



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Dated- 11-09-2025

Symbol: COOLCAPS
ISIN: INE0HS001028

Subject: Outcome of the Board meeting held on September 11, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its meeting held today September 11, 2025 inter-alia, considered and approved the following:

- Raising of funds through the issuance of equity shares of face value ₹2 each by way of rights issue for an amount not exceeding ₹ 28,000 Lakhs, to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), subject to receipt of statutory / regulatory approvals in accordance with the amended SEBI (Issuer of Capital and Disclosure Requirements) Amendment Regulations, 2025 (the "SEBI ICDR Regulations") and other applicable regulations and subject to necessary approvals as may be required.
- The Draft Letter of offer for the proposed rights issue. The Draft letter of offer to be filed with the National Stock Exchange of India Limited ("NSE") (Stock Exchange where the shares of the company are listed) for its in-principle approval.

For the purposes of giving effect to the Rights Issue, the detailed terms to the Rights Issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board, in accordance with applicable laws, subject to receipt of necessary approvals, as may be required.

Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Master Circular"),



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is enclosed as Annexure - A.

The Board meeting commenced at 05:30 P.M. and concluded at 06:05 P.M. today.

You are requested to kindly take the same on records.

Thanking You, Sincerely,

For Cool Caps Industries Limited



Rajeev Goenka
Chairman and Managing Director
(DIN: 00181693)



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Annexure-A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Details
1	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares having face value of ₹2 each
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>Number of equity shares proposed to be issued shall be determined after receiving in-principle approval from the Stock Exchange.</p> <p>Total amount for which the equity shares will be issued is up to ₹28,000 Lakhs (Rupees Twenty Eight Thousand Lakhs Only).</p>