

September 12, 2024

To,
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

Symbol: CONTI; ISIN: INE340Z01019

Sub: Outcome of Board Meeting

Re. Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015

Dear Sirs,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, September 12, 2024, which commenced at 05.30 P.M. and concluded at 06.00 P.M., inter-alia, has considered and approved the followings:

1. Issued and allotted 99,99,000 (Ninety-nine Lakhs Ninety-nine Thousand) warrants, at an exercise price of Rs. 29/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 19/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the promoter and non-promoter category on preferential issue basis.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure is attached herewith.

This is for your information and record please.

Thanking You,
For Continental Seeds And Chemicals Limited



Praveen Rastogi
Managing Director
DIN: 01414608



ANNEXURE

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail																								
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares																								
2.	Type of Issuance	Preferential issue to persons belongs to promoter and non-promoter group																								
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	99,99,000 (Ninety-nine Lakhs Ninety-nine Thousand) warrants (hereinafter referred to as “Convertible Warrant”), at an exercise price of Rs. 29/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 19/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the promoter and non-promoter category on preferential issue basis.																								
4.	Name of the Investors	<table><tr><th>SN</th><th>Name of the Allottee</th><th>Category</th><th>Number of Convertible Warrants</th></tr><tr><td>1</td><td>Praveen Rastogi</td><td>Promoter</td><td>49,99,500</td></tr><tr><td>2</td><td>Eminence Global Fund</td><td>Public</td><td>16,99,830</td></tr><tr><td>3</td><td>North Star Opportunities Fund</td><td>Public</td><td>15,99,840</td></tr><tr><td>4</td><td>Ag Dynamic Fund</td><td>Public</td><td>16,99,830</td></tr><tr><td colspan="3">Total</td><td>99,99,000</td></tr></table>	SN	Name of the Allottee	Category	Number of Convertible Warrants	1	Praveen Rastogi	Promoter	49,99,500	2	Eminence Global Fund	Public	16,99,830	3	North Star Opportunities Fund	Public	15,99,840	4	Ag Dynamic Fund	Public	16,99,830	Total			99,99,000
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Total			99,99,000																							
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	99,99,000 (Ninety-nine Lakhs Ninety-nine Thousand) warrants (hereinafter referred to as “Convertible Warrant”), at an exercise price of Rs. 29/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 19/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the promoter and non-promoter category on preferential issue basis. No. of Investors: 04																								
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.																								

