025** and RE Entitlement letter ("**Issue Material**") has been completed on **Wednesday, September 24, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Cool Caps Industries Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) VDP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option-only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs. 17.50 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB; and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "**Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers**" on page 96 of LOF, and shall include the confirmations as mentioned on page 69 of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "**Issue Materials**") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "**Restrictions on Purchases and Resales**" beginning on page 96 of the LOF. Our Company is undertaking this issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Friday, October 24, 2025**, i.e., Issue Closing Date. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "**Terms of the Issue - Basis of Allotment**" on page 89 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion.

LISTING: The Existing Equity Shares of our Company are listed on The National Stock Exchange of India Limited ("**NSE**" or the "**Stock Exchange**"). Our Company has received "**In-principle**" approval from NSE for listing the Rights Equity Shares through their letter dated September 16, 2025. Our Company has made applications to NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE."

CREDIT OF RES NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to offer or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "**Restrictions on Purchases and Resales**" beginning on page 96 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- (i) our Company at www.coolcapsindustries.in
- (ii) the Registrar at <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>
- (iii) the Stock Exchange at www.nseindia.com

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx> for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders can be made at <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at cs@coolcapsindustries.in

REGISTRAR TO THE ISSUE



MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India
Telephone Number: +91 810 811 4949
Website: www.in.mpms.mufg.com
E-mail: coolcapsindustries.rights@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s). E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

Place: Kolkata, West Bengal
Date: September 25, 2025

For Cool Caps Industries Limited
Sd/-
Arijit Ghosh,
Company Secretary & Compliance Officer



THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

आपत्तिजनक गीत प्रसारित करने के आरोप में दंपति गिरफ्तार

मिर्जापुर, 24 सितंबर (जनसत्ता)।

उत्तर प्रदेश के मिर्जापुर जिले में अपने यूट्यूब चैनल पर आपत्तिजनक गीत बनाकर दुर्गा को गाली देने के आरोप में यूट्यूबर सरोज सरगम और उसके पति को मड़िहान क्षेत्र से पुलिस ने गिरफ्तार कर लिया।

वरिष्ठ पुलिस अधीक्षक (एसएसपी) सोमेन बर्मा ने बुधवार को बताया कि गत 19 सितंबर को सरोज सरगम नामक यूट्यूबर ने यूट्यूब पर एक गीत का वीडियो प्रसारित किया था जिसमें उसने मां दुर्गा के बारे में अपशब्दों का प्रयोग किया था। इस मामले में मड़िहान थाने में दारोगा संतोष कुमार राय की तहरीर पर मुकदमा दर्ज किया गया था।

उन्होंने बताया कि जूना अखाड़े के संत और बड़नाथ मंदिर के महंत योगानंद गिरि ने मां दुर्गा के प्रति अपमानजनक वीडियो प्रसारित होने के तुरंत बाद सरोज सरगम को गिरफ्तारी की मांग की थी और कहा था कि अगर उसे गिरफ्तार नहीं किया जाएगा तो जूना अखाड़े के संत सड़कों को पर उतर आएंगे। सरोज सरगम मड़िहान थाना क्षेत्र के गढ़वा गांव की निवासी है और उसने अपना यूट्यूब चैनल बनाया है जिस पर उसने अब तक 35-40 वीडियो

अपलोड किए हैं और उसके 60 हजार से ज्यादा सब्सक्राइबर हैं। बर्मा ने बताया कि वरिष्ठ अधिकारियों के निर्देशन में सर्विलांस टीम ऐसे साइबर टीम समग्र साक्ष्यों का विश्लेषण कर रही है और आवश्यक कार्यवाही की जा रही है। वरिष्ठ पुलिस अधीक्षक ने गांधिका सरोज सरगम द्वारा वन विभाग की 15 बीघा जमीन पर अवैध कच्चा किए जाने की जानकारी देते हुए बताया कि वन विभाग और पुलिस की संयुक्त टीमों ने उस जमीन को मुक्त कराया है। इस प्रकरण में संबंधित विभाग द्वारा भी आवश्यक विधिक कार्यवाही की जा रही है। पुलिस अधिकारियों के मुताबिक, पृच्छाछ के दौरान, बर्मा ने बताया कि बिंद ने पुलिस को बताया कि उसकी एक लोकगीत टीम है और देवी दुर्गा पर आपत्तिजनक गीत के लिए उसे राजवीर सिंह यादव नाम के एक व्यक्ति ने काम पर रखा था। उन्होंने बताया कि लगभग 10 महीने पहले सरगम और उसके पति ने ईसाई धर्म अपना लिया था।

एसटीएफ ने दो आरोपियों को गिरफ्तार किया

लखनऊ, 24 सितंबर (भाषा)।

एसटीएफ ने कोलकाता में एक आभूषण की दुकान में हुई लूट के मामले में एक कुख्यात गैंगस्टर और उसके सहयोगी को गिरफ्तार किया है।

(योगीराज पाण्डेय)
द्वितीय जिला न्यायाधीश
मैर, जिला-सदर (म.प्र.)
(आदेश 5 सितंबर 20 अख्तियार प्रक्रिया सहित 1908 के अंतर्गत प्रस्तावित है)
(RCSA/0000001/2025)
बाबर खान,..... बादी
Vs
मनोज कुमार कुशवाहा.....प्रतिवादी
Process Id-/2025
पेशी दिनांक -10/11/2025

पेशी-
(1) अवरोधी सेन गुला पिता श्री वरुण कुमार सेन पता-एन एस सी बोस रोड निगर रानी कुटी रिमेट पार्क कोलकाता पश्चिम बंगाल 7000040
(2) औषधि अली खान पिता स्व श्री अली अकरम खान पता-एन एस सी बोस रोड निगर रानी कुटी रिमेट पार्क कोलकाता पश्चिम बंगाल 7000040
(3) दिवंगत मधुसूदन पिता श्री अर्जुन भट्टाचार्य पता-एन एस सी बोस रोड निगर रानी कुटी रिमेट पार्क कोलकाता पश्चिम बंगाल 7000040
(4) अवरोध खान पिता श्री मृतसुमान खान पता-एन एस सी बोस रोड निगर रानी कुटी रिमेट पार्क कोलकाता पश्चिम बंगाल 7000040

यह कि प्रायः बाबर खान ने आपके विरुद्ध सिविल प्रक्रिया सहित 1908 के लिए वाद संचालित किया है, आपको इस न्यायालय में सूचना के प्रस्ताव के 30 दिनों के भीतर जवाब देना होगा, उक्त के के लिये उपसंहार/हाजिर होने के लिये सम्मन किया जाता है, आप न्यायालय में स्वयं या किसी ऐसे लौडर (अधिकृत) द्वारा उपसंहार हो सकते हैं, जिसे सम्मन अदुदेश दिये गये हो और जो इस वाद में संबंधित सभी सारान कर्तव्यों का उत्तर दे सकें। आपको यह निदेश भी दिया जाता है कि उक्त दिना अगली प्रतिस्था का लिखित कथन प्रस्तुत करें और उक्त दिना से सब दस्तावेज जो आपके कब्जे या शक्ति में है धो कर जिन पर आपका प्रतिक्षा या मुकदमा का दावा या प्रतिदावा आधारित हो, और यदि आप अन्य किसी दस्तावेज पर चाहे वह आपके कब्जे या शक्ति में हो अपनी प्रतिक्षा या मुकदमा के दावे तो ऐसी सभी दस्तावेजों की लिखित कथन के साथ आपको सुनिश्चित किया जाता है कि यदि आप उपर बताई गई अवधि में इस न्यायालय में उपस्थित नहीं होंगे तो वाद की एक पक्षीय सुनवाई कर उक्तका निरादारी आपकी अनुपस्थिति में किया जायेगा। साथ ही यह भी सुनिश्चित किया जाता है कि यदि आप गिरफ्तार मध्यस्थ के माध्यम से करने के इच्छुक हैं तो तत्पश्चात अधिकारी को अवगत करावे।

यह आदेश 12 सितंबर 2025 को मेरे हस्ताक्षर से और न्यायालय की मुद्रा लगा कर दिया गया है।
न्यायाधीश
(योगीराज पाण्डेय)
द्वितीय जिला न्यायाधीश
मैर, जिला-सदर (म.प्र.)
कृपया ध्यान दें- 1. यदि किसी कारणवश उक्त तिथि के न्यायालय अंश पर पेश होना तो, अपनी कार्यदिश पर यह प्रकरण सुनवाई को जारी रखें।



आस्था

कोलकाता में बुधवार को दुर्गा पूजा उत्सव के लिए पंडाल सजाती युक्तियां।

चंदौली : जंगल में भटके सात मासूम, सकुशल परिजनों के सुपुर्द किए गए

चंदौली, 24 सितंबर (जनसत्ता)।

उत्तर प्रदेश के चंदौली जिले के नौगढ़ थाना क्षेत्र के मझगाँव गांव में मंगलवार को

बच्चों की उम्र तीन से सात वर्ष के बीच थी, बच्चे खेलते-खेलते रास्ता भटक गए थे।

उस समय हड़कंप मच गया, जब गांव के सात मासूम बच्चे खेलते-खेलते जंगल की ओर निकल गए और रास्ता भटक गए।

तीन से सात वर्ष की उम्र के इन बच्चों के देर शाम तक घर न लौटने पर परिजनों की चिंता बढ़ गई और तत्काल इसकी सूचना पुलिस को दी गई।

बता दें कि नौगढ़ इलाका पहले नक्सल प्रभावित क्षेत्र रहा है, जिससे परिजनों की चिंता बढ़ गई तथा स्थिति और भी संवेदनशील हो गई। वहीं यह खबर मिलते ही अधिकारियों के कान खड़े हो गए।

जिलाधिकारी चंद्र मोहन गर्ग, पुलिस

अधीक्षक आदित्य लांगे, एवं नौगढ़ के उप जिलाधिकारी विकास मित्तल एवं क्षेत्राधिकारी के नेतृत्व में भारी संख्या में पुलिस बल जंगल में तलाशी अभियान में जुट गया।

इसी बीच, सभी बच्चे जंगल में भटकते हुए बुधवार की शाम को विशेषरपुर गांव के पास पहुंचे, जहां वे रोते हुए दिखाई दिए। गांव के ही एक व्यक्ति ने बच्चों को रोते हुए देखा तो उनके पास पहुंच कर बातचीत कर उनकी स्थिति

जानी, फिर उन्हें अपने घर ले जाकर खाना खिलाया और तुरंत पुलिस को सूचित किया। बच्चों की जानकारी मिलते ही पुलिस बल परिजनों ने राहत की सांस ली।

तत्काल पुलिस टीम मौके पर पहुंची और सभी बच्चों को सकुशल बरामद करते हुए अपनी गाड़ी में बैठाकर उनके मझगाँव गांव में लेकर आए एवं उनके परिजनों को सौंप दिया गया। ग्रामीण की सतर्कता और प्रशासन की त्वरित कार्रवाई से एक बड़ी अनहोनी टल गई।

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated September 19, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely The National Stock Exchange of India Limited ("NSE").



Please scan this QR code to view the Letter of Offer



COOL CAPS INDUSTRIES LIMITED

Our company was originally incorporated on November 20, 2015 as a Private Limited Company under the name and style of Cool Caps Industries Private Limited under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company vide special resolution passed by our shareholders at the Extraordinary General Meeting held on March 05, 2021 and the name of the company was changed to Cool Caps Industries Limited pursuant to issuance of Fresh Certificate of Incorporation dated April 12, 2021 by Registrar of Companies, Kolkata, West Bengal. For details related to change of registered office of the Company, refer chapter titled "General Information" on page 38.

Registered Office: 23 Sarat Bose Road Flat No. 1C, 1st Floor, Kolkata-700020, West Bengal, India.
Contact Person: Mr. Arijit Ghosh, Company Secretary & Compliance Officer; Tel No: +91- 99039321338
E-Mail ID: cs@coolcapsindustries.in Website: www.coolcapsindustries.in
CIN: L27101WB2015PLC208523

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHEY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 3,99,95,000* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 70/- PER RIGHTS EQUITY SHARE (INCLUDING PREMIUM OF ₹ 68/- PER RIGHTS EQUITY SHARE), AGGREGATING UP TO ₹ 2,799.50 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, TUESDAY, SEPTEMBER 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 69 OF THIS LETTER OF OFFER.

(1) Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON**
TUESDAY, SEPTEMBER 30, 2025	THURSDAY, OCTOBER 16, 2025	FRIDAY, OCTOBER 24, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE			
	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	17.00	17.50
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time.	1.50	51.00	52.50
Total	2.00	68.00	70.00

For further details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 69 of the Letter of Offer.

Please note that subject to SCSEs complying with the requirements of the SEBI ICDR Master circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSEs. Further, in terms of the SEBI ICDR Master circular, it is clarified that for making Applications by SCSEs on their own account using ASBA facility, each such SCSE should have a separate account in its own name with any other SEBI registered SCSE(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE0HS020010 on September 24, 2025.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 69 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Please note that our Company has opened a separate demat suspense escrow account (namely, "MIPL COOL CAPS INDUSTRIES LIMITED RIGHTS ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any; or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by **Thursday, October 16, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated **September 19, 2025** and RE Entitlement letter ("Issue Material") has been completed on **Wednesday, September 24, 2025**. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSEs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSE or online/electronic Application through the website of the SCSEs (if made available by such SCSE) for authorizing such SCSE to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSE, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSEs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedBanks&intId=34>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 76 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSE for authorizing such SCSE to block Application Money in the said bank account maintained with the same SCSE. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSE before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Cool Caps Industries Limited; 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option-only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total Application amount paid at the rate of Rs. 17.50 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSE account number, name, address and branch of the relevant SCSE; 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FNCR/NRO account such as the account number, name, address and branch of the SCSE with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSE to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSE); and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 96 of LOF, and shall include the confirmations as mentioned on page 69 of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Materials") and issue of Rights Entitlement as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlement and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" beginning on page 96 of the LOF. Our Company is undertaking this Issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Friday, October 24, 2025**, i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSE, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSE, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 89 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSEs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion.

LISTING: The existing Equity Shares of our Company are listed on The National Stock Exchange of India Limited ("NSE" or the "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares through their letter dated September 16, 2025. Our Company has made applications to NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

CREDIT OF RES NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 96 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- (i) our Company at www.coolcapsindustries.in
- (ii) the Registrar at <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>
- (iii) the Stock Exchange at www.nseindia.com

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The Investors can also visit <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx> for accessing Frequently asked questions, Updation of e-mail address/ phone or mobile number, Updation of demat account details by Eligible Equity Shareholders holding shares in physical form. Self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders can be made at <https://web.in.mpms.mufg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at cs@coolcapsindustries.in

REGISTRAR TO THE ISSUE



MUFUG Intime India Private Limited (Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India
Telephone Number: +91 910 811 4949
Website: www.in.mpms.mufg.com
E-mail: coolcapsindustries.rights@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSE, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSE where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

Place: Kolkata, West Bengal
Date: September 25, 2025

For Cool Caps Industries Limited
Sd/-
Arijit Ghosh,
Company Secretary & Compliance Ofcer

পূর্বনিয়ায়
গীতাঞ্জলি
ফরেষ্ট রিট্রিট
পাহাড় আর সবুজের
মাঝে এক অপকণ
ডেস্টিনেশন

ই-ইকনস্টেট সংস্করণ <http://durantbarta.com>

বঙ্গবাজার Volume No. 30, Issue No.: 295 Thursday, 25 September, 2025 * ৩০ বর্ষ, ২৯৫ সংখ্যা * ৮ অশ্বিন ১৪৩২, বুধস্পর্কবিহার, ২৫ সেপ্টেম্বর ২০২৫ * আড়া ৮ পাতা * মূল্য- ৩ টাকা

সূচিকিৎসা
মাসিক স্বাস্থ্য পরিকা
সম: ১৫ টাকা
পরিণা স্প্রহ করবে আতাই
নিকটবর্তী এক্সপের্টের সাথে
যোগাযোগ করুন।

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated September 19, 2025 (the "Letter of Offer") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange namely The National Stock Exchange of India Limited ("NSE").



COOL CAPS INDUSTRIES LIMITED

Our Company was originally incorporated on November 20, 2015 as a Private Limited Company under the name and style of Cool Caps Industries Private Limited under the provisions of the Companies Act, 2013 with the Registrar of Companies, Kolkata, West Bengal. Subsequently, our company was converted into Public Limited Company vide special resolution passed by our shareholders at the Extraordinary General Meeting held on March 05, 2021 and the name of the company was changed to Cool Caps Industries Limited pursuant to issuance of Fresh Certificate of Incorporation dated April 12, 2021 by Registrar of Companies, Kolkata, West Bengal. For details related to change of registered office of the Company, refer chapter titled "General Information" on page 36.

Registered Office: 23 Sant Bose Road Flat No. 1C, 1st Floor, Kolkata-700020, West Bengal, India.
Contact Person: Mr. Arjit Ghosh, Company Secretary & Compliance Officer; Tel No: +91- 9003021338
E-Mail ID: cs@coolcapsindustries.in; Website: www.coolcapsindustries.in
CIN: L27101WB2015PLC208322

OUR PROMOTER: (I) MR. RAJEEV GOENKA, (II) MR. VANSHEY GOENKA (III) M/S. PURV FLEXIPACK LIMITED

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF COOL CAPS INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UPTO 13,99,95,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹70/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹68/- PER RIGHTS EQUITY SHARE), AGGREGATING UPTO ₹2,799.60 LAKH* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, TUESDAY, SEPTEMBER 23, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 69 OF THIS LETTER OF OFFER.

(*) Assuming full subscription with respect to Rights Equity Shares. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
TUESDAY, SEPTEMBER 30, 2025	THURSDAY, OCTOBER 16, 2025	FRIDAY, OCTOBER 24, 2025

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renunciators on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES			
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.50	17.00	17.50
One or more subsequent Calls (as determined by our Board at its sole discretion, from time to time)	1.50	51.00	52.50
	2.00	68.00	70.00

For further details on Payment Schedule, please refer "Terms of the Issue" beginning on page 69 of this Letter of Offer.

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 69 of the Letter of Offer.

Please note that subject to SCSSs complying with the requirements of the SEBI ICDR Master Circular, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSSs. Further, in terms of the SEBI ICDR Master Circular, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSSs. Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE05HS200210 on September 24, 2025.

RE Holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchange (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE BY MAKING FULL PAYMENT TOWARDS SHARES APPLIED. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 69 OF THE LETTER OF OFFER.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSURE.

CREDIT OF RIGHTS ENTITLEMENTS IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Please note that our Company has opened a separate demat suspense account (namely, "MIPL COOL CAPS INDUSTRIES LIMITED RIGHTS ESCROW DEMAT ACCOUNT") ("Demat Suspense Account") and has credited the Rights Entitlements on the basis of the Equity Shares. (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been given for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details/documents as applicable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/records confirming the right and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by **Thursday, October 16, 2025**, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar, account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL

The dispatch of the Application Form, Letter of Offer dated September 19, 2025 and RE Entitlement letter ("Issue Material") has been completed on Wednesday, September 24, 2025. In case of Eligible Equity Shareholders who have provided their valid e-mail address to our Company, the Issue Material has been sent to their e-mail address and in cases where Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable has been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSSs, prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSSs or online/electronic Application through the website of the SCSSs (if made available by such SCSSs) for authorizing such SCSSs to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSSs, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Action&id=736&Key=929587&context=menu&lang=en>.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS, ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper under the Application Form of the SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain from any other source may make an application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchange. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSSs for authorizing such SCSSs to block Application Money in the said bank account maintained with the same SCSSs. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSSs before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Cool Caps Industries Limited, 2. Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository), 3. Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and Client ID, 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue, 5. Number of Equity Shares held as on Record Date, 6. Address (optionally dematerialized form), 7. Number of Rights Equity Shares applied for, 8. Number of Rights Equity Shares applied for within the Rights Entitlements, 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for), 10. Total number of Rights Equity Shares applied for, 11. Total Application amount paid at the rate of ₹70/- per Rights Equity Share, 12. Details of the ASBA Account such as SCSS account number, name, address and branch of the relevant SCSS, 13. In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE/FCNR/RO account such as the account number, name, address and branch of the SCSS with which the account is maintained, 14. Authorization to the Designated Branch of the SCSSs to block an amount equivalent to the Application Money in the ASBA Account, 15. Signature of the Eligible Equity Shareholder, in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSSs, and 16. All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 66 of LOF, and shall include the confirmations as mentioned on page 69 of the LOF.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, Application Form and Rights Entitlement Letter and any other offering material (collectively, the "Issue Material") and issue of Rights Entitlements as well as Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons to whom possession of the Letter of Offer, the Rights Entitlement Letter or Application Form may come or who receive Rights Entitlements and propose to renounce or apply for Rights Equity Shares in the Issue are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" beginning on page 66 of the LOF. Our Company is undertaking this issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the websites of the Registrar to the Issue, our Company, SEBI and the Stock Exchange.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold in "foreign transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where offer and sale is permitted under the laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation there of or an offer to buy or sell the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, October 24, 2025, i.e., Issue Closing Date.

If the Application Form is not submitted with an SCSS, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSS, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 69 of the LOF.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filed in. In place of Application number, investors can mention the reference number of the e-mail received from Registrar information about their Rights Entitlement or last eight digits of the demat account. SCSSs may mention their internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognized for the purpose of allotment in the under-subscribed portion.

LISTING: The existing Equity Shares of our Company are listed on The National Stock Exchange of India Limited ("NSE") or the "Stock Exchange". Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares through their letter dated September 16, 2025. Our Company has made applications to NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE.

CREDIT OF REE NOT AN OFFER: The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to offer or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials to or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 66 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Investors can access the Letter of Offer, and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of

- (i) our Company at www.coolcapsindustries.in
- (ii) the Registrar at <https://web.in.mpmis.murfg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>
- (iii) the Stock Exchange at www.nseindia.in

Shareholders or the persons entitled to exercise the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

The investors can also visit <https://web.in.mpmis.murfg.com/rightsoffers/rightsissues-Knowyourapplication.aspx> for accessing Frequently asked questions, Update of e-mail address/ phone or mobile Number, Update of demat account details by Eligible Equity Shareholders holding shares in physical form, Self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders can be made at <https://web.in.mpmis.murfg.com/rightsoffers/rightsissues-Knowyourapplication.aspx>

If you have queries or grievances in connection with the Rights Issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at cs@coolcapsindustries.in

REGISTRAR TO THE ISSUE

MUFG MUFG Group

MUFG India Private Limited (Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, L B S Marg, Vohori (West), Mumbai 400083, (Maharashtra), India
Telephone Number: +91 910 911 4849
Website: www.in.mpmis.murfg.com
E-mail: coolcapsindustries.rights@in.mpmis.murfg.com
Permanent Phone Number: +91 910 911 4849
SEBI Registration No.: INR00004058

All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSS, giving full details such as name, address of the Applicant, contact numbers, E-mail address of the addressee holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgment slip.

For Cool Caps Industries Limited
Sd/-
Arjit Ghosh,
Company Secretary & Compliance Officer

Place: Kolkata, West Bengal
Date: September 25, 2025