



COOL CAPS INDUSTRIES LIMITED

Regd. Office : 23, Sarat Bose Road, 1st Floor, Suite - 1C, Kolkata - 700 020, W.B., India
Ph. : 033 4070 3238, E-mail : accounts@coolcapsindustries.in / cs@coolcapsindustries.in
CIN : L27101WB2015PLC208523

Date: 10/01/2026

To,
The Manager, Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai- 400013 Maharashtra

SYMBOL : COOLCAPS
ISIN : INE0HS001028
Subject : Outcome of Board Meeting of the Company held on January 10, 2026.
Reference No. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Saturday, January 10, 2026, at the registered office of the Company at 23 Sarat Bose Road, Flat No 1C, 1st Floor, Kolkata-700020, WB, IN. inter-alia considered and approved the following businesses:

1. Issuance of 20,24,370 (Twenty Lakhs Twenty Four Thousand Three Hundred Seventy) Fully Paid-up Equity Shares of the face value of Rs. 2/- (Rupees Two Only) ('Preferential Equity Shares') each at an issue price of Rs. 88/- (Rupees Eighty-Eight only) per Equity Share ('Preferential Allotment Price') not exceeding an aggregate amount of Rs. 17,81,44,560 (Rupees Seventeen Crores Eighty One Lakhs Forty Four Thousand Five Hundred and Sixty Only), to person(s) belonging to 'Promoter and Promoter Group on preferential basis, by way of conversion of existing unsecured loans, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), applicable provisions of the Companies Act, 2013 and other laws and subject to approval of shareholders of the Company and other requisite statutory and regulatory approvals, to proposed allottees as tabled below:

Sr. No.	Proposed Allottee	No. of Equity Shares to be allotted	Total Consideration (Rs.)
1.	Purv Flexipack Limited	20,24,370	17,81,44,560/-

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with relevant SEBI Circulars is enclosed as **Annexure -A** to this letter.



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2. Based on the recommendation of Audit Committee and subject to approval of shareholders at the ensuing Extraordinary General Meeting (EGM) of the Company, the board has considered and approved the appointment of M/S. V. Singhi & Associates, Chartered Accountants as the statutory auditors of the company (Firm Registration No. 311017E) to conduct Statutory Audit for the FY 2025-26 in place of casual vacancy which occurred on receipt of resignation letter dated December 27, 2025 from earlier statutory auditor.

The information in connection with the Appointment of Statutory Auditor pursuant to Regulation 30 of the SEBI Listing Regulations read with relevant SEBI Circulars is enclosed as **Annexure -B** to this letter.

The Board Meeting commenced at 11.00 am and concluded at 11.40 am.

You are requested to take the above information on record and oblige.

Thanking you,

Yours Faithfully,

For Cool Caps Industries Limited

Rajeev Goenka
Chairman and Managing Director
DIN: 00181693
Place: Kolkata



Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with relevant SEBI circulars are as under:

S.N.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue of equity shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	20,24,370 (Twenty Lakhs Twenty Four Thousand Three Hundred Seventy) Fully Paid-up Equity Shares of the face value of Rs. 2/- (Rupees Two Only) each at a price of Rs. 88/- (Rupees Eighty-Eight only) per Equity Share not exceeding an aggregate amount of Rs. 17,81,44,560 (Rupees Seventeen Crores Eighty One Lakhs Forty Four Thousand Five Hundred and Sixty Only) The price of the shares has been determined in accordance with the ICDR Regulations.

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

4.	Names and Number of the Investors	1. Purv Flexipack Limited					
5. (a)	Post allotment of securities-outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The details of securities prior to and after the proposed preferential allotment, are as under: Post Allotment of Securities-Outcome of the Subscription:					
		S.N.	Category Shareholder	Pre-Preferential Issue	%	Post-Preferential Issue	%
		1.	Promoter & Promoter Group	7,56,05,000	65.40%	7,76,29,370	65.99%
		2.	Public	3,99,95,000	34.60%	3,99,95,000	34.01%
		Total		11,56,00,000	100.00%	11,76,24,370	100.00%
5. (b)	Issue price	Rs. 88/- (Rupees Eighty Eight only)					
6.	Nature of Consideration	Conversion of Outstanding Unsecured Loan.					
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable					



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Annexure-B

Profile of M/s. V. Singhi & Associates Chartered Accountants (FRN: 311017E)

Sr. No.	Particulars	Details
1.	Name	M/s. V. Singhi & Associates Chartered Accountants (FRN: 311017E)
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment to fill in the casual vacancy caused due to the resignation of M/s. Keyur Shah & Associates (FRN: 333288W)
3.	Date of appointment/cessation (as applicable) & Term of appointment	January 10, 2026 Subject to the approval of the members of the Company.
4.	Brief Profile (in case of appointment)	<p>M/s. V. Singhi & Associates was established in the year 1977. The firm has a young and dynamic team comprising twenty-two partners, over 60 qualified professionals, and more than 500 personnel.</p> <p>V. Singhi & Associates operates across seven major cities in India. The firm provides a comprehensive range of services including Audit and Assurance, Consulting, Financial Advisory, Tax Advisory, and Technology Consulting.</p> <p>With over 47 years of experience in audit and accounting services, the firm has built a strong reputation for professionalism, expertise, and client-centric solutions.</p>
5.	Disclosure of Relationships between Directors (in case of appointment of a Director)	N.A.