

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

Date: October 24, 2016

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

Dear Sirs,

Sub: Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

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Please find enclosed herewith the intimation on the Issuance of Securities, issued under Regulation 30 of SEBI (LODR) Regulations, 2015.

The same is being updated in your Websites accordingly.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully
For **Shriram EPC Limited**


K. SURESH
Company Secretary

Encl: as above

Shriram EPC Limited

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Egmore, Chennai - 600 008, India. Ph: +91 44 4900 5555, Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmi pathi Road,
Egmore, Chennai - 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5655
E-mail: info@shriramepc.com, website: www.shriramepc.com
CIN: L74210TN2000PLC045167



Continuous Disclosure Requirements for Listed Entities - Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance or forfeiture of securities, split or consolidation of shares, buyback of securities, any restriction on transferability of securities or alteration in terms or structure of existing securities including forfeiture, reissue of forfeited securities, alteration of calls, redemption of securities etc.

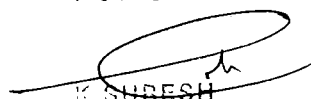
2.1. Issuance of securities:

Sl no	Particulars	Details
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	344783271 Equity Shares.
d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	

i. names of the investors;

Sr. No	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Holding		No. of Equity shares allotted	Post-Preferential Holding	
			No. of Shares	% of Holding		No. of Shares	% of Holding
1	Oriental Bank of Commerce	Non-promoter	32026835	9.52	36966631	68993466	10.12
2	Bank of India	Non-promoter	4795717	1.43	23003772	27799489	4.08
3	IDBI Bank	Non-promoter	4795717	3.11	48187115	59295781	8.6

For Shriram EPC Limited


K. SURESH

Vice President & Company Secretary

4	Punjab National Bank	Non-promoter	10531423	3.13	17193048	27724471	4.07
5	State bank of Travancore	Non-promoter	6079442	1.81	37584936	43664378	6.4
6	Indus Indbank	Non-promoter	5648942	1.68	16921247	22570189	3.31
7	Federal Bank	Non-promoter	2015926	0.60	12680375	14696301	2.16
8	Lakshmi Vilas Bank	Non-promoter	10061475	2.99	12025806	22087281	3.24
9	ICICI Bank	Non-promoter	1712063	0.51	2425805	4137868	0.61
10	Central Bank of India	Non-promoter	17506860	5.20	73290203	90797063	13.32
11	Dena Bank	Non-promoter	2763781	0.82	13018293	15782074	2.31
12	South Indian Bank	Non-promoter	6978193	2.07	32664004	39642197	5.81
13	Bank of Maharashtra	Non-promoter	5119669	1.52	18822036	23941705	3.51

ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Not applicable

iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; Not applicable

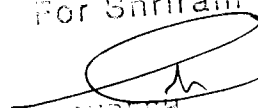
e) in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not applicable

i. whether bonus is out of free reserves created out of profits or share premium account; Not applicable

ii. bonus ratio; Not applicable

iii. details of share capital - pre and post bonus issue; Not applicable

For Shriram EPC Limited



K. Suresh
Company Secretary

- iv. free reserves and/ or share premium required for implementing the bonus issue; Not applicable
- v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; Not applicable
- vi. whether the aforesaid figures are audited; Not applicable
- vii. estimated date by which such bonus shares would be credited/dispatched; Not applicable

f) in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not applicable

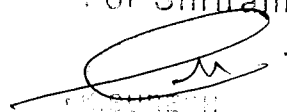
- i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; Not applicable
- ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; Not applicable
- iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; Not applicable
- iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); Not applicable
- v. change in terms of FCCBs, if any; Not applicable
- vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); Not applicable

g) in case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):

- i. size of the issue; Not applicable
- ii. whether proposed to be listed? If yes, name of the stock exchange(s); Not applicable
- iii. tenure of the instrument - date of allotment and date of maturity; Not applicable
- iv. coupon/interest offered, schedule of payment of coupon/interest and principal;
- v. charge/security, if any, created over the assets; Not applicable
- vi. special right/interest/privileges attached to the instrument and changes thereof; Not applicable
- vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Not applicable
- viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; Not applicable
- ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; Not applicable

h) any cancellation or termination of proposal for issuance of securities including reasons thereof. Not applicable

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Secretary